

# Fort Lauderdale-Hollywood International Airport August 2019

## 2018 Airports Council International U.S. Rankings

- MCO - 10<sup>th</sup>/47.7M total passengers (34<sup>th</sup> worldwide)
- MIA - 13<sup>th</sup>/45.0M total passengers (42<sup>nd</sup> worldwide)
- FLL - 18<sup>th</sup>/35.9M total passengers (59<sup>th</sup> worldwide)
- TPA - 28<sup>th</sup>/21.3M total passengers (121 worldwide)

## August Traffic

- Total traffic: 2,939,892, down -2.6%
- Domestic traffic: 2,149,295, down -3.4%
- International traffic: 790,597, down -.4%
- YTD total traffic: 25.3M, up 2.5%

## FLL's Top 10 Carriers Jan-Aug Traffic and Market Share

	2018	2019	% Change	% Share 2019
<b>JetBlue</b>	<b>5,930,071</b>	<b>5,979,278</b>	<b>0.8%</b>	<b>23.6%</b>
<b>Spirit</b>	<b>4,940,954</b>	<b>5,583,579</b>	<b>13.0%</b>	<b>22.1%</b>
<b>Southwest</b>	<b>5,242,133</b>	<b>5,063,581</b>	<b>-3.4%</b>	<b>20.0%</b>
<b>Delta</b>	<b>2,440,760</b>	<b>2,604,688</b>	<b>6.7%</b>	<b>10.3%</b>
<b>United</b>	<b>1,521,779</b>	<b>1,508,903</b>	<b>-0.8%</b>	<b>6.0%</b>
<b>American</b>	<b>1,457,967</b>	<b>1,327,298</b>	<b>-9.0%</b>	<b>5.2%</b>
<b>Allegiant</b>	<b>619,236</b>	<b>702,746</b>	<b>13.5%</b>	<b>2.8%</b>
<b>Air Canada</b>	<b>605,987</b>	<b>638,048</b>	<b>5.3%</b>	<b>2.5%</b>
<b>Norwegian</b>	<b>301,395</b>	<b>286,404</b>	<b>-5.0%</b>	<b>1.1%</b>
<b>Silver</b>	<b>294,784</b>	<b>273,126</b>	<b>-7.3%</b>	<b>1.1%</b>
<b>Sub Total</b>	<b>23,355,066</b>	<b>23,967,651</b>	<b>2.6%</b>	<b>94.7%</b>
<b>Other</b>	<b>1,336,722</b>	<b>1,342,447</b>	<b>0.4%</b>	<b>5.3%</b>
<b>Grand Total</b>	<b>24,691,788</b>	<b>25,310,098</b>	<b>2.5%</b>	<b>100.0%</b>

## Hurricane Dorian Cancellations

- From Aug 31-Sep 6, there were approximately 1,164 flight cancellations, which equates to the loss of about 180,000 seats and approximately 153,000 passengers
- Presently no service to Freeport, Marsh Harbor, or Treasure Cay, as a result, FLL loses 564 round trip seats per day

## Impacts to International Traffic

- Reductions by Norwegian and the departure of British Airways in early September equate to a loss of over 2,000 international seats daily, which has had a significant impact on international passenger traffic

## ACI Report for YTD July

- FLL ranked 18<sup>th</sup> in total traffic
- Ranked 10<sup>th</sup> in international traffic

## New Service on the Books for 2019

- October - Spirit to Nashville
- November - Swoop to Winnipeg, Canada; Frontier to Cleveland and Cincinnati; Southwest to Cleveland, Louisville, and Boston (Southwest is all seasonal)
- December - Air Transat to Vancouver, Canada and Azul to Belo Horizonte, Brazil

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## Other Airline Developments

- B737Max update
  - Southwest, Air Canada, and WestJet have taken the aircraft off the schedule through January 2020
  - American and United have taken it off through mid-December 2019
- Norwegian's bondholders have accepted the company's plea to postpone repayment of \$380 million by up to two years. In return, Norwegian has promised to pay a premium on the bonds while also pledging lucrative take-off and landing slots at London's Gatwick Airport as security

## Canadian Outlook for the Season

- With new service by Swoop to Winnipeg, Air Transat to Vancouver and the return of Sunwing, this season looks very positive for Canadian service
- Canadian seats: Q4/2019 up 12.4%, Q1/2020 up 13.3%

## Outlook for 2019

- Traffic should begin to improve in the next few months. Scheduled available seats for September thru December show an average growth rate of approximately 3%. Depending on the impact of September traffic due to Hurricane Dorian, we are still looking at a 3% growth rate for 2019 or 37M passengers. The chart below illustrates the data.

