

AVIATION FUND
Schedule of Revenues and Current Expenses and Calculation of Debt Coverage
in Accordance with Bond Resolution Section 704 (a)
for the fiscal year ended September 30, 2001
(Dollars In Thousands)

	<i>Total</i>
Revenues	\$100,825
Current Expenses	56,157
Net Revenues	44,668
Carryover Amount Available from Airline Fees and Charges Sub-Account	12,307
Amount Available for Debt Service	\$56,975
Debt Service:	
Deposit to Principal Account	\$14,045
Deposit to Interest Account	13,666
Total Debt Service	\$27,711
Debt Service Coverage by Account Available for Debt Service	206%
Required Debt Service Coverage	125%

AVIATION FUND
Schedule of Lien Bond Sufficiency Test
for the fiscal year ended September 30, 2001
(Dollars In Thousands)

Existing Passenger Facility Charge Authority	\$288,765
Amount Spent on Pay-As-You-Go Projects	7,103
Committed for Pay-As-You-Go Projects	6,190
Series 1998H Convertible Lien Bond Debt Service	9,125
Series 2001 Convertible Lien Bond Debt Service	902
Total for the Current Year	23,320
Total for Previous Years	57,364
Total Spent and Committed to Date	80,684
Total Available	\$208,081
Projected Aggregate Principal and Interest Requirement	\$133,033
Sufficiency Test	1.56
Sufficiency Covenant Requirement	1.05