

## Fort Lauderdale-Hollywood International Airport March 2012 Traffic Recap

Total traffic for March 2012 was 2,350,454, down .6% over March last year. Domestic traffic was flat and international traffic was down 3.6%. YTD total traffic is up .9%.

March commercial operations totaled 22,059, down .6% over last year. General Aviation totaled 3,712, down 19.4%. Total aircraft movements for the period were 25,771, down 3.8% over last year.

Carriers with positive growth for the month were:

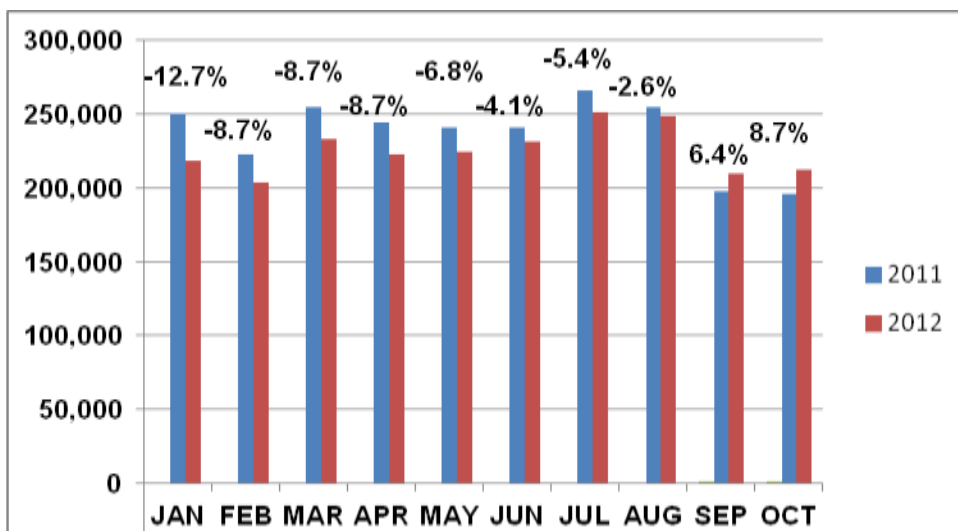
- Virgin up 47.9%
- American up 24.8%
- JetBlue up 8.9%
- United up 1%.

Congratulations to JetBlue. JetBlue was FLL's largest carrier for March. They carried 12,850 more passengers than Spirit and had a 19.4% share of total traffic (Spirit's share was 18.7%).

On the negative side:

- AirTran was down 18.8%
- Spirit was down 8.9%
- Delta was down 9.2%.

Spirit's reduction in seat capacity continues to impact total traffic. However, as you can see from the chart below there has been a gradual increase in available seats with a leveling off to 2011 levels forecasted for the third quarter of this year. The percentages at the top of the columns indicate % change over the same month last year.



Increased capacity by Spirit and new service by several other carriers should begin to significantly improve total traffic starting May. The arrival of Alaska Air in July and increases in available seats by most carriers in the 3<sup>rd</sup> quarter (CY) should offset the first six months of the calendar year. The chart below depicts scheduled available seats and 3<sup>rd</sup> quarter gains by some of our top carriers.

<b>Airline</b>	<b>2011 Q3</b>	<b>2012 Q3</b>	<b>% Change</b>
<b>JetBlue Airways</b>	<b>508,200</b>	<b>579,250</b>	<b>14%</b>
<b>Delta Air Lines</b>	<b>413,761</b>	<b>440,031</b>	<b>6.3%</b>
<b>United Airlines</b>	<b>234,009</b>	<b>263,437</b>	<b>12.6%</b>
<b>US Airways</b>	<b>207,750</b>	<b>238,532</b>	<b>14.8%</b>
<b>AirTran Airways</b>	<b>161,979</b>	<b>183,296</b>	<b>13.2%</b>
<b>American Airlines</b>	<b>151,996</b>	<b>158,640</b>	<b>4.4%</b>
<b>Total All Carriers</b>	<b>3,250,689</b>	<b>3,406,340</b>	<b>4.8%</b>

US Department of Transportation Origin and Destination (O/D) data is now available for CY 2011. O/D passengers originate or terminate their trip at an airport rather than transfer or connect to other flights. Highlights for FLL include:

- FLL has the lowest average domestic fare for large hub airports
  - 19% less than MIA (Miami International Airport)
  - 10% less than PBI (Palm Beach International Airport)
- FLL ranked 13<sup>th</sup> in domestic O/D passengers (MIA ranked 27<sup>th</sup>)
- FLL had 54.4% of the region's domestic O/D traffic
  - MIA had 28.6%
  - PBI had 17%

Below is the YTD airline traffic and market share.

<b>Spirit</b>	<b>1,082,203</b>	<b>16.9%</b>
<b>JetBlue</b>	<b>1,075,640</b>	<b>16.8%</b>
<b>Southwest</b>	<b>978,277</b>	<b>15.3%</b>
<b>Delta</b>	<b>825,122</b>	<b>12.9%</b>
<b>US Airways</b>	<b>484,875</b>	<b>7.6%</b>
<b>United</b>	<b>458,234</b>	<b>7.2%</b>
<b>American</b>	<b>377,304</b>	<b>5.9%</b>
<b>AirTran</b>	<b>279,026</b>	<b>4.4%</b>
<b>Air Canada</b>	<b>212,687</b>	<b>3.3%</b>
<b>Virgin</b>	<b>121,753</b>	<b>1.9%</b>