

## Fort Lauderdale-Hollywood International Airport June 2013 Traffic Recap

Total traffic for June 2013 was 1,874,172, down 1.7% over last year. Domestic traffic was down 1.5% and international traffic was down 3.3%.

June commercial operations totaled 17,214, down 4.7% over last year. General Aviation totaled 2,590, down 8.3%. Total aircraft movements for the period were 19,804, down 5.2%.

Airlines leading the way in growth for the month were:

- AirTran +40.1%
- Frontier +10.8%
- US Airways +6.8%
- United up +5.7%

Carriers on the negative side include:

- Southwest -18.8%
- Virgin -14.7%
- Delta -12.2%
- Spirit - 3.8%

The decrease in international passengers is due primarily to capacity reductions by Spirit and Caribbean Airlines. Caribbean has cut its capacity in half and was down 22,000 total seats for the month. Spirit was down almost 15,000 total seats. These two carriers represent a decrease of more than 1,200 international seats daily.

On the domestic side, the primary factor for the decrease in traffic continues to be the impact of the Southwest/AirTran consolidation. Although AirTran's capacity was up 46% over last year, Southwest's capacity was down 23%, almost 3,000 daily seats. The reduction by Southwest more than offsets AirTran's gains.

Scheduled available seats for the remainder of the calendar year are indicated below.

Month	% Change
Aug	-2.9%
Sep	-9.9%
Oct	-6.9%
Nov	-4.4%
Dec	-2.7%

Traffic begins to improve in the 4<sup>th</sup> quarter. JetBlue will begin new service to Lima, Peru; Worcester, MA; and Port Au Prince, Haiti. In November, Norwegian Air Shuttle (NAS) will arrive with the much anticipated B787 Dreamliner. NAS will offer new service to Oslo, Copenhagen, and Stockholm. This new service alone will add 3,000 passengers per week.

We project that Fiscal Year 2013 traffic will be flat compared to Fiscal Year 2012. Calendar Year 2013 should be down slightly.

Below is the year to date traffic and market share of our top carriers.

JetBlue	2,262,680	18.1%
Spirit	2,125,963	17.0%
Southwest	1,776,800	14.2%
Delta	1,535,305	12.3%
United	952,559	7.6%
US Airways	931,423	7.5%
AirTran	787,084	6.3%
American	642,956	5.1%
Air Canada	334,903	2.7%
Virgin	183,351	1.5%