

## **Fort Lauderdale-Hollywood International Airport February 2014 Traffic Recap**

Total passenger traffic for the month of February was 1,998,069, up .9 percent over February 2013. Domestic traffic was down 2 percent and international traffic increased by 16.2 percent.

Commercial operations totaled 18,142, down 3.2 percent over last year. Similar to January of this year, operations were severely impacted by the weather in the Northeast and Midwest. General Aviation totaled 3,146 down 1.6 percent. Total aircraft movements for the period were 21,288, down 3 percent.

### **Top Growth Airlines**

Carriers that showed significant positive growth for the month were:

- Frontier up 18.3%
- JetBlue up 9.4%
- Spirit up 7.5%
- Virgin America up 5.4%
- Alaska up 3.4%
- Delta up 2.2%

Importantly, February was the 4<sup>th</sup> consecutive month of positive growth for Spirit indicating that the carrier has consistently added capacity back into the market.

### **Airlines With Decreases**

Airlines that showed decreases for the month were:

- Caribbean down 30%
- American down 15.7%
- Southwest down 7.4%
- United down 6.7%
- US Airways down 3.5%.

### **International Traffic Grows**

While domestic passenger traffic growth continues to be relatively flat, FLL has seen significant growth in international passenger traffic since the beginning of the fiscal year. Fueled by new and increased international service by JetBlue, Spirit, and Norwegian Air Shuttle, FLL has seen double digit growth in international traffic for the last three months.

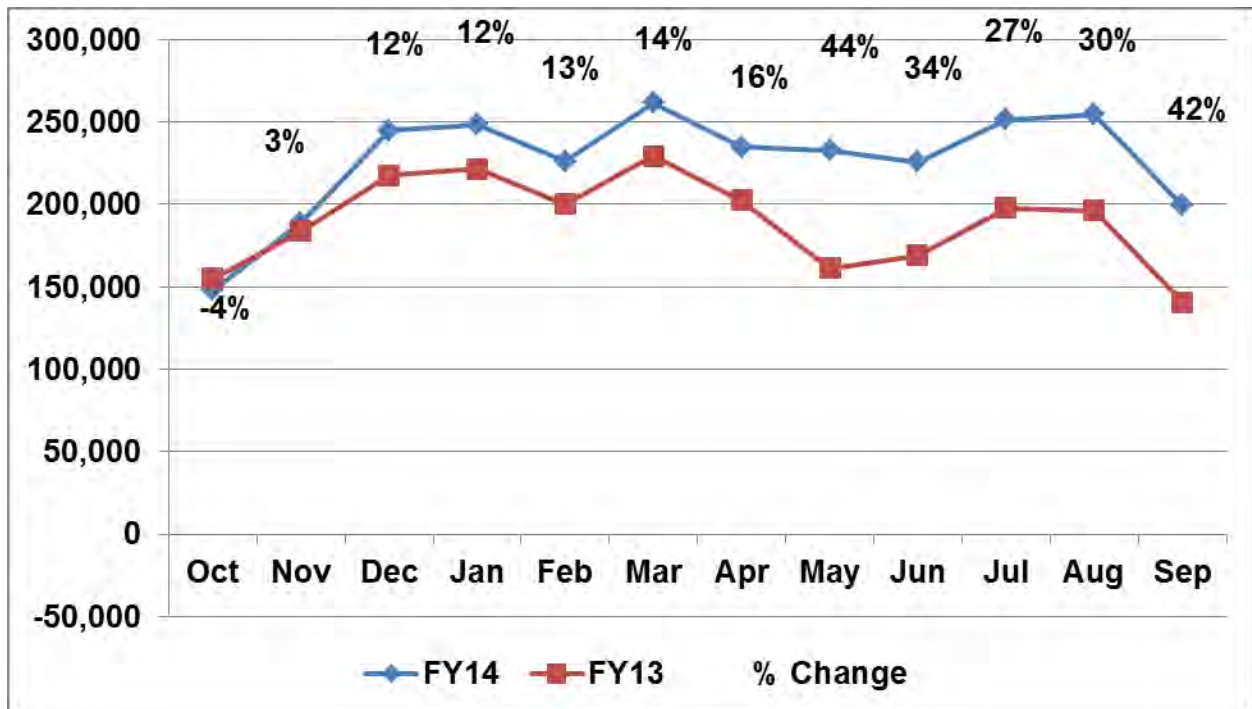
International traffic will show a major increase beginning in May. During that month, JetBlue will launch new daily service to:

- Punta Cana, Dominican Republic
- Montego Bay, Jamaica
- Port of Spain, Trinidad & Tobago.

In July, the increase in international activity will continue as Norwegian Air Shuttle begins service to London and Copa arrives from Panama City.

### Growth of International Seats

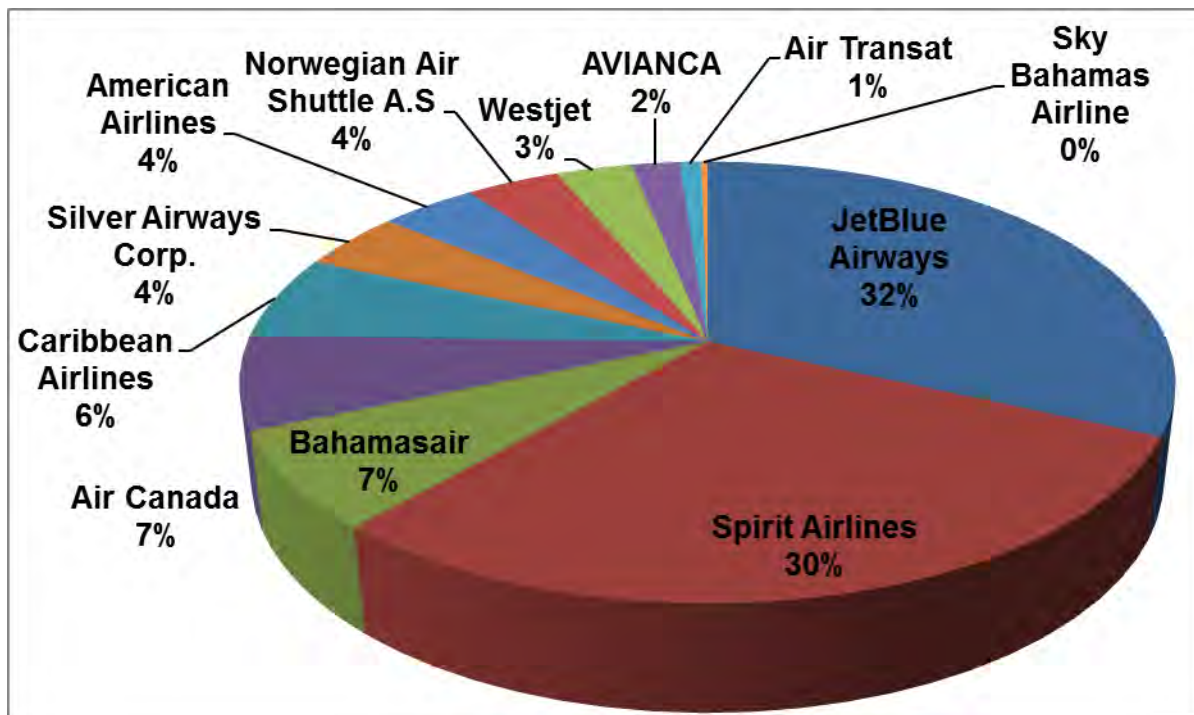
The chart below depicts the growth in (enplaned) international seats for FY 2014.



In May, JetBlue will jump Spirit as FLL's largest international carrier.

### Share of International Seats

The chart below shows the airline share of available international seats for May.



FLL's international capacity is 2<sup>nd</sup> in the state behind Miami International Airport and ranks 14<sup>th</sup> for large hub airports.

## Top Carriers and Market Share

Below is the year to date total passenger traffic and market share of FLL's top carriers.

<b>JetBlue</b>	<b>784,549</b>	<b>18.9%</b>
<b>Southwest/AirTran</b>	<b>750,936</b>	<b>18.1%</b>
<b>Spirit</b>	<b>743,505</b>	<b>17.9%</b>
<b>Delta</b>	<b>522,282</b>	<b>12.6%</b>
<b>US Airways</b>	<b>302,015</b>	<b>7.3%</b>
<b>United</b>	<b>287,293</b>	<b>6.9%</b>
<b>American</b>	<b>195,628</b>	<b>4.7%</b>
<b>Air Canada</b>	<b>167,865</b>	<b>4.0%</b>
<b>Virgin America</b>	<b>65,794</b>	<b>1.6%</b>
<b>WestJet</b>	<b>59,366</b>	<b>1.4%</b>