

Fort Lauderdale-Hollywood International Airport Traffic Update November 2016

Passenger Traffic – Continues To Grow

November total traffic was 2,494,486, up 11.2 percent. Domestic was up 9.5 percent. International was up 18.7 percent.

November was the 32nd month of growth in total traffic. The average load factor for November was 86 percent, two percentage points higher than November last year.

January-November traffic was 26,398,275, up 8.4 percent over last year.

Seven Out Of FLL's Top Ten Airlines Showed Growth

The chart below depicts FLL's top ten airlines for November.

Airline	2015	2016	% Change	Absolute	%Share
JetBlue Airways	542,311	659,193	22%	116,882	26%
Spirit Airlines	396,955	501,343	26%	104,388	20%
Southwest Airlines	407,332	457,111	12%	49,779	18%
Delta Air Lines	254,001	251,772	-1%	-2,229	10%
American Airlines	200,765	179,335	-11%	-21,430	7%
United Airlines	143,719	119,043	-17%	-24,676	5%
Air Canada	52,709	59,448	13%	6,739	2%
Allegiant Air	44,655	52,745	18%	8,090	2%
Virgin America	33,709	39,846	18%	6,137	2%
Norwegian Air Shuttle	16,451	27,382	66%	10,931	1%

Canada Update

Canadian traffic for November was up 4 percent over November last year. Available seats were up 1 percent indicating a higher load factor (90 vs. 88 percent). Scheduled seats for the season are presented in the chart below.

Time Period	2015/2016	2016/2017	% Change
Dec	165,920	153,100	-8%
Jan	190,955	174,515	-9%
Feb	184,551	173,562	-6%
Mar	216,028	218,269	1%
Total	757,454	719,446	-5%

Passenger traffic should correspond to the increase/decrease in available seats. This season, we anticipate Canadian traffic to be down slightly or flat at best. The exchange rate for December 2015 was one Canadian dollar was equal to \$.72 US. Currently it is at \$.74 US, a slight improvement.

New Service – FLL Continues To Attract New Airlines And Increased Service

JetBlue

- Chicago O' Hare and Aruba in January 2017.
- Atlanta TBA.
- Long Beach in May 2017.

Norwegian Air Shuttle

- Guadalupe, West Indies on December 17th.
- Barcelona in August 2017.

Allegiant

- Cleveland in February 2017.

Southwest

- Newark in March 2017.

British Airways

- London Gatwick in July 2017.

Outlook – Passenger Growth Will Continue

The chart below depicts the growth in scheduled seats for the first half of 2017. Passenger traffic will continue to grow. We expect traffic to increase by about 13 percent for the time period.

Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Average
11%	12%	7%	12%	18%	14%	13%	13%

We anticipate that 2016 total passenger traffic will be about 29.3 million passengers.