

# Disclosure Form

As a follow up to the Board's Direction to seek full disclosure and clarification of any potential or perceived conflict for Committee Members who serve on any Broward County Committee Based procurements, all of the following questions **MUST** be answered.

GEN2128496P1

Solicitation Number

Group Term Life and Related Insurance

Solicitation Title

1. *Have you or anyone in your immediate family (including parent, spouse, child, sibling) ever worked for any of the proposing vendors or any principal of the proposing vendors? If so, please explain.*

No

2. *As a County employee, have you ever worked with or had any business or personal relationship with any of the proposing vendors or any of their principals? This includes, but is not limited to, working with any vendors on County contracts or being involved in litigation with any vendors. If so, please explain.*

No

3. *Notwithstanding the responses to questions #1 and #2 above, do you believe you can be fair and impartial to all vendors in this selection process?*

Yes

All responses will be included in any award package submitted to the appropriate award authority and a copy also maintained in the Purchasing Division file and will be available upon request.

Allen Wilson

Print Name

ALLEN WILSON

Digitally signed by ALLEN  
WILSON  
Date: 2025.01.28 08:42:15 -05'00'

Signature

Human Resources

Agency

01/28/2025

Date

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Michael McDonald

Print Name

MCDONALD,  
MICHAEL

Digitally signed by MCDONALD,  
MICHAEL  
Date: 2025.01.30 11:53:25 -05'00'

Signature

Human Resources Division

Agency

1/30/2025

Date

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Shari Wiley

Print Name

SHARI WILEY

Digitally signed by SHARI WILEY  
Date: 2025.02.05 17:02:49 -05'00'

Signature

FASD/Human Resources

Agency

02/05/2025

Date

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Yes, The Standard is County's current Life Insurance vendor, Securian/Minnesota Life is a prior Life Insurance vendor.

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Lisa Morrison

Print Name

LISA MORRISON

Digitally signed by LISA  
MORRISON  
Date: 2025.03.12 16:07:42 -04'00'

Signature

Human Resources

Agency

03/12/2025

Date