#### **SCORING SHEET**

**Combination Initial and Final Evaluation Meeting** 

RFP No. and Name: GEN2124409P1 - Voluntary Emergency Loan Program

Date: October 24, 2022

**Location: Microsoft Teams and Room 302** 

| Evaluation Criteria - Project Specific Criteria (Complete text of questions provided separately) |                              |       | CreditWorks, LLC |  |
|--|------------------------------|-------|------------------|--|
| SECTION 1 - ABILITY OF PROFESSIONAL PERSONNEL<br>(Total Maximum Points = 20)                     |                              |       |                  |  |
| See Evaluation Criteria - question 1.1   | 5                            | 4     | 3                |  |
| See Evaluation Criteria - question 1.2   | 5                            | 5     | 5                |  |
| See Evaluation Criteria - question 1.3   | 5                            | 5 5   |                  |  |
| See Evaluation Criteria - question 1.4   | tion Criteria - question 1.4 |       | 4                |  |
| SECTION 2 - PROGRAM INTEREST RATE<br>(Total Maximum Points = 24)                                 |                              |       |                  |  |
| See Evaluation Criteria - question 2.1   | 24                           | 20    | 24               |  |
| SECTION 3 - IMPLEMENTATION<br>(Total Maximum Points = 15)  |                              |       |                  |  |
| See Evaluation Criteria - question 3.1   | 10                           | 9     | 6                |  |
| See Evaluation Criteria - question 3.2   | 5                            | 5     | 3                |  |
| SECTION 4 - ANALYSIS OF PROJECT SPECIFIC VENDOR QUESTIONNAIRE (Total Maximum Points = 36)        |                              |       |                  |  |
| See Evaluation Criteria - question 4.1   | 36                           | 34    | 28               |  |
| Points Entered   | by Purch                     | asing |                  |  |
| Location - See Evaulation Criteria - question 5.1<br>(Total Maximum Points = 5)                  | 5                            | 0     | 0                |  |
| TOTAL SCORE (CALCULATED BY PURCHASING) Maximum 100 Points  | 100                          | 87    | 75               |  |

## Stephen Farmer

DATE:

Name

By submitting this document I certify that I have abided by the Cone of Silence Ordinance and have not been influenced or coerced by anyone in the assignment of the points by me for this procurement.

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RFP No. and Name: GEN2124409P1 - Voluntary Emergency Loan Program

Date: October 24, 2022

**Location: Microsoft Teams and Room 302** 

| Evaluation Criteria - Project Specific Criteria (Complete text of questions provided separately) | Maximum<br>Points | BMG Money, Inc. | CreditWorks, LLC |
|--|-------------------|-----------------|------------------|
| SECTION 1 - ABILITY OF PROFESSIONAL PERSONNEL (Total Maximum Points = 20)                        |                   |                 |                  |
| See Evaluation Criteria - question 1.1   | 5                 | 5               | 3                |
| See Evaluation Criteria - question 1.2   | 5                 | 4               | 3                |
| See Evaluation Criteria - question 1.3   | 5                 | 5               | 1                |
| See Evaluation Criteria - question 1.4   | 5                 | 5               | 4                |
| SECTION 2 - PROGRAM INTEREST RATE<br>(Total Maximum Points = 24)                                 |                   |                 |                  |
| See Evaluation Criteria - question 2.1   | 24                | 20              | 24               |
| SECTION 3 - IMPLEMENTATION<br>(Total Maximum Points = 15)  |                   |                 |                  |
| See Evaluation Criteria - question 3.1   | 10                | 10              | 10               |
| See Evaluation Criteria - question 3.2   | 5                 | 5               | 5                |
| SECTION 4 - ANALYSIS OF PROJECT SPECIFIC VENDOR QUESTIONNAIRE (Total Maximum Points = 36)        |                   |                 |                  |
| See Evaluation Criteria - question 4.1   | 36                | 30              | 25               |
| Points Ente  | ered by Pur       | chasing         |                  |
| Location - See Evaulation Criteria - question 5.1<br>(Total Maximum Points = 5)                  | 5                 | 0               | 0                |
| FOTAL SCORE (CALCULATED BY PURCHASING) Maximum 100 Points  | 100               | 84              | 75               |

| Richard Chess |  | DATE:      |
|---------------|--|------------|
| Name          |  | 10/24/2022 |

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#### **SCORING SHEET**

**Combination Initial and Final Evaluation Meeting** 

RFP No. and Name: GEN2124409P1 - Voluntary Emergency Loan Program

Date: October 24, 2022

**Location: Microsoft Teams and Room 302** 

| Evaluation Criteria - Project Specific Criteria (Complete text of questions provided separately) | Maximum<br>Points | BMG Money, Inc. | CreditWorks, LLC |
|--|-------------------|-----------------|------------------|
| SECTION 1 - ABILITY OF PROFESSIONAL PERSONNEL<br>(Total Maximum Points = 20)                     |                   |                 |                  |
| See Evaluation Criteria - question 1.1   | 5                 | 5               | 2                |
| See Evaluation Criteria - question 1.2   | 5                 | 5               | 2                |
| See Evaluation Criteria - question 1.3   | 5                 | 5 5             |                  |
| See Evaluation Criteria - question 1.4   | 5 5               |                 | 2                |
| SECTION 2 - PROGRAM INTEREST RATE<br>(Total Maximum Points = 24)                                 |                   |                 |                  |
| See Evaluation Criteria - question 2.1   | 24                | 20              | 20               |
| SECTION 3 - IMPLEMENTATION<br>(Total Maximum Points = 15)  |                   |                 |                  |
| See Evaluation Criteria - question 3.1   | 10                | 8               | 9                |
| See Evaluation Criteria - question 3.2   | 5                 | 5               | 2                |
| SECTION 4 - ANALYSIS OF PROJECT SPECIFIC VENDOR QUESTIONNAIRE (Total Maximum Points = 36)        |                   |                 |                  |
| See Evaluation Criteria - question 4.1   | 36                | 30              | 20               |
| Points Entered   | by Purch          | asing           |                  |
| Location - See Evaulation Criteria - question 5.1<br>(Total Maximum Points = 5)                  | 5                 | 0               | 0                |
| TOTAL SCORE (CALCULATED BY PURCHASING) Maximum 100 Points  | 100               | 83              | 59               |

# Philip McChesney

DATE:

Name

By submitting this document I certify that I have abided by the Cone of Silence Ordinance and have not been influenced or coerced by anyone in the assignment of the points by me for this procurement.

### **Scoring Summary Sheet**

Combination Initial and Final Evaluation Meeting RFP No. and Name: GEN2124409P1 - Voluntary Emergency Loan Program Date: October 24, 2022

Location: Microsoft Teams and Room 302

| Firm Name        | Stephen Farmer | Richard Chess | Philip McChesney | TOTAL | Ranking |
|------------------|----------------|---------------|------------------|-------|---------|
| BMG Money, Inc.  | 87             | 84            | 83               | 254   | 1       |
| CreditWorks, LLC | 75             | 75            | 59               | 209   | 2       |