

Fort Lauderdale-Hollywood International Airport September 2014 Traffic Recap

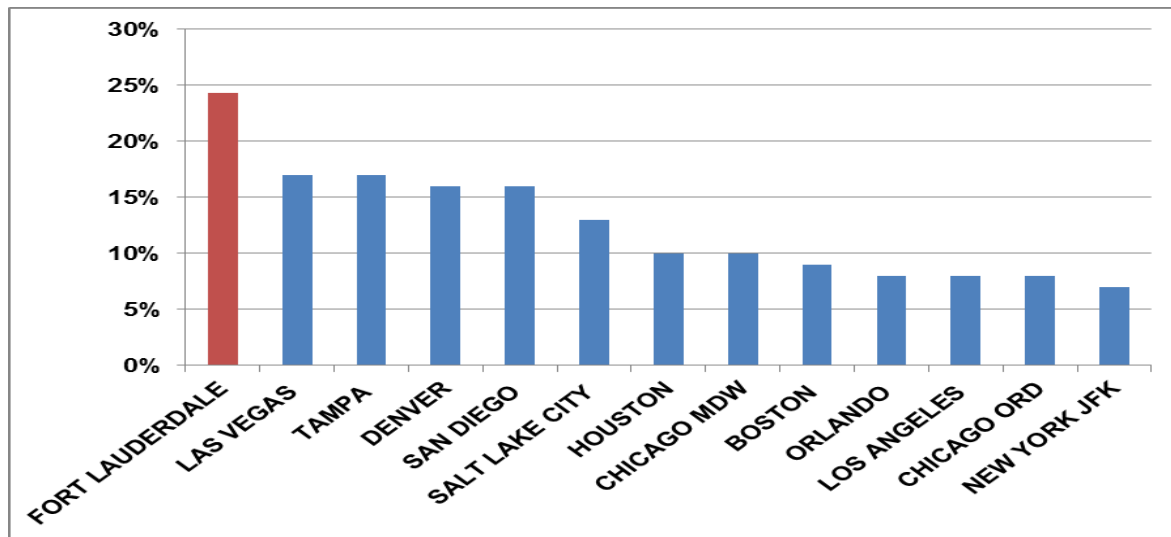
Total passenger traffic for September 2014 was 1,540,523, up 8.7 percent over September 2013. Domestic traffic was up 3.4 percent and international traffic increased by 36.9 percent.

September marked the 10th consecutive month of double digit growth in international passenger traffic. Six out of the last ten months showed international growth exceeding 20 percent.

International seats for September were up 29.6 percent. An increase of 36.9 percent indicates an extremely high load factor for this time of the year. The historical average for September is 66 percent. This September, the international load factor was 79 percent, 13 percentage points higher.

Fastest in International Growth

The most recent Airports Council International (ACI) data indicates that from January through August 2014, FLL was the fastest growing large airport in terms of international traffic. The chart below shows the growth rate for the top airports.



The table below shows September's change in passenger activity for FLL's major carriers.

	2,013	2,014	Abs	%
JetBlue	297,945	355,086	57,141	19.2%
Southwest	245,404	235,040	(10,364)	-4.2%
Spirit	308,543	337,762	29,219	9.5%
Delta	180,816	189,163	8,347	4.6%
US Airways	99,466	102,329	2,863	2.9%
United	92,399	82,861	(9,538)	-10.3%
American	56,846	67,325	10,479	18.4%
Air Canada	17,148	16,684	(464)	-2.7%
Virgin	18,848	18,531	(317)	-1.7%
WestJet	8,030	9,655	1,625	20.2%

FY 2014 closed out with domestic traffic down 1.4 percent. International traffic was up 21.9 percent. Total traffic increased 2.1 percent.

Available Seats

FLL's outlook from November through March is very favorable. The table below shows the percentage change of scheduled available seats. Passenger traffic growth should correspond accordingly.

Nov	Dec	Jan	Feb	Mar
9.4%	8.6%	10.6%	8.8%	6.5%

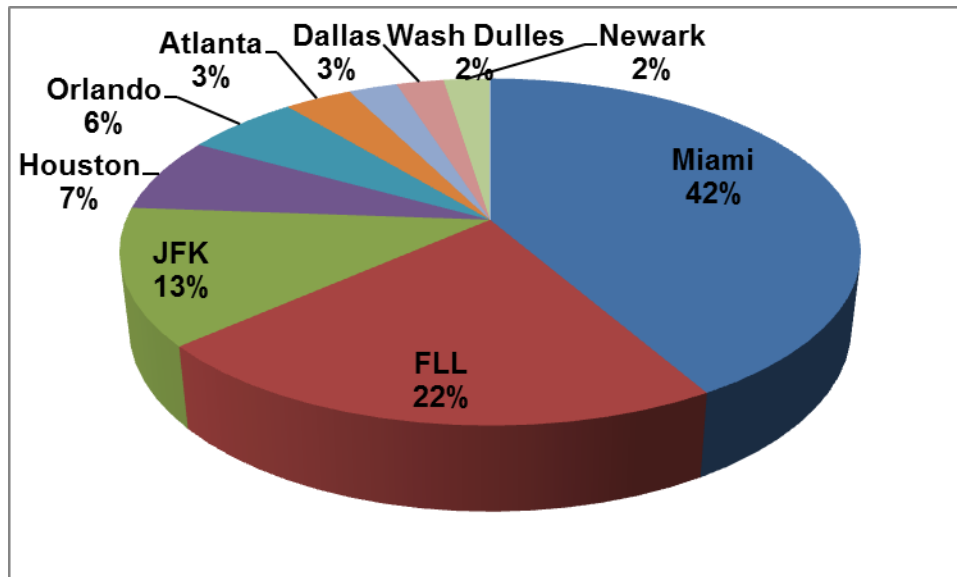
New Service

Recent and upcoming new service that will have a positive impact on passenger traffic growth includes:

- TAME began service to Quito, Ecuador on October 17th. They will begin service to Guayaquil, Ecuador in mid-November
- JetBlue to Pittsburgh, Las Vegas, Jacksonville, and Cartagena, Colombia began on October 29th
- Southwest to Dallas Love Field in November
- Spirit to Cleveland in February 2015
- Frontier – Cincinnati in October, and St Louis in January 2015
- Allegiant – Cincinnati in October
- Virgin America – seasonal service to New York (JFK) in December
- Volaris and AZUL will begin service in December

Colombian Flights

With the addition of Cartagena by JetBlue, FLL now has 22 percent of the available seats from US airports to Colombia (November 2014 schedule). FLL now ranks 2nd in Colombian capacity behind Miami International Airport. Below is a chart that depicts the Colombian market share.



Year-to-Date Traffic

The table below shows the year-to-date passenger traffic and market share for FLL's top carriers.

Airline	2014	Share
JetBlue	3,792,822	20.6%
Spirit	3,411,878	18.6%
Southwest	3,350,660	18.2%
Delta	2,330,289	12.7%
US Airways	1,249,853	6.8%
United	1,208,559	6.6%
American	820,425	4.5%
Air Canada	502,378	2.7%
Virgin America	254,776	1.4%
WestJet	180,679	1.0%