

# Fort Lauderdale-Hollywood International Airport January 2012 Traffic Recap

Total traffic for January 2012 was 2,042,122, down 1.2% compared to January 2011. Domestic traffic was up slightly, .5% and international traffic was down 9.8%. Spirit's international capacity was down 18.2% and had a significant impact in overall international activity.

January commercial operations totaled 20,000, down 2.4%. General Aviation totaled 3,871, also down 2.4%. Total aircraft movements for the period were 23,871, down 2.4% over last year.

Airlines leading the way in traffic growth were:

- Virgin +37.3%
- Continental +14.1%
- American +13.7%
- JetBlue +12.3%

Carriers on the negative side included:

- Spirit -12.4%
- AirTran -9.4%
- Southwest -6.2%
- Delta down -5.4%

Traffic for February should show a slight improvement due to the addition of February 29th. However, overall traffic will continue to improve with the addition of new service by several carriers:

- JetBlue to Kingston, Jamaica in April and Bogota, Colombia in May
- Spirit to Denver starting in May
- Air Tran to San Juan, Puerto Rico in May
- A new airline for us, Alaska Airlines will begin service to Seattle in July

The outlook for 2012 remains optimistic. The addition of the new service mentioned above will have a positive impact on overall capacity.

Month	% Change
Feb	2.2%
Mar	1.4%
Apr	-1.3%
May	0.0%
Jun	1.8%
Jul	1.9%

Two wild cards that could affect traffic growth are the price of fuel and Spirit's commitment to return capacity to FLL by mid-year. Spirit's addition of Denver service and future schedules indicate that they will begin to add capacity gradually over the next few months. Regarding the price of fuel, jet fuel is presently \$3.33 per gallon, up 9.2% over the same time last year. Several carriers have added a fuel surcharge to the price of their tickets.

January market share data for the top 10 carriers are listed below.

Spirit	357,980	17.5%
JetBlue	350,484	17.2%
Southwest	311,526	15.3%
Delta	254,482	12.5%
US Airways	158,367	7.8%
Continental	139,473	6.8%
American	116,977	5.7%
AirTran	92,302	4.5%
Air Canada	65,622	3.2%
Virgin	40,392	2.0%