| | Vendor Questionnaire GEN2128496P1, Group Term Life and Related Insurance | | | | | | | |
|----|--|--|-------------------------------------|--|---------------------------------|---|--|--|
| | | Mejores LLC | MetLife | Securian Financial Group | Standard Insurance Company | The Hartford | | |
| 1 | Legal business name: | Mejores LLC | Metropolitan Life Insurance Company | Minnesota Life Insurance Company | Standard Insurance Company | Hartford Life and Accident Insurance Company | | |
| 2 | Doing Business As/Fictitious Name (if applicable): | J Mario Casseus. Inc | MetLife | Securian Financial | The Standard | The Hartford | | |
| 3 | Federal Employer I.D. No. (FEIN): | 88-3728150 | 13-5581829 | 41-0417830 | 93-0242990 | 06-0838648 | | |
| l | Dun and Bradstreet No.: | 11-524-6871 | 00-698-7648 | 00-696-3375 | 83-224-9960 | 151180270 | | |
| 5 | Website address (if applicable): | WWW.JMARIOCASSEUS.COM | www.metlife.com | www.securian.com | www.standard.com | www.thehartford.com | | |
| 6 | Principal place of business address: | 4000 HOLLYWOOD BLVD HOLLYWOOD FL | 200 Park Avenue, | 400 Robert Street North, | 1100 SW 6th Avenue | One Hartford Plaza, | | |
| | | 33021 | New York, NY 10166 | St. Paul, MN 55101 | Portland, OR 97204 | Hartford, CT 06155 | | |
| 7 | Office location responsible for this project: | 3500 N STATE ROAD 7 LAUDERDALE LAKES FL 33319 | Atlanta, GA | 400 Robert Street North, St. Paul, MN 55101 | Tampa, FL | Tampa, FL | | |
| 8 | Telephone no.: | 754-295-9926 | 770-407-2414* | (651) 665-3500 | (813)879-2900 | 954-607-4000 | | |
| | Fax no.: | | Not available | (651) 665-1541 | (813)879-2431 | N/A | | |
| 9 | Generic e-mail for purchase orders | | mlprince@metlife.com* | | | gbdcustomerservice@thehartford.com | | |
| 10 | Type of business (check appropriate box): Corporation (specify the state of incorporation) Sole Proprietor Limited Liability Company (LLC) Limited Partnership General Partnership (State and County Filed In) Other - Specify | Corporation | Corporation | Corporation | Corporation | Corporation | | |
| 11 | Authorized Contact(s): | | | | | | | |
| | Name: | JEAN MARIO CASSEUS | *Michael Prince | Olena Vaughan | Alison Brogan | TJ Fotiathis | | |
| | Title: | CEO | Sr. Account Executive | Mid-Market Regional Sales Vice President | Account Manager | Regional Account Executive | | |
| | Email: | MARIO@JMARIOCASSEUS.COM | mlprince@metlife.com | Olena.Vaughan@securian.com | Alison.brogan@standard.com | thomas.fotiathis@thehartford.com | | |
| | Telephone No.: | 754-295-9926 | 770-407-2414 | (651) 665-3220 | (813)878-0286 | 813-207-2168 | | |
| | Name: | | Steven Lutkowski | Mark Walker | Jacqueline Accetta | | | |
| | Title: | | Account Executive | Regional Sales Vice President | Employee Benefits Specialist | | | |
| | Email: | | slutkowski@metlife.com | Mark.Walker@securian.com | Jacqueline.accetta@standard.com | | | |
| | Telephone No.: | | 917-848-5755 | (651) 665-1580 | (954)995-1330 | | | |

| | Vendor Questionnaire GEN2128496P1, Group Term Life and Related Insurance | | | | | | | |
|----|---|-------------|--|--|--|--|--|--|
| | | Mejores LLC | MetLife | Securian Financial Group | Standard Insurance Company | The Hartford | | |
| 1; | List name and title of each principal, owner, officer, and majority shareholder: | No Response | a) MetLife, Inc. Metropolitan Life Insurance Company (MLIC), a New York corporation is a direct, wholly owned subsidiary of MetLife, Inc. MetLife, Inc. owns 100% of MLIC. | | a) Dan McMillan, President and Chief ExecutiveOfficer b) J. Greg Ness, Chair, Board of Directors c) Lauren Canfield, Vice President, CorporateActuary and Chief Risk Officer d) Rob Erickson, Vice President, Chief AccountingOfficer and Treasurer e) David Payne, Vice President, Employee Benefits f) Susan Bruechner, Vice President and Chief Human Resources Officer | a) BlackRock, Inc (10%) b) The Vanguard Group (12.89%) c) State Street Corporation (5.56%) | | |
| 13 | Is Vendor or any of its principals or officers currently a principal or officer of another organization? | No | No | No | No | Yes | | |
| 14 | | No | No | No | No | No | | |
| 1 | Has Vendor ever failed to complete any services and/or delivery of products during the last three years? □Yes □No | No | No | No | No | No | | |
| 10 | Have any voluntary or involuntary bankruptcy petitions been filed by or against Vendor, its parent or subsidiaries or predecessor organizations during the last three years? □Yes □No | No | No | No | No | No | | |
| 1 | ⁷ Has Vendor's surety ever intervened to assist in the completion of a contract or have Performance and/or Payment Bond claims been made to Vendor's or its predecessor's sureties during the last three years? □Yes □No | No | No | No | No | No | | |
| 18 | Has Vendor ever failed to complete any services and/or delivery of products during the last three years? Yes No | No | No | No | No | No | | |
| 19 | Has Vendor been terminated from a contract within the last three years? □Yes □No | No | No | Securian has labeled their response as "Trade Secrets". This information contains trade secrets and is exempt under FL. Stat. 119.0715 and 688.002(4). | Yes | No | | |

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|--|----------------|----------------|--------------------------|----------------------------|----------------|--|--|
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| Participation in Solicitation Development: By submission of this solicitation response, the Vendor certifies as follows (select one): | Yes | Yes | Yes | Yes | Yes | | |
| □ I have not participated in the preparation or drafting of any language, scope, or specification that would provide my firm or any affiliate an unfair advantage of securing this solicitation. | Not Applicable | Yes | Yes | Yes | Yes | | |
| I have provided information regarding the specifications and/or products listed in this solicitation. If this box is checked, provide the following: Name of Person the information was provided to: Title: Date information provided: For what purpose was the information provided? | Yes | Not Applicable | Not Applicable | Not Applicable | Not Applicable | | |
| Drug-Free Workplace Requirements Certification: Section 21.23(f) of the Broward County Procurement Code requires awards of all competitive solicitations requiring Board award be made only to firms certifying the establishment of a drug free workplace program. The Vendor hereby certifies that: (check box) The Vendor certifies that it has established a drug free workplace program in accordance with the requirements of Section 1-71, et. Seq., of the Broward County Code of Ordinances (Procurement From Businesses With Drug-Free Workplace Program). | Checked | Checked | Checked | Checked | Checked | | |
| Non-Collusion Certification: Vendor shall disclose, to their best knowledge, any Broward County officer or employee, or any relative of any such officer or employee as defined in Section 112.3135 (1) (c), Florida Statutes, who is an officer or director of, or has a material interest in, the Vendor's business, who is in a position to influence this procurement. Any Broward County officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement. Failure of a Vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the Broward County Procurement Code. | Checked | Checked | Checked | Checked | Checked | | |
| The Vendor certifies that this offer is made independently and free from collusion; or | Checked | Checked | Checked | Checked | Checked | | |
| The Vendor is disclosing names of officers or employees who have a material interest in this procurement and is in a position to influence this procurement. Vendor must include a list of name(s), and relationship(s) with its submittal. | Not Applicable | Not Applicable | Not Applicable | Not Applicable | Not Applicable | | |

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| Public Entities Crimes Certification: In accordance with Public Entity Crimes, Section 287.133, Florida Statutes, a person or affiliate placed on the convicted vendor list following a conviction for a public entity crime may not submit on a contract: to provide any goods or services; for construction or repair of a public building or public work; for leases of real property to a public entity; and may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in s. 287.017 for Category Two for a period of 36 months following the date of being placed on the convicted vendor list. | Checked | Checked | Checked | Checked | Checked | |
| The Vendor hereby certifies that: (check box) The Vendor certifies that no person or affiliates of the Vendor are currently on the convicted vendor list and/or has not been found to commit a public entity crime, as described in the statutes. | | | | | | |
| Scrutinized Companies List Certification: Any company, principals, or owners on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List is prohibited from submitting a response to a solicitation for goods or services in an amount equal to or greater than \$1 million. | Checked | Checked | Checked | Checked | Checked | |
| The Vendor, owners, or principals are aware of the requirements of Sections 287.135, 215.473, and 215.4275, Florida Statutes, regarding Companies on the Scrutinized Companies with Activities in Sudan List the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List; and | Checked | Checked | Checked | Checked | Checked | |
| The Vendor, owners, or principals, are eligible to participate in this solicitation and are not listed on either the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List; and | Checked | Checked | Checked | Checked | Checked | |
| If awarded the Contract, the Vendor, owners, or principals will immediately notify the County in writing if any of its principals are placed on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List. | Checked | Checked | Checked | Checked | Checked | |
| I hereby certify the information provided in the Vendor Questionnaire and Standard Certifications is true and correct*: | | Difer Dialhan | K la Change | | Denne V. Ceddard | |
| Signature/Name: Title: | Jean Mario Casseus Owner/Life and Health Insurance Agent/ 2 | Brian Blackburn | Kyle Strese 2nd Vice President and Actuary | Jill Schlofer | Darren K. Goddard nt Assistant Vice President, Operations | |
| Date: | 2/6/2025 | 12/18/2024 | 12/18/2024 | 12/17/2024 | 1/28/2025 | |