

## Fort Lauderdale-Hollywood International Airport July 2014 Traffic Recap

Total passenger traffic for July 2014 was 2,099,551, up 4.8 percent over July 2013. Domestic traffic was up .13 percent and international traffic increased by 27.6 percent.

Commercial operations totaled 18,386, up 2 percent over last year. General Aviation totaled 2,669, up 8.1 percent. Total aircraft movements for July were 21,055, up 2.7 percent.

The table below shows July's change in passenger activity for FLL's major carriers.

Airline	% Change	Absolute
<b>JetBlue</b>	<b>13.6%</b>	<b>54,559</b>
<b>Southwest</b>	<b>6.1%</b>	<b>23,335</b>
<b>Spirit</b>	<b>3.4%</b>	<b>13,249</b>
<b>Delta</b>	<b>5.5%</b>	<b>13,367</b>
<b>US Airways</b>	<b>-6.6%</b>	<b>-8,699</b>
<b>United</b>	<b>-18.6%</b>	<b>-27,255</b>
<b>American</b>	<b>-6.0%</b>	<b>-5,599</b>
<b>Air Canada</b>	<b>41.6%</b>	<b>12,617</b>
<b>Virgin</b>	<b>3.2%</b>	<b>754</b>
<b>WestJet</b>	<b>1.9%</b>	<b>244</b>

Data indicates that total available scheduled seats for July were up 2 percent. A 4.8 percent growth in traffic indicates a very high load factor of 88 percent. Historically, the average total load factor for July has been in the mid 80s.

Although domestic traffic grew slightly for the month, international traffic continued to drive overall passenger growth. FLL has had double digit growth in international traffic for the past eight months and has been positive since August of last year.

Adding to the growth of international traffic in July was the addition of London service by Norwegian Air Shuttle and the arrival of Copa from Panama City, Panama.

We are presently working with three new international carriers from Latin America and should be getting formal announcements in the next few weeks. If this occurs, international traffic will increase substantially.

Domestic traffic should continue to improve for the remainder of the calendar year as new domestic service begins by JetBlue, Silver, Spirit, Southwest, and Frontier.

The table below shows the year-to-date passenger growth and market share for FLL's major carriers.

Airline	Passengers	% Change	Airline	Passengers	% Change
<b>JetBlue</b>	<b>2,972,058</b>	<b>20.0%</b>	<b>United</b>	<b>1,017,291</b>	<b>6.9%</b>
<b>Southwest</b>	<b>2,779,237</b>	<b>18.7%</b>	<b>American</b>	<b>673,602</b>	<b>4.5%</b>
<b>Spirit</b>	<b>2,681,398</b>	<b>18.1%</b>	<b>Air Canada</b>	<b>442,813</b>	<b>3.0%</b>
<b>Delta</b>	<b>1,881,846</b>	<b>12.7%</b>	<b>Virgin</b>	<b>213,559</b>	<b>1.4%</b>
<b>US Airways</b>	<b>1,024,365</b>	<b>6.9%</b>	<b>WestJet</b>	<b>156,713</b>	<b>1.1%</b>