

RATIO OF TOTAL DEBT SERVICE EXPENDITURES
For General Obligation Bonds to Total General Fund Expenditures and Transfers Out — Table 9
For Last Ten Fiscal Years
(Dollars In Thousands)

| <i>Fiscal Year Ended September 30</i> | <i>Bond Principal</i> | <i>Bond Interest ⁽¹⁾</i> | <i>Total General Obligation Bond Debt Service Expenditures</i> | <i>Total General Fund Expenditures and Transfers Out</i> | <i>Ratio of General Obligation Bond Debt Service to Total General Fund Expenditures</i> |
|---------------------------------------|-----------------------|-------------------------------------|--|--|---|
| 1992 | \$11,375 | \$30,121 | \$41,496 | \$520,073 | 7.98% |
| 1993 | 4,155 | 27,289 | 31,444 | 547,766 | 5.74 |
| 1994 | 12,690 | 24,672 | 37,362 | 596,148 | 6.27 |
| 1995 | 16,770 | 24,752 | 41,522 | 629,591 | 6.60 |
| 1996 | 17,825 | 23,805 | 41,630 | 660,788 | 6.30 |
| 1997 | 18,785 | 22,848 | 41,633 | 701,360 | 5.94 |
| 1998 | 19,670 | 21,871 | 41,541 | 728,449 | 5.70 |
| 1999 | 20,685 | 20,746 | 41,431 | 768,229 | 5.39 |
| 2000 | 21,775 | 19,675 | 41,450 | 848,079 | 4.89 |
| 2001 | 22,840 | 18,516 | 41,356 | 901,948 | 4.59 |

(1) Amount does not include fiscal charges.

SCHEDULE OF REVENUE BOND COVERAGE
Water and Wastewater - Table 10
For Last Ten Fiscal Years
(Dollars In Thousands)

| <i>Fiscal Year Ended September 30</i> | <i>Gross Revenues⁽¹⁾</i> | <i>Direct Operating Expenses⁽²⁾</i> | <i>Net Revenue Available for Debt Service</i> | <i>Debt Service Requirements</i> | | | <i>Coverage</i> |
|---------------------------------------|-------------------------------------|--|---|----------------------------------|-----------------|--------------|-----------------|
| | | | | <i>Principal</i> | <i>Interest</i> | <i>Total</i> | |
| 1992 | \$57,691 | \$33,296 | \$24,395 | \$3,690 | \$12,794 | \$16,484 | 1.48 |
| 1993 | 55,579 | 33,671 | 21,908 | 3,920 | 12,429 | 16,349 | 1.34 |
| 1994 | 57,157 | 35,645 | 21,512 | 4,500 | 10,631 | 15,131 | 1.42 |
| 1995 | 62,300 | 38,796 | 23,504 | 5,630 | 10,351 | 15,981 | 1.47 |
| 1996 | 64,655 | 38,190 | 26,465 | 5,970 | 10,018 | 15,988 | 1.66 |
| 1997 | 67,242 | 38,056 | 29,186 | 6,345 | 9,654 | 15,999 | 1.82 |
| 1998 | 69,410 | 37,631 | 31,779 | 6,745 | 9,258 | 16,003 | 1.99 |
| 1999 | 72,606 | 36,556 | 36,050 | 5,749 | 10,263 | 16,012 | 2.25 |
| 2000 | 74,810 | 37,132 | 37,678 | 5,853 | 10,164 | 16,017 | 2.35 |
| 2001 | 73,725 | 38,789 | 34,936 | 5,858 | 9,892 | 15,750 | 2.22 |

(1) Includes certain income and gain or loss on disposal of plant and equipment.

(2) Expense which can be charged directly as a part of the cost of the product or service.