

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

GEN2126726Q1

Solicitation Number

Library of Bond Underwriters

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

No.

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

No.

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes.

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Danea Cohen-Ebanks

Print Name

Danea Cohen-Ebanks

Digitally signed by DANEIA COHEN-
EBANKS, PURCHASING MANAGER
Date: 2023.11.16 14:42:22 -05'00'

Signature

Purchasing Division

Agency

11/16/2023

Date

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

GEN2126726Q1

Solicitation Number

Library of Bond Underwriters

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

NO

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

Yes. In my capacity with County, I have worked with some of the incumbent vendors. I have had personal business relationships (ie, accounts, stocks, loans) with BOA, Morgan Stanley and Wells Fargo.

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Kevin Kelleher

Print Name



Digitally signed by Kevin Kelleher
Date: 2023.11.03 13:32:41 -04'00'

Signature

County Administration

Agency

November 3, 2023

Date

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

GEN2126726Q1

Solicitation Number

Library of Bond Underwriters

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

My wife is employed by Truist and works in their Wealth Management Department. She has no contact with the department within Truist that submitted a proposal.

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

No.

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes I can be fair and impartial.

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Ron Thomas

Print Name

RONALD THOMAS II

Digitally signed by RONALD
THOMAS II
Date: 2023.11.17 15:32:58 -05'00'

Signature

Water and Wastewater Services

Agency

11/17/23

Date

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST be answered.**

Solicitation Number

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Print Name

DPW

Signature

Agency

Date

Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

GEN2126726Q1

Solicitation Number

Library of Bond Underwriters

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

No

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

Nine of these vendor are currently in the County's existing Underwriter Library.

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Stephen Farmer

Print Name



Digitally signed by STEPHEN
FARMER
Date: 2023.08.31 13:59:52 -04'00'

Signature

FASD Admin

Agency

Date