

Fort Lauderdale-Hollywood International Airport Traffic Update April 2015

Growth

Total passenger traffic for April 2015 was 2,348,311, up 7.1 percent over April last year. Domestic traffic increased by 4.2 percent. International traffic grew by 20.7 percent.

April was the 17th consecutive month of double-digit growth in international passengers. FLL ranked 11th in international capacity. This was ahead of Boston, Orlando, Philadelphia, Seattle, and Las Vegas. FLL ranked 4th in capacity growth. International seats grew by 20.7%

Operations

Air Carrier Operations were 21,219, up 7.4 percent over April last year. This was an additional 49 takeoffs and landings a day. General Aviation was 3,524, up 8.6 percent over last year. Total aircraft operations were 24,743, up 7.6 percent over April 2014.

Load Factor

The international load factor for April was 82.1 percent vs 82 percent last year. The domestic load factor was 85.2 percent vs 84.9 percent last year. Demand remained relatively constant despite the strength of the U.S. dollar vs other currencies.

Passengers and Market Share

The table shows April's change in passenger activity and market share for FLL's top 10 carriers.

	2014	2015	ABS	% CHANGE	SHARE
JetBlue	432,623	487,966	55,343	12.8%	20.8%
Spirit	376,765	417,906	41,141	10.9%	17.8%
Southwest	391,908	413,529	21,621	5.5%	17.6%
Delta	275,623	282,512	6,889	2.5%	12.0%
US Airways	168,056	150,363	-17,693	-10.5%	6.4%
United	164,810	149,167	-15,643	-9.5%	6.4%
American	96,772	96,612	-160	-0.2%	4.1%
Air Canada	73,016	68,288	-4,728	-6.5%	2.9%
Virgin America	36,790	42,621	5,831	15.8%	1.8%
Silver	20,924	32,824	11,900	56.9%	1.4%

New Service

Total passenger traffic will continue to grow over the coming months. New service includes:

JetBlue to:

- Mexico City in October
- Baltimore and Philadelphia in November
- Albany (NY) in December
- Quito, Ecuador in the 1st Quarter of 2016

Southwest will begin new service to Washington National in August with two daily flights.

Allegiant began new service to Memphis and Concord, NC in May. They plan to add service in the next few months.

The table shows the percent growth in total scheduled seats for the coming months. Passenger traffic should respond accordingly.

Jun	9.0%
Jul	9.3%
Aug	9.9%
Sep	12.5%
Oct	9.7%
Nov	7.2%
Dec	4.3%

Based on demand remaining constant and current airline capacity, we expect total traffic for 2015 top 26 million passengers. Growth will increase between 8 to 9 percent.