

**AVIATION FUND**  
**Schedule of Revenues and Current Expenses and Calculation of Debt Coverage**  
**in Accordance with Bond Resolution Section 704 (a)**  
for the fiscal year ended September 30, 2000  
(Dollars In Thousands)

	<i>Total</i>
Revenues	\$86,643
Current Expenses	48,260
Net Revenues	38,383
Carryover Amount Available from Airline Fees and Charges Sub-Account	11,135
<b>Amount Available for Debt Service</b>	<b>\$49,518</b>
Debt Service:	
Deposit to Principal Account	\$12,100
Deposit to Interest Account	12,828
<b>Total Debt Service</b>	<b>\$24,928</b>
Debt Service Coverage by Account Available for Debt Service	199%
Required Debt Service Coverage	125%

**AVIATION FUND**  
**Schedule of Lien Bond Sufficiency Test**  
for the fiscal year ended September 30, 2000  
(Dollars In Thousands)

Existing Passenger Facility Change Authority	\$242,907,730
Amount Spent on Pay-As-You-Go Projects	4,415,507
Committed for Pay-As-You-Go Projects	2,080,247
Series 1998H Convertible Lien Bond Debt Service	9,125,037
Total for the Current Year	15,620,791
Total for Previous Years	44,414,435
Total Spent and Committed to Date	60,035,226
Total Available	\$182,872,504
Projected Aggregate Principal and Interest Requirement	\$109,467,496
Sufficiency Test	1.67%
Sufficiency Covenant Requirement	1.05%