

Fort Lauderdale-Hollywood International Airport July 2019

July Traffic

- Total traffic: 3,131,019, down -1.1%
- Domestic traffic: 2,305,439, down -1.9%
- International traffic: 825,580, up 1.1%
- Year to Date (YTD) total traffic: 22.4M, up 3.2%

Airports Council International June Report

- Jan-Jun 2019, FLL ranked:
 -
 - 18th in total traffic
 - 9th in international traffic
 - 12th in total traffic growth

FLL's Top 10 Carriers

Name	2018	2019	% Change	2018 % Share	2019 % Share	% Change
JetBlue	5,159,288	5,209,824	1.0%	23.8%	23.3%	-2.2%
Spirit	4,293,160	4,913,352	14.4%	19.8%	22.0%	10.9%
Southwest	4,623,042	4,532,682	-2.0%	21.3%	20.3%	-5.0%
Delta	2,152,676	2,291,182	6.4%	9.9%	10.2%	3.1%
United	1,347,920	1,354,417	0.5%	6.2%	6.1%	-2.6%
American	1,289,540	1,172,756	-9.1%	5.9%	5.2%	-11.9%
Allegiant	549,079	623,156	13.5%	2.5%	2.8%	10.0%
Air Canada	552,618	588,358	6.5%	2.5%	2.6%	3.2%
Silver	261,142	244,154	-6.5%	1.2%	1.1%	-9.4%
Alaska	224,181	215,495	-3.9%	1.0%	1.0%	-6.9%
Sub Total	20,452,646	21,145,376	3.4%	94.4%	94.5%	0.2%
Other	1,221,808	1,224,830	0.2%	5.6%	5.5%	-2.9%
Grand Total	21,674,454	22,370,206	3.2%	100.0%	100.0%	

New Service for 2019

- October - Spirit to Nashville
- November - Swoop to Winnipeg
- November - Frontier to Cleveland and Cincinnati
- November - Southwest to Cleveland, Louisville, Boston (all seasonal)
- December - Air Transat to Vancouver

Canadian Outlook for the Season

- With new service by Swoop to Winnipeg, Air Transat to Vancouver and the return of Sunwing with service to Toronto and Montreal, this season looks very positive for Canadian service
- Seats for Q42019 are up 13.2%, and seats for Q12020 are up 12.5%

Other Airline Developments

- Max update:
 - Southwest and Air Canada have taken the aircraft off the schedule until the beginning of January
 - Westjet, American and United have taken it off through November 3rd
 - Southwest estimates that it will cancel up to 10 daily departures for November and December
- A new report puts the global airline industry's full-year 2019 lost revenue due to the Boeing 737 MAX grounding at about \$4.1 billion, including \$600 million for three U.S. airlines that fly the aircraft

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Outlook for 2019

- Based on the above mentioned additions and the reductions by Southwest, scheduled available departure seats for the remainder of the year are up an average of 2.7%. This coupled with YTD growth of 3.2% equates to a year end growth rate of approximately 3%
- Therefore, we are looking at approximately 37M in total passenger traffic for the year
- Below is a chart that depicts the month-over-month departure seats and % change

