

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

BLD2123540P1

Building Automation Systems Services-County Facilities

Solicitation Number

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

No

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

No

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Janice Carter

Print Name

JANICE CARTER
Digitally signed by JANICE CARTER
Date: 2022.03.17 09:05:57 -04'00'

Signature

Facilities Management Division

Agency

3/17/2022

Date

Disclosure Form

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Building Automation Systems Services-County Facilities

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1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

No known working relationships.

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

No personal relationships. Vendors may have previously responded to solicitations, were involved in negotiations/award for County contracts, or acted as County consultant for another project during my role as a Purchasing Agent.

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes.

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Carolyn Messersmith

Print Name

CAROLYN
MESSERSMITH

Digitally signed by CAROLYN
MESSERSMITH
Date: 2022.03.21 10:52:07 -04'00'

Signature

Purchasing Division

Agency

March 21, 2022

Date

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

BLD2123540P1

Building Automation Systems Services-County Facilities

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Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

Yes, my Father was employed by Johnson Controls.

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

Yes, recently hired Mechanical Air Concepts to conduct a Test & Balance for GCW.

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Todd Manning

Print Name

Todd Manning

Digitally signed by Todd Manning
Date: 2022.03.17 08:33:05 -04'00'

Signature

Construction Management Division

Agency

03/17/2022

Date

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BLD2123540P1

Building Automation Systems Services-County Facilities

Solicitation Number

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

No

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

Yes, I have worked with Johnson Controls in my course and scope of work as a County employee. Specifically, Johnson Controls provided County contracted services to Enterprise Technology Services Division as it related to automated building/room access.

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

David Stouffer

Print Name



Digitally signed by David Stouffer
Date: 2022.03.16 16:04:19 -04'00'

Signature

Enterprise Technology Services

Agency

March 16, 2022

Date

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

BLD2123540P1

Building Automation Systems Services-County Facilities

Solicitation Number

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

No

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

No

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Jeff White

Print Name

JEFFREY WHITE

Digitally signed by JEFFREY
WHITE
Date: 2022.03.16 14:24:44 -04'00'

Signature

Port Everglades Department

Agency

3/16/2022

Date

Disclosure Form

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No

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

I have worked with Johnson Controls, Inc. and Siemens Industry, Inc. on County contracts in the capacity of designated contract administrator and also as a project manager.

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Ian Mitchell

Print Name

IAN MITCHELL Digitally signed by IAN MITCHELL
Date: 2022.04.29 13:56:17 -04'00'

Signature

Facilities Management Division

Agency

4/29/2022

Date

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

RFP BLD212354P1

Solicitation Number

Building Automation Services

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

No

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

No

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Michael S Cleary

Print Name

MICHAEL S. CLEARY
Digitally signed by MICHAEL S. CLEARY
Date: 2022.05.13 08:25:39 -04'00'

Signature

Highway Construction and Engineering Division

Agency

May 13, 2022

Date