

Fort Lauderdale-Hollywood International Airport November 2014 Traffic Recap

Total passenger traffic for November 2014 was 2,033,376, up 9.6 percent over November 2013. Domestic traffic was up 6.7 percent and international traffic increased by 24.4 percent.

Total traffic for November 2014 was the highest on record for the month. It was also the first time FLL reached the 2 million passenger bench mark for the month.

November marked the 12th consecutive month of double-digit growth in international passenger traffic. Eight out of the last 12 months showed international growth exceeding 20 percent. October's 37.9 percent increase in international traffic was the highest month over month increase on record.

Air Carrier Operations were 18,770, up 7.2 percent over November of last year. General Aviation was 3,154, down 3.8 percent over last year. Total aircraft operations were 21,924, up 5.5 percent over November 2013.

The most recent Airports Council International data indicates that from January through November 2014, FLL was the fastest growing large hub airport in terms of international traffic. The chart below shows the growth rate for the top airports.

<u>Airport</u>	<u>Code</u>	<u>% Growth</u>
Fort Lauderdale	FLL	26.1
Tampa	TPA	17.8
Las Vegas	LAS	16.5
Denver	DEN	13.2
Salt Lake City	SLC	9.8
Boston	BOS	9.6
Orlando	MCO	9.3
Houston	IAH	9.2
Chicago	MDW	8.7
San Diego	SAN	8.4
Los Angeles	LAX	6.9
Dallas/Fort Worth	DFW	6.4

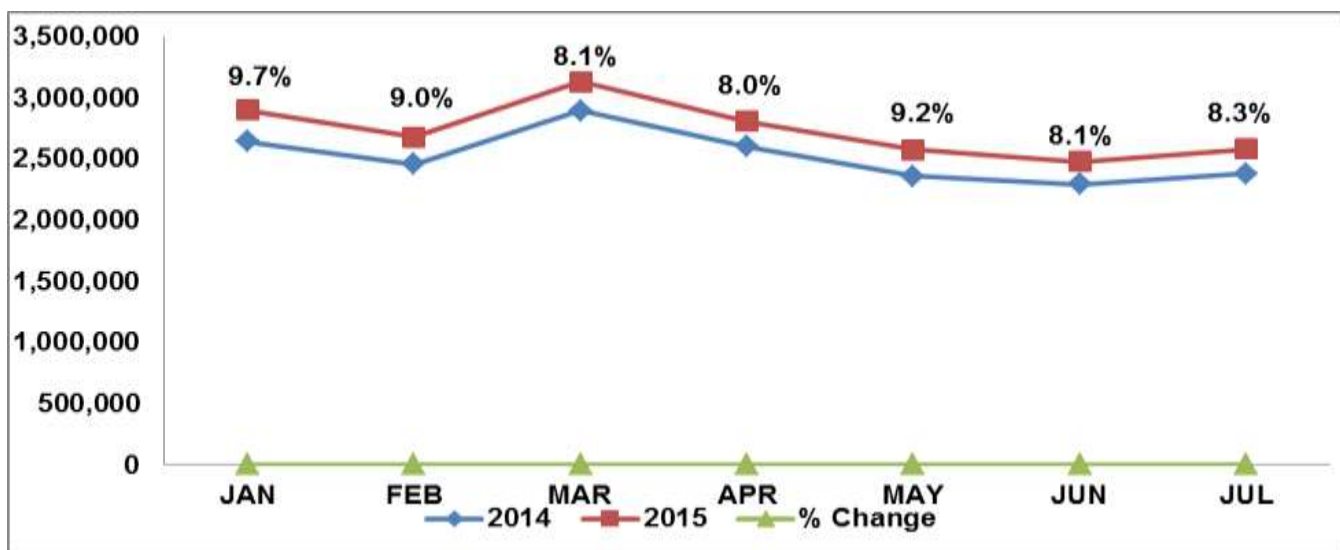
The table below shows November's change in passenger activity for FLL's major carriers.

<u>Airline</u>	<u>2014</u>	<u>2013</u>	<u>Abs</u>	<u>% Change</u>
JetBlue	459,704	368,226	91,478	24.8
Spirit	392,092	361,580	30,512	8.4
Southwest	346,226	352,558	-6,332	(1.8)
Delta	238,403	219,816	18,587	8.5
US Airways	121,117	126,022	-4,905	(3.9)
United	129,573	132,066	-2,493	(1.9)
American	81,796	76,770	5,026	6.6
Air Canada	49,464	45,489	3,975	8.7
Virgin	29,419	28,042	1,377	4.9
Frontier	25,039	12,397	12,642	101.0

New service that will have a positive impact on passenger traffic growth includes:

- Allegiant will begin service to Syracuse in February 2015 and Columbus in March 2015
- Azul Brazilian Airlines began daily service to Sao Paulo, Brazil on December 2nd and added a second flight in January 2015
- Frontier will begin service to St. Louis in January 2015
- JetBlue will begin new service to Cleveland and Detroit in April 2015
- Spirit will begin service to Cleveland in February 2015
- Virgin America began seasonal service to New York (JFK) in December
- Volaris began service to Mexico City, Mexico on December 1st and to Guadalajara, Mexico on December 4th

With the addition of the new service mentioned above, FLL's outlook through July 2015 is very favorable. The chart below shows the percentage change of scheduled available seats. Passenger traffic growth should correspond accordingly.



The table below shows the year-to-date passenger traffic and market share for FLL's top carriers.

Airline	Passengers	Share
JetBlue	4,659,553	21.0%
Spirit	4,176,014	18.8%
Southwest	3,983,245	17.9%
Delta	2,802,637	12.6%
US Airways	1,494,993	6.7%
United	1,445,558	6.5%
American	981,714	4.4%
Air Canada	589,083	2.6%
Virgin America	304,235	1.4%
WestJet	222,523	1.0%