

Office of Economic and Small Business Development Combined CBE / SBE Certification Application

PERSONAL NET WORTH WORKSHEET

PERSONAL NET WORTH OF	
(NAME)	
AS OF	
(DATE)	
ASSETS	
1. CASH	\$
2. RETIREMENT ACCOUNTS	\$
3. LIFE INSURANCE	\$
4. STOCKS, BONDS, AND OTHER SECURITIES	\$
5. FAIR MARKET VALUE OF OTHER BUSINESSES	\$
6. REAL ESTATE (NOT INCLUDING PRIMARY HOME)	\$
7. PERSONAL VEHICLES	\$
8. OTHER PERSONAL PROPERTY	\$
9. OTHER ASSETS	\$
TOTAL ASSETS	\$ 0
LIABILITIES	
1. ACCOUNTS PAYABLE	\$
2. NOTES PAYABLE	\$
3. NOTES ON PERSONAL VEHICLES	\$
4. LOANS AGAINST LIFE INSURANCE	\$
5. REAL ESTATE MORTGAGE(S) (NOT INCLUDING PRIMARY HOME)	\$
6. UNPAID TAXES	\$
7. OTHER LIABILITIES	\$
TOTAL LIABILITIES	\$ 0

NET WORTH (Total Assets minus Total Liabilities) = \$ 0