

Fort Lauderdale-Hollywood International Airport October 2013

Total traffic for October 2013 was 1,642,506, down 3.3 percent over last year. Domestic traffic was down 4.8 percent and international traffic was up 7 percent.

October commercial operations totaled 15,615, down 3.8 percent over last year. General Aviation totaled 2,754, down 3.2 percent. Total aircraft movements for the period were 18,369, down 3.7 percent.

Carriers with positive growth for the month were:

- Air Canada +53.8%
- JetBlue up +8.3%
- Allegiant +7.9%
- Alaska +5.8%
- United +4.3%
- US Airways +1.2%

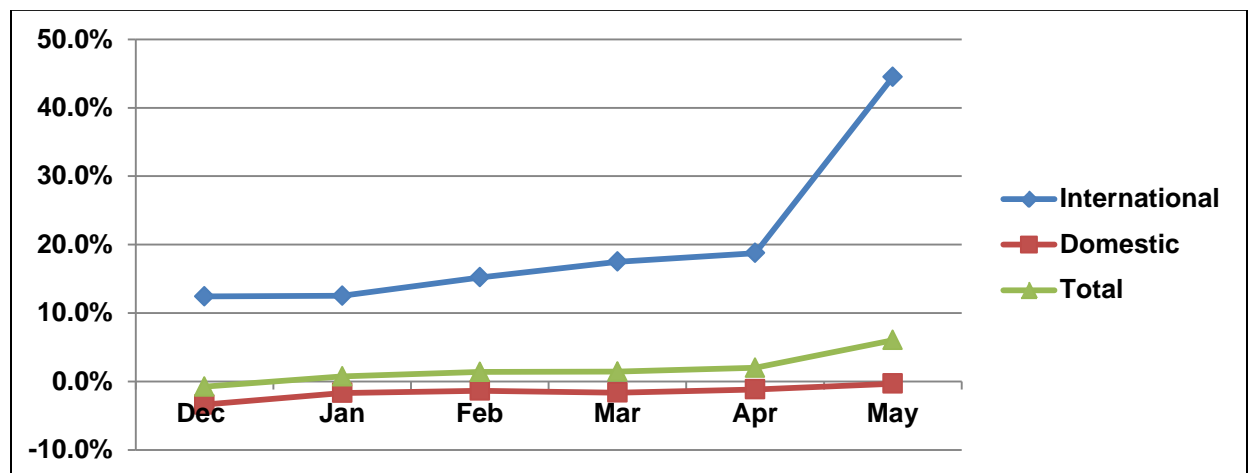
Airlines on the negative side included:

- Caribbean -24.0%
- Virgin -16.8%
- Southwest -18.8%
- Delta -7.2%
- Spirit -4.2%
- AirTran -2.8%

Traffic begins to improve towards the end of this year and into 2014. The impact of the consolidation of Southwest and AirTran starts to level off year-over-year. New service started by JetBlue in the last few months and the arrival of Norwegian Air Shuttle in November will contribute to robust international growth next year.

Spirit will add capacity in January with gradual year-over-year increases to mid-year. Spirit will also increase service to Lima, Peru; Punta Cana, Dominican Republic; and Montego Bay, Jamaica. This is a response to JetBlue's entry into those markets in May.

The chart below shows the trend and year-over-year percent change in available seats for the next few months. Domestic capacity will be relatively flat. But there will be very significant international growth that will boost total traffic for the first half of the year.



Year over Year Percentage Growth Comparison

	Dec	Jan	Feb	Mar	Apr	May
International	12.4%	12.5%	15.2%	17.5%	18.8%	44.5%
Domestic	-3.0%	-2.0%	-1.0%	-2.0%	-1.0%	0%
Total	-0.7%	0.7%	1.4%	1.4%	2.0%	6.1%

Below is the January to October 2013 ranking and market share for FLL top carriers.

Airline	Passengers	Market Share
JetBlue	3,700,093	19.0%
Spirit	3,525,647	18.1%
Southwest	2,557,006	13.1%
Delta	2,422,813	12.4%
United	1,435,216	7.4%
US Airways	1,416,350	7.3%
AirTran	1,267,299	6.5%
American	951,285	4.9%
Air Canada	443,569	2.3%
Virgin	271,421	1.4%