

## Economic Impact of CONSTRUCTION PROJECTS

### Cruise Terminals 2, 19, 21 and 26 Improvements

CATEGORY	
COST ESTIMATE (1,000)	\$34,000
TOTAL JOBS	621
PERSONAL INCOME (1,000)	\$25,276
STATE & LOCAL TAXES (1,000)	\$1,870

### ICTF - Rail & Yard

CATEGORY	
COST ESTIMATE (1,000)	\$42,000
TOTAL JOBS	767
PERSONAL INCOME (1,000)	\$31,223
STATE & LOCAL TAXES (1,000)	\$2,310

### Cruise Terminal 18 Parking Garage

CATEGORY	
COST ESTIMATE (1,000)	\$32,000
TOTAL JOBS	585
PERSONAL INCOME (1,000)	\$23,789
STATE & LOCAL TAXES (1,000)	\$1,760

### Cruise Terminal 4 Improvements

CATEGORY	
COST ESTIMATE (1,000)	\$13,000
TOTAL JOBS	238
PERSONAL INCOME (1,000)	\$9,664
STATE & LOCAL TAXES (1,000)	\$715

### Southport Turning Notch Expansion

CATEGORY	
COST ESTIMATE (1,000)	\$121,900
TOTAL JOBS	2,227
PERSONAL INCOME (1,000)	\$90,620
STATE & LOCAL TAXES (1,000)	\$6,706

### ACOE Deepening and Widening

CATEGORY	
COST ESTIMATE (1,000)	\$255,000
TOTAL JOBS	4,659
PERSONAL INCOME (1,000)	\$189,567
STATE & LOCAL TAXES (1,000)	\$14,028

Local and Regional Economic Impacts of:

Cruise Terminals 2, 19, 21 and 26 Improvements

CATEGORY	CRUISE	AIRPORT	TOTAL
<b>JOBS</b>			
DIRECT	2,167	297	2,464
INDUCED	1,528	86	1,614
INDIRECT	1,248	735	1,984
<b>TOTAL</b>	<b>4,943</b>	<b>1,118</b>	<b>6,062</b>
<b>PERSONAL INCOME (1,000)</b>			
DIRECT	\$ 64,381	\$ 6,455	\$ 70,835
RE-SPENDING	\$ 153,276	\$ 6,517	\$ 159,793
INDIRECT	\$ 41,196	\$ 21,806	\$ 63,002
<b>TOTAL</b>	<b>\$ 258,853</b>	<b>\$ 34,777</b>	<b>\$ 293,630</b>
<b>BUSINESS REVENUE (1,000)</b>	<b>\$ 533,063</b>	<b>\$ 310,445</b>	<b>\$ 843,508</b>
<b>LOCAL PURCHASES (1,000)</b>	<b>\$ 54,585</b>	<b>\$ 40,055</b>	<b>\$ 94,640</b>
<b>STATE/LOCAL TAXES (1,000)</b>	<b>\$ 19,155</b>	<b>\$ 2,574</b>	<b>\$ 21,729</b>

Local and Regional Economic Impacts of:

ICTF - Rail & Yard

	2014	2019	2029
<b>JOBS</b>			
DIRECT	349	506	817
INDUCED	379	550	886
INDIRECT	207	301	485
<b>TOTAL JOBS</b>	<b>936</b>	<b>1,357</b>	<b>2,188</b>
<b>PERSONAL INCOME (1,000)</b>			
DIRECT	\$14,544	\$21,076	\$33,990
INDUCED	\$41,782	\$60,546	\$97,643
INDIRECT	\$9,870	\$14,303	\$23,066
<b>TOTAL PERSONAL INCOME</b>	<b>\$66,196</b>	<b>\$95,925</b>	<b>\$154,699</b>
<b>VALUE OF ECONOMIC ACTIVITY (1,000)</b>			
BUSINESS SERVICES REVENUE	\$808,957	\$808,957	\$808,957
RELATED USER OUTPUT	\$1,795,688	\$2,602,127	\$4,196,402
<b>TOTAL VALUE OF ECONOMIC ACTIVITY</b>	<b>\$2,604,644</b>	<b>\$3,411,084</b>	<b>\$5,005,359</b>
<b>LOCAL PURCHASES (1,000)</b>	<b>\$18,377</b>	<b>\$26,630</b>	<b>\$42,946</b>
<b>STATE &amp; LOCAL TAXES (1,000)</b>			
DIRECT, INDUCED AND INDIRECT	\$4,899	\$7,098	\$11,448
<b>TOTAL STATE AND LOCAL TAXES</b>	<b>\$4,899</b>	<b>\$7,098</b>	<b>\$11,448</b>

Local and Regional Economic Impacts of:

**Cruise Terminal 18 Parking Garage**

<b>CATEGORY</b>	
<b>JOBS</b>	
DIRECT	9
INDUCED	5
INDIRECT	4
<b>TOTAL JOBS</b>	<b>18</b>
<b>PERSONAL INCOME (1,000)</b>	
DIRECT	\$175
INDUCED	\$428
INDIRECT	\$125
<b>TOTAL PERSONAL INCOME</b>	<b>\$728</b>
<b>ESTIMATED PARKING REVENUE (1,000)</b>	<b>\$3,377</b>
<b>STATE &amp; LOCAL TAXES (1,000)</b>	<b>\$67</b>

Local and Regional Economic Impacts of:

**Cruise Terminal 4 Improvements**

<b>YEAR 5, 10 &amp; 20 CT4 IMPACTS: 220,000 PASSENGERS, 53 CALLS</b>			
<b>CATEGORY</b>	<b>CRUISE</b>	<b>AIRPORT</b>	<b>TOTAL</b>
<b>JOBS</b>			
DIRECT	254	34	288
INDUCED	182	10	192
INDIRECT	144	85	229
<b>TOTAL</b>	<b>581</b>	<b>129</b>	<b>710</b>
<b>PERSONAL INCOME (1,000)</b>			
DIRECT	\$ 7,438	\$ 747	\$ 8,186
RE-SPENDING	\$ 17,709	\$ 755	\$ 18,463
INDIRECT	\$ 4,754	\$ 2,525	\$ 7,278
<b>TOTAL</b>	<b>\$ 29,901</b>	<b>\$ 4,026</b>	<b>\$ 33,927</b>
<b>BUSINESS REVENUE (1,000)</b>			
	\$ 55,527	\$ 35,941	\$ 91,468
<b>LOCAL PURCHASES (1,000)</b>			
	\$ 6,218	\$ 4,637	\$ 10,856
<b>STATE/LOCAL TAXES (1,000)</b>			
	\$ 2,213	\$ 298	\$ 2,511

Local and Regional Economic Impacts of:

**SOUTHPORT TURNING NOTCH EXPANSION PROJECT**

<b>BROWARD COUNTY IMPACTS</b>	<b>YEAR 1</b>	<b>YEAR 5</b>	<b>YEAR 10</b>
<b>JOBS</b>			
DIRECT	290	1,216	1,454
INDUCED	315	1,324	1,580
INDIRECT	163	683	809
RELATED USER JOBS	NA	NA	NA
<b>TOTAL JOBS</b>	<b>769</b>	<b>3,223</b>	<b>3,843</b>
<b>PERSONAL INCOME (1,000)</b>			
DIRECT	\$12,090	\$50,828	\$60,609
INDUCED	\$34,732	\$146,014	\$174,110
INDIRECT	\$7,748	\$32,491	\$38,514
RELATED USER INCOME	NA	NA	NA
<b>TOTAL PERSONAL INCOME</b>	<b>\$54,570</b>	<b>\$229,333</b>	<b>\$273,233</b>
<b>VALUE OF ECONOMIC ACTIVITY (1,000)</b>			
BUSINESS SERVICES REVENUE	\$34,936	\$146,496	\$173,654
RELATED USER OUTPUT	NA	NA	NA
<b>TOTAL VALUE OF ECONOMIC ACTIVITY</b>			
<b>LOCAL PURCHASES (1,000)</b>	<b>\$14,426</b>	<b>\$60,494</b>	<b>\$71,708</b>
<b>STATE &amp; LOCAL TAXES (1,000)</b>			
STATE TAXES			
LOCAL TAXES			
<b>TOTAL STATE AND LOCAL TAXES</b>	<b>\$4,038</b>	<b>\$16,971</b>	<b>\$20,219</b>

<b>TOTAL IMPACTS</b>	<b>YEAR 1</b>	<b>YEAR 5</b>	<b>YEAR 10</b>
<b>JOBS</b>			
DIRECT	418	1,750	2,091
INDUCED	454	1,905	2,273
INDIRECT	234	982	1,165
RELATED USER JOBS	21,326	89,103	106,657
<b>TOTAL JOBS</b>	<b>22,432</b>	<b>93,741</b>	<b>112,186</b>
<b>PERSONAL INCOME (1,000)</b>			
DIRECT	\$17,396	\$73,134	\$87,207
INDUCED	\$49,974	\$210,093	\$250,519
INDIRECT	\$11,149	\$46,749	\$55,416
RELATED USER INCOME	\$681,626	\$2,847,171	\$3,407,934
<b>TOTAL PERSONAL INCOME</b>	<b>\$760,145</b>	<b>\$3,177,147</b>	<b>\$3,801,075</b>
<b>VALUE OF ECONOMIC ACTIVITY (1,000)</b>			
BUSINESS SERVICES REVENUE	\$50,267	\$210,785	\$249,862
RELATED USER OUTPUT	\$2,102,119	\$8,780,110	\$10,513,180
<b>TOTAL VALUE OF ECONOMIC ACTIVITY</b>	<b>\$2,152,387</b>	<b>\$8,990,895</b>	<b>\$10,763,042</b>
<b>LOCAL PURCHASES (1,000)</b>	<b>\$20,757</b>	<b>\$87,041</b>	<b>\$103,178</b>
<b>STATE &amp; LOCAL TAXES (1,000)</b>			
DIRECT, INDUCED AND INDIRECT TAXES	\$5,810	\$24,418	\$29,092
RELATED USER TAXES	\$50,440	\$210,691	\$252,187
<b>TOTAL STATE AND LOCAL TAXES</b>	<b>\$56,251</b>	<b>\$235,109</b>	<b>\$281,280</b>

Local and Regional Economic Impacts of:

ACOE Deepening and Widening

BROWARD COUNTY IMPACTS	YEAR 1	YEAR 5	YEAR 10
<b>JOBS</b>			
DIRECT	278	399	399
INDUCED	302	435	435
INDIRECT	156	202	202
RELATED USER JOBS	NA	NA	NA
<b>TOTAL JOBS</b>	<b>737</b>	<b>1,037</b>	<b>1,037</b>
<b>PERSONAL INCOME (1,000)</b>			
DIRECT	\$11,593	\$16,718	\$16,718
INDUCED	\$33,303	\$48,027	\$48,027
INDIRECT	\$7,414	\$9,610	\$9,610
RELATED USER INCOME	NA	NA	NA
<b>TOTAL PERSONAL INCOME</b>	<b>\$52,311</b>	<b>\$74,355</b>	<b>\$74,355</b>
<b>VALUE OF ECONOMIC ACTIVITY (1,000)</b>			
BUSINESS SERVICES REVENUE	\$33,429	\$43,332	\$43,332
RELATED USER OUTPUT	NA	NA	NA
<b>TOTAL VALUE OF ECONOMIC ACTIVITY</b>			
<b>LOCAL PURCHASES (1,000)</b>	<b>\$13,804</b>	<b>\$17,893</b>	<b>\$17,893</b>
<b>STATE &amp; LOCAL TAXES (1,000)</b>			
STATE TAXES			
LOCAL TAXES			
<b>TOTAL STATE AND LOCAL TAXES</b>	<b>\$3,871</b>	<b>\$5,502</b>	<b>\$5,502</b>

TOTAL IMPACTS	YEAR 1	YEAR 5	YEAR 10
<b>JOBS</b>			
DIRECT	401	574	574
INDUCED	435	626	626
INDIRECT	224	291	291
RELATED USER JOBS	20,460	29,273	29,273
<b>TOTAL JOBS</b>	<b>21,520</b>	<b>30,764</b>	<b>30,764</b>
<b>PERSONAL INCOME (1,000)</b>			
DIRECT	\$16,681	\$24,055	\$24,055
INDUCED	\$47,919	\$69,103	\$69,103
INDIRECT	\$10,668	\$13,828	\$13,828
RELATED USER INCOME	\$653,639	\$934,887	\$934,887
<b>TOTAL PERSONAL INCOME</b>	<b>\$728,906</b>	<b>\$1,041,873</b>	<b>\$1,041,873</b>
<b>VALUE OF ECONOMIC ACTIVITY (1,000)</b>			
BUSINESS SERVICES REVENUE	\$48,099	\$62,348	\$62,348
RELATED USER OUTPUT	\$2,016,011	\$2,896,450	\$2,896,450
<b>TOTAL VALUE OF ECONOMIC ACTIVITY</b>	<b>\$2,064,111</b>	<b>\$2,958,798</b>	<b>\$2,958,798</b>
<b>LOCAL PURCHASES (1,000)</b>	<b>\$19,862</b>	<b>\$25,746</b>	<b>\$25,746</b>
<b>STATE &amp; LOCAL TAXES (1,000)</b>			
DIRECT, INDUCED AND INDIRECT TAXES	\$5,570	\$7,917	\$7,917
RELATED USER TAXES	\$48,369	\$69,182	\$69,182
<b>TOTAL STATE AND LOCAL TAXES</b>	<b>\$53,939</b>	<b>\$77,099</b>	<b>\$77,099</b>

**Projected Incremental Change in Economic Impacts Associated with Implementation of the 5-Year Master Plan and 10- and 20-Year Vision Plans**

	BASE			INCREMENTAL CHANGE			INCREMENTAL CHANGE			INCREMENTAL CHANGE		
	2009 CARGO	2009 CRUISE	2009 TOTAL	2014 CARGO	2014 CRUISE	2014 TOTAL	2019 CARGO	2019 CRUISE	2019 TOTAL	2029 CARGO	2029 CRUISE	2029 TOTAL
JOBS												
DIRECT	5,617	4,331	9,948	2,240	1,166	3,406	3,327	1,820	5,147	5,158	2,813	7,971
INDUCED	6,283	2,941	9,225	2,450	773	3,223	3,644	1,205	4,849	5,641	1,861	7,502
INDIRECT	3,771	2,932	6,703	1,699	862	2,561	2,577	1,345	3,921	4,036	2,077	6,113
RELATED USER JOBS	117,310		117,310	119,506		119,506	162,069		162,069	257,658		257,658
TOTAL JOBS	132,980	10,204	143,185	125,895	2,801	128,696	171,616	4,370	175,986	272,492	6,751	279,243
PERSONAL INCOME (1,000)												
DIRECT	\$254,778	\$124,602	\$379,380	\$94,183	\$32,621	\$126,804	\$140,112	\$50,841	\$190,953	\$216,799	\$78,493	\$295,293
INDUCED	\$731,902	\$283,646	\$1,015,548	\$270,559	\$73,764	\$344,323	\$402,501	\$114,904	\$517,405	\$622,799	\$177,338	\$800,137
INDIRECT	\$179,414	\$93,147	\$272,561	\$80,854	\$27,359	\$108,213	\$122,612	\$42,667	\$165,279	\$192,035	\$65,903	\$257,938
RELATED USER INCOME	\$3,741,229		\$3,741,229	\$3,359,275		\$3,359,275	\$4,636,919		\$4,636,919	\$7,505,292		\$7,505,292
TOTAL PERSONAL INCOME	\$4,907,324	\$501,395	\$5,408,718	\$3,804,871	\$133,744	\$3,938,616	\$5,302,144	\$208,411	\$5,510,556	\$8,536,925	\$321,734	\$8,858,659
VALUE OF ECONOMIC ACTIVITY (1,000)												
BUSINESS SERVICES REVENUE	\$808,957	\$1,329,358	\$2,138,315	\$364,562	\$379,288	\$743,850	\$552,844	\$591,745	\$1,144,589	\$865,862	\$914,268	\$1,780,129
RELATED USER OUTPUT	\$11,729,694		\$11,729,694	\$10,505,755		\$10,505,755	\$14,505,738		\$14,505,738	\$23,465,518		\$23,465,518
TOTAL VALUE OF ECONOMIC ACTIVITY	\$12,538,650	\$1,329,358	\$13,868,008	\$10,870,317	\$379,288	\$11,249,605	\$15,058,582	\$591,745	\$15,650,327	\$24,331,379	\$914,268	\$25,245,647
LOCAL PURCHASES (1,000)	\$334,049	\$129,861	\$463,910	\$150,542	\$38,868	\$189,409	\$228,291	\$61,118	\$289,408	\$357,548	\$94,945	\$452,493
STATE & LOCAL TAXES (1,000)												
DIRECT, INDUCED AND INDIRECT	\$86,291	\$37,103	\$123,394	\$32,974	\$9,897	\$42,871	\$49,227	\$15,422	\$64,649	\$76,341	\$23,808	\$100,149
RELATED USER TAXES	\$276,851		\$276,851	\$248,586		\$248,586	\$343,132		\$343,132	\$555,392		\$555,392
TOTAL STATE AND LOCAL TAXES	\$363,142	\$37,103	\$400,245	\$281,560	\$9,897	\$291,458	\$392,359	\$15,422	\$407,781	\$631,732	\$23,808	\$655,541