

## Fort Lauderdale-Hollywood International Airport November 2013

Total traffic for November 2013 was 1,855,432, down 3.3 percent. Domestic traffic was down 4.8 percent and international traffic was up 5.4 percent.

November commercial operations totaled 117,393, down 4.9 percent over last year. General Aviation totaled 3,266, up 7.4 percent. Total aircraft movements for the period were 20,659, down 3.1 percent.

Carriers that experienced growth for the month were:

- Air Canada up 15.9 percent
- JetBlue up 7 percent
- Alaska up 3.3 percent
- Allegiant up 1.3 percent

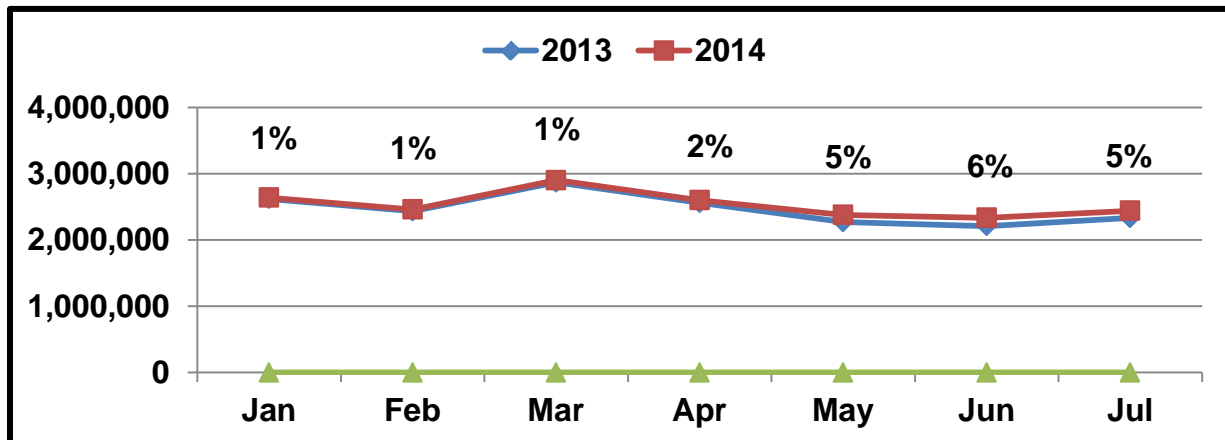
Airlines on the negative side include:

- Caribbean down 34.4 percent
- AirTran down 17 percent
- Delta down 9.1 percent
- Virgin down 7.7 percent
- Southwest down 7.3 percent
- US Airways down 7.2 percent
- United down .2 percent

International traffic continued to increase in November. New service for the month included JetBlue to Lima, Peru and the arrival of Norwegian Air Shuttle from Scandinavia.

Total traffic should continue to improve. The impact of the consolidation of Southwest and AirTran starts to level off year-over-year. Spirit begins to add capacity in January with gradual year-over-year increases to mid-year. JetBlue will add three new international destinations in May. Norwegian will begin London service in July. Spirit will also increase service to Lima, Peru; Punta Cana, Dominican Republic; and Montego Bay, Jamaica. This is a response to JetBlue's entry into those markets.

The chart below illustrates the 2014 vs. 2013 trend and percent growth in total available seats for the next few months.



Below is the January-November 2013 ranking and market share of FLL's top carriers.

<b>Airline</b>	<b>Passengers</b>	<b>Market Share</b>
JetBlue	4,068,319	19.1%
Spirit	3,887,227	18.2%
Southwest	2,814,527	13.2%
Delta	2,642,649	12.4%
United	1,567,282	7.3%
US Airways	1,542,372	7.2%
AirTran	1,362,336	6.4%
American	1,028,055	4.8%
Air Canada	489,058	2.3%
Virgin	299,463	1.4%