

## Fort Lauderdale-Hollywood International Airport May 2013 Traffic Recap

Total traffic for May 2013 was 1,916,670, up 2.5% over last year. Domestic traffic was up 2.8% and international traffic was up 1.2%.

Although scheduled seats for May were flat compared to May of last year, the average load factor for the month was up 2 percentage points. This resulted in passenger growth for the month.

May commercial operations totaled 18,143, down 3.1% over last year. General Aviation totaled 2,815, up 1.1%. Total aircraft movements for the period were 20,958, down 2.6%.

Airlines leading the way in positive growth for the month were:

- Air Canada, +40.1%
- AirTran, +35.6%
- Avianca +15.6%
- JetBlue, +10.6%
- US Airways, +7.4%
- United, +4.4%.

Carriers on the negative side were:

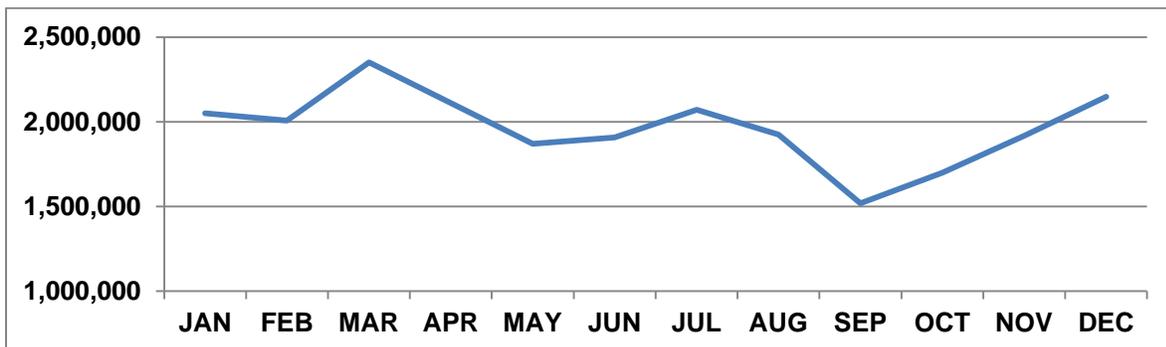
- American, down 10.3%
- Virgin, down 10.2%
- Southwest, down 5.7%
- Spirit, down 4.3%.

The decreases by Spirit and Southwest are very significant. These two carriers alone accounted for the loss of more than 1,000 passengers per day.

If passenger demand remains strong, traffic for June, July, and August is expected to be up slightly over last year. Recently, some of our larger carriers have made additional (seasonal) adjustments beginning in September, traditionally FLL's slowest month, and continuing through the 4<sup>th</sup> quarter.

Scheduled available seats for September are down 9.2% over last year. Capacity for the 4<sup>th</sup> quarter is down an average of 4% per month. Even with strong demand, traffic is expected to be down considerably.

To illustrate FLL's seasonality, the chart below shows the monthly total traffic pattern for 2012. Traffic decreases dramatically in September with gradual improvement in the 4<sup>th</sup> quarter.



On the positive side, there are several new routes that will begin to have a positive effect on traffic. In the last few weeks, JetBlue began service to Medellin, Colombia and San Jose, Costa Rica. In the 4<sup>th</sup> quarter, JetBlue plans to launch new service to Lima, Peru; Worcester, MA; and Port Au Prince, Haiti.

Also, Norwegian Air Shuttle (NAS) will add new service to Oslo. Along with previously announced service to Copenhagen and Stockholm, NAS will offer six weekly flights to Scandinavia. These flights will begin in November.

Below is the year to date traffic and market share of our top carriers.

<b>JetBlue</b>	<b>1,910,853</b>	<b>18.0%</b>	<b>US Airways</b>	<b>805,297</b>	<b>7.6%</b>
<b>Spirit</b>	<b>1,768,908</b>	<b>16.7%</b>	<b>AirTran</b>	<b>624,993</b>	<b>5.9%</b>
<b>Southwest</b>	<b>1,543,460</b>	<b>14.5%</b>	<b>American</b>	<b>552,741</b>	<b>5.2%</b>
<b>Delta</b>	<b>1,314,539</b>	<b>12.4%</b>	<b>Air Canada</b>	<b>315,915</b>	<b>3.0%</b>
<b>United</b>	<b>931,170</b>	<b>8.8%</b>	<b>Virgin</b>	<b>159,165</b>	<b>1.5%</b>