

## Fort Lauderdale-Hollywood International Airport Traffic Update September 2015 and Fiscal Year 2015

September 2015 was the 22<sup>nd</sup> consecutive month of double-digit growth in international passenger traffic. It was also the 18<sup>th</sup> consecutive month of growth in total passengers.

Fiscal Year (FY) 2015 (October 1, 2014 to September 30, 2015), total passenger traffic was 26,388,671 up 9.5 percent over FY 2014. Domestic traffic was up 6.6 percent. International traffic was up 22.3 percent.

FY 2015 saw the arrival of four new air carriers:

- TAME from Ecuador started in October 2014 with service to Quito and Guayaquil.
- Volaris began service to Mexico City and Guadalajara in December 2014.
- Azul started service to Sao Paulo, Brazil in December 2014.
- Dynamic Air began service to Caracas, Venezuela in July 2015.

FY 2015/2014 comparison.

Domestic and international load factors were comparable. In FY 2015, there was an increase of five international destinations and four domestic destinations. There was also an increase of respective flight activity. The chart below summarizes the data.

	International Load Factor	Domestic Load Factor	Total Load actor	International Destinations	International Departures	Domestic Destinations	Domestic Departures
<b>FY 2015</b>	<b>82.9%</b>	<b>84.9%</b>	<b>84.5%</b>	<b>48</b>	<b>66</b>	<b>70</b>	<b>233</b>
<b>FY 2014</b>	<b>81.4%</b>	<b>84.9%</b>	<b>84.3%</b>	<b>43</b>	<b>58</b>	<b>66</b>	<b>219</b>
<b>% Change</b>	<b>1.8%</b>	<b>0.0%</b>	<b>0.2%</b>	<b>11.6%</b>	<b>13.8%</b>	<b>6.1%</b>	<b>6.4%</b>

The performance of FLL's top 10 carriers for FY 2015 is listed below.

	FY 2015	FY 2014	% Change	Abs Change	FY 2015 % Share
<b>JetBlue</b>	<b>5,769,528</b>	<b>4,942,848</b>	<b>16.7%</b>	<b>826,680</b>	<b>21.9%</b>
<b>Spirit</b>	<b>4,962,620</b>	<b>4,494,599</b>	<b>10.4%</b>	<b>468,021</b>	<b>18.8%</b>
<b>Southwest</b>	<b>4,565,416</b>	<b>4,399,814</b>	<b>3.8%</b>	<b>165,602</b>	<b>17.3%</b>
<b>Delta</b>	<b>3,234,453</b>	<b>3,021,885</b>	<b>7.0%</b>	<b>212,568</b>	<b>12.3%</b>
<b>American/US Air</b>	<b>2,681,183</b>	<b>2,714,488</b>	<b>-1.2%</b>	<b>-33,305</b>	<b>10.2%</b>
<b>United</b>	<b>1,538,699</b>	<b>1,614,018</b>	<b>-4.7%</b>	<b>-75,319</b>	<b>5.8%</b>
<b>Air Canada</b>	<b>711,803</b>	<b>646,628</b>	<b>10.1%</b>	<b>65,175</b>	<b>2.7%</b>
<b>Allegiant</b>	<b>339,734</b>	<b>218,461</b>	<b>55.5%</b>	<b>121,273</b>	<b>1.3%</b>
<b>Virgin America</b>	<b>331,593</b>	<b>339,351</b>	<b>-2.3%</b>	<b>-7,758</b>	<b>1.3%</b>
<b>Silver</b>	<b>320,053</b>	<b>225,907</b>	<b>41.7%</b>	<b>94,146</b>	<b>1.2%</b>

Upcoming new international service includes:

- JetBlue to Providenciales (Turks and Caicos) in November 2015 and Quito, Ecuador in February 2016.

New domestic service includes:

- JetBlue - Baltimore, Charleston, Philadelphia in November 2015, and Albany in December . 2015. Seasonal service to Syracuse in January 2016.
- Southwest - Minneapolis in January 2016.
- Allegiant - Portsmouth, NH; Akron, OH; and Rochester, NY in October 2015, San Antonio in November 2015, and Grand Rapids, MI (seasonal) in December 2015.

On the Canadian front:

- Westjet begins new seasonal service to Calgary in November 2015.
- Sunwing begins new seasonal service to Winnipeg in December 2015.
- Air Canada launches wide body Boeing 767s to Montreal and Toronto in December 2015.
- Canadian schedule seats are up 6 percent for the season.

Other developments:

- Spirit resumes seasonal service to Minneapolis in November 2015. They will discontinue service to Toluca, Mexico in December 2015.
- JetBlue resumed seasonal service to Buffalo in October 2015.
- Delta resumes seasonal service to Boston in December 2015.
- United returned to Cleveland in October 2015.
- Frontier reduces service to Trenton, NJ only in November 2015 with two flights a week.

Outlook for the upcoming cruise season is depicted in the chart below. Passenger growth should correspond to the growth of available schedule seats.

<b>November</b>	<b>December</b>	<b>January</b>	<b>February</b>	<b>March</b>
<b>8.0%</b>	<b>8.3%</b>	<b>8.1%</b>	<b>10.5%</b>	<b>4.7%</b>