

SECTION 11

APPENDIX

I-595 Corridor Development P3 Project Concessionaire Agreement and associated federal aid projects						FM# 420809-1 FM# 420809-2	FM# 420809-3	FM# 420809-3	FM# 420809-4	FM# 420809-5	FM# 420809-7	FM# 421854-1 FM# 421854-2 FM# 421854-3	FM# 423976-1	FM# 424408-1	FM# To be Determined	
	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence		Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	Phase/ Sequence	
	420809 3 52 01	420809 3 52 02	420809 3 82 01	420809 8 82 01,02		31,32 01,02,03,04	32 02,03,04	5A 01	56 01	61,62 01	62 01	4x 01	84,94 01	52 01	To be Determined	
Fiscal Year	Final Acceptance Payments (Capital costs)	Capital portion (capex) of availability pmts	O & M (opex) portion of availability pmts	Estimated cost of future resurfacing twice, paid as part of availability pmts	Total Concessionaire pmts per year	Preliminary Engineering	Stipends	Construction Bonus (part of Final Acceptance pmts)	Utilities	CEI	Geotech	Right of Way	Bus Rapid Transit	Reserve for Concessionaire Issues	FTE Transaction Fees (Cost of Collecting Tolls)	TOTAL PROJECT COSTS
2008					-	15,429,442	6,000,000		24,700	100,000		13,545,656		50,000		35,149,798
2009					-	4,500,000			1,185,600	2,800,000	200,000	65,920,573		1,674,979		76,281,152
2010					-	4,500,000			24,700	4,900,000	650,000		15,700,000	3,000,000		28,774,700
2011					-	4,500,000				5,450,000	425,000		2,100,000			12,475,000
2012					-	3,000,000				5,725,000	425,000		2,100,000			11,250,000
2013	19,680,001	56,686,965	14,575,435		90,942,401	3,125,000		50,000,000		6,888,100	425,000		2,100,000			153,480,501
2014	103,631,000	58,370,929	14,976,260		176,978,189	3,125,000				425,000	425,000		2,100,000		227,000	183,280,189
2015	71,712,000	60,104,954	15,388,107		147,205,061	125,000							2,100,000		563,000	149,993,061
2016	95,434,000	61,890,529	15,811,280		173,135,809	125,000							2,100,000		757,000	176,117,809
2017	123,173,000	63,729,189	16,246,090		203,148,279	125,000							2,100,000		912,000	206,285,279
2018	217,622,000	65,622,511	16,692,858		299,937,369	125,000									1,021,000	301,083,369
2019	162,444,000	67,572,123	17,151,911		247,168,034	125,000									1,113,000	248,406,034
2020	78,756,000	69,579,699	17,623,589		165,959,288	125,000									1,214,000	167,298,288
2021	13,098,000	71,646,964	18,108,237		102,853,201	125,000									1,308,000	104,286,201
2022		73,775,693	18,606,214		92,381,907	125,000									1,394,000	93,900,907
2023		75,967,716	19,117,885		95,085,601	125,000									1,487,000	96,697,601
2024		78,224,914	19,643,627		97,868,541	125,000									1,585,000	99,578,541
2025		54,293,728	20,183,826	26,255,500	100,733,054	125,000									1,690,000	102,548,054
2026		55,965,128	20,738,882	26,977,526	103,681,536	125,000									1,801,000	105,607,536
2027		57,687,842	21,309,201	27,719,408	106,716,451	125,000									1,921,000	108,762,451
2028		87,945,133	21,895,204		109,840,337	125,000									2,048,000	112,013,337
2029		90,558,483	22,497,322		113,055,805	125,000									2,183,000	115,363,805
2030		93,249,545	23,115,998		116,365,543	125,000									2,327,000	118,817,543
2031		96,020,633	23,751,688		119,772,321	125,000									2,460,000	122,357,321
2032		98,874,127	24,404,860		123,278,987	125,000									2,578,000	125,981,987
2033		101,812,481	25,075,994		126,888,475	125,000									2,702,000	129,715,475
2034		104,838,218	25,765,583		130,603,801	125,000									2,832,000	133,560,801
2035		107,953,940	26,474,137		134,428,077	125,000									2,968,000	137,521,077
2036		111,162,325	27,202,176		138,364,501	125,000									3,110,000	141,599,501
2037		114,466,130	27,950,236		142,416,366	125,000									3,260,000	145,801,366
2038		117,868,194	28,718,867		146,587,061	125,000									3,416,000	150,128,061
2039		121,371,443	29,508,636		150,880,079	125,000									3,581,000	154,586,079
2040		124,978,887	30,320,123		155,299,010	125,000									3,753,000	159,177,010
2041		88,168,015	31,153,927	40,525,613	159,847,555	125,000									3,913,000	163,885,555
2042		90,878,791	32,010,660	41,640,067	164,529,518	125,000									4,061,000	168,715,518
2043		93,672,696	32,890,953	42,785,169	169,348,818	125,000									4,215,000	173,688,818
2044		35,320,469	8,495,032		43,815,501	125,000									1,099,000	45,039,501
Totals	885,550,001	2,650,258,394	707,404,798	205,903,283	4,449,116,476	41,929,442	6,000,000	50,000,000	1,235,000	26,288,100	2,550,000	79,466,229	30,400,000	4,724,979	67,499,000	4,759,209,226

NHAC	700,524,187	-	-	-	700,524,187	10,095,824			1,185,600	5,000,000		3,054,076	14,700,000			734,559,687
IMAC	-	-	-	205,903,283	205,903,283											205,903,283
EBNH						3,000,000										3,000,000
Non-federal	185,025,814	2,650,258,394	707,404,798	-	3,542,689,006	28,833,618	6,000,000	50,000,000	49,400	21,288,100	2,550,000	76,412,153	15,700,000	4,724,979	67,499,000	3,815,746,256
Totals	885,550,001	2,650,258,394	707,404,798	205,903,283	4,449,116,476	41,929,442	6,000,000	50,000,000	1,235,000	26,288,100	2,550,000	79,466,229	30,400,000	4,724,979	67,499,000	4,759,209,226

(A) (B) (C) (D) (E) (F) (G) (H) (I) (J) (K) (L) (M) (N) (O)

FAP# 5951-553 (Concessionaire Agreement) to be AC authorized in FY2008 includes: FM# 420809-3-52-01 NHAC 700,524,187 State 185,025,814 Total for FM# 420809-3-52-01 885,550,001 (A) Plus: FM# 420809-3-5A-01 (Construction Bonus) State 50,000,000 (H) Total Final Acceptance Payments, including Bonus 935,550,001 Plus: Capex portion of Availability Pmts State 2,650,258,394 (B) Plus: Opex portion of Availability Pmts State 707,404,798 (C) Total Capital and O&M portion of Availability Pmts 3,357,663,192 Plus (2) Federal Aid Projects to be AC authorized in FY2008 for 2 future Resurfacing projects (Capital Costs) includes: FM# 420809-8-82-01 (FAP# 5951-556 in FY2025) IMAC 80,952,434 FM# 420809-8-82-02 (FAP# 5951-557 in FY2041) IMAC 124,950,849 Total both Resurfacing projects (Capital Costs) 205,903,283 (D) Total Concessionaire payments, including Bonus 4,499,116,476 (E) + (H)	Separate FAP# 5951-549 (Prelim Eng) to be authorized in FY2008 includes: FM# 420809-1-31,32-01 NHAC 10,095,824 (NOTE: Already partially authorized) EBNH 3,000,000 State 28,806,398 FM# 420809-2-31,32-01 State 27,220 Total FAP# 5951-549 after modification in FY2008 41,929,442 (F) Separate FAP# 5951-555 to be AC authorized in FY2008 includes: for Utilities, CEI, Geotech: FM# 420809-4-56-01 (Utilities) NHAC 1,185,600 State 49,400 1,235,000 (I) FM# 420809-5-61,62-01 (CEI) NHAC 5,000,000 State 21,288,100 26,288,100 (J) FM# 420809-7-62-01 (Geotech) State 2,550,000 (K) Total FAP# 5951-555 for Utilities, CEI, Geotech 30,073,100	Separate FAP# 5951-554 to be AC authorized in FY2008 for Right of Way phases: FM# 421854-1-4x-01 State 25,858,600 FM# 421854-2-4x-01 State 36,607,629 FM# 421854-3-4x-01 State 13,945,924 NHAC 3,054,076 Total FAP# 5951-554 for Right of Way 79,466,229 (L) Separate Federal Aid Project to be authorized in FY2009 For Bus Rapid Transit: FM# 423976-1-84,94-01 NHAC 14,700,000 State 15,700,000 Total FAP# XXXX-XXX for Bus Rapid Transit 30,400,000 (M) NOTE: Funds for this project will likely be transferred to FTA to administer. NOTE: Not shown in this analysis is FM# 416405-1-58-01, which may be a LAP Project with Broward County for Greenway from Markham Park to University Drive. REFERENCE: Programming based on spreadsheet dated 3-5-08 attached to Kuester email of 3-6-08. Consistent with amounts contained in Initial Financial Plan for I-595 dated 3-7-08.
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