

Fort Lauderdale-Hollywood International Airport Traffic Update April 2016

Passenger Traffic

Passenger traffic for April 2016 was 2,463,673, up 4.9 percent over April last year. Domestic traffic increased by 5 percent. International traffic was up 4.7 percent.

April was the 25th consecutive month of growth in passenger traffic. Although total seats were up 7.2 percent, traffic was up only 4.9 percent. This showed a slight decrease in load factor vs. April 2015.

The chart below shows the Airport Council International data for March 2016 vs. 2015. FLL ranked 5th in passenger growth behind Portland (PDX), Orlando (MCO), Baltimore (BWI), and Newark (EWR).

Airport	March 2016 VS. 2015					
	International		Domestic		Total	
	(000s)	%CHG	(000s)	%CHG	(000s)	%CHG
PDX	49.1	5.3	1 370.1	10.1	1 419.1	10.0
MCO	479.3	15.6	3 480.4	8.4	3 959.8	9.3
BWI	110.8	22.2	1 969.3	8.3	2 080.1	8.9
EWR	1 030.0	6.6	2 300.0	9.5	3 330.0	8.6
FLL	580.8	13.5	2 295.9	6.9	2 876.7	8.2

Top 10 FLL Carriers

Airline	2015	2016	% Change	ABS Change	Share
JetBlue	487,966	578,309	18.5%	90,343	23.4%
Spirit	417,906	452,729	8.3%	34,823	18.3%
Southwest	413,529	433,759	4.9%	20,230	17.6%
Delta	287,302	287,774	0.2%	472	11.7%
American	246,975	235,266	-4.7%	(11,709)	9.5%
United	149,167	146,246	-2.0%	(2,921)	5.9%
Air Canada	68,288	73,069	7.0%	4,781	3.0%
Allegiant	28,037	47,140	68.1%	19,103	1.9%
Virgin	42,621	38,831	-8.9%	(3,790)	1.6%
Silver	32,824	27,602	-15.9%	(5,222)	1.1%

Canadian Traffic Update

Canadian traffic for April showed gains over previous months. Big increases by Air Canada and Air Transat offset losses by Sunwing and WestJet. Canadian traffic for April was up 4.2 percent over last year.

	2015	2016	% Change
Air Canada	68,288	73,069	7.0%
West Jet	27,413	24,464	-10.8%
Air Transat	9,858	12,932	31.2%
Sunwing	7,200	6,984	-3.0%
Total	112,759	117,449	4.2%

Miscellaneous Airline Update

Azul

Azul continues to struggle due the situation in Brazil discussed previously. Last April, Azul had 41 departures. This month they cut it to daily (30 departures). As a result, seats were down 27 percent and passenger traffic was down 30 percent. Going forward, June capacity is the same as last year. But through October, capacity is down an average of 7 percent and traffic will also decrease.

To put this into perspective, for the month of March, Brazilian traffic to the major US airports was down 19 percent and down 30 percent to Miami International Airport.

Dynamic Air

The Venezuelan permit is still pending. Dynamic has received approval to operate four weekly flights through June 5th. We are waiting on an update.

New Flights

JetBlue

- Aguadilla (Puerto Rico) in May.
- Nashville in May.
- San Diego in June.
- New Orleans in September.

Spirit

- Philadelphia in April.

Allegiant

- Seasonal flights to Destin/Fort Walton Beach in May.

Norwegian Air Shuttle

- Very exciting new flights to Paris in August.

Southwest

- The much awaited entry into the international market at FLL with Nassau flights starting in August.

Traffic Outlook

The outlook for 2016 remains very positive. From now until the end of the Fiscal Year, the month-over-month increase in scheduled seats is listed below. Passenger traffic should respond accordingly. We estimate 29 million FLL travelers for 2016.

May	Jun	Jul	Aug	Sep	AVG
9%	10%	9%	9%	13%	10%