

## Fort Lauderdale-Hollywood International Airport Traffic Update February 2017

### 2017 – Passenger Traffic Continues to Grow

February total traffic was 2,614,564, up 7.3 percent over last February. Domestic traffic was up 5.2 percent. International was up 15.6 percent.

February was the 35<sup>th</sup> consecutive month of growth in total traffic. It was also FLL's 7<sup>th</sup> consecutive month of double digit international growth.

### Top Ten Carriers

Seven out of FLL's top 10 carriers experienced growth for the month. This group represents 94 percent of total airport traffic.

Airline	2016	2017	% Change	Abs	Share
<b>JetBlue Airways</b>	<b>564,290</b>	<b>660,291</b>	<b>17%</b>	<b>96,001</b>	<b>25%</b>
<b>Spirit Airlines</b>	<b>420,946</b>	<b>475,070</b>	<b>13%</b>	<b>54,124</b>	<b>18%</b>
<b>Southwest Airlines</b>	<b>437,556</b>	<b>468,747</b>	<b>7%</b>	<b>31,191</b>	<b>18%</b>
<b>Delta Air Lines</b>	<b>283,327</b>	<b>264,331</b>	<b>-7%</b>	<b>-18,996</b>	<b>10%</b>
<b>American Airlines</b>	<b>212,724</b>	<b>195,962</b>	<b>-8%</b>	<b>-16,762</b>	<b>7%</b>
<b>United Airlines</b>	<b>154,266</b>	<b>173,536</b>	<b>12%</b>	<b>19,270</b>	<b>7%</b>
<b>Air Canada</b>	<b>98,865</b>	<b>101,826</b>	<b>3%</b>	<b>2,961</b>	<b>4%</b>
<b>Allegiant Air</b>	<b>45,735</b>	<b>53,216</b>	<b>16%</b>	<b>7,481</b>	<b>2%</b>
<b>Virgin America</b>	<b>36,861</b>	<b>35,882</b>	<b>-3%</b>	<b>-979</b>	<b>1%</b>
<b>Norwegian Air Shuttle</b>	<b>18,431</b>	<b>29,031</b>	<b>58%</b>	<b>10,600</b>	<b>1%</b>

### Cuba Service Reducing

JetBlue has the same number of daily flights but are using smaller aircraft. JetBlue has cut available seats by 27 percent starting in May. Silver will discontinue service on April 22. FLL will be down to 12 daily departures in May. However, FLL will still have more flights to Cuba than any other airport. Miami International will have 11 daily departures in May. JetBlue also cut capacity in Orlando International.

### Emirates Update

Emirates had a disappointing month with average load factor of 62 percent (165 passengers) in and 57 percent out (152 passengers). Historically, February has been a slower month for traffic from the Middle East to the U.S. We believe the recent traffic restrictions are beginning to impact passenger traffic. It is too early to gage the impact, if any, of the electronics ban.

## Canada Update

Canadian traffic was down compared to last year. The currency exchange rate continues to be a factor. The latest exchange rate is 1 Canadian dollar = \$.75 US. Seat capacity for February was down -7 percent and traffic declined -2 percent due to an average load factor in the upper 80 percent range. Looking ahead the trend is positive in the short term. Available scheduled seats for March are down 1.6 percent. Seats are up 9.1 percent for April.

## New Service for 2017

### JetBlue

- Atlanta TBA.
- Long Beach in May.

### Allegiant

- Cleveland started in February.
- Louisville and Belleview (Illinois) in May.

### Southwest

- Newark in March.
- Orlando and Washington Dulles in June.
- International flights to Cancun, Montego Bay, Belize, and Grand Cayman, also in June.
- The new international service will also launch the opening of the new Concourse A in Terminal 1.

### Spirit

- Hartford and Pittsburgh in June.

### British Airways

- London Gatwick in July.

### Norwegian Air Shuttle

- Barcelona in August.

## Spring Traffic Outlook and Beyond Increasing

The chart below shows the increase in scheduled available seats through September. Passenger traffic should respond accordingly. Based on this data, passenger traffic for Fiscal Year 2017 should approach 32 million total passengers.

<b>MAR</b>	<b>APR</b>	<b>MAY</b>	<b>JUN</b>	<b>JUL</b>	<b>AUG</b>	<b>SEP</b>	<b>AVG</b>
<b>12%</b>	<b>17%</b>	<b>12%</b>	<b>17%</b>	<b>18%</b>	<b>21%</b>	<b>24%</b>	<b>17%</b>