

Fort Lauderdale-Hollywood International Airport Traffic Update June 2016

Passenger Traffic

Total passenger traffic for June 2016 was 2,351,147, up 10.1 percent over June of last year. Domestic traffic increased by 12.4 percent. International traffic was up 1 percent.

June was the 27th consecutive month of positive growth in passenger traffic. The most recent Airports Council International data (May 2016) ranked FLL 2nd in total passenger growth behind Portland.

Operations

Commercial air carrier operations were 20,165, up 6.3 percent over last year.

Top 10 Carriers

Passenger growth and percent passenger share data for June for FLL's top carriers is listed below.

Airline	2015	2016	% Change	ABS change	Share
JetBlue Airways	485,929	595,576	22.6%	109,647	25.3%
Spirit Airlines	410,128	490,827	19.7%	80,699	20.9%
Southwest Airlines	397,209	427,427	7.6%	30,218	18.2%
Delta Air Lines	266,099	281,172	5.7%	15,073	12.0%
American Airlines	219,112	186,779	-14.8%	(32,333)	7.9%
United Airlines	109,961	113,139	2.9%	3,178	4.8%
Allegiant Air	36,815	54,547	48.2%	17,732	2.3%
Air Canada	31,800	34,287	7.8%	2,487	1.5%
Silver Airways	34,225	28,171	-17.7%	(6,054)	1.2%
Virgin America	15,791	23,541	49.1%	7,750	1.0%

Miscellaneous

Cuba - In addition to the non-Havana Cuba flights awarded last month, FLL has received authority to operate 41 weekly trips to Havana. Southwest, JetBlue, and Spirit will operate these flights.

Other airports now allowed to fly to Cuba are:

- Los Angeles
- Charlotte
- JFK
- Atlanta
- Orlando
- Tampa
- Newark
- Houston

The U.S. Department of Transportation has approved more Cuba flights from FLL than any other airport in the U.S. We expect the flights to begin in September or October.

Azul - Brazilian currency against the U.S. dollar continues to show gradual increase from the all-time low in January. Azul's load factor for the June was 83 percent vs. 84 percent last June. Traffic is showing signs of improvement. To increase demand, Azul lowered fares considerably. The most recent fare data shows that Azul's average one way fare is 16 percent lower this year compared to last year. For comparison, FLL's average fare to Brazil is 38 percent lower than the fares at MIA. (\$214 vs \$348 one-way)

Southwest – They launched a very aggressive advertising program to promote the new service to Nassau, Bahamas. This includes billboards, radio, and television. FLL is involved in the radio and billboard ads. This is the start of their entry into the international market at FLL. We will see more advertising and promotion in the future leading to the opening of Concourse A in mid-2017.

United – Returns to Washington Dulles in December. United last served the market in May 2014.

New Service

JetBlue

- New Orleans in September 2016.

Norwegian Air Shuttle

- Very exciting new service to Paris in August.
- Guadalupe, West Indies in December.

Southwest

- The much anticipated entry into the international market at FLL with Nassau service starting in August.

Allegiant

- Ogdensburg, NY starting in October.
- Niagara Falls in November.

Frontier

- Cincinnati in October (seasonal).

United

- Returns to Washington Dulles in December (seasonal).

Traffic Outlook

Traffic will continue to grow for the remainder of the year and into next year. The month-over-month increase in available seats for the rest of the year is below. Traffic should respond accordingly. We expect passenger traffic will top 29 million in 2016.

Jul	Aug	Sep	Oct	Nov	Dec
9%	8%	11%	9%	6%	5%