

Fort Lauderdale-Hollywood International Airport March 2013 Traffic Recap

Total traffic for March 2013 was 2,492,597, up 6.0% over last year. Domestic traffic was up 6.2% and international traffic was up 5.2%.

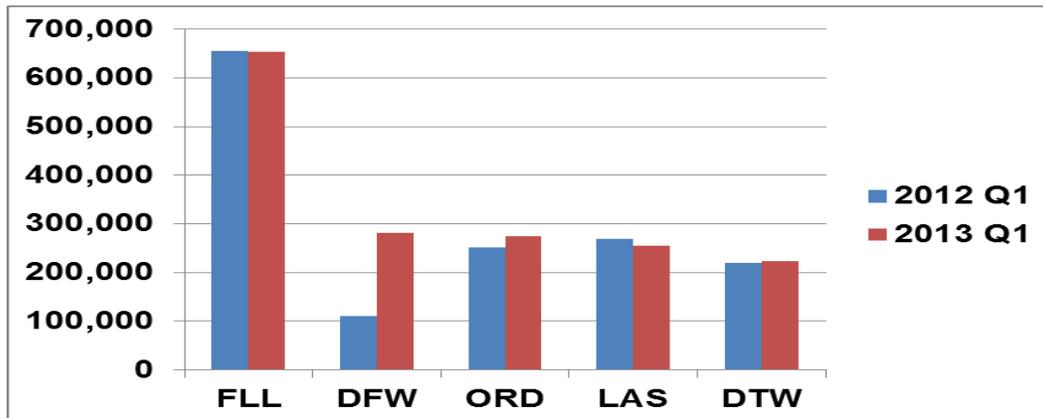
This month's passenger traffic received the positive impact of Easter occurring in March as opposed to April last year; therefore, the year over year comparison is very favorable.

While total available seats were up 4%, the 6% increase in traffic indicates a very high load factor. In fact, load factor for the month was 87%, 3 percentage points over our average load factor for March last year. JetBlue was our largest carrier for the 4th consecutive month.

March commercial operations totaled 22,233, up .8% over last year. General Aviation totaled 4,202, up 13.2%. Total aircraft movements for the period were 26,435, up 2.6%.

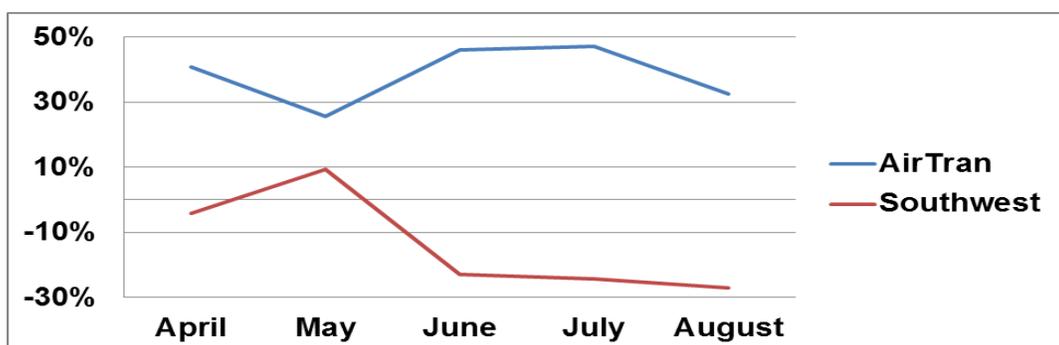
Most of our major carriers experienced positive growth for the month: AirTran was up 41.0%, United up 17.4%, US Airways up 9.1%, JetBlue up 8.3%, Southwest up 7.4% and Delta up 1.4%. On the negative side, Virgin was down 14.8%, American was down 3.0% and Spirit was down 1.1%.

Traffic for the next few months is expected to remain flat or slightly positive. There are several factors that presently impact traffic growth at FLL. On the negative side, Spirit continues to move capacity to other markets, primarily Dallas and Chicago. Dallas is now Spirit's 2nd largest city behind FLL. The chart below shows the Q1 year over year comparison.



As can be seen, available seats at Dallas (DFW) have almost tripled, Chicago (ORD) is up 9% and FLL remains flat. Since Spirit has a relatively small fleet of aircraft, any increase in other markets has a negative impact on available seats at FLL.

The Southwest/AirTran consolidation continues to evolve. The carrier is allocating AirTran routes to Southwest and vice versa. Additionally, Southwest is now seasonally adjusting capacity, which it has not done in the past. The chart below shows the trend and year over year percentage increase/decrease for the next few months.

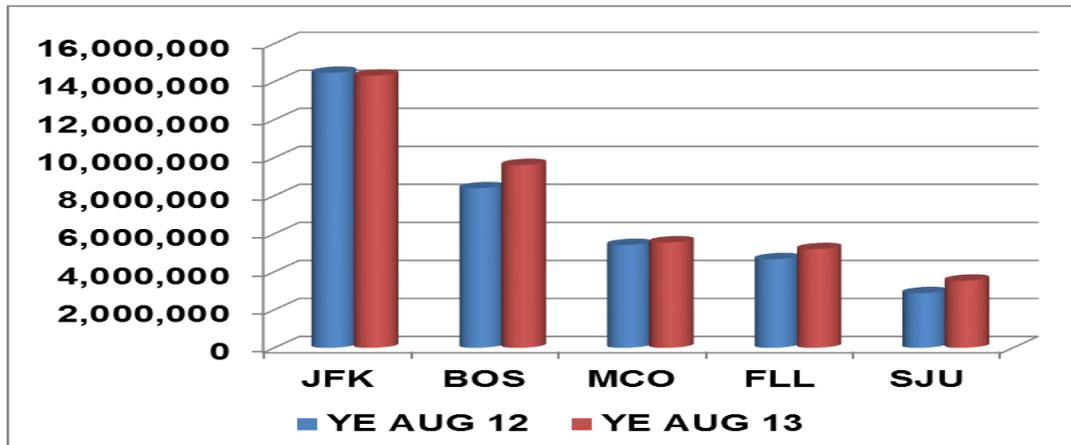


The decreases by Southwest are of such magnitude that they offset the increases by Airtran. The chart below shows the combined percentage increase/decrease in available scheduled seats.

April	6%
May	-1%
June	-5%
July	-5%
August	-11%

On the positive side, JetBlue continues to increase service at FLL. In June of this year JetBlue will add Medellin, Colombia and San Jose, Costa Rica. In the last few days, JetBlue announced service to Lima, Peru starting in November. Also in November, JetBlue will begin service to Worcester, MA.

FLL is JetBlue's 4th largest market in terms of scheduled available seats. The chart below shows their top five markets and year over year comparison. JFK was down 1%, BOS was up 15%, MCO was up 3%, FLL up 11% and SJU up 23%. JetBlue is committed to FLL, and we will see continued growth in the months to come.



Additional new service coming this year includes the much anticipated arrival of Norwegian Air Shuttle and the Boeing 787 Dreamliner. Norwegian will start service with our weekly flights from Scandinavia

Below is the year to date traffic and market share of our top carriers.

JetBlue	1,156,670	17.5%	US Airways	505,081	7.6%
Spirit	1,072,066	16.2%	American	374,944	5.7%
Southwest	959,702	14.5%	Airtran	359,603	5.4%
Delta	821,432	12.4%	Air Canada	228,617	3.5%
United	568,717	8.6%	Virgin	61,667	0.9%