

**Bid Tabulation Packet
for
Solicitation PNC2116748P1**

BB&T Center Property Master Planning

Bid Designation: Public



Broward County Board of County Commissioners

CallisonRTKL Inc.

Bid Contact **patricia caripa**
patricia.caripa@crtkl.com
Ph 786-268-3286

Address **396 alhambra circle**
coral gables, FL 33134

Item #	Line Item	Notes	Unit Price		
PNC2116748P1--01-01	BB&T Center Property Master Planning Services	Supplier Product Code: Supplier Notes: Please find attached Evaluation Criteria response Form, Vendor Questionnaire Form and Supplemental Information Document. Should you have any questions, please contact me at your earliest convenience. Patricia Caripa Marketing CallisonRTKL Inc. 396 Alhambra Circle, South Tower, SUite 500 Coral Gables, FL 33134 T.: 786.268.3286 E.: patricia.caripa@crtkl.com	First Offer - 1 / each	Y	Y

Supplier Total \$0.00

CallisonRTKL Inc.

Item: **BB&T Center Property Master Planning Services**

Attachments

CRTKL_Evaluation_Criteria_Response_Form_and_Vendor_Questionnaire-042618.pdf

7.31.18_BBT Center_CRTKL_Final.pdf

Evaluation Criteria Response Form

The completed Evaluation Criteria Response Form should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation or deem vendor non-responsible.

Evaluation Criteria Response Form:

The responding vendor must complete the Evaluation Criteria Response Form (pdf fillable file) with responses corresponding to each numbered item in text format only. Each Evaluation Criteria response should be succinct and include only relevant information which best answers the item. Do not include graphs, charts, resumes, tables, pictures, etc., in the Evaluation Criteria Response Form. Each Evaluation Criteria response allows for a maximum of 2100 characters of text only.

Instructions for uploading: Download document, save as the pdf fillable document (do not save as any other type of document), complete form and upload form as the fillable pdf file. **DO NOT APPLY ANY TYPE OF SECURITY, ALTER OR OTHERWISE MANIPULATE THE DOCUMENT. DO NOT PRINT TO PDF OR SCAN DOCUMENT BEFORE UPLOADING TO BIDS SYNC.**

Evaluation Criteria Response Form (Supplemental Information):

If the Vendor's evaluation criteria response needs to reference additional Information to supplement their response to an item such as graphs, resumes, tables, org charts, etc., include only the supplemental information as an attachment appropriately labeled as follows: Supplemental Information - Title - Evaluation Criteria Item Number (**ex. Supplemental Information - Resume John Doe – Evaluation Criteria 1b.**) The Supplemental Information should be uploaded to BidSync as separate pdf files (attachments) and not combined with the vendor's completed Evaluation Criteria Response Form.

[Check here to indicate that Vendor agrees it has read and will comply with the submission instructions above.](#)

Evaluation Criteria Response Form

RFP/RLI/RFQ Number and Title	PNC2116748P1 - BB&T Center Property Master Planning
Vendor Name	CallisonRTKL Inc.
Vendor Address	396 Alhambra Circle, South Tower, Suite 500 Coral Gables, FL 33134
Evaluation Criteria	Vendor Response
<p>1. Ability of Professional Personnel (Other Than Lead Architect/Planner): Max Number of Points 5 Include resumes for the Project Manager, Lead Architect/Planner and all key staff described. Include the qualifications and relevant experience of all subconsultants' key staff to be assigned to this project. <u>POINTS VALUE 5</u></p>	Please refer to the Supplemental Information section attached.
<p>2. Project Approach (Philosophy and Design Intent): Max Number of Points 20 A. Describe the firm's approach and its familiarity with key issues, conditions and expected challenges. Such as: working around an existing building that may become obsolete within ten years and be demolished; designing pedestrian circulation that is separated from vehicular circulation; complex service issues (trash removal, delivery services for supplies, food, mail, taxi and ride share drop off and pick-up, hotel access and service); and the future need for parking may drastically change due to automated cars. Describe experience and provide specific examples of how you may have dealt with these issues in a phased mixed-use project. <u>POINTS VALUE 4</u></p>	Please refer to the Supplemental Information section attached.
<p>B. Describe the firm's experience with phased urban mixed-use projects, specifically addressing how is construction done on future phases so that the impact to present residents, tenants and guests are minimized. <u>POINTS VALUE 5</u></p>	Please refer to the Supplemental Information section attached.
<p>C. Describe the firm's approach and its familiarity in designing for sustainability, resiliency and climate change issues that Broward County must deal with. <u>POINTS VALUE 1</u></p>	Please refer to the Supplemental Information section attached.
<p>D. How has the firm addressed pedestrian circulation in sub-tropical climates? <u>POINTS VALUE 1</u></p>	CRTKL's work in temperate climates addresses these issues in a manner integral to the organization of the plan and the associated architecture. Our projects in the Middle East,
<p>E. Describe the firm's approach to design that helps create better health and wellness for its residents, tenants and guests. <u>POINTS VALUE 1</u></p>	Please refer to the Supplemental Information section attached.

<p>F. Describe your experience and provide specific examples of a variety of professional planning services related to the implementation of projects identified within an urban mixed-use Master Plan including Economic/Feasibility Planning, Cost Analysis, Facilities Infrastructure Analysis and Evaluations, Parking Analysis (including the future of parking garages with the coming of automated vehicles), and Traffic Analysis.</p> <p><u>POINTS VALUE 8</u></p>	<p>Please refer to the Supplemental Information section attached.</p>
<p>3. Past Performance: Max Number of Points 40</p>	
<p>A. Describe the firm's qualifications and relevant experience and provide specific examples of phased <u>urban</u> mixed-use master planning projects that includes at least three of the following mid-rise to high-rise components: Four star or greater hotels; Class "A" to Class "B+" office buildings; multifamily residential buildings; and some retail to support the residential and office tenants. Provide a minimum of five projects with references. Preference in scoring will be given projects of similar nature and scope and to those that have been successfully completed. Suburban mixed-use project where buildings are surrounded by surface parking will not be considered. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><u>POINTS VALUE 20</u></p>	<p>True mixed-use urban developments planned from scratch are rare today, but our firm has been involved in several new build and repositioning projects that thoughtfully stitch together the best of what a community has to offer to transform the urban environment for the better. Planning and urban design is at the heart of our practice: a discipline that courses through our history and informs every project we do. We're dedicated to creating people-oriented, economically viable places that are not only well-designed, but also support the needs of resilient, high-performance communities and cities. We plan for both strategic and organic growth, understanding that success cannot be measured from day one alone but from five, ten, twenty years down the line. Please refer to the Supplemental Information section attached for relevant experience.</p>
<p>B. Describe the firm's experience in designing Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking. Provide a minimum of five projects with references. Preference will be given in scoring to those hotels that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><u>POINTS VALUE 5</u></p>	<p>Successful full-service hotels like the Hilton Baltimore, Mandarin Oriental and Intercontinental Changsha create places for meeting, business, recreation and relaxation that complement, and interact with, the existing urban fabric. They are designed to connect to the city with offerings that face outward, not inward. This strategy effectively activates the urban experience with more eyes on the street while giving the hotel a genuine, local feel through its connectivity and accessibility to the city. Structured parking integrated into the hotel function is a necessity for most urban hotels, since land is too valuable and</p>
<p>C. Describe the firm's experience in designing Class "A" and Class "B+" mid-rise and high-rise office buildings in urban settings with structured parking. Provide a minimum of five projects with references. Preference will be given in scoring to those office buildings that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><u>POINTS VALUE 5</u></p>	<p>Successful class "A" office is an essential ingredient for all successful urban developments. Projects like 600 Brickell, 750 East Pratt Street, North Star Tower and the AEG office building at L.A. LIVE! are proof that, with the right mix of street-level restaurant and retail, these developments can become more than a daytime destination while providing world-class amenities for office tenants. Designing a ceremonial 'front door' for the</p>
<p>D. Describe the firm's experience in designing mid-rise and high-rise multifamily residential buildings in urban settings with structured parking. Provide a minimum of five projects with references. Preference will be given in scoring to those multifamily residential buildings that have been successfully completed as well as those multifamily residential buildings that have included a work force housing component. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><u>POINTS VALUE 5</u></p>	<p>People are moving back to the city: not just recent grads and the oft-talked about millennial generation, but all ages—even seniors who have come to appreciate the convenience and connectivity that comes with being a city dweller. Please refer to the Supplemental Information section attached for relevant experience.</p>
<p>E. Describe the firm's experience in designing retail space in the ground floors of residential and office buildings. Priority will be given in scoring to those retail spaces that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><u>POINTS VALUE 5</u></p>	<p>The majority of CallisonRTKL-designed residential, hospitality and office projects involve retail and restaurant uses at street level. From the firm's beginnings in Annapolis, MD in 1945, we've maintained a strong focus on master planning that has allowed us to develop a prominent portfolio of commercial projects, the success of which is based on synergy between components and a tailored, balanced mix of uses. Projects like</p>

<p>4. Lead Architect's/Planner's Portfolio & Profile: Max Number of Points 25</p> <p>If the Lead Architect/Planner is an individual, then the portfolio must include at least three urban mixed-use site planning projects done by the lead designer over the past ten years (each project should identify his or her specific role) and at least five completed urban mixed-use planning projects done by his or her firm over the past ten years. Each example must include the images and text description. The portfolio must also include a designer profile noting such facts as education, professional experience, design recognitions, and areas of responsibility and a statement of the lead designer's philosophy and design intent that incorporates an understanding of the design issues for the proposed project and a philosophy for approaching the project.</p> <p>If the Lead Architect/Planner is a team, then the portfolio must include at least two completed projects per discipline done over the past ten years by each of the lead designers on the team and representing the firm, a selection of at least five additional completed projects done over the past ten years. Each example must include images and text description. The portfolio must also include a lead designer profile that summarizes the background of all team members and a design philosophy and design intent statement that represents the perspective of the team as a whole.</p> <p>A. Lead Architect's/Planner's Portfolio - The portfolio should be thoughtfully arranged and composed of materials that demonstrate an understanding of the design issues to be addressed in this project. The exhibits should portray creative and appropriate response to County's criteria and needs, demonstrate design leadership, and clearly exemplify design excellence.</p> <p><u>POINTS VALUE 15</u></p>	<p>Please refer to the Supplemental Information section attached.</p>
<p>B. Lead Architect's/Planner's Profile - The County will be looking for a breadth and depth of education and work experience as well as increasing responsibility for delivering the complexity and magnitude of the project the County has in mind.</p> <p><u>POINTS VALUE 10</u></p>	<p>Please refer to the Supplemental Information section attached.</p>
<p>5. Location: Max Number of Points 5</p> <p>Refer to Vendor's Business Location Attestation Form and submit as instructed. A Vendor with a principal place of business location (also known as the nerve center) within Broward County for the last six months, prior to the solicitation submittal, will receive five points; a Vendor not meeting all of the local business requirements will receive zero points. The following applies for a Vendor responding as a Joint Venture (JV): if a member of the JV has 51% or more of the equity and meets all of the local business requirements, the JV will receive three points; if a member of the JV has 30 to 50% of the equity and meets all of the local business requirements, the JV will receive two points; and if a member of the JV has 10% to 29% of the equity and meets all of the local business requirements, the JV will receive one point.</p> <p><u>POINTS VALUE 5</u></p>	<p>Please refer to CallisonRTKL's Business Location Attestation Form.</p>

<p>6. Willingness to Meet Time and Budget Requirements: Completion Date Requirement: Six (6) Months YES = 1 Point NO = 0 Points Project Budget: \$350,000 YES = 1 Point NO = 0 Points Points Value: 2</p>	<p>Yes, CallisonRTKL Inc. is willing to meet the time and budget requirements for the project.</p>
<p>7. Volume of Previous Work: Refer to Volume of Previous Work Attestation Form and the Volume of Previous Work Attestation Joint Venture Form and submit as instructed. The calculation for Volume of Previous Work is all amounts paid to the prime Vendor by Broward County Board of County Commissioners at the time of the solicitation opening date within a five-year timeframe. The calculation of Volume of Previous Work for a prime Vendor previously awarded a contract as a member of a Joint Venture firm is based on the actual equity ownership of the Joint Venture firm. Three points will be allocated to Vendors paid \$0 - \$3,000,000; 2 Points will be allocated to Vendors paid \$3,000,001 - \$7,500,000; 1 Point will be allocated to Vendors paid \$7,500,001 - \$10,000,000; 0 Points will be allocated to Vendors paid over \$10,000,000). Payments for prime Vendor will be verified by the Purchasing Division. Points Value: 3</p>	<p>Please refer to CallisonRTKL's Volume of Previous Work Attestation Form.</p>

Vendor Questionnaire Form

The completed Vendor Questionnaire Form and supporting information (if applicable) should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation.

If a response requires additional supporting information, the Vendor should provide a written detailed response as indicated on the form. The completed questionnaire and responses will become part of the procurement record. It is imperative that the person completing the Vendor Questionnaire Form be knowledgeable about the proposing Vendor's business profile and operations.

Solicitation Number :		PNC2116748P1
Title :		BB&T Center Property Master Planning
1. Legal business name:		CallisonRTKL Inc.
2. Doing Business As/ Fictitious Name (if applicable):		
3. Federal Employer I.D. no. (FEIN):		52-0884069
4. Dun and Bradstreet No.:		047791769
5. Website address (if applicable):		www.crtkl.com
6. Principal place of business address:	Address Line 1	396 Alhambra Circle, South Tower, Suite 500
	Address Line 2	
	City	Coral Gables
	State	Florida
	Zip Code	33134
	Country	United States
7. Office location responsible for this project:		Coral Gables, FL
8. Telephone no.:		786.268.3200
9. Fax no.:		786.268.3201
10. Type of business:	Type of Business (Select from the dropdown list)	
	If Corporation, Specify the State of Incorporation	

	If General Partnership, Specify the State and County filed in	
	If Other, Specify the detail	
11. List Florida Department of State, Division of Corporations document number (or registration number if fictitious name):		830151
12. List name and title of each principal, owner, officer, and major shareholder:	a)	Timothy Neal, Chairman of the Board, CEO, President
	b)	Bradley Barker, Director/Executive Vice President
	c)	Kelly Farrell, Director/Executive Vice President
	d)	Please refer to Supplemental Information -Vendor Questionnaire 12
13. AUTHORIZED CONTACT(S) FOR YOUR FIRM:	Contact Name 1	Daniel Freed AIA, NCARB, LEED AP BD+C
	Title	Vice President
	E-Mail	dan.freed@crtkl.com
	Telephone No.	786.268.39396
	Fax No.	786.268.3201
	Contact Name 2	Douglas McCoach
	Title	Vice President
	E-Mail	douglas.mccoach@crtkl.com
	Telephone No.	646.790.2561
	Fax No.	786.268.3201
14. Has your firm, its principals, officers or predecessor organization(s) been debarred or suspended by any government entity within the last three years? If yes, specify details in an attached written response.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	

15. Has your firm, its principals, officers or predecessor organization(s) ever been debarred or suspended by any government entity? If yes, specify details in an attached written response, including the reinstatement date, if granted.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	
16. Has your firm ever failed to complete any services and/or delivery of products during the last three (3) years? If yes, specify details in an attached written response.	Click response	<input checked="" type="radio"/> Yes <input type="radio"/> No
	If Yes, provide detailed response	From time to time, occasions arise when CallisonRTKL does not complete the performance of an awarded contract. For example, such situations include (i) where a client is unsuccessful in securing funding necessary to start or continue a project, (ii) where a client terminates a contract for convenience. or (iii) where CallisonRTKL
17. Is your firm or any of its principals or officers currently principals or officers of another organization? If yes, specify details in an attached written response.	Click response	<input checked="" type="radio"/> Yes <input type="radio"/> No
	If Yes, provide detailed response	Yes. Many of the Principals of CallisonRTKL Inc. also serve as Principals of related entities (subsidiaries and affiliates of CallisonRTKL Inc.)
18. Have any voluntary or involuntary bankruptcy petitions been filed by or against your firm, its parent or subsidiaries or predecessor organizations during the last three years? If yes, specify details in an attached written response.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	
19. Has your firm's surety ever intervened to assist in the completion of a contract or have Performance and/or Payment Bond claims been made to your firm or its predecessor's sureties during the last three years? If yes, specify details in an attached written response, including contact information for owner and surety.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	

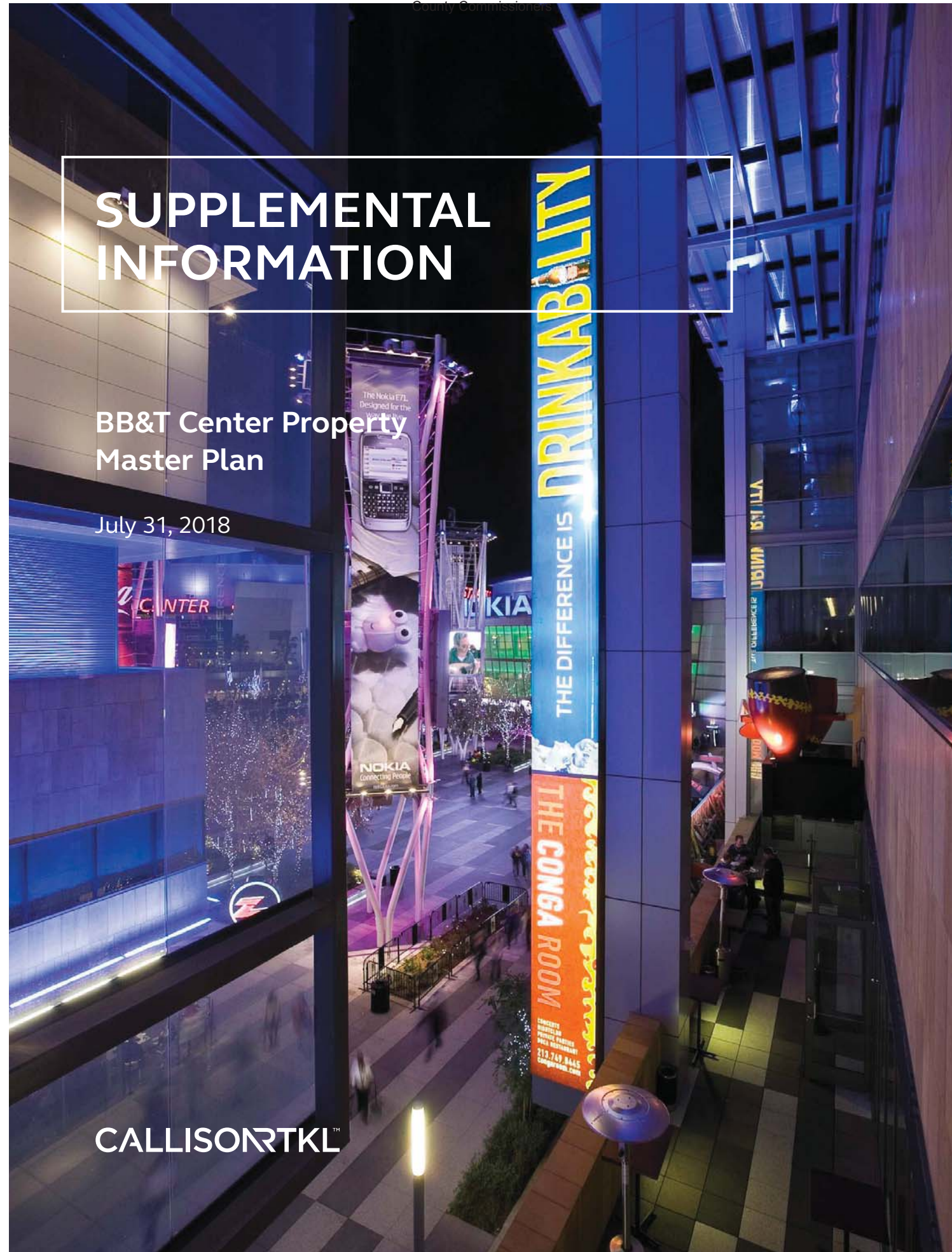
<p>20. Has your firm ever failed to complete any work awarded to you, services and/or delivery of products during the last three (3) years? If yes, specify details in an attached written response.</p>	<p>Click response</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p>
	<p>If Yes, provide detailed response</p>	<p>From time to time, occasions arise when CallisonRTKL does not complete the performance of an awarded contract. For example, such situations include (i) where a client is unsuccessful in securing funding necessary to start or continue a project, (ii) where a client terminates a contract for convenience, or (iii) where CallisonRTKL</p>
<p>21. Has your firm ever been terminated from a contract within the last three years? If yes, specify details in an attached written response.</p>	<p>Click response</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p>
<p>22. Living Wage solicitations only: In determining what, if any, fiscal impacts(s) are a result of the Ordinance for this solicitation, provide the following for informational purposes only. Response is not considered in determining the award of this contract. Living Wage had an effect on the pricing. If yes, Living Wage increased the pricing by _____% or decreased the pricing by _____%.</p>	<p>If Yes, provide detailed response</p>	<p><input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> N/A</p>

SUPPLEMENTAL INFORMATION

BB&T Center Property Master Plan

July 31, 2018

CALLISORTKL™

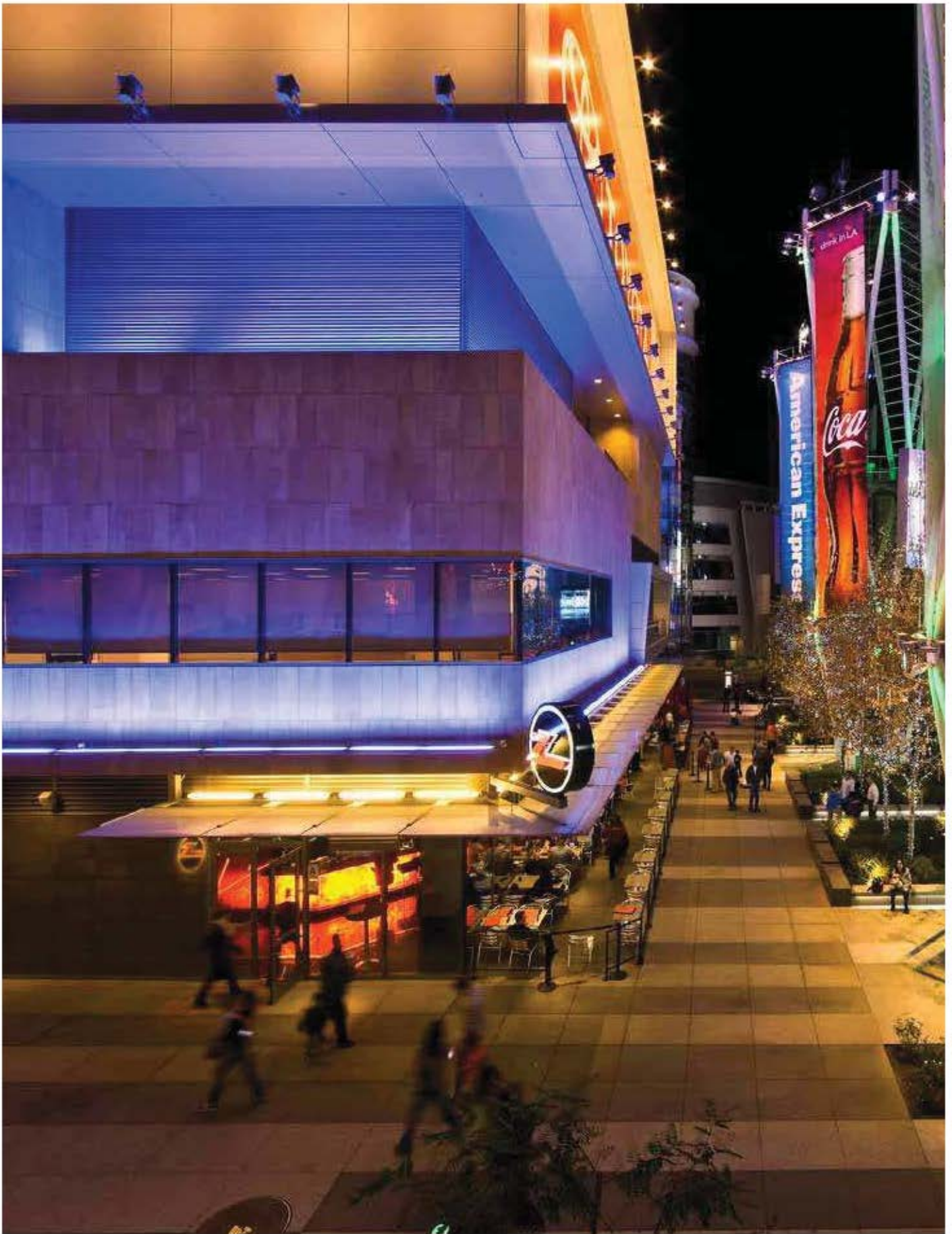




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The information included in this proposal is the property of CallisonRTKL. It shall not be disclosed outside of the addressee's organization and shall not be duplicated, used or disclosed, in whole or in part, for any purpose other than to evaluate this proposal. Should a contract be awarded, the information will be subject to the terms of that contract.

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SUPPLEMENTAL INFORMATION

Evaluation Criteria - 1 Ability of
Professional Personnel (Other Than
Lead Architect/Lead Planner)



Josh Bailey

ASSOCIATE VICE PRESIDENT
Architecture

AIA, NCARB, LEED Green Associate

Josh is currently the lead designer and project manager for the Plaza Coral Gables, the largest mixed-use development in the City of Coral Gables. Josh has a vast understanding of the design process and the capability to manage a project through construction document and administration.

Education

**Virginia Polytechnic
Institute and State
University**

Bachelor of
Architecture - Cum
Laude

Licenses and Certifications

Registered Architect
Florida

**LEED Green
Associate**

**National Council
Architectural
Registration Boards**
(NCARB)

SELECTED EXPERIENCE

The Plaza Coral Gables

2.2 million SF new mixed-use project with 174,000 SF of restaurants and shopping, 220 hotel rooms, 136 residential units, 15 town homes and 430,000 SF of office (2 -15 story building) Coral Gables, FL

Avenida Balboa

18 story, 12,000 SM office building located on a 1,690 SM site. The project takes advantage of the unobstructed views to Panama Bay by a use of transparent glass on the building skin and the integration of a roof top terrace. The building utilizes horizontal and vertical fins throughout the building skin in order to shade the building from the harsh tropical sun and maintain the important views. In addition to the jewel like building skin, the building has incorporated an artistic screen over the above grade parking structure in order to screen the parked cars and draw attention to this project, Panama City, Panama

Suntrust International Center

CallisonRTKL's design for the repositioning of SunTrust International Center is poised to elevate the building and client Crocker Partners in the increasingly competitive commercial office market in downtown Miami, FL

The Markers

Iconic 65-unit condominium building inspired by the movement of wind. Located on a 218,000-SF area, units size ranges from 2,000 SF to 3,000 SF, Coconut Grove, FL

Kunming Expo Garden

High-end mixed-use development, including 15,000 SM of office park, 20,000 SM retail with 14-screen cinema and a 6,000-SM service hotel, Kunming, Yunnan, China

Grove Key Marina

Competition waterfront master plan to upgrade and renovate existing 28,700-SF historical hangars and link the site to surrounding facilities and neighborhood. Master plan includes a 52,824-SF open plaza amphitheatre, 52,000 SF of retail space, a 57,000-SF dry boat marina and a 62,000-SF parking garage, Coconut Grove, FL

Wuhan Ruida Plaza

1.8 million-SF mixed-used development located on a 7.6 acres site. The retail-driven project includes 560,000 SF of retail, 150,000-SF hotel, office and 1,259-car parking garage. Wuhan, China

Blue Tower

Mixed-use development project in a 44,000 SM site. Components include 3 office towers, 50,000 SM of retail and F&B on two levels plus a third level with a 12-screens cinema and a sky terrace that oversees the main entry plaza. In addition, a 2,500 SM Fitness Club and 3 tennis courts complement the Fitness club amenities, Asuncion, Paraguay



Pablo La Roche

ASSOCIATE VICE PRESIDENT
Sustainability

PHD, LEED AP BD+C

In addition to being an instrumental part of CallisonRTKL's Performance Driven DesignSM initiative in Los Angeles, Pablo teaches design studios, advanced electives and seminars as well as a course in a Master's program at a number of local universities. He has been published almost 130 times, including notably Carbon Neutral Architectural Design by CRC Press currently with a second edition in print.

Education

Ph.D, Architecture, Minor, Urban Planning
University of California, Los Angeles

Master, Architecture
Universidad del Zulia

Bachelor of Architecture
Universidad del Zulia

Licenses and Certifications

LEED Accredited Professional
Building Design + Construction

Professional Affiliations

International Solar Energy Society

American Solar Energy Society, Chair of the Solar Buildings Division

Venezuelan Institute of Engineers

Venezuelan Institute of Architects

American Institute of Architects, Associate Member

American Society of Heating, Refrigerating and Air-Conditioning Engineers

SELECTED EXPERIENCE

CSUSB Major Master Plan Revision
San Bernadino, CA, United States

Manhattan Village Mall Expansion
44.0-AC, Manhattan Beach, CA, United States

Oceanwide Plaza
3,000,000-SF, mixed-use development with luxury residential towers, 5-star hotel, and retail, Los Angeles, CA, United States

Uptown Cairo Emaar Square
240,000-SM, mixed-use open air mall with retail, residential, hospitality, and office, Cairo, Egypt

Hamala Mixed-Use Development
Hamala, Bahrain

Belgrade Waterfront
Belgrade, Serbia

UCSD Medical Building Atrium Remodel
San Diego, CA, United States

Taichung Tower Competition
Taichung, Taiwan

TTG Tan Phu Development Mixed-Use Multifamily Housing
Ho Chi Minh City, Vietnam

IOI City Mall
8,500,000-SF, retail and office development, Putrajaya, Malaysia

IOI Palm City
3,981,570-SF, 91.4-AC, Xiamen, China

Guangzhou Poly Yuzhu Mixed-Use
Guangzhou, China

Wuhan Yongli Village
Wuhan, China

Haikou Meilisha Mixed Use
mixed-use development with retail, hotel, residential, IMAX theater, ice rink, playgrounds, Hainan, Hong Kong

Several low energy academic buildings in California including:
Irvine High School #5, California State University Academic Building #2 in Monterey Bay, and Miracosta College Master Plan

SELECTED LECTURES SEMINARS & PUBLICATIONS

Chair of the Passive Low Energy Architecture Conference PLEA 2016
Los Angeles, CA; July 10-13 2016

La Roche, P. (2011) Carbon Neutral Architectural Design
CRC Press / Taylor Francis Group 328p (2nd edition due 2016)

La Roche P. Berardi Umberto (2014) Comfort and energy savings with active green roofs
Energy and Buildings 82 (2014) 492-504

La Roche, P. Milne, M. (2004), Effects of Window Size and Mass on Thermal Comfort using an Intelligent Ventilation Controller
"Solar Energy" Number 77, p 421-434.

La Roche, Pablo. Presentation "Teaching Architecture for a Changing Climate
British Columbia Institute of Technology, March 30, 2016



William Quattlebaum

ASSOCIATE
Urban Designer Lead

AIA, LEED Green Associate

William is an Associate with experience working on a wide range of project types and scales, locally and abroad. His experience includes reuse planning for brownfield sites, resiliency implementation in coastal cities, and planning and design of new urban districts.

Education

Harvard Graduate School of Design
Master of Urban Design

University of Miami
Bachelor of Architecture

Licenses and Certifications

Registered Architect:
New York

LEED Green Associate

Professional Affiliations

American Institute of Architects

American Planning Association

Urban Land Institute

SELECTED EXPERIENCE

East Providence Waterfront Vision A comprehensive vision for 155-acre, privately-owned southern waterfront of East Providence to guide future development, East Providence, RI

Glenham Mills Development Framework Technical support of a study of site constraints and opportunities to support a dialogue with community stakeholders about the future of the former Texaco Beacon Research Center in the historic hamlet of Glenham near Fiskkill, NY

Blue Current DC A winning competition entry for resiliency strategies in the nation's capital utilized a unique system to intercept store and release storm water, while generating electricity. The project won the ASLA Potomac Chapter President's Award, Washington DC

Cleveland Lakeshore Redevelopment Programing strategies and reuse scenarios for 62 Acre waterfront property to guide future development and align with site remediation, Cleveland, Ohio

The Brooklyn Hospital Center Master Facility Plan Site Zoning Analysis for a 350,000-SF hospital campus to identify development potential for underutilized parcels, Brooklyn, NY

Montvale Market Square 35-acre mixed-use development master plan including 275 new residential units in two four-story buildings, 70,000 SF of "next generation" office space, 150-key hotel and 46,000 SF of retail offerings, Montvale, NJ

BP Masterplan and Disposition Strategy Land use planning to identify long term development options in order to assess market value for the land. Integrating land use planning with remediation strategies to identify potential savings due to scope reduction related to reuse scenarios. Hastings on the Hudson, New York

Lower Manhattan Integrated Flood Protection Strategy, Waterfront, Open Space and Park Planning and Urban Design for 3.8-mile length of Manhattan, NY. Specific focus on integration of technical response with urban design context to address community interests, Manhattan, New York

Norfolk Resiliency Urban Design and open Space elements of the waterfront, Flood Protection and Drainage solutions for a 5.3-mile length of downtown Norfolk, VA. Specific focus on integration of technical response with urban design context to address community interests, Norfolk, Virginia

Alphaville Dias Branco 204,514,100-SF, 4,695.0-AC, master planning design, Fortaleza, Brazil

Alphaville Duas Unas 3,459.5-AC, 14,000,000-SM master plan, including corporate campus, town center and hospital, Recife, Brazil

Dubai Creek Harbour 570-HA new mixed-use, high-density district including residential and CBD districts, urban and community retail and public amenities; Dubai, UAE

Dubai Hills Estate with over 6 million-SQ of mixed use development this new urban district promotes a high-quality life style through a balanced of entertainment, working and living; Dubai, UAE

Al Reggah District Master Plan, 876-acre master plan, including residential districts featuring a green spine park and waterfront, Jubail Industrial City (JIC), Saudi Arabia



Monica Streeper

SENIOR DESIGNER
Landscape Designer

ASLA, LEED Green Associate

Monica brings her experience solving design challenges with landscape solutions of a variety of types and scales. Her interest in merging ecology and innovation has been applied to her work on campus master plans, new developments, resiliency strategies, urban plazas, and historic park revitalizations.

Education

Virginia Tech
Master of Landscape
Architecture

Virginia Tech
Bachelor of
Interdisciplinary
Studies

Licenses and Certifications

**LEED Green
Associate**

Professional Affiliations

**American Society of
Landscape Architects**

SELECTED EXPERIENCE

East Providence Waterfront
Comprehensive vision for 155
acre, privately-owned land to
guide future development to
align with site remediation, East
Providence, RI

**Cleveland Lakeshore
Redevelopment**
Programming strategies and reuse
scenarios for 62 Acre waterfront
property to guide future
development to align with site
remediation, Cleveland, Ohio

**Glenham Mills Development
Framework**
Technical support of a study of
site constraints and opportunities
to support a dialogue with
community stakeholders about
the future of the former Texaco
Beacon Research Center in the
historic hamlet of Glenham near
Fishkill, NY

Blue Current DC A winning
competition entry for resiliency
strategies in the nation's capital
utilized a unique system to
intercept store and release
stormwater, while generating
electricity. The project won
the ASLA Potomac Chapter
President's Award, Washington,
DC

Coler Hospital Campus-
Integrated flood protection
planning and design for existing
hospital grounds including public
park revitalization, Roosevelt
Island, NY

Bellevue Hospital Flood
resiliency strategy and
interventions for pedestrian
improvements, New York, New
York

Cairo Children's Hospital
Campus masterplan and
design development for native
landscape, rooftop terrace, entry
plazas, and streetscape, Cairo,
Egypt

SELECTED PRIOR EXPERIENCE

Jones Beach State Park
Historic park revitalization
masterplan, cultural landscape
planning and design, and flood
resiliency plan, Long Island, New
York

Bryant Street NE
Site planning and schematic
design for new multi-building
development including multi-
family and mixed use retail,
public plaza, flexible public park,
and connection to regional bike
trail, Washington, DC

965 Florida Avenue NW
Site planning and schematic
design for new residential
building, Whole Foods Market,
large private courtyard,
roof deck, and streetscape,
Washington, DC

Mosaic Park
Construction documentation
for contemporary playground,
Arlington, VA

US Embassy

Construction documentation for
new compound landscape plan
and security elements, Rabat,
Morocco

US Embassy

Construction documents for
renovations to existing landscape
and building for ADA accessibility,
Helsinki, Finland

FASTC

Site planning for State
Department Campus and training
facility grounds including a
natural conservation strategy,
Richmond, VA

Muir Woods

Ecological mapping and site
planning for new visitor center at
National Park, Marin County, CA

Branch Brook Park

Revitalization planning, design,
and implementation for historic
Olmstead park including visitor
center, children's garden, and
fitness trail, Newark, New Jersey



CARY HIRSCHSTEIN

PARTNER

EDUCATION

New York University
Robert F. Wagner Graduate School of
Public Service
Master of Urban Planning
2004

Cornell University
Bachelor of Science
Human Development
Cognitive Studies Concentration
2000

WORK EXPERIENCE

HR&A Advisors, Inc.
Partner
2014 – Present

Principal
2010 – 2014

Director
2007 – 2010

Senior Analyst
2004 – 2007

New York University
Institute for Civil Infrastructure Systems
Graduate Research
Assistant
2002 – 2004

Flatiron Real Estate Advisors, LLC
Acquisitions Consultant
2003

Jenzabar, Inc.
Project Manager, Business Development
2000 – 2001

Since joining HR&A in 2004, Cary Hirschstein has specialized in the management of large-scale urban development, real estate advisory services to nonprofit institutions, and the structuring of effective policies and programs supporting economic development, environmental sustainability and resiliency. As project leader for some of the firm’s most complex pre-development work, Cary directs large multidisciplinary teams through technical review, conceptual planning, negotiations and pre-approvals processes. He also serves as a trusted development advisor to a diverse range of nonprofit institutional clients, ranging from the New York Public Library and City University of New York to the 92nd Street Y and New York Blood Center. In addition, Cary advises clients on the economics of sustainability, including a focus on policy and program design for improving the energy efficiency of existing buildings.

MANAGEMENT OF LARGE-SCALE URBAN DEVELOPMENT PROJECTS

Major League Soccer Stadium District, Miami

Advised David Beckham on predevelopment planning for a new, urban Major League Soccer stadium in Miami. Selected and managed a planning team of designers, engineers, and public engagement professionals to secure a waterfront location owned by the Miami port authority, PortMiami. The development program was anchored by the 20,000-seat stadium and supported by a network of open spaces and parks, including a linear park, pedestrian promenade, and central civic space. Led negotiations with Miami-Dade County to create a land valuation strategy for creation of the stadium district and park amenities

Major League Soccer Stadium, New York City

Served as project manager for pre-development of a 25,000-seat, \$350 million professional soccer stadium in New York City. Led a 7-firm technical design team, served as liaison between client and multiple City agencies, and oversaw technical review, conceptual planning, negotiations and pre-approvals processes.

Anable Basin Redevelopment Strategy and Management, Queens, NY

Managing a nine-firm team to draft zoning text, perform environmental review, and complete the complex planning approvals process for an ambitious mixed-use district on over 12 acres of the Long Island City waterfront. Helped devise a pioneering plan that integrates industrial and artisan space into the base of new residential buildings, recognizing local interest in job creation and leveraging landowner Plaxall’s experience leasing their existing buildings to a mix of light industrial businesses. To address growing concerns of housing affordability, the plan includes almost 5,000 mixed-income residential units, of which at least 25% will be permanently affordable. The plan also introduces a unique 3-acre waterfront open space around the inlet, delivers a new 700+ seat public school, and includes building forms that reflect the neighborhood’s industrial heritage. The rezoning is anticipated to be complete in 2019, paving the way for over 5 million square feet of new development, the creation of more than 2,000 new permanent jobs, and a new public waterfront esplanade for the Long Island City community.

Jacksonville Riverfront Strategy

Leading a multidisciplinary team to prepare a comprehensive, actionable set of programmatic, design, and development strategies for catalyzing activation along the St. Johns River and investment on priority waterfront sites in downtown Jacksonville. The team is



CARY HIRSCHSTEIN PARTNER

developing a public realm design and wayfinding strategy to encourage waterfront use and promote interconnectivity, a redevelopment strategy for publicly-owned sites near the waterfront, and an activation strategy that uses strategic programming to promote the area as a culturally significant and attractive place. HR&A is creating an actionable vision for the downtown waterfront that is rooted in tenets of placemaking and in market reality, and accompanied by a practical strategy for implementation.

PRESENTATIONS

ULI Tampa Bay
Presenter and panelist
Payoff from Parks: Creating
Transformative Urban Open Space
2016

Columbia University
Guest lecturer
Value Creation in Public-Private
Partnerships
2013

Greenbuild
Moderator and presenter
Testing Innovative Financing Tools for
Multifamily Retrofits
2012

ACEEE 2011 Symposium on Market
Transformation
Bringing Whole Building Approaches
to Scale
Presenter
2011

National Housing Conference
38th Annual Award Program
Recognizing the Benefits of Energy
Efficiency in Multifamily Underwriting
Presenter
2011

New York University Environmental Policy
Forum
Panelist
2010

PUBLICATIONS

Assessing the Impacts of New York City's
Lead Paint Legislation (Local Law 1 of
2004) on the Housing Market, 13 NYU
ENVTL. L.J. 197 (2005).
Cary Hirschstein, Erik B. Bluemel & Perry
M. Chen
2005

AWARDS

American Planning Association
Metro Chapter's Weinberg
Outstanding Student Award 2004

New York University - Wagner School
Dean's Award in Recognition of
Outstanding Leadership
2004

Clearwater Waterfront Master Plan

On behalf of the City of Clearwater, led a multidisciplinary team in the development of a master plan and implementation strategy for the city's downtown waterfront. Identified opportunities for catalytic investment in the waterfront, in coordination with a re-envisioning for the area's open space and circulation networks. Led a comprehensive community engagement process, and provided a roadmap for City implementation.

Willetts Point Redevelopment

On behalf of Macerich and AvalonBay Communities, led the development of a proposal to the City of New York for the redevelopment of the Willetts Point District in Queens, an industrial district located directly east of Citi Field, home of the New York Mets. The first phase of the scheme calls for retail and residential development totaling more than 1.2 million square feet. Altogether, the proposal represents \$1 billion in new investment.

Biomedical Complex Strategic Planning, New York City

On behalf of four of New York City's leading healthcare institutions, managing a multidisciplinary team in the strategic planning, preliminary design and pre-approval process for a pioneering new collaboration to develop a shared biomedical complex.

Waterfront Reuse Ithaca, New York

Assessing the feasibility of various reuse options for a waterfront site in Ithaca, New York that is presently occupied by the New York State Department of Transportation. Determining marketing potential of multifamily residential development with related commercial uses, and a development that may include recreation, tourism-related, or institutionally driven uses. Estimating land value and the fiscal impacts of development on Tompkins County to inform a developer request for proposals, which will include policy-based and financial incentives to attract private investment to the Ithaca.

OPEN SPACE STRATEGY

Buffalo Bayou Park Investment Strategy, Houston, Texas

Creating an investment framework to advise on a long-term implementation plan for the Buffalo Bayou Partnership's investment in Buffalo Bayou Park and surrounding neighborhood revitalization in Houston, Texas. Prioritizing potential park and neighborhood redevelopment opportunities and recommending strategies to attract neighborhood and park investment that will spur new development activity while promoting inclusivity. Additionally, creating value capture mechanisms to fund infrastructure and park construction and operations.

Master Plan for The Underline, Miami, FL

Advised on the economic elements of a vision and master plan for Miami's proposed new 10-mile linear park and urban trail, The Underline. For Friends of the Underline, framed potential strategies to maximize the positive economic impacts of The Underline and improve the general condition of the surrounding corridor by promoting complementary uses and cohesive design. Estimated the potential economic and fiscal impact of park construction and operation to demonstrate the potential value The Underline would generate to its surrounding communities.



JUAN FELIPE VISSER
SENIOR ANALYST

EDUCATION

University of Pennsylvania
Bachelor of Arts
Urban Studies
2015

WORK EXPERIENCE

HR&A Advisors, Inc.
Senior Analyst
2018 – Present

HR&A Advisors, Inc.
Analyst
2017 – 2018

HR&A Advisors, Inc.
Research Analyst
2015 – 2016

PennDesign
City Planning Research Assistant
2014

PennPraxis
Civic Engagement Intern
2014

Korea Land and Housing Corporation
Overseas Planning Intern
2012

Juan provides analytical support for HR&A’s strategic planning, resilience, and open space practices. Prior to joining HR&A, Juan worked at PennPraxis, the applied arm of Penn’s School of Design. There he provided support for the civic engagement process behind the long-term visioning for a 4,300-acre urban park and the redevelopment of a smaller central public square. Previously, he worked in the overseas planning office of the Korea Land Housing Corporation in Seoul where he assisted the company’s expansion into Latin American new town development. While at Penn, Juan also conducted independent research on transit-oriented development planning in Arlington County, Virginia. Juan is a native of Miami and spent 7 years living at the edge of the Everglades, in nearby Doral.

Denver International Airport Real Estate Land Plan, Denver, CO

Completed a land plan and urban design vision for 9,400 acres of developable land owned by the Denver International Airport (DEN). DEN’s land plan will create recommendations for future real estate development and public and open spaces on land identified at DEN for non-aviation uses. HR&A’s core tasks included a market analysis, financial feasibility analysis, and implementation and organizational structure considerations. HR A’s work supported the development and evaluation of alternative land use programs and engaged the DEN Real Estate team, which is tasked with development, around key issues related to implementation.

Waterfront Master Plan, Clearwater, FL

Led a multidisciplinary team in the development of a master plan and implementation strategy for the city of Clearwater’s downtown waterfront. Identified opportunities for catalytic investment in the waterfront, in coordination with a re-envisioning of the area’s waterfront open space and circulation networks. Led a comprehensive community engagement process that culminated in the development of *Imagine Clearwater*, a community-driven roadmap for the City’s implementation of the team’s strategic recommendations.

Parque Berrío Station Governance and Financing Strategy, Medellín, Colombia

Delivered a funding and governance strategy for the redevelopment and future operations of Metro de Medellín’s Parque Berrío Station and surrounding open space in Medellín, Colombia’s historic center. Juan supported the team’s existing conditions analysis, including an assessment of the existing regulatory framework, and went on to present funding and governance options reliant on private sector participation and the use of value capture tools. Options included potential leases to private retail operators, optimization of revenue from advertising, and the creation of a business improvement district. HR&A packaged final recommendations to Metro in a final summary briefing book that included case study precedents, implementation recommendations, and detailed next steps.

Buffalo Bayou Park Investment Strategy, Houston, TX

Creating an investment framework to advise on a long-term implementation plan for the Buffalo Bayou Partnership’s investment in Buffalo Bayou Park and surrounding neighborhood revitalization in Houston, Texas. Prioritizing potential park and neighborhood redevelopment opportunities and recommending strategies to attract neighborhood and park investment that will spur new development activity while promoting inclusivity. Additionally, creating value capture mechanisms to fund infrastructure and park construction and operations.

Station Area Planning for Future High-Speed Rail Stations, Bakersfield, CA

Advised the City of Bakersfield, California on strategies to attract a diversified set of businesses, support job and income growth, and create a social and economic focal point by leveraging a proposed high-speed rail station for transit-oriented development. Evaluated



JUAN FELIPE VISSER

SENIOR ANALYST

market potential and reviewed global precedents and best practices to benchmark potential economic and real estate growth related to the introduction of high-speed rail.

Western Queens Tech Strategy, New York, NY

On behalf of the Office of the Queens Borough President, led the development of a strategic plan to grow the tech ecosystem in Western Queens. Over a seven-month period: reviewed, synthesized, and expanded on an existing conditions analysis carried out by Coalition for Queens (C4Q), convened a stakeholder task force and conducted two workshops to gather input and guide the design of strategic initiatives, and drafted a final strategic plan for the Queens Borough President. *Live, Work, Create*, released in June 2018, includes six key recommendations for Western Queens, along with targeted near-term, mid-term, and long-term actions paired with strategies for funding and implementation.

Open Society Foundations Puerto Rico Recovery Strategy, Puerto Rico

Managing and delivering a program on behalf of Open Society Foundations to support municipal recovery and resilience in Puerto Rico in the wake of both Hurricane Maria and the island's fiscal bankruptcy. To aid in recovery and build the capacity of Puerto Rico's political leadership, helping lead a recovery program that takes a two-pronged approach, including: 1) Network management of a mayor-to-mayor matching program that pairs mainland U.S. mayors with Puerto Rico's mayors in support of the exchange of disaster recovery best practices and including exchange visits to the hometown of each mayor; and 2) Content development and delivery of a series of regional workshops to build the capacity of Puerto Rico's mayors and municipal staff on topics such as resiliency planning, fiscal health, and economic development. These efforts are designed to maximize the impact of potential federal aid for both immediate support and long-term planning.

Comprehensive Resilience Strategy, New Orleans, LA

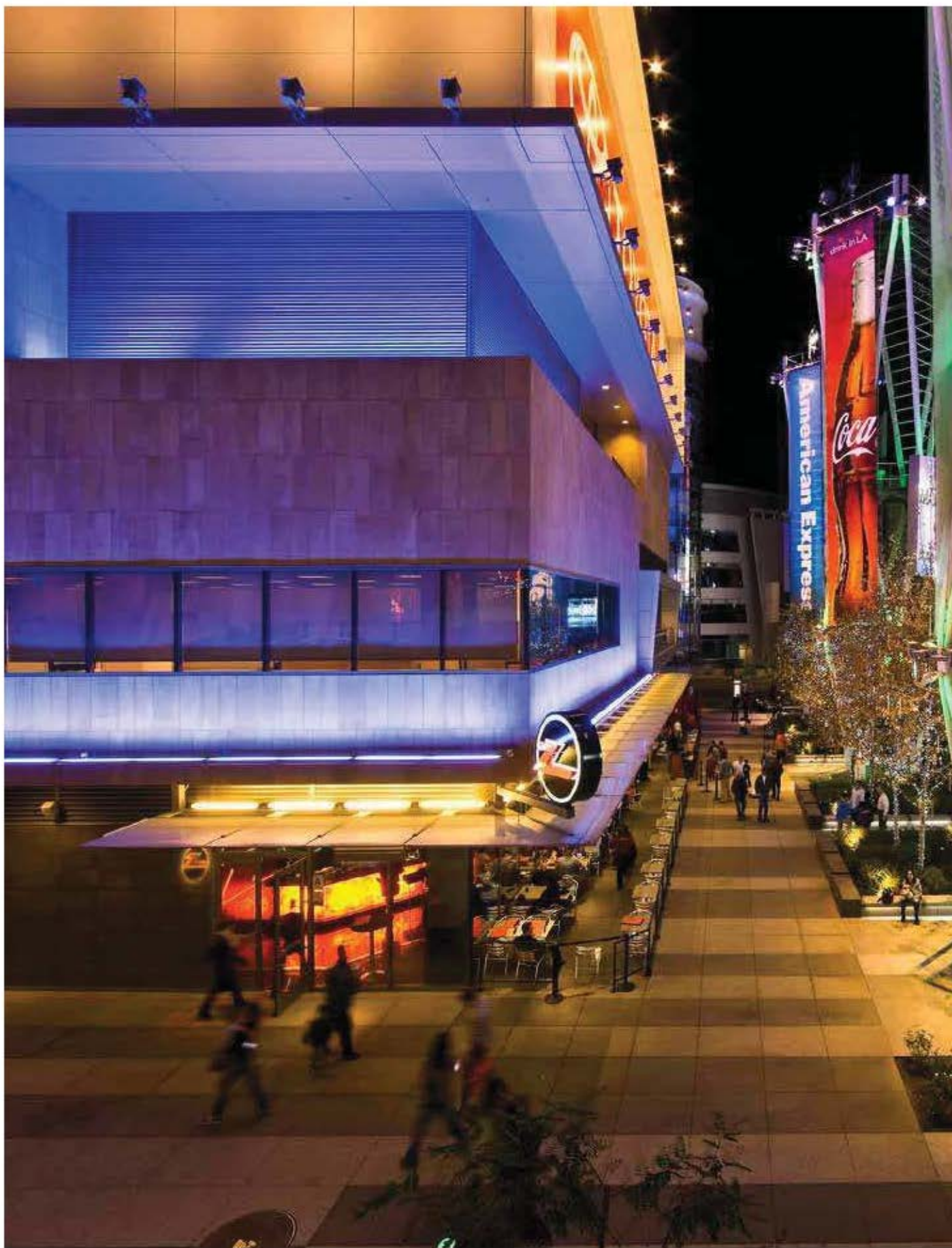
Supported the development of a comprehensive resilience strategy for the City of New Orleans in participation with 100 Resilient Cities – Pioneered by the Rockefeller Foundation. Analyzed the city's demographic, economic, social, and physical conditions, and identified best practices for citywide resilience planning. Assisted the engagement of political, business, and community leaders, and developed programming to promote strategic funding, policy, and implementation partnerships. Incorporated stakeholder input into the strategic framework, and collaborated with the City's Chief Resilience Officer to recommend implementable, priority projects that will enhance city infrastructure, as well as economic and social conditions.

Capital and Operation's Strategy for Public Square, Wilkes-Barre, PA

Developed a capital, operations, and maintenance funding strategy the redevelopment of for Public Square, a three-acre park in downtown Wilkes-Barre, Pennsylvania. Public Square hasn't received capital investment since its reconstruction in the 1970s, and is a gap in the slowly progressing revitalization of downtown. Collaborated with City leadership and local stakeholders, as technical advisor for the White House Strong Cities Strong Communities National Resource Network, to develop a vision for the future Public Square, which will help inform design.

Battery Park City Programming Strategy, New York, NY

Developed a retail and programming strategy for shopping corridors in Battery Park City on behalf of the Battery Park City Authority. Assessed worker, resident, and visitor demographics to estimate present and future retail needs, and reviewed existing retail uses within the study area. Supported the development of a retail mix and tenanting strategy, identified opportunities for integrating retail and streetscape improvements, and articulated a high-level strategy for street-level events and programming.





SUPPLEMENTAL INFORMATION

Evaluation Criteria - 2. A Project Approach (Philosophy and Design Intent)

Describe the firm's approach and its familiarity with key issues, conditions and expected challenges. Such as: working around an existing building that may become obsolete within ten years and be demolished; designing pedestrian circulation that is separated from vehicular circulation; complex service issues (trash removal, delivery services for supplies, food, mail, taxi and ride share drop off and pick-up, hotel access and service); and the future need for parking may drastically change due to automated cars. Describe experience and provide specific examples of how you may have dealt with these issues in a phased mixed-use project.

EVALUATION CRITERIA - 2. A PROJECT APPROACH (PHILOSOPHY AND DESIGN INTENT)

Describe the firm’s approach and its familiarity with key issues, conditions and expected challenges. Such as: working around an existing building that may become obsolete within ten years and be demolished; designing pedestrian circulation that is separated from vehicular circulation; complex service issues (trash removal, delivery services for supplies, food, mail, taxi and ride share drop off and pick-up, hotel access and service); and the future need for parking may drastically change due to automated cars. Describe experience and provide specific examples of how you may have dealt with these issues in a phased mixed-use project.

Long-term viability and success will depend upon the following four elements:

1. Resilient Framework Plan

The foundation of the plan is the successful interrelationship between open space and road networks. Roads and underlying utility corridors represent fixed investments that establish a clear hierarchy of movement and viable parcel sizes, establishing a framework for economic productivity over the project’s life span. A complementary open space network will inform parcel allocation strategies that prioritize access, orientation, function and a sense of place. With in-built flexibility, these networks will adapt to multiple uses over time, giving form to buildings and establishing civic identity.

2. Managing Environmental and Technological Change

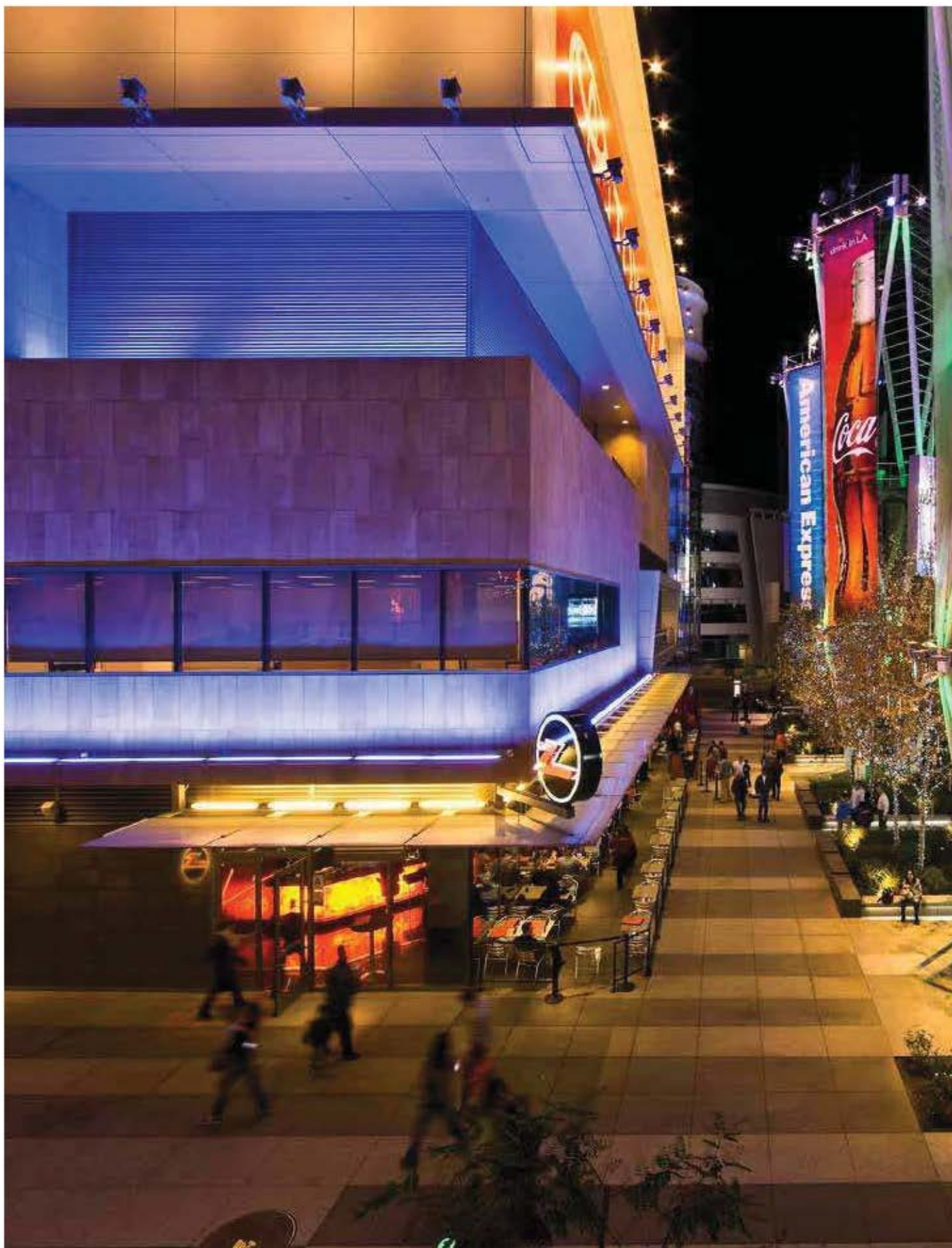
The urban places we create need to readily adapt to increasingly volatile changes in the natural environment. Our plans regularly incorporate strategies that render landscapes, buildings, roads, and infrastructure more reliable and able to respond to changing contexts. The structures identified in the Sawmill Masterplan will, within their useful lifespan, be impacted by demographic shifts related to personal vehicles. As a result, the nature of streets, the purpose and configuration of parking garages, and building function will all be designed to adapt to new forms of usage.

3. Integrating Pedestrian Realms

Smart communities are adopting complete street philosophies to accommodate a healthy mix of transit modes. This approach supports better economic and social outcomes, in addition to promoting wellness and diversity. The master plan will accommodate automobile traffic, public transit, cyclists and pedestrians in a manner that supports the safety and effectiveness of each. The plan will combine these networks into successful urban environments, while identifying where they need to be separated to provide safety, efficiency and accessibility.

4. Master planning Process and Organization

CRTKL’s project approach, process, and management structure assume Broward County’s active role in the project. Our work proceeds sequentially, from data gathering and analysis through conceptual design and design development to final design; the process becomes the product. The anticipated schedule allows for regular work sessions, meetings and review of the master plan with the Broward County team, stakeholders, and, to the extent desired by the county, the public.





SUPPLEMENTAL INFORMATION

Evaluation Criteria - 2. B Project Approach (Philosophy and Design Intent)

Describe the firm's experience with phased urban mixed-use projects, specifically addressing how is construction done on future phases so that the impact to present residents, tenants and guests are minimized.

EVALUATION CRITERIA - 2. B PROJECT APPROACH (PHILOSOPHY AND DESIGN INTENT)

Describe the firm's experience with phased urban mixed-use projects, specifically addressing how is construction done on future phases so that the impact to present residents, tenants and guests are minimalized.

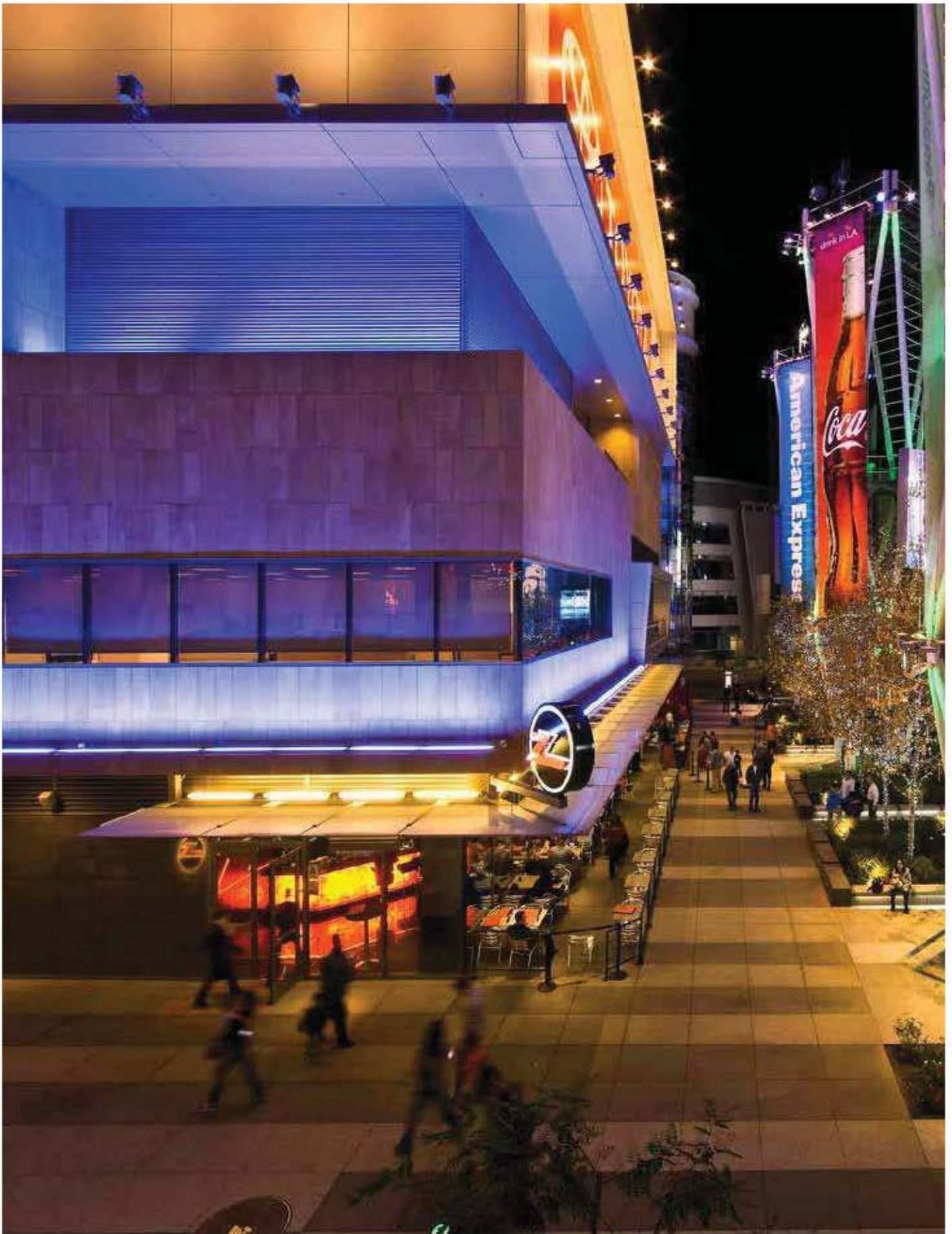
CRTKL's successful track record assisting municipalities in capitalizing on shifting economics, demographics and trends spans decades. Our passion is in managing change to generate more interesting destinations, more vital economies, more diversified populations and more protected and resilient communities. We have helped countless municipalities harness density to support expanded public facilities, better road networks, and an increased employment base supporting a better quality of life.

For 30 years, CRTKL has been a trusted partner in Tyson's Corner, Virginia. The firm has played an instrumental role in defining its evolution from a small suburban strip center first into a regional mall, then into a mixed-use development integrating office and residential uses, and most recently into a regional economic center with a diversified base incorporating hospitality uses and supported by an expanding transit system.

In Los Angeles, California, CRTKL recognized the inherent potential of sports and entertainment to anchor mixed-use development. The resulting LA LIVE! master plan was adopted by city leaders to guide the transformation of the entire downtown district and continues to attract private investment and provide an economic boost to this day.

In each of these cases, as well as countless others, CRTKL's plans successfully integrate a range of uses to create vibrant, active environments, successfully attracting investment and maintaining economic viability for decades to come.

Broward County is wise to recognize the change in status for the arena tenant as an opportunity to plan for two potential future development scenarios, and CRTKL looks forward to illustrating a path towards economic, social and community objectives in either circumstance. We look forward to creating a plan that can be successful from its first phase as a precursor to the entire build out. To achieve this, the plan will pay close attention to market fundamentals in determining the appropriate increments for initial and subsequent phases. Even as the framework of roads and open spaces remains constant, the plan will establish a parceling strategy that can adapt to changing market conditions while accommodating future uses.





SUPPLEMENTAL INFORMATION

Evaluation Criteria - 2. C Project Approach (Philosophy and Design Intent)

Describe the firm's approach and its familiarity in designing for sustainability, resiliency and climate change issues that Broward County must deal with.

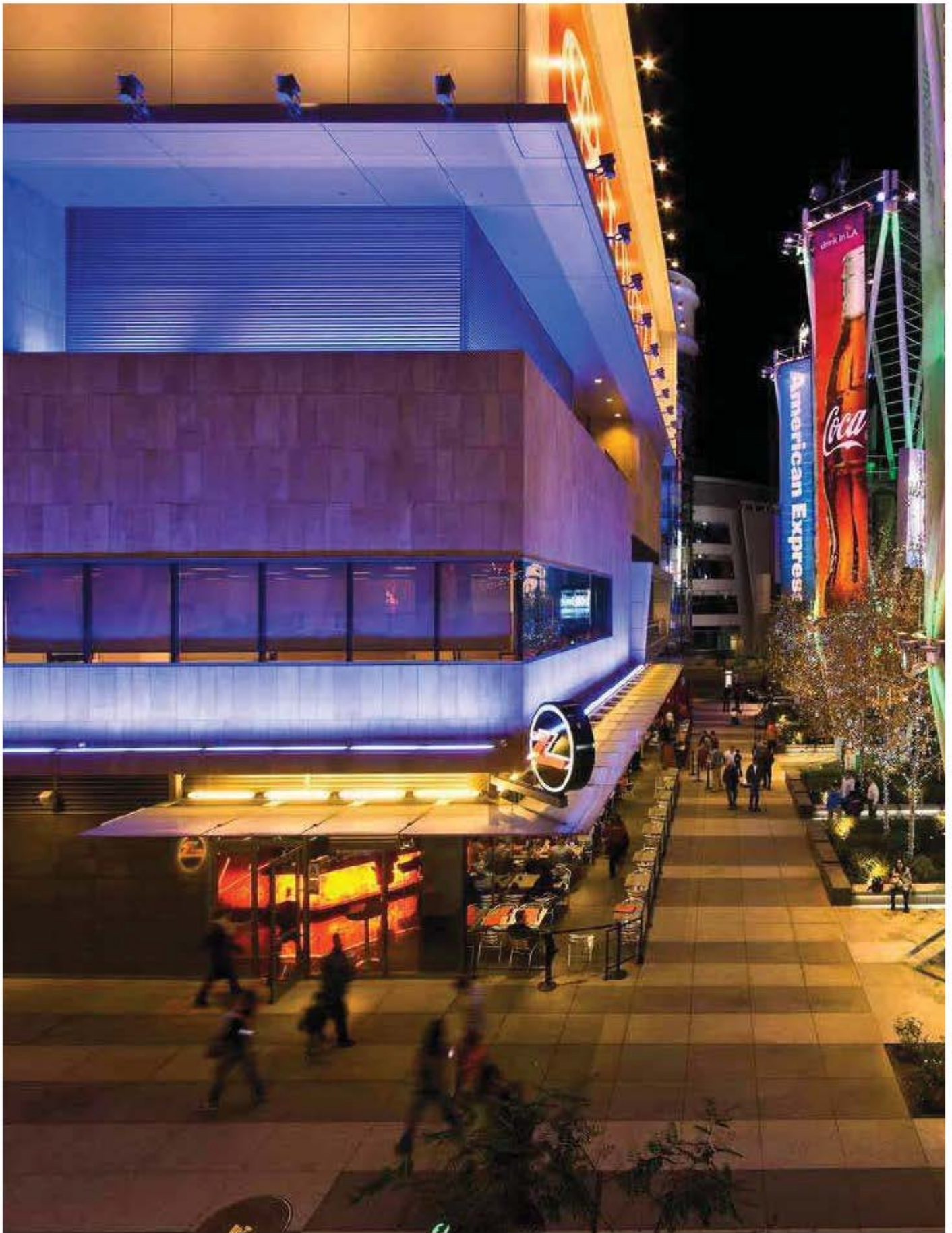
EVALUATION CRITERIA - 2. C PROJECT APPROACH (PHILOSOPHY AND DESIGN INTENT)

Describe the firm's approach and its familiarity in designing for sustainability, resiliency and climate change issues that Broward County must deal with.

Master planning enables communities to proactively address the impact of technological, environmental, and social change. Our projects regularly address the evolutionary nature of these concerns in a manner that positions the communities for long-term success by harnessing such changes in a beneficial manner.

As our work in support of resiliency strategies in Boston, MA, New York, NY, and Norfolk, VA illustrate, resilience accommodates changing environmental conditions for both periodic and long-term change at both hyper-local and regional scales. Resiliency strategies in response to storm water management & sea level rise will incorporate publicly accessible open space, establish a civic presence and identity, and respond to potential tidal and storm flooding scenarios. These strategies are fully realized when they merge organically with the form of the plan, as opposed to being introduced as an afterthought.

The CRTKL team features USGBC credentialed planners and professionals with extensive experience in translating sustainable design principles into successful urban design. We are adept at delivering contextual solutions in a way that is not disruptive, but rather supports the social fabric of communities.





SUPPLEMENTAL INFORMATION

Evaluation Criteria - 2. E Project Approach (Philosophy and Design Intent)

Describe the firm's approach to design that helps create better health and wellness for its residents, tenants and guests.

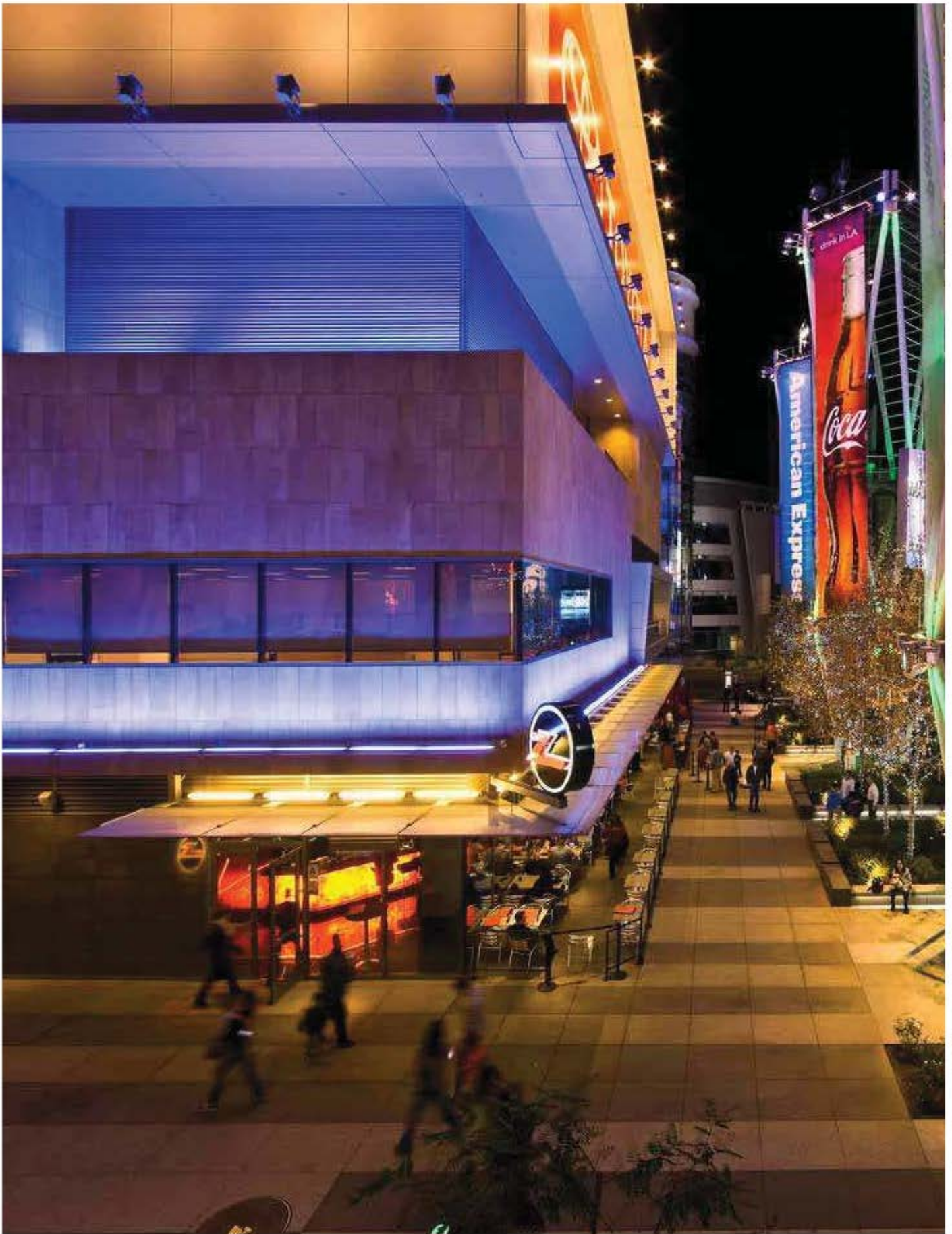
EVALUATION CRITERIA - 2. E PROJECT APPROACH (PHILOSOPHY AND DESIGN INTENT)

Describe the firm's approach to design that helps create better health and wellness for its residents, tenants and guests.

Communities are becoming ever more attuned to the issue of wellness and its impact on the built environment. Building healthy communities requires a commitment to pedestrian orientation, accessibility, and principles of sustainability and resource conservation. Health and wellness are established metrics for successful placemaking, as documented in CRTKL publications that compare the walk scores, diversity, access to transit, and economic viability of civic locations across the United States. This agenda is embodied by USGBC's LEED for Neighborhood Design program, which establishes useful metrics for responsible growth.

Health and wellness is a critical consideration for the commercial viability of residential and commercial development. Site selection for corporations is driven by access to amenities that support employee well-being and productivity gains. Access to active and passive recreation and an overall health-oriented lifestyle is equally important for residential leasing and sales. Introducing a network of accessible accommodations for pedestrian and cyclists increases quality of life and the development's proven value. Integrating this network into the existing Conservation Levee Greenway Trail provides attractive options for access to broader regional recreational and community amenities.

Communities across the US continue to discover the value of transit connections in providing accessibility and enhancing economic value. Our projects regularly prioritize transit linkage as an important foundation for community building and an economic platform. Light rail access from Fort Lauderdale would be an attractive amenity for potential employers and residents that supports both the commercial and residential plan components.





SUPPLEMENTAL INFORMATION

Evaluation Criteria - 2. F Project Approach (Philosophy and Design Intent)

Describe your experience and provide specific examples of a variety of professional planning services related to the implementation of projects identified within an urban mixed-use Master Plan including Economic/ Feasibility Planning, Cost Analysis, Facilities Infrastructure Analysis and Evaluations, Parking Analysis (including the future of parking garages with the coming of automated vehicles), and Traffic Analysis.

EVALUATION CRITERIA - 2. F PROJECT APPROACH (PHILOSOPHY AND DESIGN INTENT)

Describe your experience and provide specific examples of a variety of professional planning services related to the implementation of projects identified within an urban mixed-use Master Plan including Economic/Feasibility Planning, Cost Analysis, Facilities Infrastructure Analysis and Evaluations, Parking Analysis (including the future of parking garages with the coming of automated vehicles), and Traffic Analysis.

When the master planning process concludes, the county will engage a private entity to develop, build, and own the buildings. CRTKL is particularly focused on delivering a master plan that anticipates the interests of private development and meets with real-time, local market acceptance. The team employs a variety of procedural and analytic tools to predict near- and long-term economic viability, introduce flexibility to accommodate changing market conditions, and model development proformas that anticipate development margins and promote market competition.

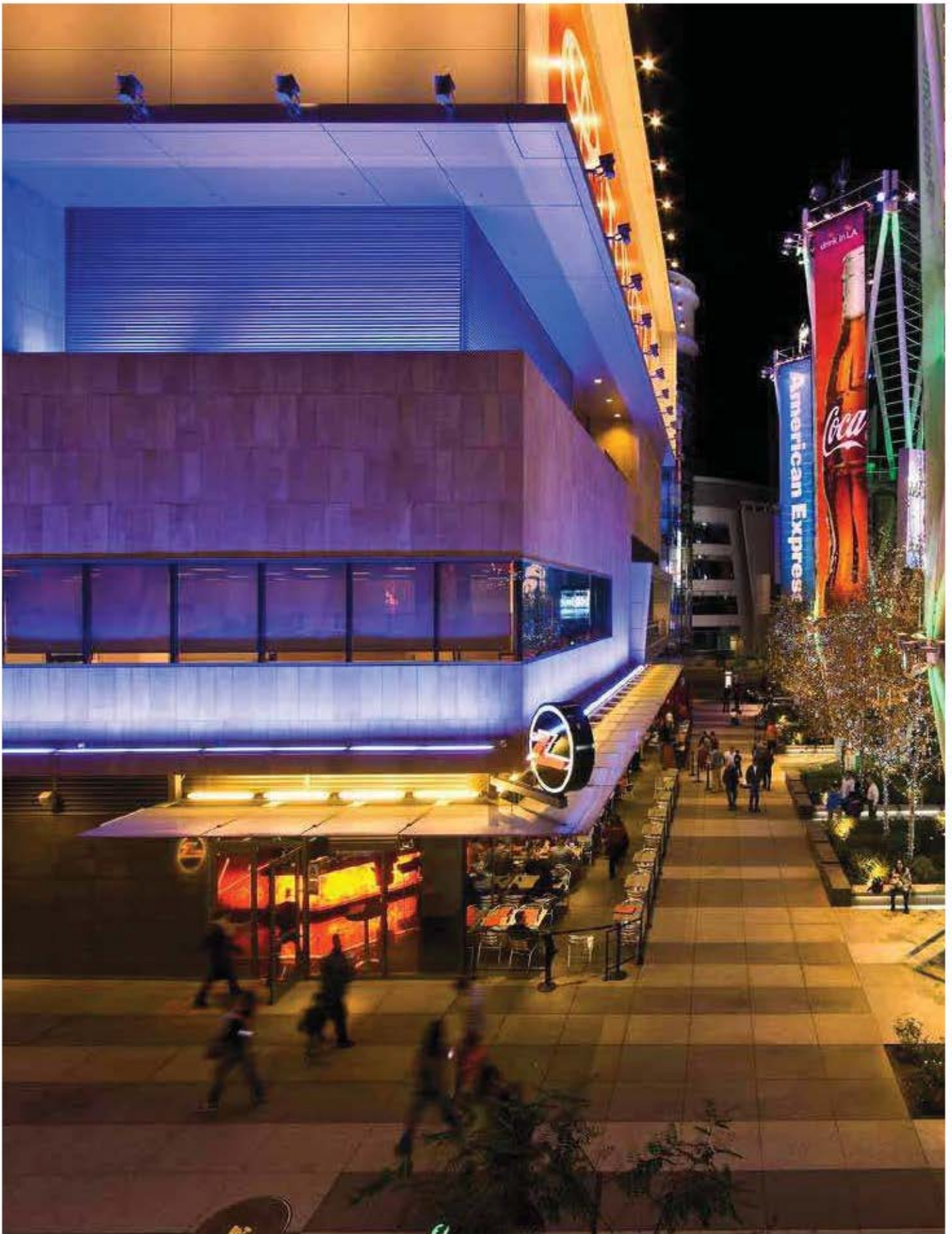
As a member of the CRTKL team, HR&A brings significant resources and in-depth knowledge of South Florida market dynamics to the service of the team. They will assist in developing a market strategy that is integral to the organization of the plan, determining the advantages of Broward County investment to propel the development, and supporting solicitation efforts to attract qualified investment to the project.

As the plan is conceived, HR+A will advise on market acceptance of alternative asset types and the increment of development for each. This understanding will contribute to a phasing strategy for the project responsive to local market absorption. HR+A can assess the relative value of incentives to underwrite development costs as a way of attracting investment. Their analysis can predict the cost benefit of underwriting horizontal improvements such as utilities, resilience or road infrastructure.

In our experience, Broward County can interpret its role in implementation as either a development advocate, limiting its role to entitlement support, or as a lead developer, assuming responsibility for site prep and horizontal improvements. Broward County's position is likely to evolve with each phase of development, and HR+A can assist in determining its role and associated financial participation in each phase. Each is integrally related

to the real estate market at the time of solicitation and springs from the fundamental organization of the plan and subdivision of the site into development parcels.

CRTKL works together with municipalities, from conceptualization of development outcomes through to the realization of actual projects. We look forward to developing a master plan that supports Broward County's objectives and works in a coordinated way with its implementation strategy.



SUPPLEMENTAL INFORMATION

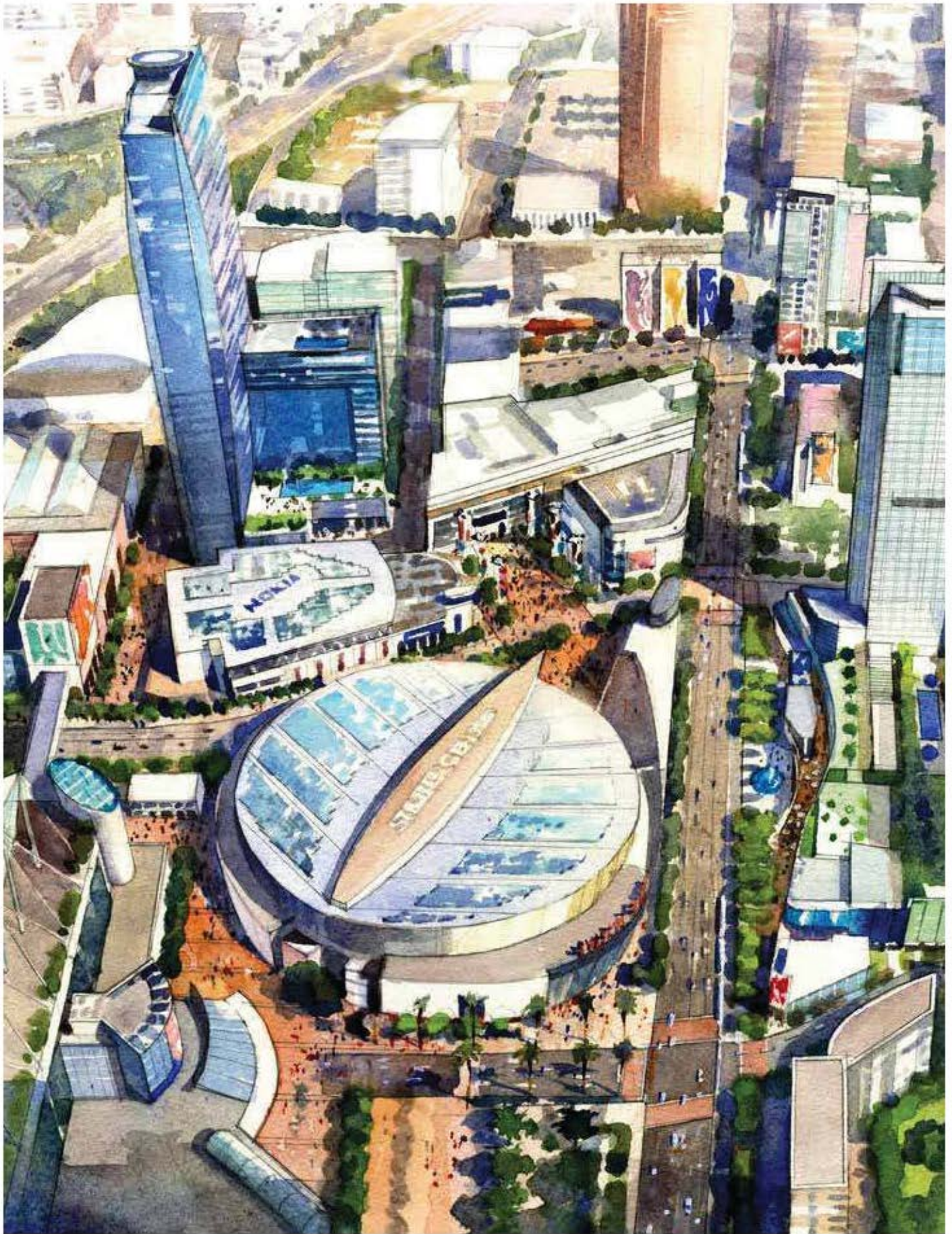
Evaluation Criteria - 3. A Past Performance

Describe the firm's qualifications and relevant experience and provide specific examples of phased urban mixed-use master planning projects that includes at least three of the following mid-rise to high-rise components: Four star or greater hotels; Class "A" to Class "B+" office buildings; multifamily residential buildings; and some retail to support the residential and office tenants. Provide a minimum of five projects with references. Preference in scoring will be given projects of similar nature and scope and to those that have been successfully completed. Suburban mixed-use project where buildings are surrounded by surface parking will not be considered. Provide written and graphic descriptions along with any photographs of these projects.

True mixed-use urban developments planned from scratch are rare today, but our firm has been involved in several new build and repositioning projects that thoughtfully stitch together the best of what a community has to offer to transform the urban environment for the better. Planning and urban design is at the heart of our practice: a discipline that courses through our history and informs every project we do. We're dedicated to creating people-oriented, economically viable places that are not only well-designed, but also support the needs of resilient, high-performance communities and cities. We plan for both strategic and organic growth, understanding that success cannot be measured from day one alone but from five, ten, twenty years down the line.

One of our most prolific project examples is LA LIVE!, opened in 2007 as a new urban sports and entertainment district in the South Park area of downtown Los Angeles. It is adjacent and connected to the Staples Center and Los Angeles Convention Center and, as such, was envisioned as a walkable urban center connecting the old sports district to the heart of downtown. Using carefully planned uses that included new hotel, office, residential, restaurants and retail, the new district's success has been quick and unequivocal with full buildout of the original master plan and continued growth around the district, including the, CallisonRTKL-designed Oceanwide Plaza, which construction topped off in May 2018.





LA Sports & Entertainment District Master Plan

Los Angeles, California

The Staples Center, Los Angeles' world-class sports arena, has been a powerful catalyst for the renewal of the city's downtown. Eager to continue with this revitalization, the facility's owner hired CallisonRTKL to generate a master plan for a 33-acre urban district along the downtown area's southern edge.

Under the expectation that the district would attract six million visitors annually, CallisonRTKL envisioned a mix of compatible and synergistic uses that would complement the arena and convention center. The centerpiece of the plan was the new L.A. LIVE mixed-use development, an exciting 24-hour-a-day attraction.

In addition to providing planning and urban design for the entertainment district, CallisonRTKL provided architecture and environmental graphic design for L.A. LIVE's two mixed-use anchor buildings made up of retail, restaurant, office, museum and entertainment space, a 720-seat theatre, a 1,000-room condominium hotel, and the west coast broadcasting headquarters for ESPN sports television. Complete with a 40,000-SF pedestrian friendly public plaza. L.A. LIVE underscores the city's reputation as one of the world's most dynamic entertainment hubs. The open-air space serves as a central meeting spot and boasts state-of-the-art lighting, LED-screens and signage displays. The technology-enhanced accents captivate audiences and decorate building facades. Additionally, CallisonRTKL's design offers convenient ground-level access from the plaza to a wide selection of shops, restaurants and leisure activities. L.A. LIVE, utilizing a phased delivery, creates a vibrant urban community catering to visitors and city denizens alike.

2010 COMMUNITY IMPACT AWARD

LA Business Council (LABC)

2010 AWARD OF EXCELLENCE

Urban Land Institute (ULI)

2009 DESIGN AWARD

Southern California Development Forum (SCDF)

2009 AWARD OF MERIT - LA LIVE! BUILDINGS A (AEG BUILDING) AND B (ESPN BUILDING)

California Construction Magazine

2009 JUDGES SPECIAL AWARD OF EXCELLENCE

Golden Nugget Awards

2009 DOWNTOWNERS OF DISTINCTION - FIGUEROA CORRIDOR

Los Angeles Downtown News

CLIENT

Anschutz Entertainment Group (AEG)

SERVICES

Master Planning

REFERENCE

Ted Tanner

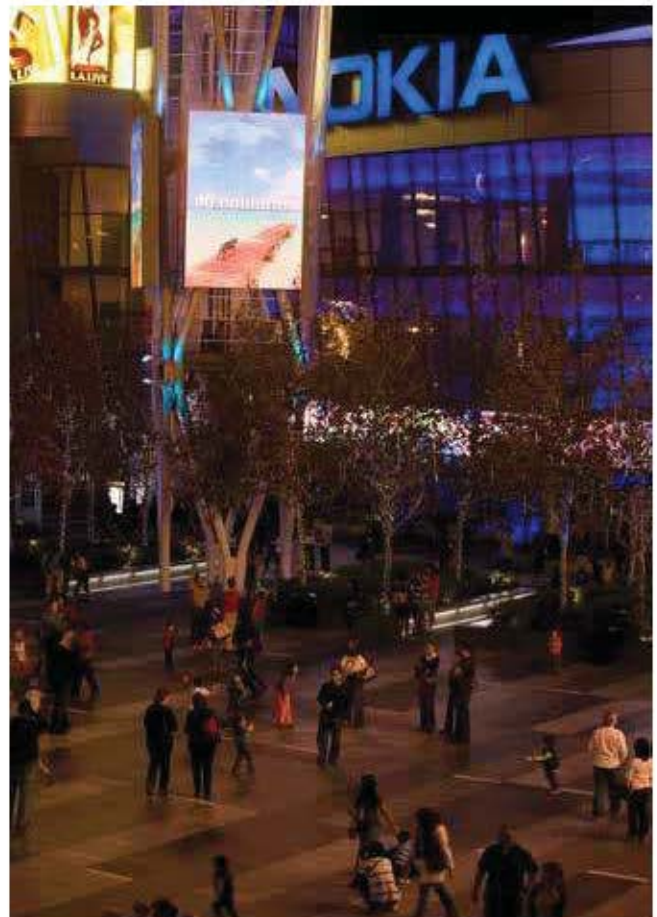
Senior Vice President

Anschutz Entertainment Group

T.: 213.742.7871

E.: ttanner@aeg-la.com





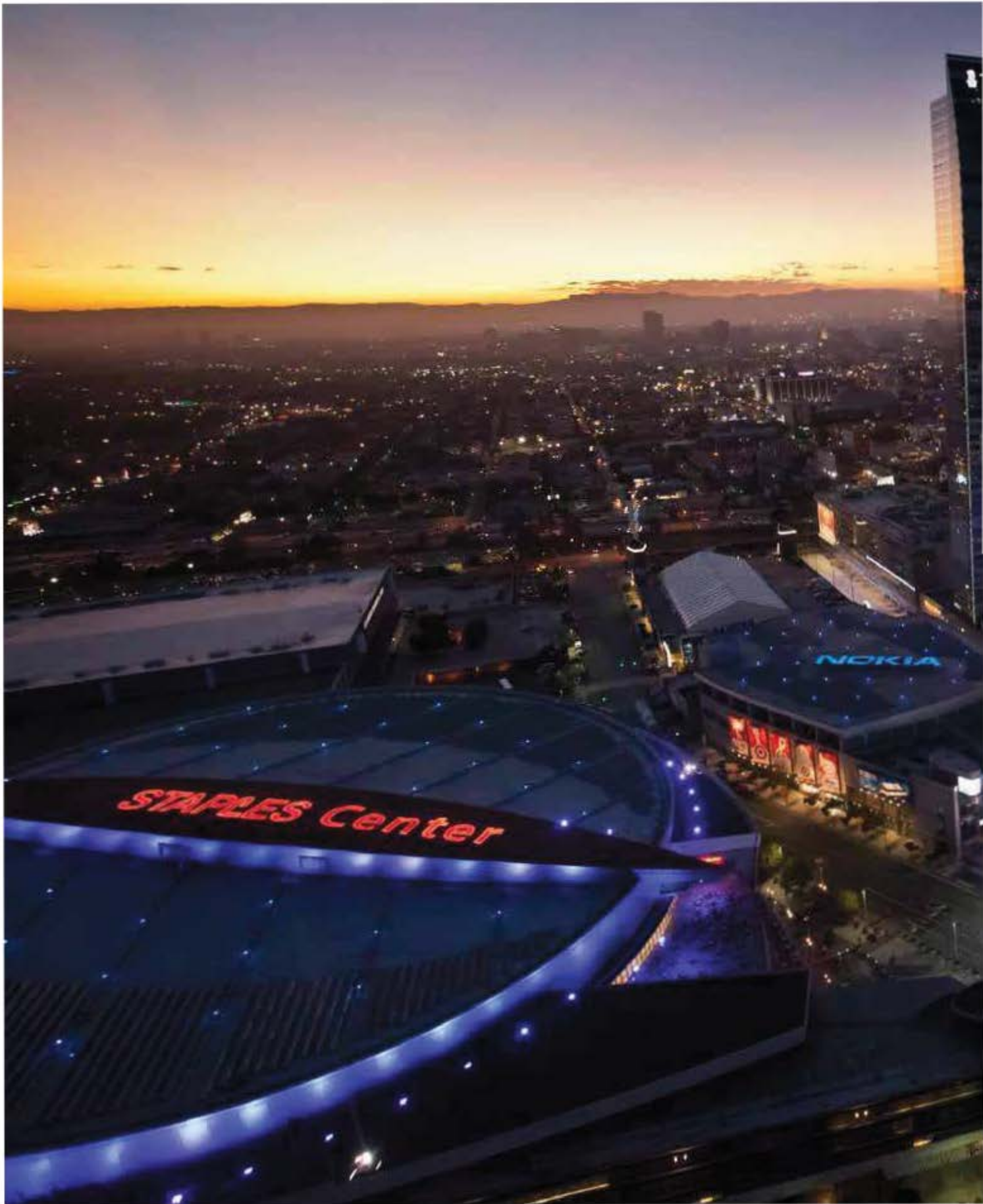


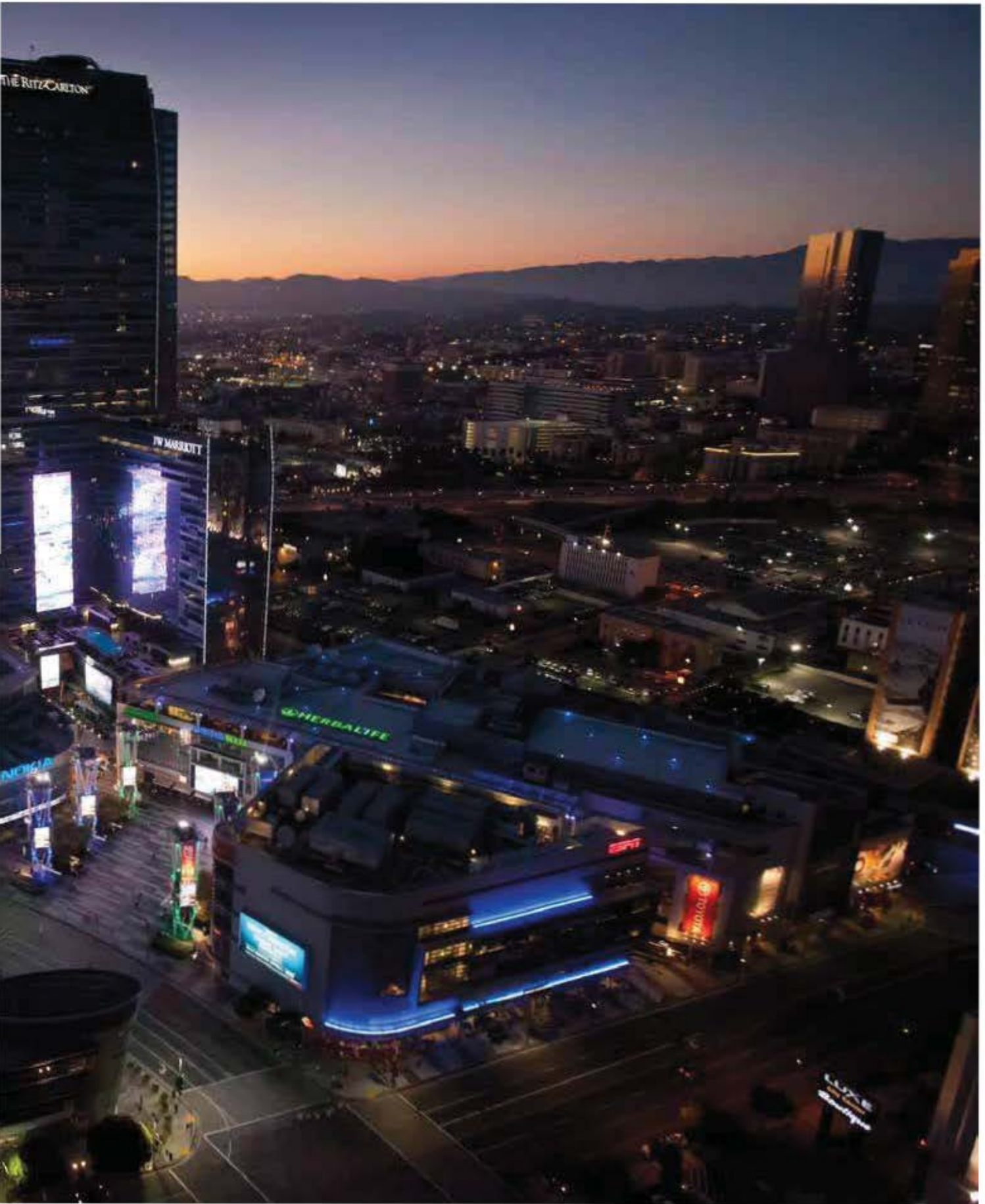
- 1** Potential Future Convention Ctr. Expansion
- 2** Hotel Ballrooms/Meeting Spaces
- 3** Regal Cinemas LA LIVE Stadia 14
- 4** Olympic North: Future Hotel/Office
- 5** Convention Hotel w/ Condominiums

- 6** Nokia Theatre LA LIVE
- 7** Nokia Plaza LA LIVE
- 8** Building A: Club/Restaurants/Retail/Museum/Offices/Broadcast Facility/Club NOKIA
- 9** Building B: Sports Restaurant/Bar/Broadcast Facility
- 10** Fig North: Retail/School/Apartments

- 11** Fig Central: Retail/Residential/Hotel (in development)
- 12** Fig South: Retail/Residential (in development)
- 13** LA Streetcar (Proposed)
- 14** Blue Line Transit, Pico Station







Oceanwide Plaza

Los Angeles, California

Unparalleled amenities

Central to the South Park neighborhood and the Los Angeles Sports and Entertainment District, Oceanwide Plaza changes the face of downtown from an in-and-out destination to a place to dwell.

As a way to overcome the challenges of a competitive local residential market, CRTKL created a design scheme for Oceanwide Plaza that establishes a balanced relationship between the development's three high-rise towers. Two of these towers are 40-stories high, and the third is 49-stories high. These towers will sit on a podium that will feature 200,000 SF retail podium, a large lawn, children's playground, barbecues, a pool and running track. This luxury development will also house a 183-key five-star hotel, event spaces, celebrity chef restaurant and members-only nightclub. The residential towers will consist of 504 luxury condos.

Another defining feature of this development will be the LED ribbon display that wraps around the building. It will showcase advertising as well as noncommercial graphics.

CLIENT

Oceanwide Real Estate Group

SERVICES

Master Planning

Architecture

Interior Architecture and Design

Technology Design

REFERENCE

Thomas Feng

Chief Executive Officer

Oceanwide Plaza, LLC

3 Embarcadero Center 29th Floor

San Francisco, CA 94111

E.: fengsong@fhjs.cn







The Plaza Coral Gables

Coral Gables, Florida

Based on an urban village concept, the project creates a sense of place and identity that enhances the economic and social vitality not just of the site itself, but the surrounding community as well.

The proposed urban village will aggregate the isolated parcels and infuse a series of varied uses, including retail, restaurants, hotel, public open space, public parking, and a new publicly accessible park. The new uses will benefit the surrounding community, by acting as amenities for the public's everyday use.

The project is designed to maintain an integrated development pattern. New colonnade style sidewalks, shaded with trees and well lit for night time safety, will offer a pleasant walking experience for people within the development and surrounding area.

CLIENT

Agave Ponce LLC

SERVICES

Master Planning

Entitlement

Architecture

Interior Architecture and Design

Environmental Graphic Design

Branding

REFERENCE

Eddie Avila

Key Realty Advisors

2601 South Bayshore Drive

Suite 200

Coconut Grove, FL 33133

T.: 305.857.0400

E.: eavila@thekeycorp.com

SIZE

2.2 million SF new mixed-use project

174,000 SF of restaurants and shopping

220 hotel rooms

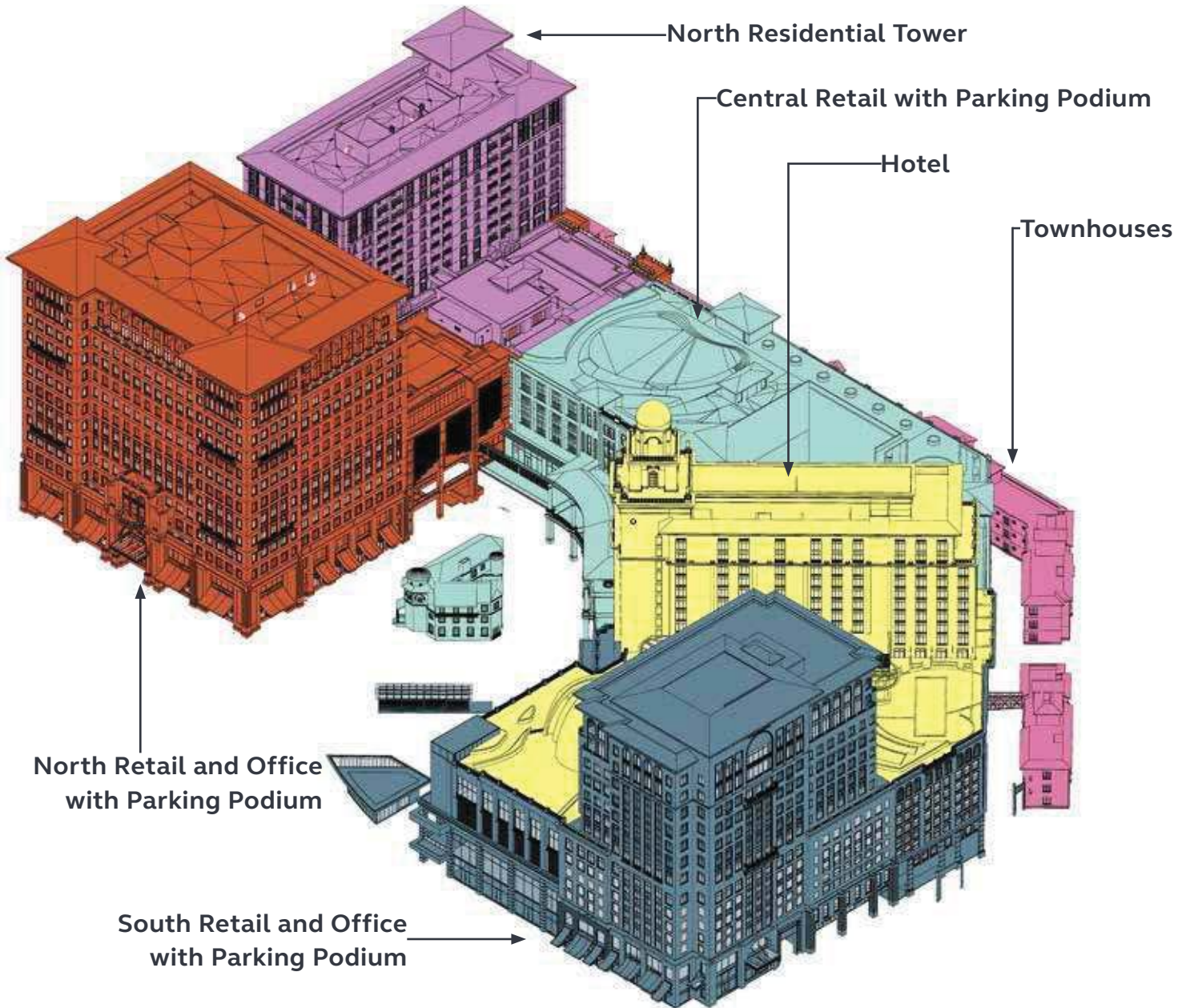
136 residential units

15 town homes

430,000 SF of office (2 -15 story building)

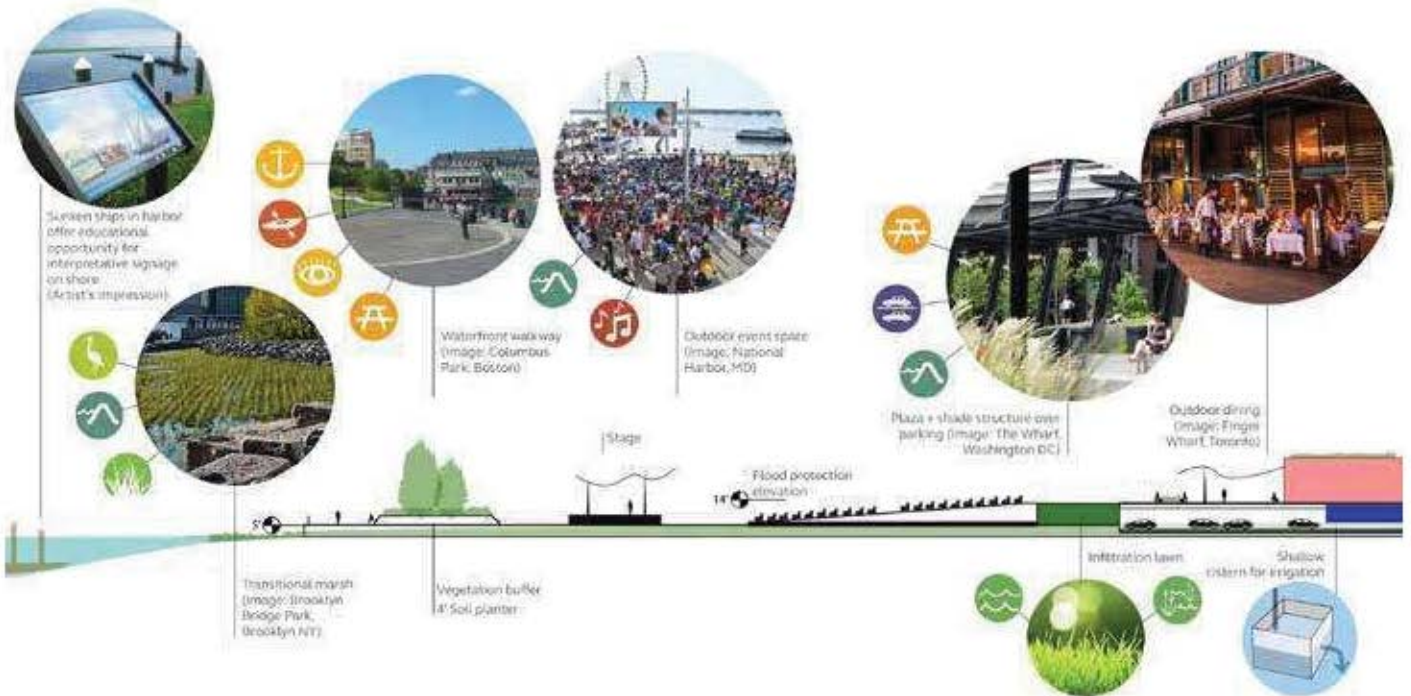












East Providence

East Providence, Rhode Island

A Vision for East Providence

When major property owners with a stake in East Providence's southern waterfront needed assistance with a comprehensive vision to guide development of the mostly vacant and under utilized land, they turned to CallisonRTKL's team of experts to chart a course for the future.

GOALS

- Respond to community needs; align public and private investment to maximize fiscal impact and broaden the local tax revenue base
- Respond to the site constraints, including flood-prone areas, degraded soil from previous industrial use and a dramatic slope down from the adjacent neighborhood

STRATEGY

- Hold public listening session and meetings with local and state agencies to inform research
- Use green space to connect the neighborhood to the water, providing access, open space amenities and flexibility of land use options in between
- Provide strategies for flood protection, storm water management and public access to the water's edge

RESULTS

- Comprehensive report outlines historic and jurisdictional research, analysis of opportunities and constraints and recommendations for land use, open space and circulation
- Vision for a new mixed-use waterfront includes solutions for placemaking, stewardship, resiliency, progress and access in the form of bike and pedestrian paths, event space and water-based recreational activities

CLIENT

Chevron Land Development Company

SERVICES

Planning and Urban Design

REFERENCE

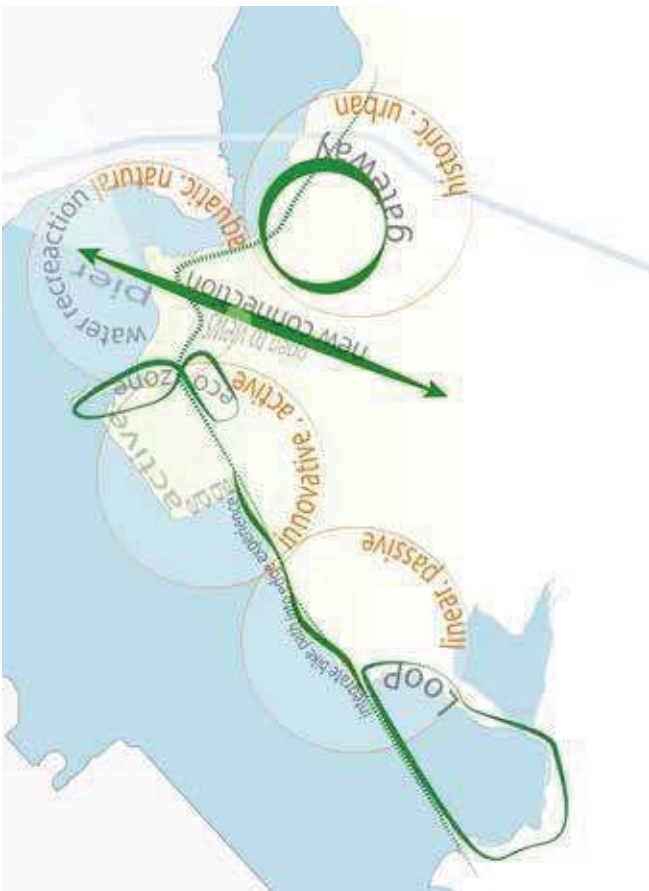
Constance Hall

Project Director

Chevron Land and Development Corporation

T.: 281.615.1328

E.: Connie.Hall@Chevron.com





Tysons Corner Center

McClellan, Virginia

22 Million Shoppers per Year

Built in 1968, Tysons Corner Center is widely recognized as one of the most economically successful mall developments in the country, welcoming 22 million visitors per year—even more than the Smithsonian in nearby Washington D.C.

CallisonRTKL's relationship with Tysons began in the 1980's when the firm designed the mall's first expansion, doubling the size of the mall and added a second level. The mall's evolution continued in 2005 with an CallisonRTKL-designed renovation that included 525,000 SF of new construction and the adaptive reuse of an existing 200,000-SF anchor department store. The project also added a 16-screen AMC Theater, a restaurant court, a two-level bookstore, a 12-tenant food court, and a seven-level parking deck.

CallisonRTKL led the 2007 master planning and re-zoning efforts for a four-phase mixed-use expansion of the mall property that will expand Tysons Corner Center from a 2.3 million-SF retail center to a six million-SF transit-oriented, urban mixed-used environment. Phase One of this transformation is under construction and includes an office tower, hotel and residential tower surrounding a 50,000-SF elevated plaza with a connection to the region's metro rail system. CallisonRTKL is leading the design of the Hyatt Hotel, the plaza, renovation of the existing mall interior and serving as master architect.

CLIENT

Macerich - Virginia

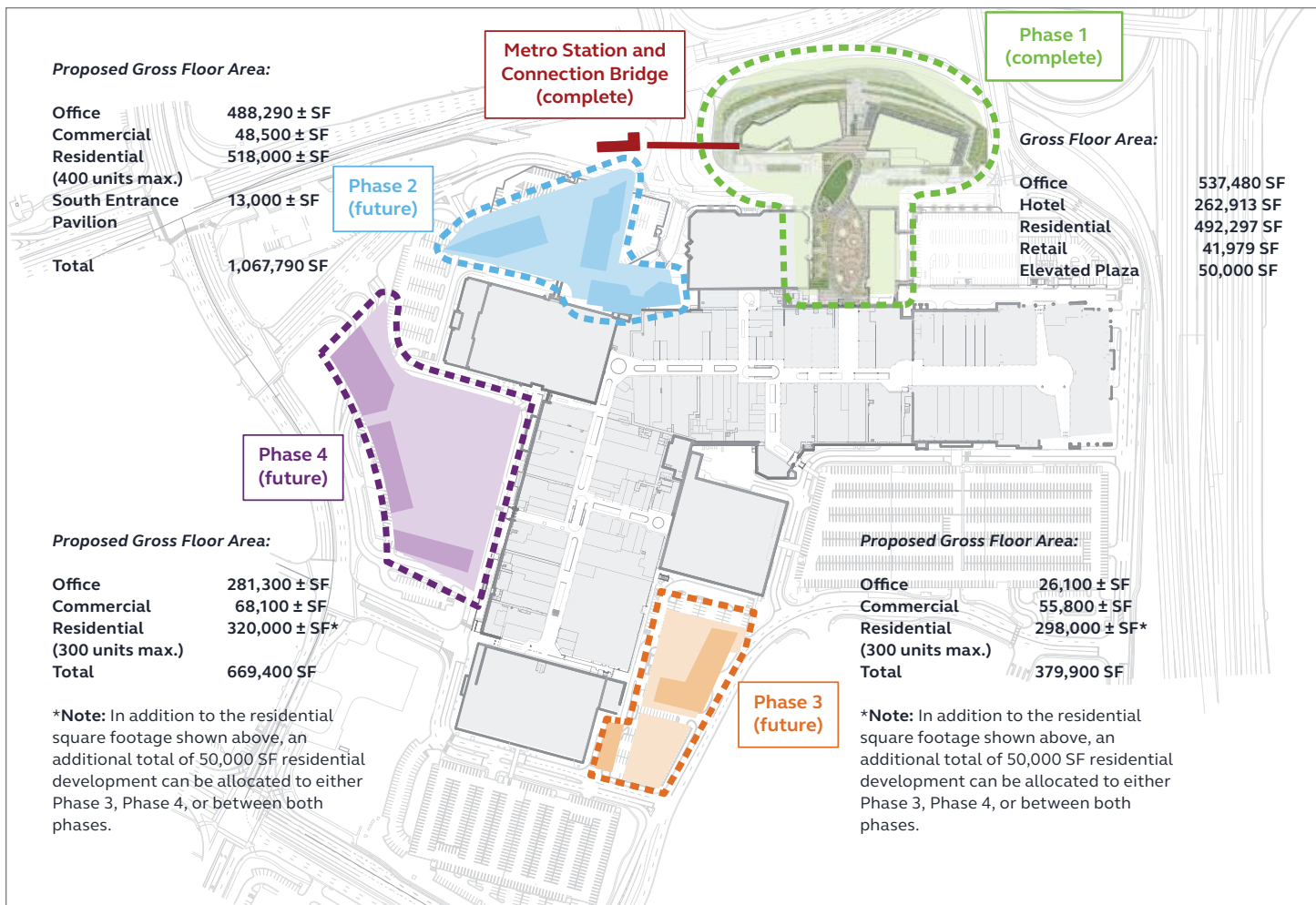
SERVICES

Master Planning
Architecture
Environmental Graphic Design
Structural Engineering
MEP Engineering

REFERENCE

John E. Harrison Vice
President, Development
Macerich
1175 Pittsford Victor Road,
Suite 220
Pittsford, NY 14534
T.: 585.249.4444
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Orlando Sports & Entertainment District

Orlando, Florida

Sustainable urban core

In response to the completion of a new Arena for the local NBA Franchise (the Magic), the City of Orlando and a team of local developers are collaborating to create a pedestrian oriented district themed around sports and entertainment based mixed uses.

The plan will take advantage of proximity to the arena and its 250 annual events with two new hotels (200 key headquarters hotel and 150-key extended stay hotel, office, health club, residential, retail, restaurants and entertainment uses. The district will include a walkable network of passages, streets, and plazas that link easily by foot and transit to the existing Church Street corridor, the CBD, and Civic Center beyond. At the heart of the project is a multimedia plaza with interactive light and sound towers able to accommodate regional, city wide and local events such as major concerts, street fairs, holiday events, and farmers markets. The City's larger long term vision is to eventually link together via expanded streetscape, transit improvements, and coordinated yearlong events programming the CBD, the Citrus Bowl, Creative Village, and Sports and Entertainment district into a sustainable urban core.

CLIENT

Legacy Hotel Advisors, LLC

SERVICES

Master Planning

REFERENCE

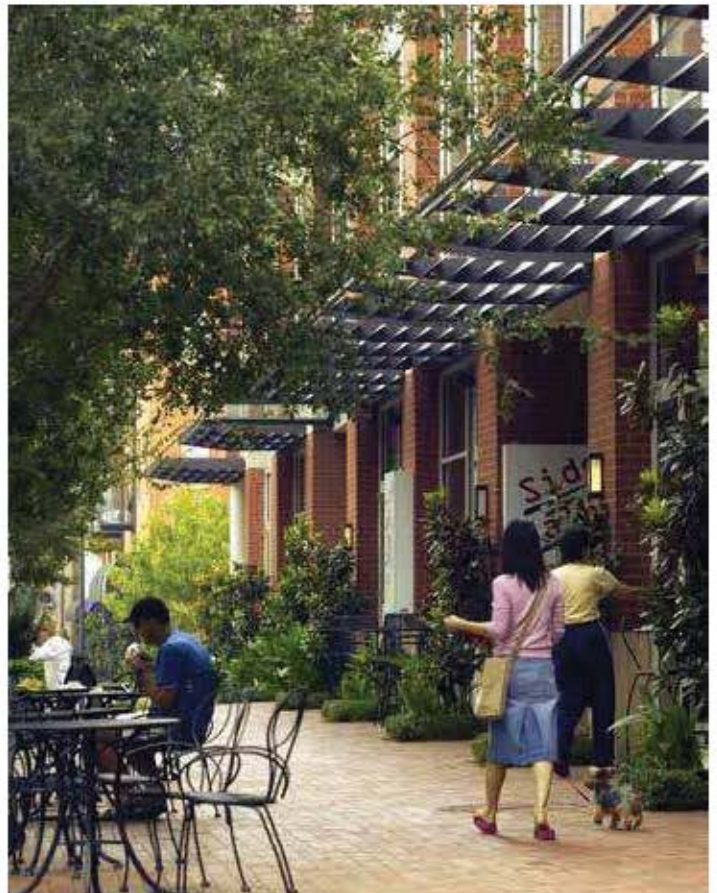
Pat Gallagher

General Counsel

Orlando Magic

E.: PGallagher@orlandomagic.com





Addison Circle

Addison, Texas

Creating an Award-Winning High-Density Urban District

In the early 1990s, the town of Addison, Texas partnered with CallisonRTKL to identify a unique personality for the Dallas suburb. The result was the transformation of an 80-acre site into a hub of community living for Addison's residents.

Respecting the town's moratorium on garden-style apartments, CallisonRTKL created a high-density urban district that supports 3,500 residential units and up to 4,000,000 SF of office, hotel and retail space. More importantly, a pedestrian-friendly street grid, a series of public parks and a landmark sculpture define an outdoor focus for the development.

Next to a traffic-calming rotary, three mid-rise buildings surround structured parking and embrace a public park with trees preserved during design and construction. A public esplanade and adjacent retail, residential and office structures extend toward the Dallas North Tollway to establish a highly visible commercial presence. This award-winning district is a groundbreaking example of a public-private partnership that has produced a sustainable alternative to suburban sprawl.

CLIENT

Post Properties, Inc.

SERVICES

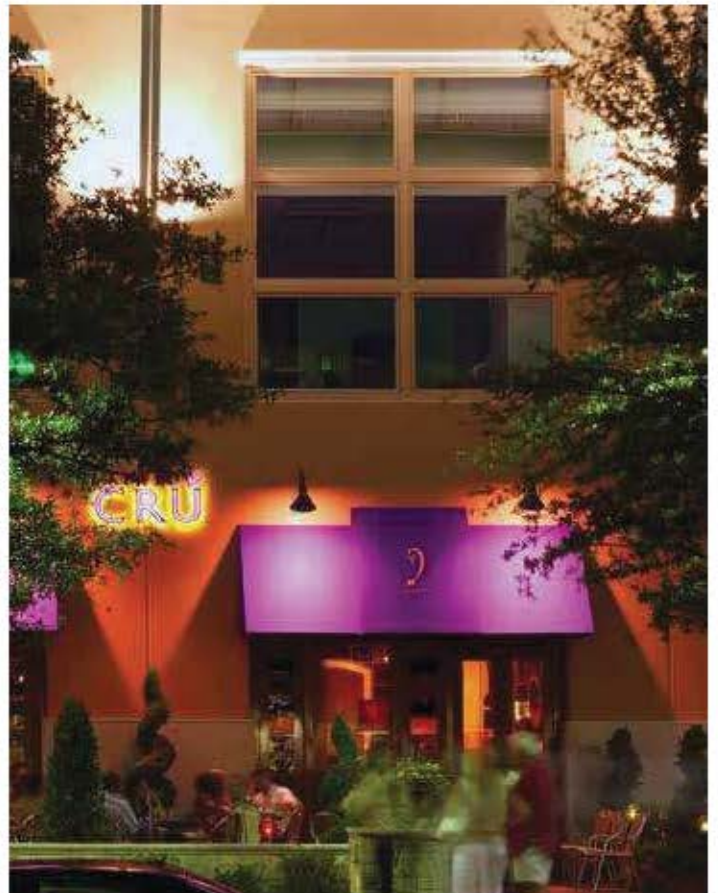
Planning and Urban
Design

Architecture









Legacy Town Center

Plano, Texas

A burgeoning technological corridor in the Dallas-Fort Worth area is home to Legacy Business Park, the headquarters of such corporate giants as Frito-Lay, J.C. Penney, Dr. Pepper/Seven Up and AT&T Wireless. With some 36,000 employees working in the park, a center was needed to house and provide entertainment and daily amenities to the affluent newcomers. CallisonRTKL was hired to provide urban design services for the preparation of a land-use and development plan for a 150-acre mixed-use town center abutting a business park.

By incorporating design elements that humanize the public appearance of the development, the design team was able to create a dynamic street life. Sensitive sense of scale, thoughtful adjacencies and an appropriate mix of spaces generate a pedestrian-friendly environment that virtually eliminates the need for cars. Ground-level shops and restaurants are located below residential housing units, making it a convenient and active community with a built-in neighborhood watch. Landscaping, environmental graphics and public art add visual interest and excitement, creating an appealing, secure and user-friendly place to go.

CLIENT

Post Properties Inc

SERVICES

Master Planning

Design Guidelines

Architecture

Environmental Graphic
Design

REFERENCE

Robert Shaw

Columbus Realty
Partners

15601 Dallas Parkway

Suite 525

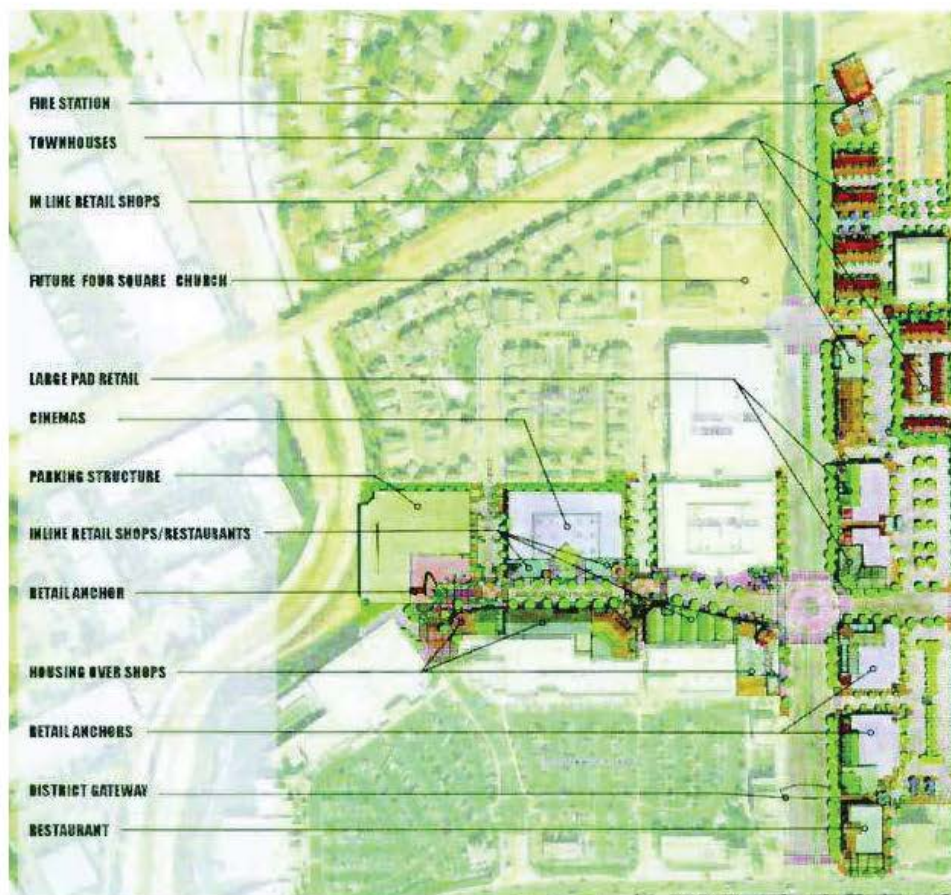
Dallas, TX 75001

T.: 972.361.5476









Downtown Brea Redevelopment Master Plan

Brea, California

Approached to develop a master plan for an ambitious mixed-use project, CallisonRTKL collaborated with Brea city agencies and the city council to design a district with a strong and memorable identity and market flexibility.

The District has two main areas— the Birch Street Promenade, which is geared toward pedestrians, and Brea Boulevard, a major thoroughfare for cars. Together, the two areas comprise more than 220,000 SF of retail and dining options, a 22-screen cinema, more than 100 residential units, parking, civic spaces, and a year-round events program.

CallisonRTKL developed design criteria that encourage individual expression while emphasizing pedestrian activity. Urban design principles, such as pedestrian-friendly scaling, continuous street-oriented facades, and an attractive streetscape, establish a Main Street character on the ground floor with residential space and offices above.

CLIENT

City of Brea

SERVICES

Master Planning

Architecture,

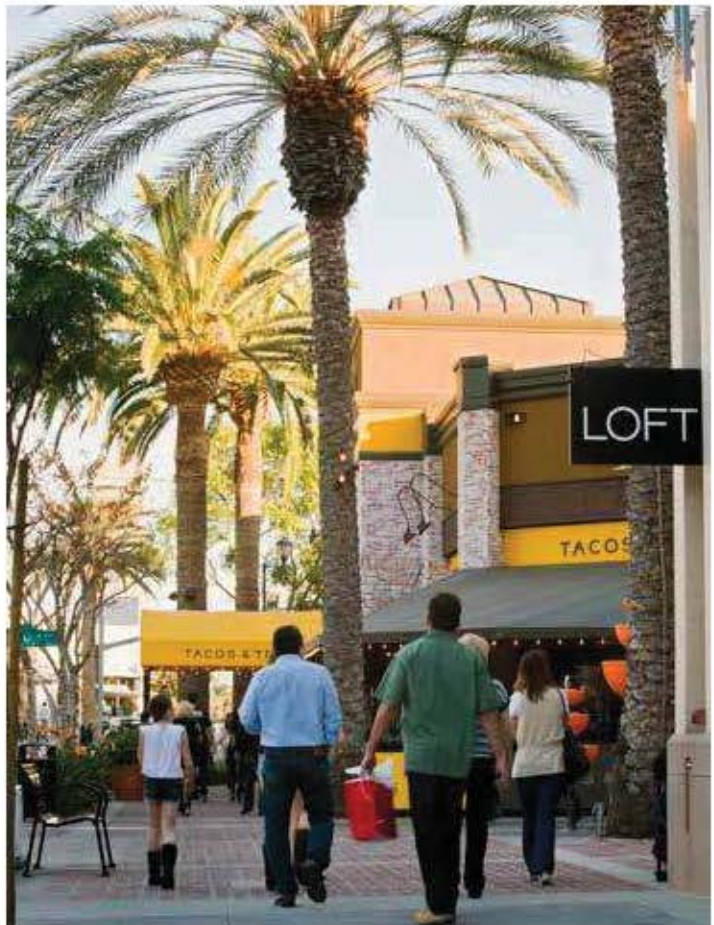
Environmental Graphic
Design

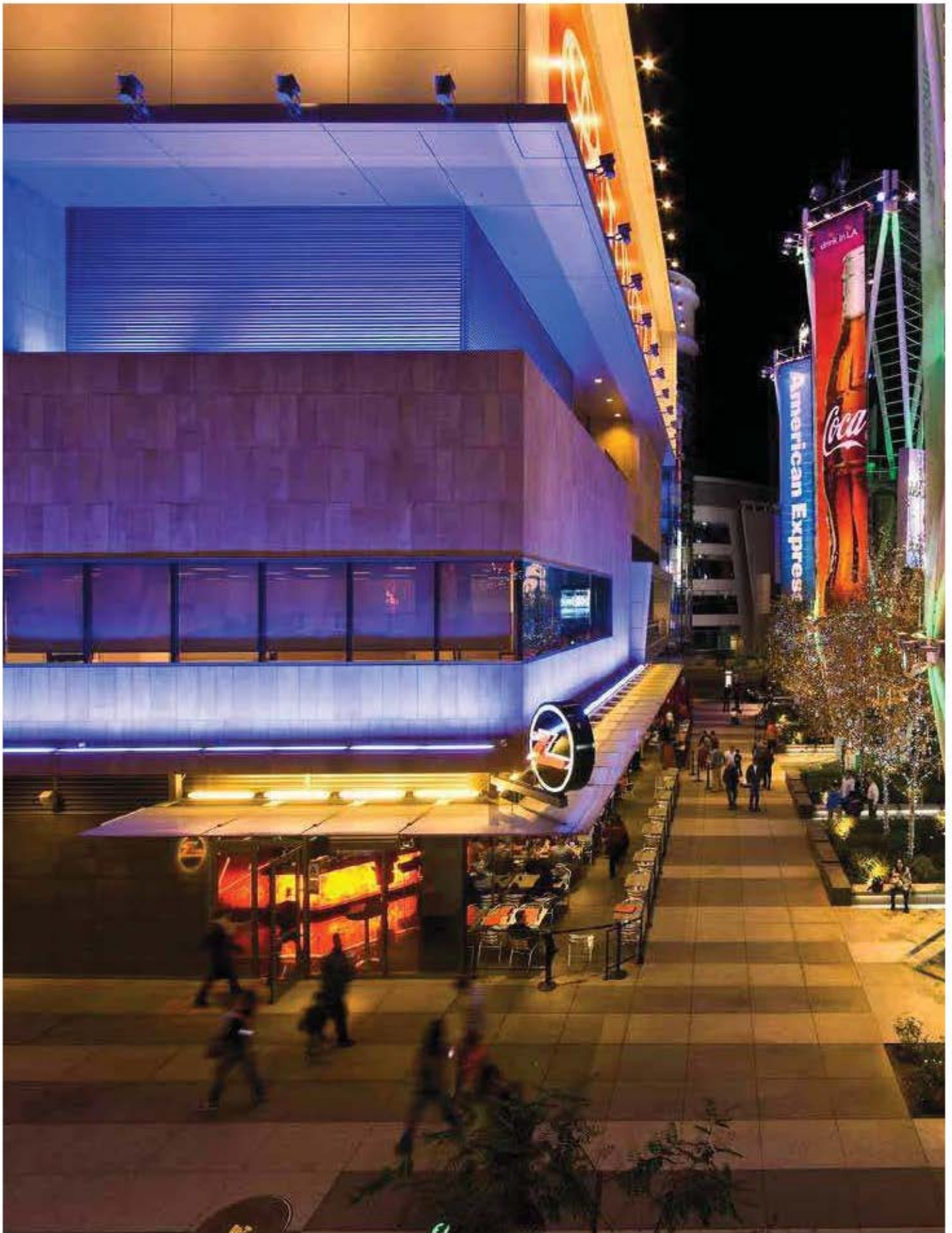
Tenant Design Criteria

Telecommunications









SUPPLEMENTAL INFORMATION

Evaluation Criteria - 3. B

Past Performance

Describe the firm's experience in designing Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking. Provide a minimum of five projects with references. Preference will be given in scoring to those hotels that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.

Successful full-service hotels like the Hilton Baltimore, Mandarin Oriental and Intercontinental Changsha create places for meeting, business, recreation and relaxation that complement, and interact with, the existing urban fabric. They are designed to connect to the city with offerings that face outward, not inward. This strategy effectively activates the urban experience with more eyes on the street while giving the hotel a genuine, local feel through its connectivity and accessibility to the city. Structured parking integrated into the hotel function is a necessity for most urban hotels, since land is too valuable and too scarce to allow for surface parking. That said, orchestrating the guest arrival experience such that the feeling of anticipation and excitement is maintained upon entering the property is key.





Hyatt Regency at Tysons Corner

McLean, Virginia

Bringing Hospitality to One of the Top Retail Centers in the Country

CallisonRTKL's relationship with Tysons began in the 1980's when the firm designed the mall's first expansion, and followed with master planning and re-zoning efforts in 2007 for a four-phase mixed-use expansion. Phase One of this transformation is under construction and includes an office tower, hotel and residential tower surrounding a 50,000-SF elevated plaza with a connection to the region's metro rail system. CallisonRTKL is leading the design of the Hyatt Hotel, the plaza, renovation of the existing mall interior and serving as master architect. Adjacent to the shopping mall at Tysons Corner Center, the 20-story, 270,000 sf Hyatt Regency hotel will feature 300 guest rooms and 16,000 sf of meeting space. The main hotel public floor opens to a new elevated Plaza (also part of the project) which connects the hotel and mall to a new Metro station. Due to the severely constrained site, a 7,500 sf Ballroom, placed at street level employs the new Plaza as its roof. Guests will also enjoy a 3-meal restaurant and bar, an indoor/outdoor pool deck, and a 1,600 sf fitness area, and a new public entertainment plaza. The property is proposed to be LEED certified.

CLIENT

Macerich - Virginia

SERVICES

Architecture

REFERENCE

John E. Harrison

Vice President, Development

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220

Pittsford, NY 14534

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E.: john.harrison@macerich.com









AC Hotel South San Francisco

San Francisco, California

Modern, Bayfront Hotel

The six-story, 185-key AC Hotel South San Francisco anchors the Cove at Oyster Point masterplan. Its simple and discernable silhouette, reflected on the surface of the water, creates a monumental end piece for the entire development that functions as both a hospitality and social community hub.

The bay front elevation is designed with a portal-style façade: a half square completed by its reflection on the surface of the water. The frame is designed to be lined with a warm wood, giving it the appearance of a hearth at night. Meanwhile, the entrance elevation is human-scaled: using the oyster as an analogy, the outside maintains a hard shell while the interior is sleek, smooth and crystalline. The visual connection to the bay is maintained as guests make their way through the hotel lobby and lounge to a private outdoor courtyard. Meanwhile, sustainability measures—including promoting the use of bicycling, low-emitting and fuel-efficient vehicles and carpooling, limiting disruption and pollution of natural water flows, reducing impervious cover and using recycled or salvaged materials where possible—are intended to increase the project's potential for LEED certification.

CLIENT

OTO Development LLC

SERVICES

Architecture

REFERENCE

Joe Vieira

Regional Director of Construction,
West

100 Dunbar Street, Suite 402

Spartanburg, SC 29306

T.: 408-375-0346

E.: jvieira@otodevelopment.com









Hilton Baltimore

Baltimore, Maryland

Prime Location in a Historic City

As part of a consortium led by the Baltimore Development Corporation, CallisonRTKL designed the 757-room Hilton Baltimore Hotel to accommodate an unyielding influx of area guests.

The hotel, which contains a 200-seat three-meal restaurant, a 90-seat lobby bar and 60,000 SF of conference and pre-function facilities, is poised to play a key role in the continued success of the Pratt Street and Inner Harbor Entertainment and Convention Center District. To take advantage of this unique position, the design team aimed to create and enhance the pedestrian experience and flow from the convention center and to Camden Yards. Civic spaces and defined urban edges are critical components to defining the area, which long lacked cohesive commercial activity and animation. The hotel's exterior skin was designed to embody Baltimore's complex personality, hinting both backward and forward through the use of brick and metal paneling. Arranged to limit barriers between interior and exterior, the lobby and public areas provide constant but unobtrusive visual interest and activity.

CLIENT

Baltimore Hotel Corporation

SERVICES

Master Planning
Architecture
Structural Engineering
Environmental Graphics Design

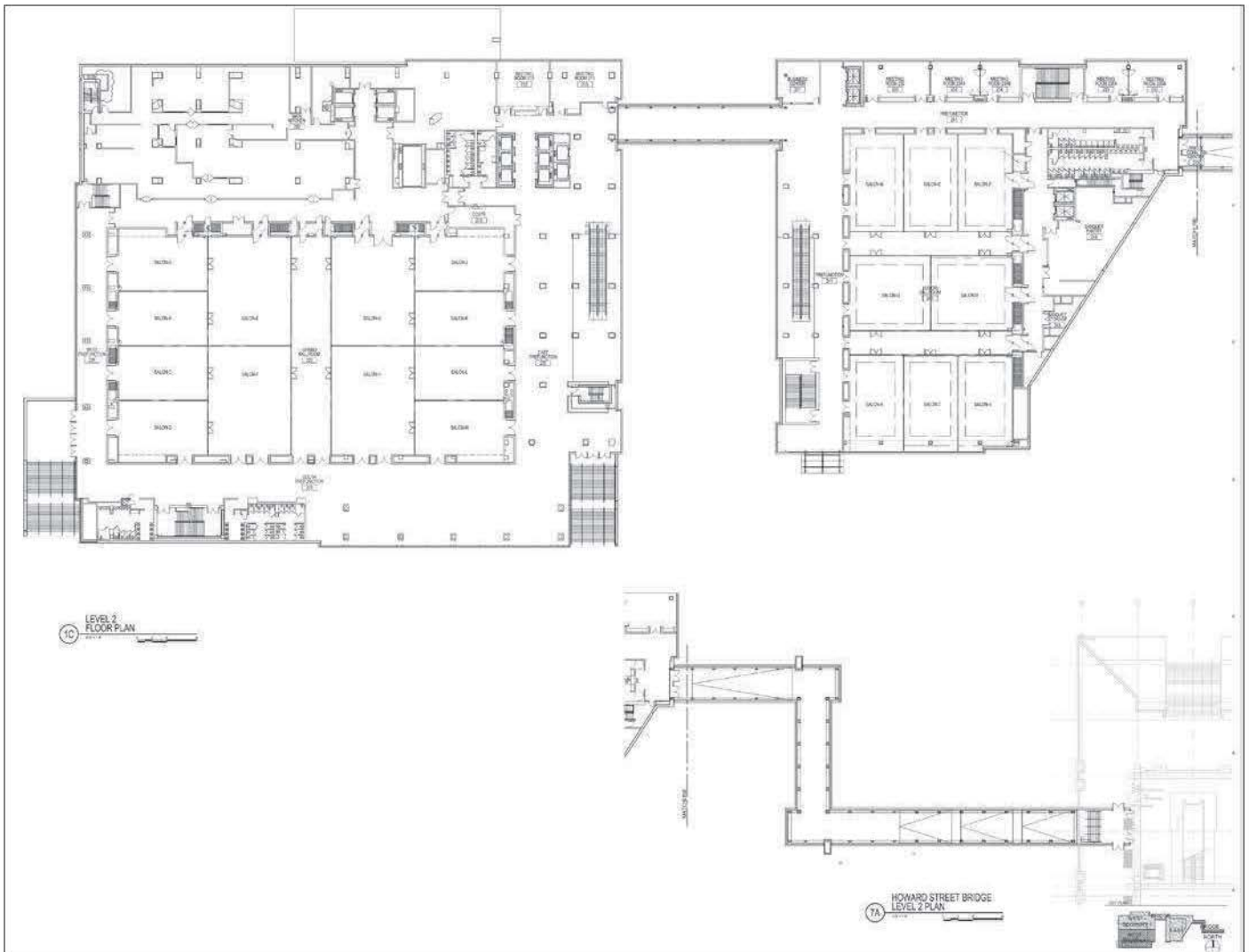
REFERENCE

Arlisa Anderson
Real Estate Development Specialist and Compliance Specialist
Housing Authority of Baltimore City
T. 443.224.7904

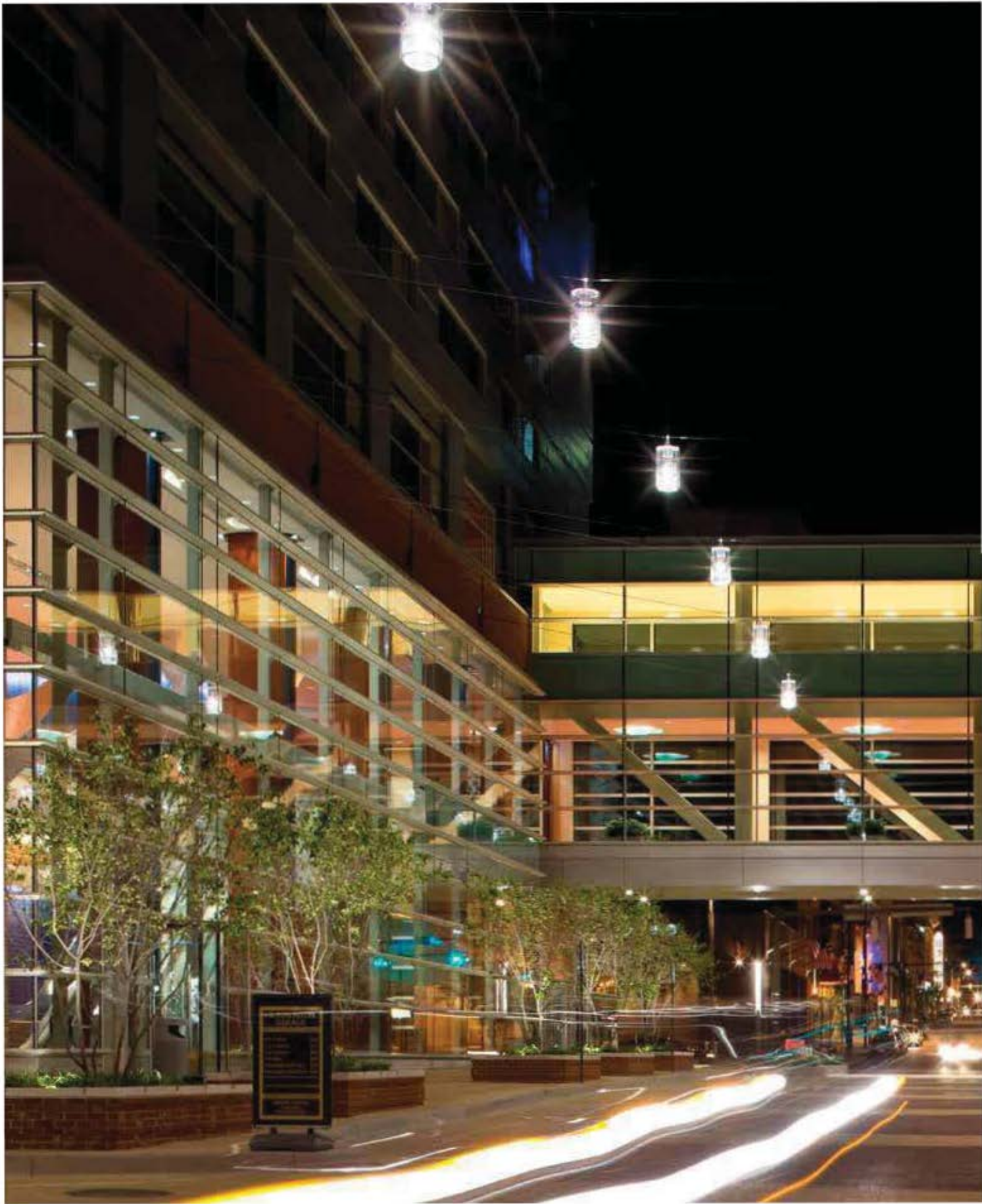


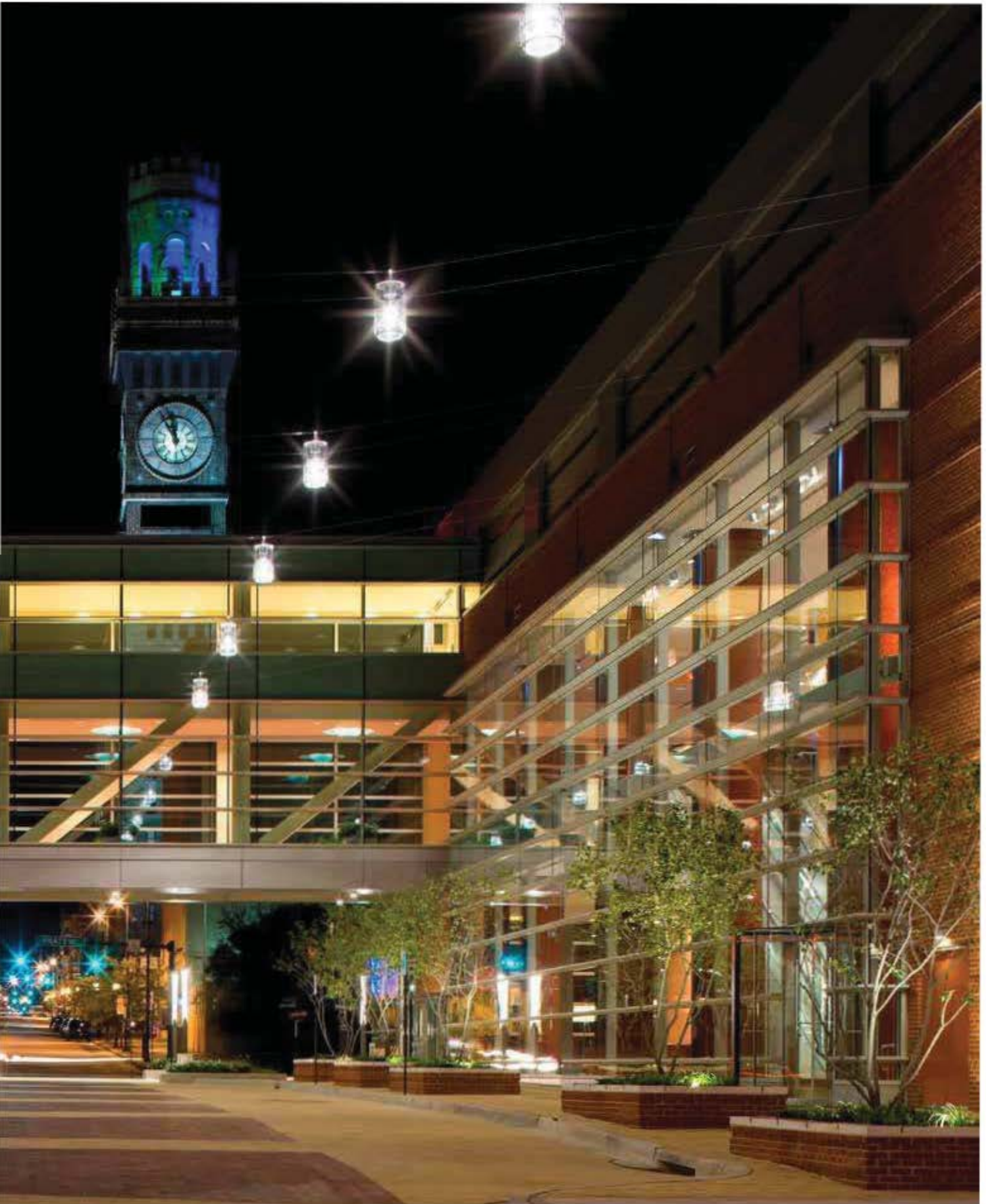












Hilton Miami/Dadeland

Miami, Florida

For Hilton Miami/Dadeland, a new hotel located on the Baptist Health South Florida campus, CallisonRTKL conducted an in-depth brand study to inform the look and feel of the hotel and merged it with Hilton's tried-and-true spatial organization and programming plans for efficient operations.

CallisonRTKL provided architecture, interior and environmental graphic design for the building, which will feature 184 guestrooms, 23 extended stay rooms, a 6,200-SF ballroom, 2,000 SF of meeting space and a 6,700-SF lobby. The hotel is situated along the site's north-south axis, setting up two distinct external faces to delineate zones of activity and capitalize on the traditional charm of the campus combined with the cutting-edge technology of the Miami Cancer Institute. Open public space faces a lake to the east, and a more secluded area with amenities, outdoor pool decks, lawns and meditation gardens is located to the west. Inside, a light, airy color palette and large open spaces help to emphasize the core concept of wellness, and soft, warm colors and shapes are used in the lobby and guest rooms. Details like Cuban tile and pineapple-themed wall art acknowledge the local community's multicultural nature.

CLIENT

Baptist Health South Florida

SERVICES

Architecture
Interior Architecture and Design

OPENING DATE

December 2018

REFERENCE

Kyle G. Brown
Project Manager
Baptist Health South Florida
Construction Management
T.: 786.596.7913
KyleB@baptisthealth.net









Mandarin Oriental

Miami, Florida

Mandarin Oriental, one of Asia's premier hotel chains, selected the city of Miami as the location for its first U.S. hotel—and CallisonRTKL as its architect. The client wanted a modern image that would harmonize with the vibrancy of Miami yet whisper of the Orient.

CallisonRTKL's design is a six-star facility that includes 329 guest rooms and suites, two restaurants, two lobby-level bars, a fitness center, spa and meeting facilities. Situated to maximize views of the water and the downtown skyline, the arcing structure enjoys a strong profile along the Miami waterfront. The liberal use of glass and stucco echo Miami's architectural aesthetic and comply with the project's budget restrictions.

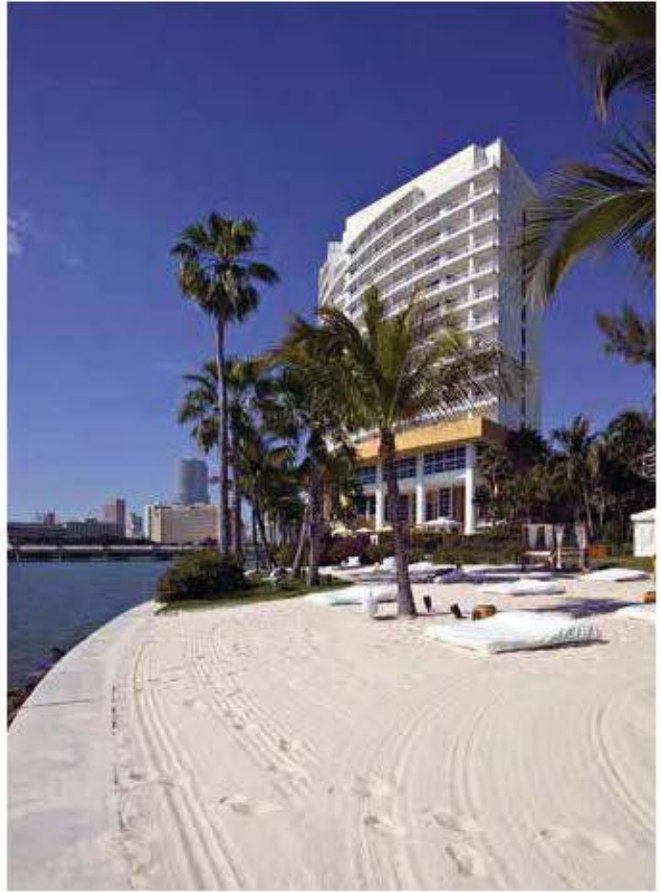
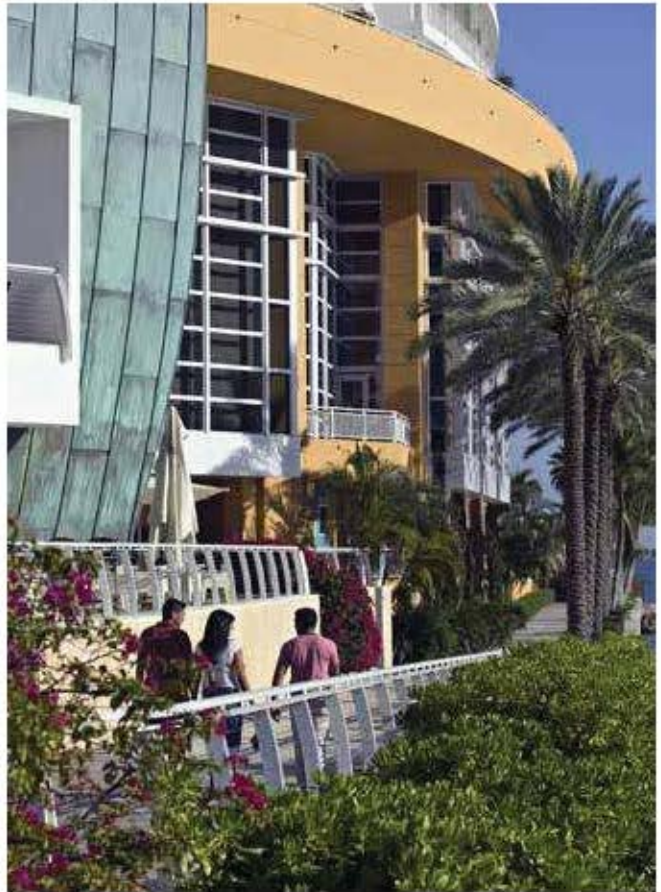
CLIENT

Swire Properties and
Mandarin Oriental

SERVICES

Architecture











Intercontinental Changsha

Changsha, Hunan, China

Urban Hotel with Waterfront Views

After a three month competition for a two-parcel mixed-use development, we were awarded the architectural design of both the Intercontinental Changsha and office tower components. Maximizing the river views on the water's edge, the two structures are designed to act as the focal point of the development, framing the main pedestrian retail plaza.

The Intercontinental Changsha is a 5-star, luxury hospitality destination at the heart of the new Xinhe Delta development. Guest rooms and public spaces are designed to maximize the striking riverfront views as well as provide views of the Cultural Center just north of the property. Amenities include six restaurants and bars including a two-story, 2,250-SM Chinese restaurant and roof-top steakhouse. A five-story atrium links all public and recreational facilities which include a full service spa, health club and an indoor pool. As an integral part of the mixed-use development, the hotel features direct access to the accompanying retail center as well as the office tower that we also designed. The hotel's 3,000-SM of meeting space, including a 1,200-SM ballroom and 725-SM junior ballroom, provide flexible space for both business conventions and formal special events.

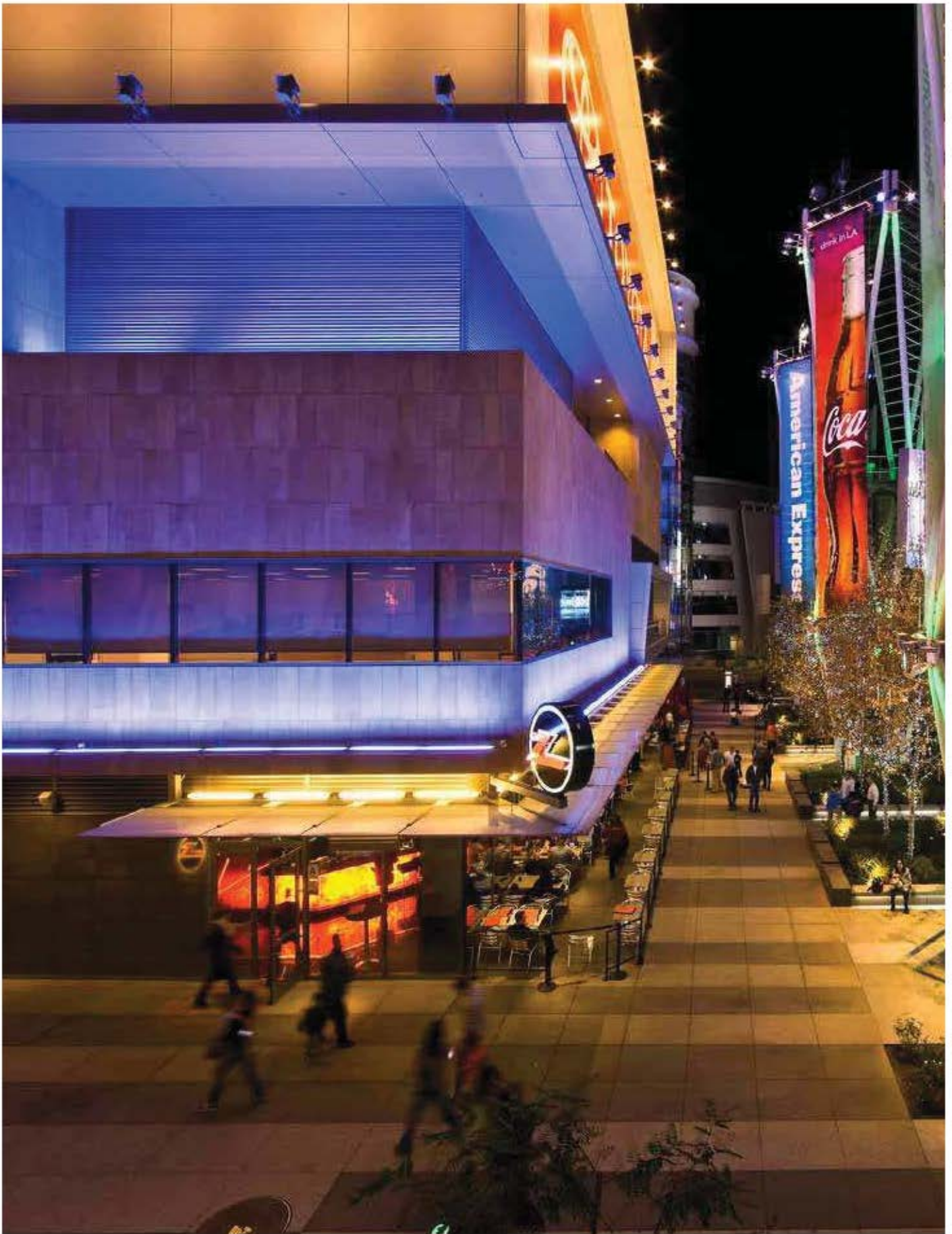
CLIENT

North Star Real Estate
LTD

SERVICES

Conceptual Design
Architecture





SUPPLEMENTAL INFORMATION

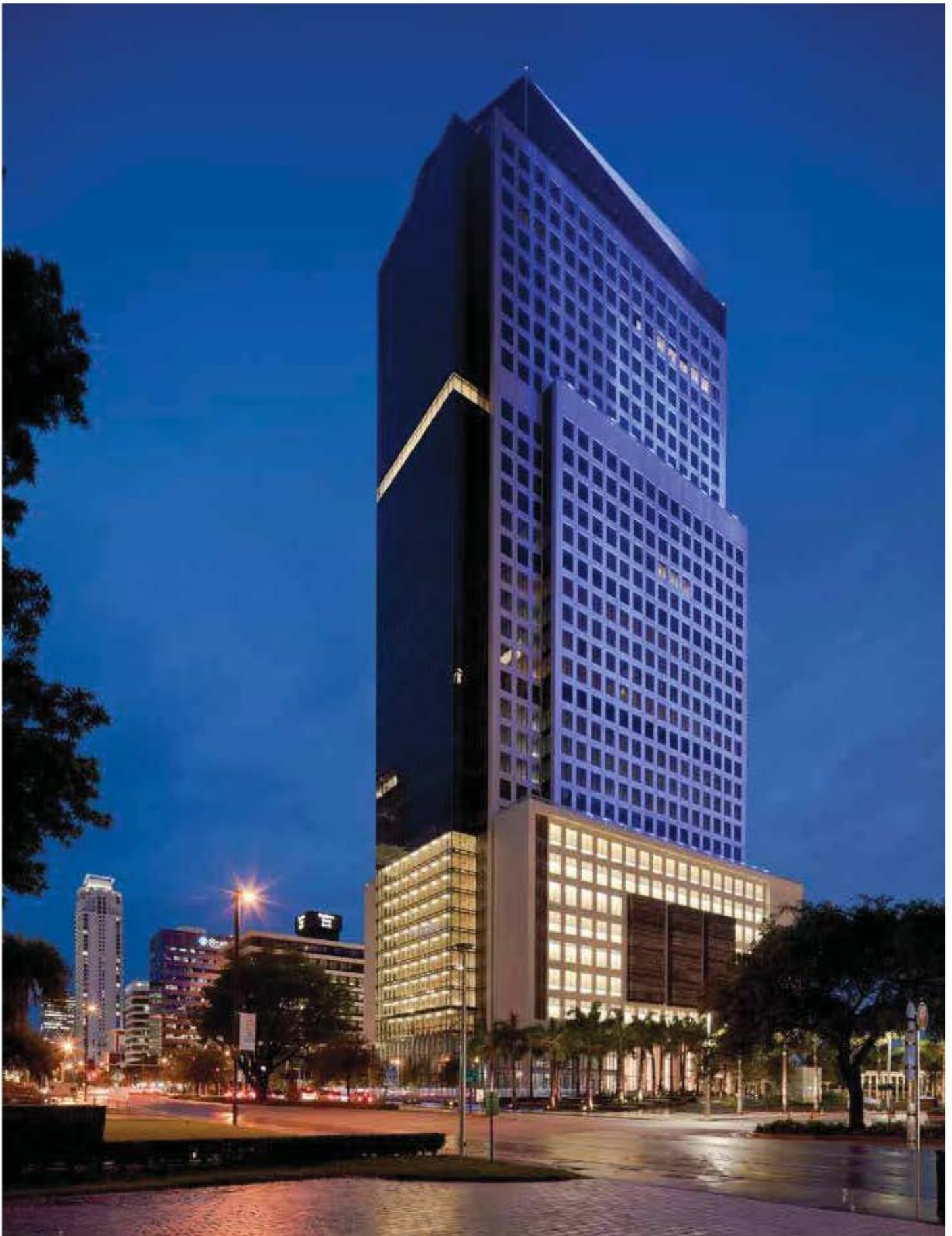
Evaluation Criteria - 3. C

Past Performance

C. Describe the firm's experience in designing Class "A" and Class "B+" mid-rise and high-rise office buildings in urban settings with structured parking. Provide a minimum of five projects with references. Preference will be given in scoring to those office buildings that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.

Successful class "A" office is an essential ingredient for all successful urban developments. Projects like 600 Brickell, 750 East Pratt Street, North Star Tower and the AEG office building at L.A. LIVE! are proof that, with the right mix of street-level restaurant and retail, these developments can become more than a daytime destination while providing world-class amenities for office tenants. Designing a ceremonial 'front door' for the building is effective in giving the project a distinct feel and sense of arrival and a fitting entry point into all that it has to offer. Case in point: 600 Brickell at Brickell World Plaza opened in 2011 as the first LEED Platinum office building in Florida. At 560 feet tall, it offers more than 600,000 square feet of rentable space complemented by restaurants, a 30,000-square-foot landscaped plaza, a private fitness center and structured parking integrated into a single, 40-story tower.





600 Brickell

Miami, Florida

The 30,000-SF plaza adjacent to Miami's prestigious Brickell Avenue is intended to rival Rockefeller Plaza in New York City and CallisonRTKL was commissioned to design its landmark mixed-use development defined by two high-rise towers.

Designed to meet LEED Gold standards, the first phase of the development consists of a 40-story office tower with parking and the second phase features a 68-story mixed-use tower. Retail space is located at the base, with parking, office space, a 300-room hotel and luxury condominiums above. The landscaped plaza is divided into two zones of equal width. In the cool shadow of the tower lies a hardscape zone, which serves as the main entrance to the buildings and a venue for public events. Shaded by oak trees, a garden oasis invites guests to sit and dine in a casual atmosphere. A 300-foot-long curving water feature divides the two zones and will undoubtedly serve as a major attraction for the plaza's visitors.

CLIENT

Brickell Holdings, LLC

SERVICES

Architecture

REFERENCE

Loretta H. Cockrum

Foram Group

2602 Barnard Street

Savannah, GA 31401

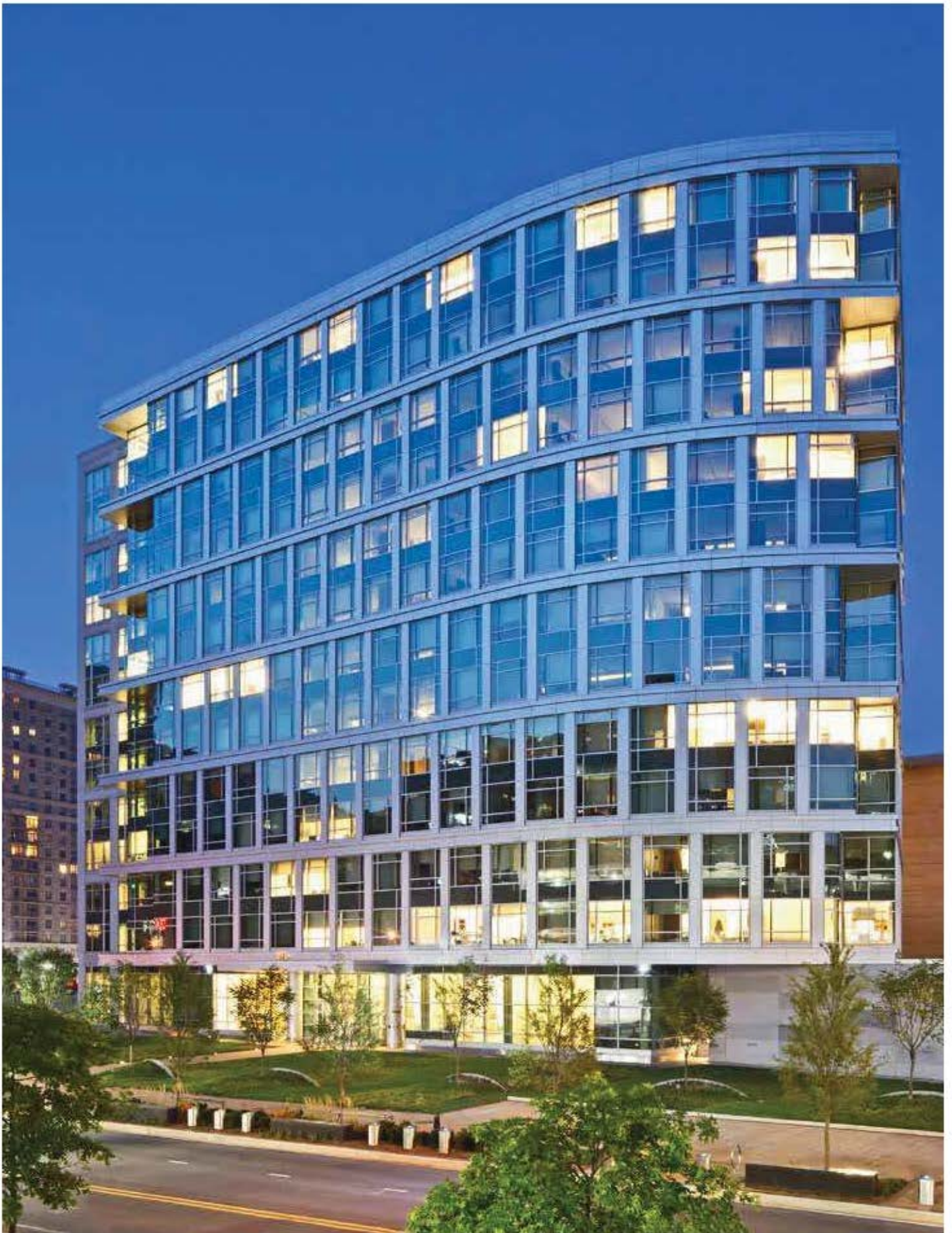
T.: 912.527.6265

E.: lcockrum@foramgroup.com









Liberty Center South Secure Office

Arlington, Virginia

Located in the heart of Ballston's business district, Founder's Square embodies the look and feel of a modern urban campus and a true transit-oriented development.

The five-building master plan includes an office building that meets Department of Defense security standards and is headquarters for a secure government agency.

The new headquarters occupies all 13 floors of the 355,000-GSF facility and is designed to achieve LEED Gold for Core & Shell and LEED Platinum interiors. The layout of the conference rooms, collaboration areas, special access rooms, data centers and telecom infrastructure at the building's core allow the private offices and open spaces to take full advantage of the views along the perimeter window line. As secure offices are an important aspect of client's culture, the floor layouts highlight these spaces rather than conceal them, and they are able to expand or contract in response to space requirements.

CLIENT

The Shooshan Company

SERVICES

Architecture

Interior Architecture and Design

Telecommunications

Acoustics

Environmental Graphic Design

Wayfinding Design and Signage

REFERENCE

Brian Scull

Director of Commercial Development

The Shooshan Company

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Arlington, VA 22203

T.: 571.483.4238

E.: brian.scull@shooshancompany.com





LA Live, ESPN Office Building

Los Angeles, California

As the centerpiece of the city's sports and entertainment district, the new L.A. Live mixed-use development is set to revitalize downtown Los Angeles with exciting, 24-hour-a-day attractions.

The five-story, 105,000-GSF building includes the upper three floors of production facilities totalling 64,000 GSF, including two large highdefinition studios, television production control rooms, master control facilities, editing facilities, a screening and newsroom area and other production spaces. The bottom two floors house the 41,000-GSF ESPN Zone, which features a retail, dining, and video arcade, and two additional street level restaurant tenants. The North East and South West corners are articulated with conference rooms and broadcast studios that take advantage of views of Figueroa Street and Nokia Plaza.

CLIENT

Anschutz Entertainment Group (AEG)

SERVICES

Planning & Urban Design

Architecture

Environmental Graphic Design

REFERENCE

Ted Tanner

Senior Vice President

Anschutz Entertainment Group

T.: 213.742.7871

E.: ttanner@aeg-la.com





LA Live, AEG Office Building

Los Angeles, California

As the centerpiece of the city's sports and entertainment district, the new L.A. Live mixed-use development is set to revitalize downtown Los Angeles with exciting, 24-hour-a-day attractions.

The 416,000-GSF building houses a variety of uses including 159,000 GSF of office including Herbalife and AEG corporate offices, the 60,000-GSF multiple level Club NOKIA L.A. LIVE, the 25,000-GSF Conga Room, the 24,000-GSF Lucky Strike bowling alley (18 lanes), 68,000 GSF of restaurants (9 total), the 31,000-GSF Grammy Museum, and a 14,000-GSF rooftop terrace for private events.

CLIENT

Anschutz Entertainment Group (AEG)

SERVICES

Planning & Urban Design Environmental Graphic Design

Architecture

REFERENCE

Ted Tanner

Senior Vice President

Anschutz Entertainment Group

T.: 213.742.7871

E.: ttanner@aeg-la.com





North Star Tower

Changsha, China

Iconic focal point of the new Changsha Xinhe Delta Mixed-Use development

Designed to maximize the river views on the water's edge, it is comprised of 64,700 SM of Class-A office space.

After a three month competition including master planning and conceptual design of a two-parcel mixed-use development, CallisonRTKL was awarded the architectural design of both the Intercontinental Hotel and office tower components that will frame the main pedestrian retail plaza.

The rooftop features an observation tower with a spectacular view overlooking the waterfront and all of downtown Changsha. Amenities include an employee cafeteria, a post office and a bank. As a connection to the rest of the mixed-use development, the office tower features direct access to the accompanying retail center.

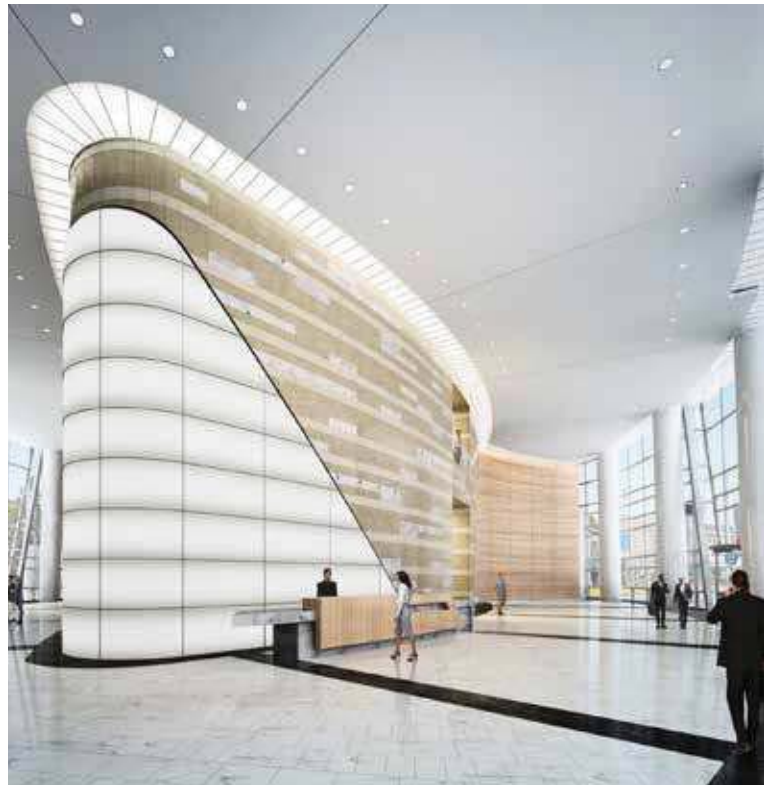
CLIENT

North Star Real Estate LTD.

SERVICES

Conceptual
Design

Architecture





1225 Connecticut Avenue NW

Washington, DC

Ideally situated on Connecticut Avenue, one block from Dupont Circle, the newly renovated 1225 Connecticut Avenue office building repositions the landmark site with a state-of-the-art, LEED Platinum Core & Shell facility.

The client commissioned CallisonRTKL with full building renovations that included replacing the exterior, reconfiguring the core, and redesigning the lobby. The primary goals were to create a modern building that would be compatible with the surrounding historic context, achieve approval from DC's Historic Preservation Office and attain LEED certification.

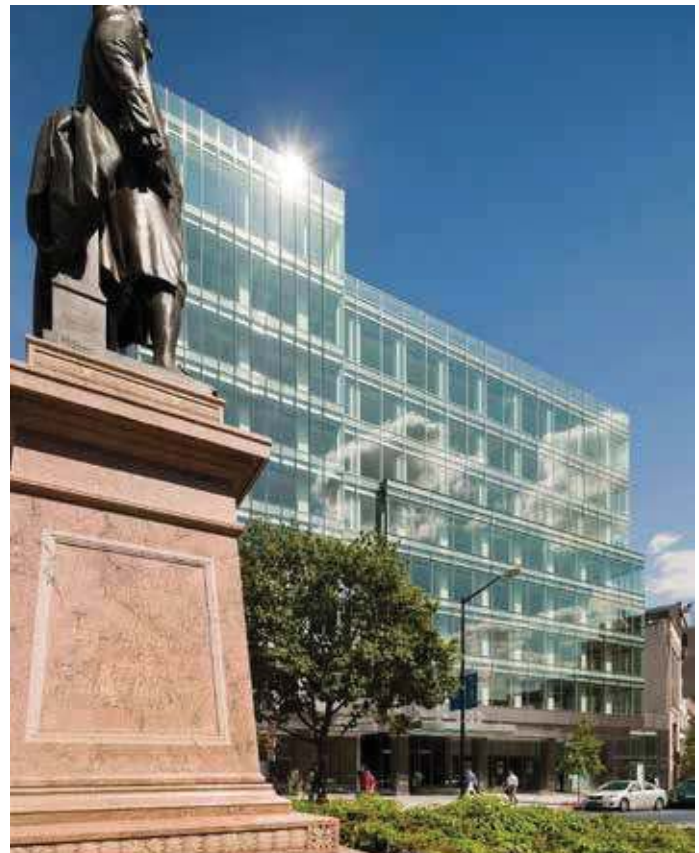
CallisonRTKL's design achieves each of these goals while simultaneously honoring the historic church that once occupied the site. A tower added to the northwest corner of the building subtly references the church's iconic bell tower and pays tribute to its historic context. The new facade features a glazed curtain wall divided into six vertical segments that maximizes natural light. Horizontal bays guide the eye to the adjacent historic structures and reinforce scale and contextual compatibility. The project boasts a fully-planted green roof that underpins its LEED Platinum rating.

CLIENT

Brookfield Properties

SERVICES

Historic Preservation
Architecture









750 East Pratt Street

Baltimore, Maryland

On the edge of downtown Baltimore, a Class A corporate tower provides a gateway to the city's east side and offers highly visible speculative office space, fitted with state-of-the-art technology and amenities.

Built on top of an existing Baltimore Gas & Electric substation, the modern-style building makes the best use of its location and relationship to the city.

Standing at point of convergence for two city grids, the all-glass building is highly visible to drivers on Interstate 83. Its curved façade takes advantage of views to the Inner Harbor. An aluminum-clad architectural wall divides the building from east to west, establishing an iconic element that is highly visible from the road and the harbor. The bulk of the office space stands on the building's south side, offering a much closer relationship with the water than other Pratt Street office buildings, which are set back from the street. A fourth-story "sky lounge" offers retail and amenities for tenants, and provides an entrance point for elevators and the sky bridge to the adjacent parking garage – a rare commodity in downtown Baltimore. With its distinctive location, identity and accessibility to parking, technology and other amenities, the building provides highly competitive office space.

CLIENT

The Whiting-Turner Contracting Company

SERVICES

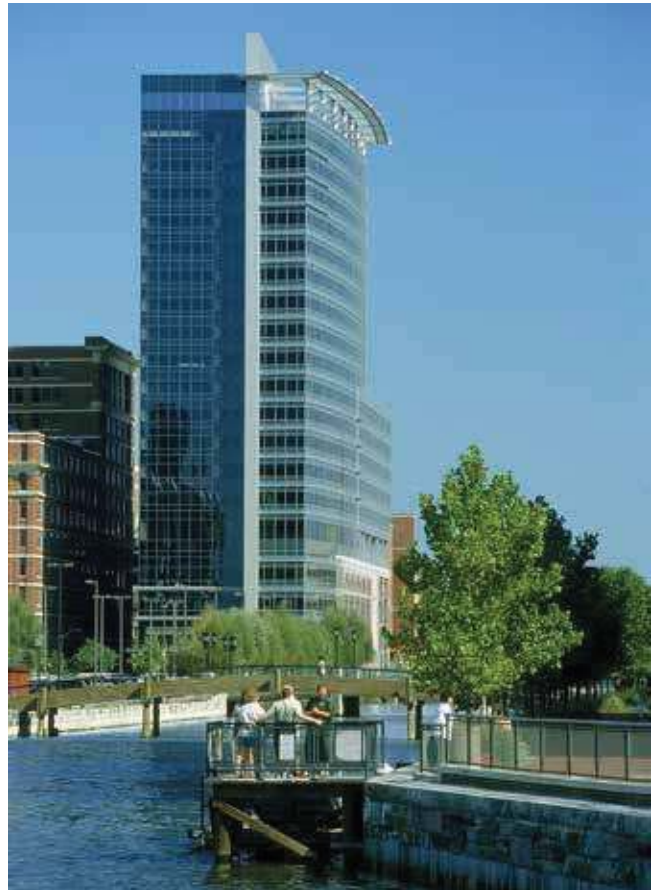
Architecture

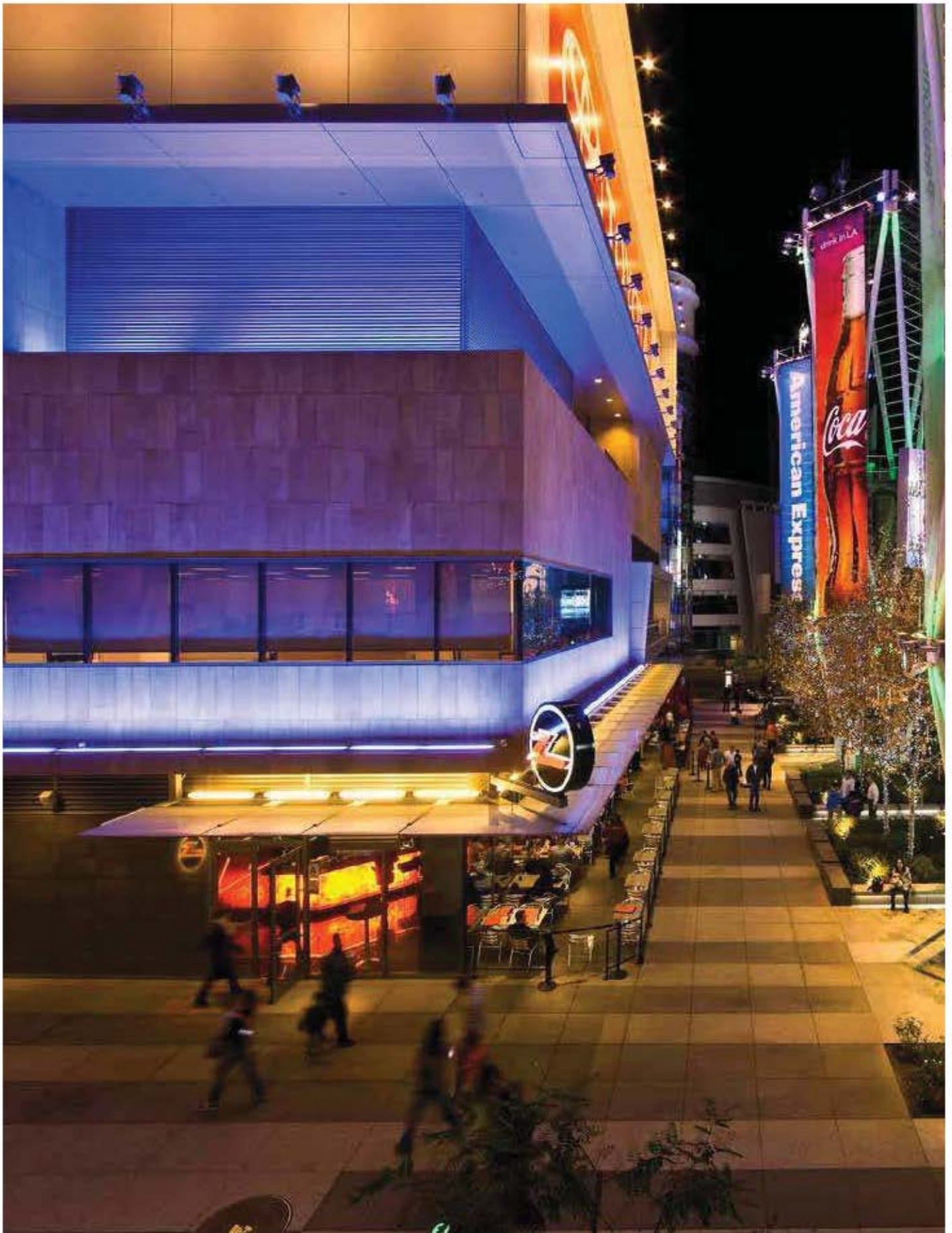
Interior Architecture
and Design

Structural
Engineering

MEP Engineering

Telecommunications





SUPPLEMENTAL INFORMATION

Evaluation Criteria - 3. D

Past Performance

Describe the firm's experience in designing mid-rise and high-rise multifamily residential buildings in urban settings with structured parking.

Provide a minimum of five projects with references. Preference will be given in scoring to those multifamily residential buildings that have been successfully completed as well as those multifamily residential buildings that have included a work force housing component. Provide written and graphic descriptions along with any photographs of these projects.

People are moving back to the city: not just recent grads and the oft-talked about millennial generation, but all ages—even seniors who have come to appreciate the convenience and connectivity that comes with being a city dweller. CallisonRTKL, the second largest global multi-family residential designer, has vast experience planning both high-rise and mid-rise multifamily residential projects, including 2929 Wesleyan in Houston, TX and 717 Olympia, adjacent to LA LIVE!. Both high-rise projects incorporate structured parking and retail at street level, underneath the residential tower. Las Olas Walk and The Markers are two local mid-rise projects currently in for permit that share a focus on creating a warm, inviting place to call home. With structured parking and a long list of amenities, both projects leverage the contemporary aesthetic and tropical climate characteristic of Miami and Ft. Lauderdale in the design.





Las Olas Walk

Fort Lauderdale, Florida

A Unique Natural Character

Located in the heart of Ft. Lauderdale, between Downtown and the west end of the Las Olas Boulevard dining and entertainment corridor, residents of Las Olas Walk will enjoy an amenity-rich, pedestrian-friendly location. The community features a lush garden courtyard created by an eight-story, U-shaped building that embraces the Himmarshee Canal, part of the Intercostal Waterway. This unique natural character is complemented by a resort pool and entertainment pavilion for residents and guests, visible from an internal Motor Court. Another eight-story building wraps a parking structure, connected by two pedestrian bridges to the canal building. An exclusive spa and pool terrace graces Level 8.

CallisonRTKL used Ft. Lauderdale's complex urban zoning requirements to enrich the urban response, designing a pedestrian-friendly arcade along busy Federal Highway, adding porches and stoops for scale and texture along neighborhood streets, and utilizing required zoning step-backs to create two-story units with expansive private terraces. The 450 units feature urban utility units and sophisticated kitchen and bath designs.

CLIENT

ZOM Florida, Inc.

SERVICES

Architecture

Customer Research and
Benchmarking

REFERENCE

Greg West

Chief Development Officer
ZOM Florida

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2929 Wesleyan

Houston, Texas

Achieving LEED Gold Certification

The grace and allure of the River Oaks neighborhood and an exclusive clientele influenced the form of this 40-story, 254-unit residential tower: flowing, sophisticated lines created by sculpted balconies complement an efficient core, structure and interior layout.

The team took a hospitality design approach to public spaces, employing a rich stone and wood palette and a feature 20-foot wall fountain in the lobby in addition to a resort-inspired pool, fitness center and lounge on an eighth-floor landscaped terrace. Signature retail and dining round out amenity offerings. Designed as a sustainable option within Houston's luxury housing market, tactics like rain water harvesting, performance-based energy modeling and a green housekeeping program positioned 2929 Wesleyan to achieve LEED Gold certification.

CLIENT

PM Realty Group

SERVICES

Architecture

REFERENCE

Bryant Nail

Executive Vice President

PM Realty Group

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The Monarch

Austin, Texas

Creating Social Connections

CallisonRTKL was tasked with transforming a dense, urban site on the edge of Austin's Central Business District into a world-class residential building. Taking cues from the natural beauty and social grace of the butterfly that passes over the city during its annual migration to Mexico, the Monarch inspires a new kind of residential environment's one that highlights aesthetics, social connection and high-quality amenities.

The strategy hinges on the clients target demographic: stylish individuals with an appreciation for Austin's energy and attitude. The design team utilized the same branding principals as hospitality environments by translating the Monarch image into a complete design concept architecturally, experientially and programmatically. From the cyber Café and Wi-Fi lounge to the gourmet kitchens and spa-like bathrooms that populate units, the Monarch boasts a comprehensive lifestyle environment that is distinctively Austin.

CLIENT

ZOM Texas, Inc.

SERVICES

Logo & Brand Strategy
Purchasing
Architecture
Interior Architecture and Design
Environmental Graphic Design

REFERENCE

Kevin Wisdom
Related Group
2515 McKinnet Ave., Suite 950
Dallas, TX 75201
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The Markers

Coconut Grove, Florida

Lower Profile, Higher Expectations

The Markers, a unique, man-made island off of the Coconut Grove bayfront, was initially conceived as 65 units within a minimized footprint in the form of a tower. CallisonRTKL was challenged to restructure the development as a low-rise building with a five-story height maximum to comply with current neighborhood residents' concerns and still achieve maximized ocean views and amenities.

To achieve this, the design scheme is based on a linear concept: the building wraps around the water's edge, endowing each unit with an expansive waterfront view via floor to ceiling glass windows. Green screen privacy walls separate tenant balconies, and a retractable wall sections off the living area from the balcony, creating the opportunity for an extended, on-demand indoor-outdoor space. A "baywalk" park borders the waterfront at the base of the building, providing a multifaceted recreational venue with a jogging trail, volleyball and bocce ball courts, and a connection to the water. Additionally, a brand new clubhouse with a 120-seat restaurant and bar, pools, guest suites, docmaster's quarters, golf simulator and luxury spa facilities open to the community takes Grove Isle's amenity offerings to new heights.

CLIENT

Grove Isle Associates, LLP

SERVICES

Architecture

Interior Architecture and
Design

REFERENCE

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RiverParc

Weehawken, New Jersey

Visual Connectivity

For the RiverParc at Port Imperial residential development in Weehawken, New Jersey, CRTKL designed luxury apartments with shared outdoor amenity space benefitting from spectacular views of the Manhattan skyline, all within a smart growth community.

An extremely efficient, double-loaded courtyard configuration ensures that, out of 280 units, the maximum number possible enjoys visual connectivity to nearby New York City, while proximity to multiple transit options supports physical connectivity for commuters. A pedestrian-friendly layout further reduces the need for cars and provides linkages to the rest of the Port Imperial development. Architecturally, the masonry and metal façade of the building features horizontal elements that project out and provide shade, as well as a more manageable scale.

CLIENT

Roseland Property Company

SERVICES

Architecture

REFERENCE

Andy Marshall

President & COO

Roseland Property Company - A
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3rd Floor

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The View

Arlington, Virginia

Designed to cater to its younger, more modern demographic, The View, a 17 story, 257 unit residential tower located in Arlington, VA, just minutes away from Washington, D.C., boasts a contemporary design with the latest technology and offers unmatched amenities for its residents.

The View is part of Liberty Center South, a 2.25 million SF mixed-use development located at the edge of Ballston's urban core that serves as a world-class gateway into the district. This LEED Silver residential building includes Nest technology thermostats and the highest-quality finishes in each unit. Rooftop plunge pools and a fully equipped club room offer unrivaled views of Washington, DC monuments. The base of The View includes 9,000-SF of retail space, restaurants and ample outdoor seating. This combination of high-end destination retail and an adjacent park will create a sense of place for its residents and tenants in one of the most highly sought-after, transit-oriented, technologically-centered markets in the United States. Conveniently located near two metro stops, this location provides convenient access to various locations around the DC Metro Area.

Using a human-centered design approach ensures The View's ability to accommodate a fluid mix of programmatic and lifestyle uses accessible to residents of variable income brackets. The one-bedroom unit features a traditional bedroom suite aligned with a common corridor separating it from a smaller room located against the exterior wall. The latter can be used as a bedroom for a short-term roommate or guest, home office, nursery, or entertainment space. Similarly, the L-shaped studio unit features a retractable divider curtain partitioning the bedroom from the living room and a moveable island in the kitchen that can double as a workspace for a home office. The View demonstrates how thoughtful design can render a residential building capable of evolving with the needs of the tenant, thereby reducing turnover and resulting wear and tear on the building.

CLIENT

The Shooshan Company

SERVICES

Architecture

Interior Architecture and Design

REFERENCE

Brian Scull

Director of Commercial Development

The Shooshan Company

4075 Wilson Blvd. Suite 440

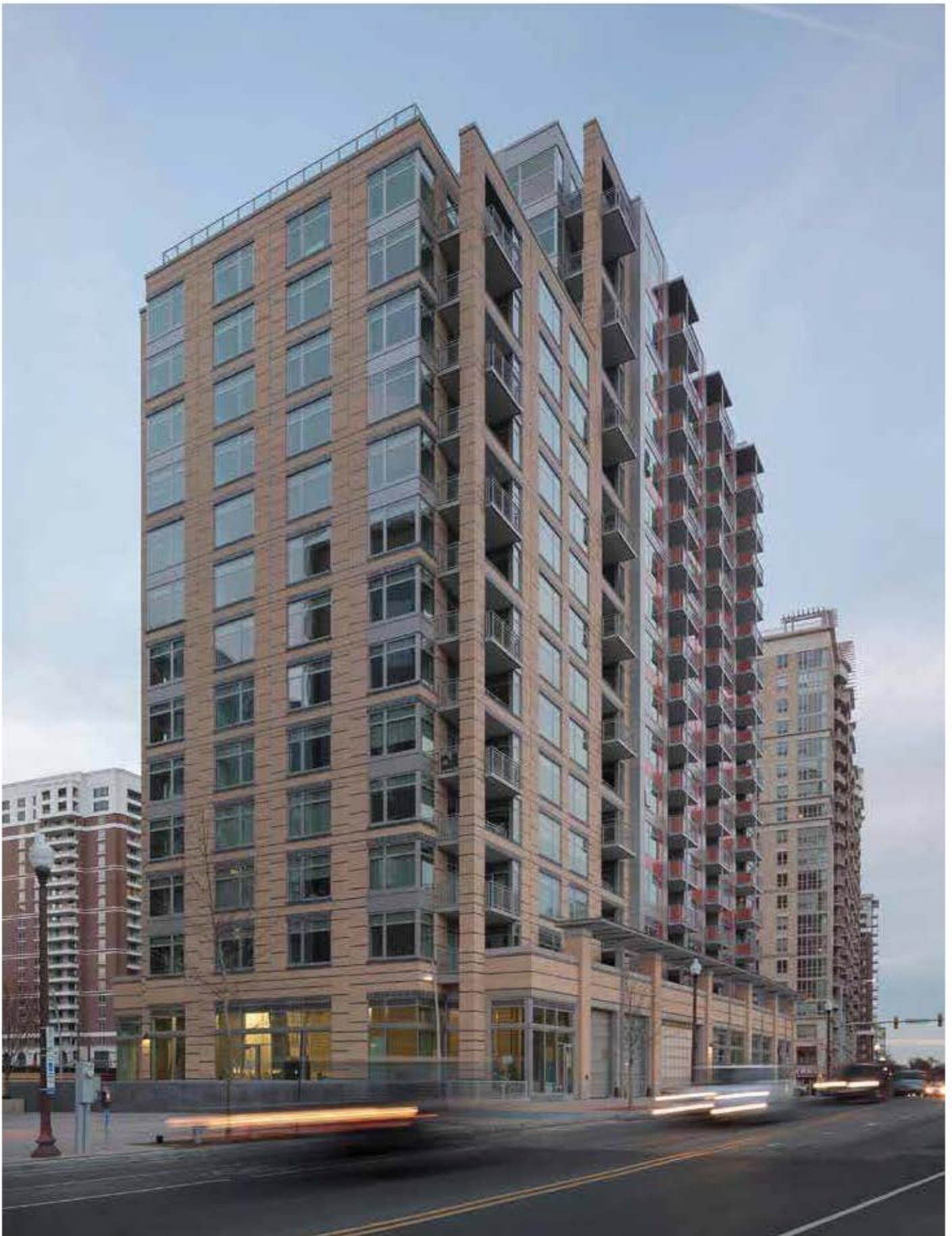
Arlington, VA 22203

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E.: brian.scull@shooshancompany.com











717 Olympic

Los Angeles, California

Luxury Living at L.A. LIVE

Challenged by the project's compact site, CallisonRTKL developed an exterior scheme that sensitively addresses mass, rhythm and organizational structure, with deep setbacks and shadow lines that articulate a sense of layering and texture and create architectural balance with the cityscape.

This 26-story, mixed-use, luxury residential building fills the niche for upscale housing in the city center and includes 700-SM of ground floor retail and commercial space. Each residential level features nine units with varying floor plans, including two-story penthouses. Each level also boasts raised, private balconies that provide views of the entertainment district and surrounding downtown area. Carved out areas on the 8th and 26th floors provide space for tenant amenities including a fitness area, gourmet kitchen, outdoor grilling area and theater.

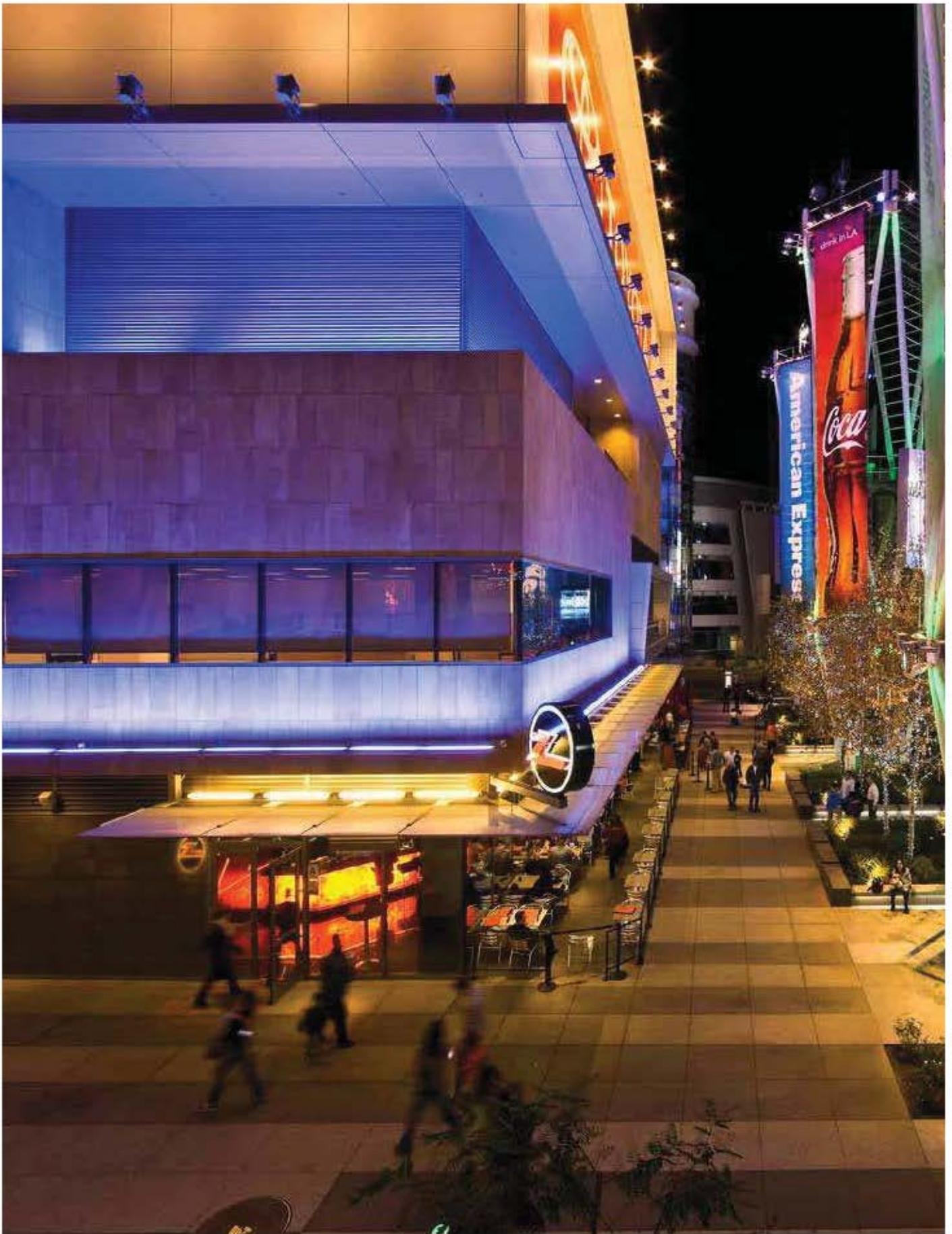
CLIENT

The Hanover Company

SERVICES

Site Planning
Conceptual Design
Architecture





SUPPLEMENTAL INFORMATION

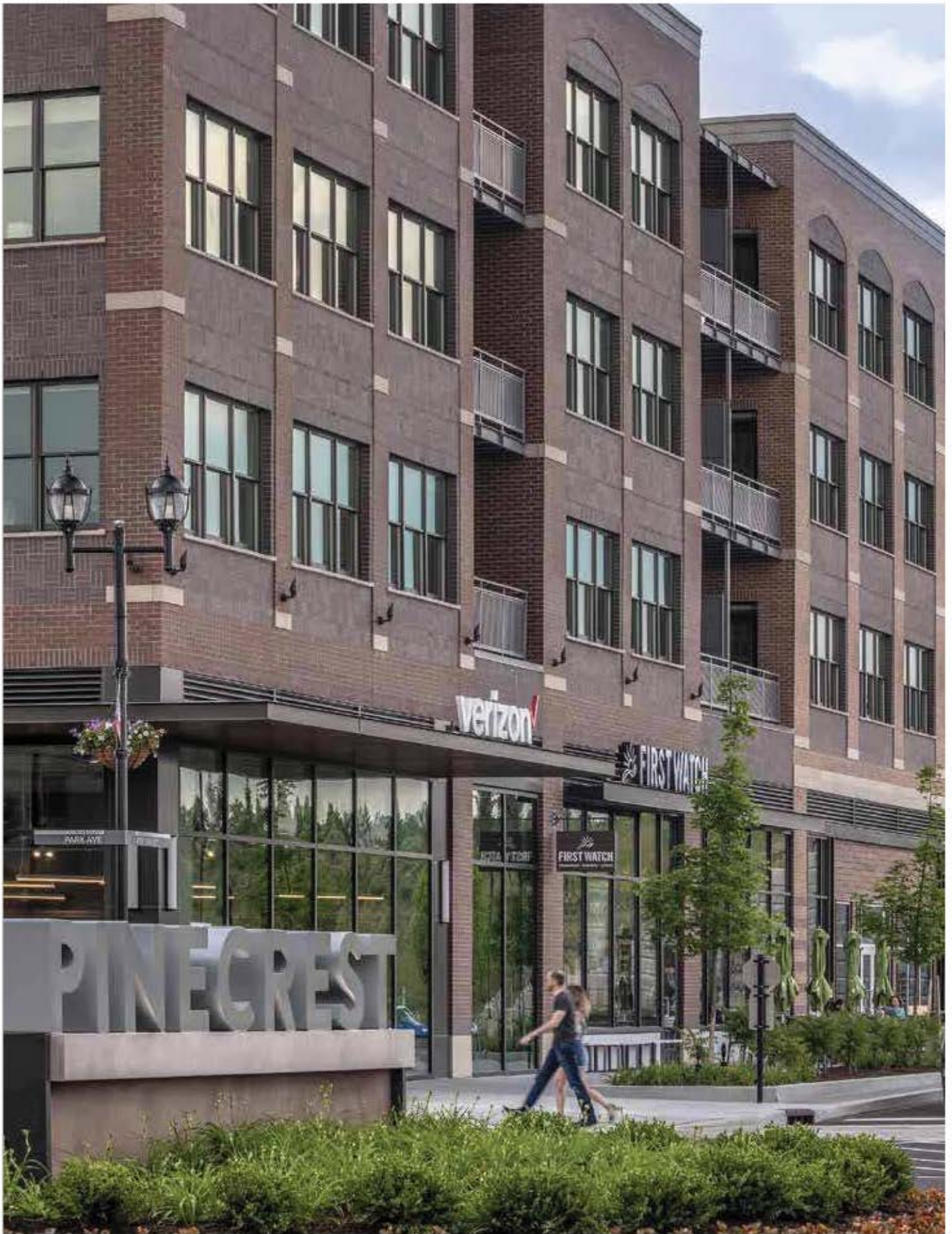
Evaluation Criteria - 3. E

Past Performance

Describe the firm's experience in designing retail space in the ground floors of residential and office buildings. Priority will be given in scoring to those retail spaces that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.

The majority of CallisonRTKL-designed residential, hospitality and office projects involve retail and restaurant uses at street level. From the firm's beginnings in Annapolis, MD in 1945, we've maintained a strong focus on master planning that has allowed us to develop a prominent portfolio of commercial projects, the success of which is based on synergy between components and a tailored, balanced mix of uses. Projects like The Domain, Pinecrest and Liberty Center are proof that developments that interweave residential, hotel and office space with retail, restaurants, parks, plazas and other amenities are more sustainable in terms of providing community benefit, as well as economically viable in the long-term.





Pinecrest

Orange Village, Ohio

CallisonRTKL's design for the Pinecrest development in Orange Village, an affluent Cleveland suburb, offers urban quality, walkable amenities with excellent connectivity for residents and visitors from nearby cities in northeast Ohio.

The development includes 324,000 SF of street-level retail, including apparel, home and specialty stores as well as restaurants with outdoor seating, dine-in movie theater, office space, a hotel, and over 200 residences geared to an upscale market. This new retail and entertainment district is seen as a convenient complement to nearby shopping at Beachwood Place, Eton, Chagrin and Legacy Village on Cleveland's east side.

CLIENT

Pine Orange LLC

SERVICES

Planning and
Urban Design

Architecture

Interior Architecture and Design

Signage and Wayfinding Design

Environmental Graphic Design

REFERENCE

Brice Hamill

Vice President

Design and Planning

Fairmount Properties

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Cleveland, OH 44113

T.: +1 216 514 8700

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The Domain

Austin, Texas

Vibrant Open-Air Community

A winner in the 2008 Pillars of the Industry Awards for Best Mixed-Use Community, The Domain redefines Austin's urban lifestyle by offering abundant choices for living, working and entertainment in a pedestrian-focused neighborhood. To ensure around-the-clock activity, CallisonRTKL's designed the residential portions of the project to appeal to a variety of age groups and price points.

Of the six residential buildings, three are located above first-floor retail and three comprise townhomes and single-story units. Varying in size and style, the building designs not only celebrate Austin's traditional Texas Hill Country architecture, but also blend contemporary urban style with sustainable strategies. Native limestone, brick, metal panels and plaster clad the exteriors while varying roof lines contribute to a village scale and image. Indigenous oak trees and covered arcades offer shade to shoppers and residents, while a community pool and workout center provide additional recreation amenities. The project conforms to Austin Energy's Green Building Program standards and is a part of the S.M.A.R.T Housing™ initiative. The success of the Domain has prompted a second phase of development, Domain Crossing, which includes an additional 350,000 SF of retail space, 400 apartment units, and multiple entertainment attractions.

CLIENT

Columbus Realty Trust

SERVICES

Architectural Design
Landscape Architecture
Planning





Liberty Center

Cincinnati, Ohio

CallisonRTKL's design for Liberty Center in Cincinnati, OH employs pristine landscaping and elegant architecture for a mixed-use town center that plays host to popular retail brands, destination dining, A-list entertainment and recreation, as well as office, hospitality and residential uses.

Liberty Center is made up of four components: The Foundry, The Green, The Acropolis and The Square. The old Foundry buildings are creatively repurposed as a premier gallery for shops, dining and public space. Retail is featured on multiple levels of the enclosed gallery, which opens into an inviting living room featuring a piano, fountains and lounge areas, a nearly 800-seat dining hall reminiscent of a bustling food market, and a children's play area with interactive sculptures and activities. The Green includes a refined plaza, fine dining, upscale retail and residential and office space. The Acropolis is marked by a grand staircase leading to an upper-level garden, dining, and the non-denominational unity chapel. The Square is anchored by AC Liberty by Marriott and Cobb Theaters, featuring CinéBistro, the first dine-in theater in the market. Interactive water features and nighttime illumination allow for round-the-clock activity.

CLIENT

Libertytown, LLC

SERVICES

Architecture

Interior Architecture and
Design

REFERENCE

Lauri Luther

Libertytown, LLC

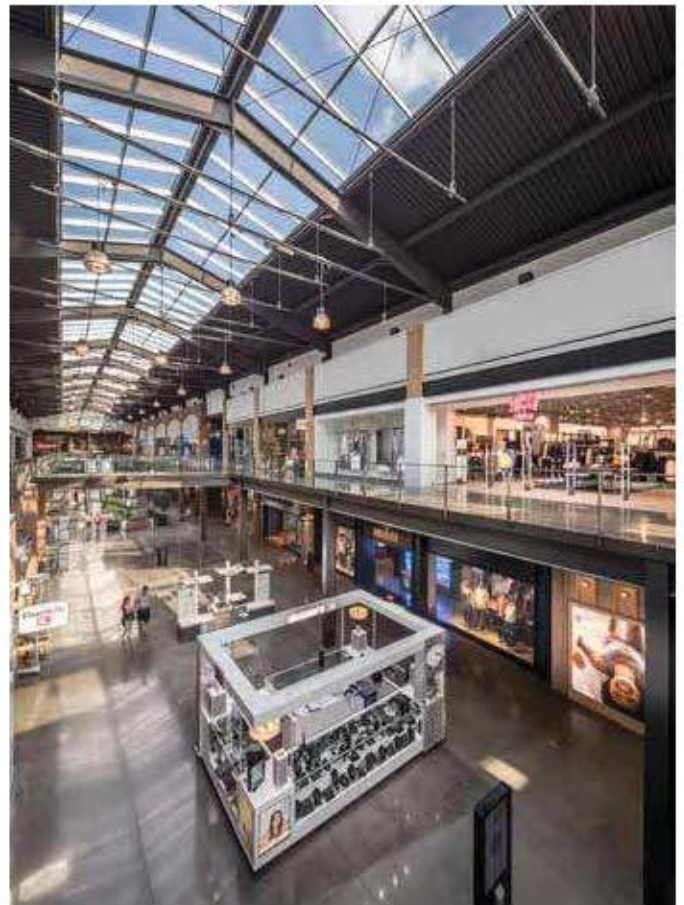
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Columbus, OH 43219

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Market Lofts at 9th and Flower

Los Angeles, California

Bringing the First Supermarket to Downtown Los Angeles

The Market Lofts at 9th & Flower bring an unprecedented combination of cutting-edge residential lofts, the first supermarket in the downtown core and convenience retail amenities to the burgeoning new super-urban community.

Part of a multi-block redevelopment area, The Market at 9th & Flower will be built in several phases. The initial phase includes the adaptive re-use of an existing historic office building structure into parking uses, the construction of 250 new residential loft units above a new 50,000 SF grocery store, 4,400 SF of convenience ground-level retail and above and below grade parking for 725 cars. Approximately 20 percent of the residential component will be dedicated to affordable housing. Phase II on the same block will include approximately 25,400 SF of retail space and 152 apartment units. Phases 3 & 4 of the overall 3 block development will eventually include an additional 34,200 SF of street level retail and up to 521 dwelling units with related parking.

CLIENT

CIM Group LLC

SERVICES

Master Planning

Planning & Urban
Design

Architecture



Oceanwide Plaza

Los Angeles, California

Unparalleled amenities

Oceanwide Plaza is the residential component of L.A. Live, a mixed-use development covering six city blocks of apartments, bars and restaurants, retail space, and the Staples Center.

As a way to overcome the challenges of a competitive local residential market, CRTKL created a design scheme for Oceanwide Plaza that establishes a balanced relationship between the development's three high-rise towers. Two of these towers are 40-stories high, and the third is 49-stories high. These towers will sit on a podium that will feature 200,000 SF retail podium, a large lawn, children's playground, barbecues, a pool and running track. This luxury development will also house a 183-key five-star hotel, event spaces, celebrity chef restaurant and members-only nightclub. The residential towers will consist of 504 luxury condos.

Another defining feature of this development will be the LED ribbon display that wraps around the building. It will showcase advertising as well as noncommercial graphics.

CLIENT

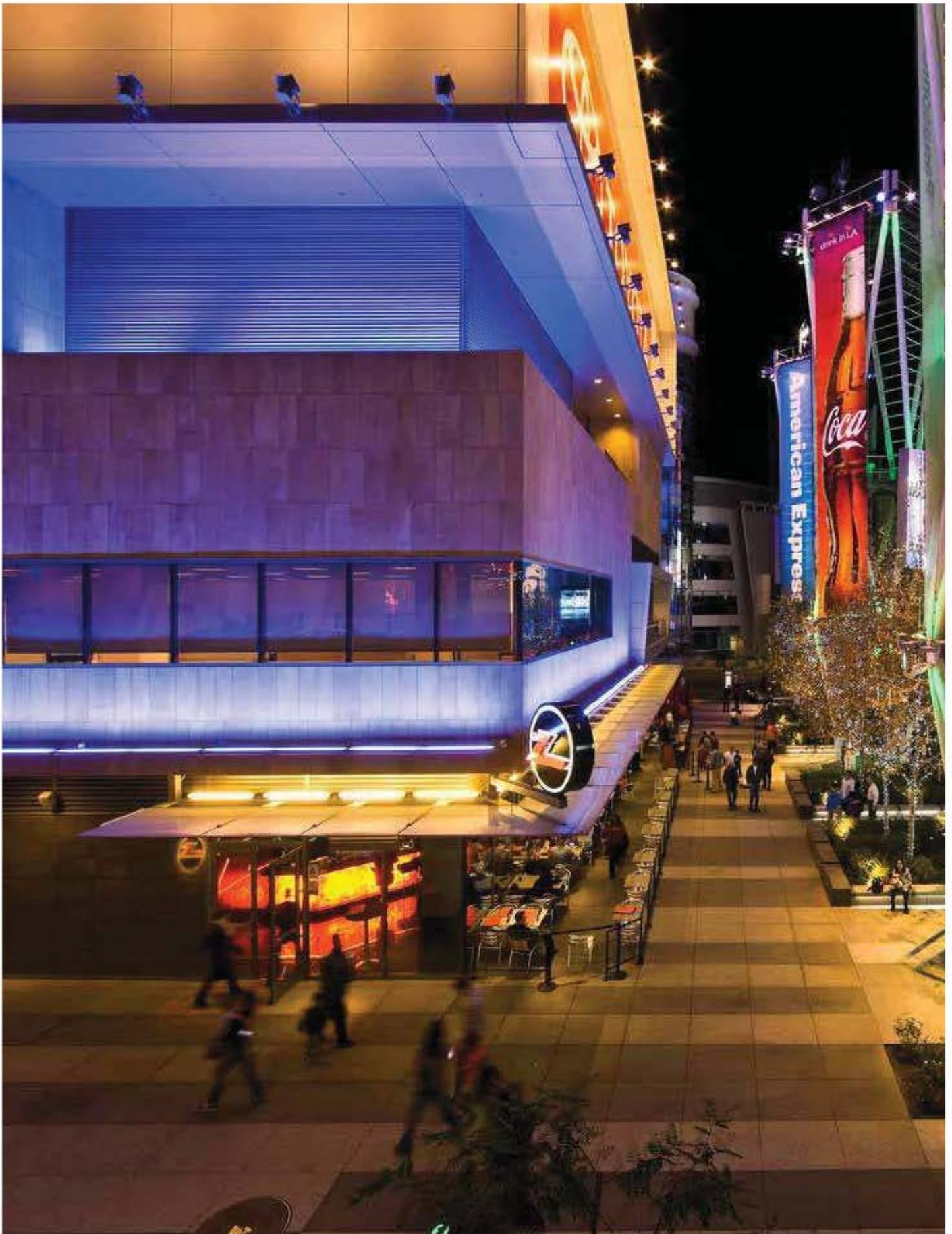
Oceanwide Real Estate Group

SERVICES

Architecture









SUPPLEMENTAL INFORMATION

Evaluation Criteria - 4. A Lead Architect's/Planner's Portfolio & Profile

Lead Architect's/Planner's Portfolio - The portfolio should be thoughtfully arranged and composed of materials that demonstrate an understanding of the design issues to be addressed in this project. The exhibits should portray creative and appropriate response to County's criteria and needs, demonstrate design leadership, and clearly exemplify design excellence.

Dan Freed

VICE PRESIDENT
Lead Architect

AIA, NCARB, LEED AP BD+C

FEATURE PROJECTS

THE PLAZA CORAL GABLES

Coral Gables, Florida

Currently under construction, The Plaza Coral Gables in Coral Gables, FL will be the largest mixed-use in the city. Comprised of 174,000 SF of restaurants and shopping, 220 hotel rooms, 136 residential units and 15 town homes, The Plaza Coral Gables will also pursue LEED for Neighborhood Development certification.

The Plaza Coral Gables will add tremendous value to urban life in the city of Coral Gables by transforming a neglected site into a dynamic community hub, and to do so in a sustainable way. The design aggregates isolated parcels and infuses each with a variety of uses and public amenities, maintaining an integrated pattern that encourages walkability via paseos protected overhead by operable skylights. New colonnade style sidewalks, shaded with trees during the day and well-lit for nighttime safety, will offer a pleasant pedestrian experience. The Client has also committed to integrating public art throughout the development.

CallisonRTKL is employing a number of design strategies to obtain LEED for Neighborhood Development certification, which integrates the principles of new urbanism, green building and smart growth into a national standard for neighborhood design.

In the case of The Plaza Coral Gables, a 6.7-acre project, 47% of the total site area will be dedicated to open space, including rooftop green space designed to capture rainwater and reduce runoff. Underground parking for 2,710 cars reduces the overall development footprint and mitigates the heat island effect, and bike storage facilities with showers and lockers will be built to accommodate cyclists.

The Plaza Coral Gables is also projected to have a significant economic impact on the city. Former Coral Gables Mayor Jim Cason estimated that the project will provide 1,682 jobs, a payroll of \$47 million and an additional \$43 million from adjunct jobs

HILTON BALTIMORE

Baltimore, Maryland

This 757-room hotel sits on a highly visible site in downtown Baltimore, a city that in recent years has played host to rapid commercial and residential infill development. The property connects directly to the city's convention center, and sits adjacent to professional sports stadiums and multiple public transportation options. The city-owned and operated facility accommodates

an unyielding influx of area guests and serves as an important urban landmark.

The massing of the hotel splits into two structures. The 20-story tower on the western portion of the site includes the main lobby, grand ballroom, back-of-house functions, pool and L-shaped guest room tower. The eastern portion comprises a three-story structure that contains a smaller ballroom, a 200-seat restaurant, additional commercial space and smaller meeting rooms.

The hotel's exterior skin was designed to embody Baltimore's complex personality, hinting both backward and forward. Red brick facades wrap the building's lower floors and establish visual connection with the historic brick warehouse across the street that serves as a backdrop to the Ballpark at Camden Yards and with the traditional rowhouses that line the residential neighborhoods to the west. If brick serves as a nod to the past, the metal cladding makes a more overt nod to the future—calling to mind Baltimore's industrial bulwark while also offering a modern edge that relates to the sleek hi-rises bordering the site.

Along the street, efforts were made to capture activity within and without the hotel. A dramatic porte cochere highlights the hotel's prominent Pratt Street address and provides continuity between the two building masses. A two-story lobby is sheathed in glass curtain wall, fostering a sense of transparency and openness along the street.

The hotel's interior architecture reinforces the building's position as an integral component of the cityscape. Continuing the sense of openness and visibility that begins in the lobby, spaces are arranged to limit barriers between interior and exterior, and to provide constant but unobtrusive visual interest and activity.



The Plaza Coral Gables



SELECTED EXPERIENCE

MIXED-USE

Abeno Village

76,000-SM mixed-use development, conceptual design including 35,000-SM of retail, 400-key hotel, museum, cinema, and residential towers, Osaka, Japan

Bal Harbour

10,000 SM mixed-use project, includes retail, commercial and office components. The program consists of 15,000 SM of retail with a local supermarket located at the basement level and two levels of retails and restaurants above grade. The program required two levels underground parking garage and four levels above grade. The rooftop wellness center and tennis club provides a valuable amenity for locale residents. And the 10 story 10,000 SM office tower provides an essential business component, Panama City, Panama

Changsha Xinhe Delta Mixed-Use

4.6 million-SF mixed-use project, design competition including 48-story 235-meter high Class “A” office, retail, serviced residential, hotel and conference center, awarded design development for office and hotel, Changsha, China

Entertainment City Qatar

250-acre lifestyle development, master plan and design guidelines for benchmark mixed-use, entertainment-focused city including residential, retail, commercial and theme park, Qatar

Gimhae Outlet

225-acre mixed-use development, master planning and concept design including street style retail, theme park central outdoor plaza and parking, Busan, Korea

Hwaseong-Dongtan Development

1.25 million-GSF mixed-use development, master planning including residential towers, office towers, retail and formal public park, Hwaseong, Republic of South Korea

Kunming Expo Garden

High-end mixed-use development, including 15,000 SM of office park, 20,000 SM retail with 14-screen cinema and a 6,000-SM service hotel, Kunming, Yunnan, China

Los Manantiales

Mixed-use development project in a 44,000 SM site. Components include 3 office towers, 50,000 SM of retail and F&B on two levels plus a third level with a 12-screens cinema and a sky terrace that oversees the main entry plaza. In addition, a 2,500 SM Fitness Club and 3 tennis courts complement the Fitness club amenities, Asuncion, Paraguay

SaiGao City Plaza

372,000-SM mixed-use development, includes 120,000-SM retail center, four residential towers totaling 80,000-SM, 30,000-SM SOHO tower, two office towers totaling 40,000-SM, 40,000-SM, 320-key, five-star hotel and a 10,000-SM, 200-key, three-star hotel, Xi’an, China

Taskin City Plaza

433,586-SF mixed-use development, includes 147,000-SM street front and mall retail, four residential towers totaling 105,000-SM, 60,000-SM, 370-key, five-star hotel, as well as a broadcast and arts center, Changsha, Hunan, China

Wuhan Ruida Plaza

1.8 million-SF mixed-used development located on a 7.6 acres site. The retail-driven project includes 560,000 SF of retail, 150,000-SF hotel, office and 1,259-car parking garage. Wuhan, China

SHOPPING AND ENTERTAINMENT

Abeno Village

76,000-SM mixed-use development, conceptual design including 35,000-SM of retail, 400-key hotel, museum, cinema, and residential towers, Osaka, Japan

Al Ghurair City

2.5 million-GSF mixed-use project, concept design through design development of city renovation and expansion including retail, 150,000-SF office tower, 125-unit residential tower, 365 renovated and 400 new serviced apartment units, 200,000-GSF 354-key full service 5-star hotel, entertainment and parking, Dubai, United Arab Emirates

Al Muraqabat Center

2.4 million-GSF retail center, concept design through schematic design including 1,000,000-SF of leasable retail, hypermarket, cinema, food and beverage, family entertainment center and parking, Dubai, United Arab Emirates

Alexanderplatz

602,778-SF mixed-use development, architecture and environmental graphic design for urban retail and leisure center, Berlin, Germany

Brandon Town Center

1 million-SF retail development, renovation of food court and center court, Brandon, FL

BWI Retail

200,000-GSF retail project, concept design through construction administration including food courts, new store design for existing and new airport concourses, Baltimore, MD

Christiana Mall

250,000-SF regional retail center, renovation and 90,000-SF expansion including new connection concourse, interior concourse and guidelines for exterior lifestyle tenants, Christiana, DE

Diagonal Mar

4,000,000-SF mixed-use project, including retail, entertainment and restaurant areas, a hypermarket, parking for 5,200 cars, and planning for eight residential buildings, Barcelona, Spain

Internacional Shopping Guarulhos

Master plan for a 40,000 SM shopping expansion, a 750 key convention hotel, 15,000 SM convention space and 3 class “A” office towers of a total of 65,000 SM, Sao Paulo, Brazil

Jazz Dream

Retail Expansion, 225,000-SF themed outlet shopping center, including food court, streetscape retail, two-story indoor retail and parking, Nagashima, Japan

Lotte World II

5.5 million-SF mixed-use project, master planning and schematic design including 1.4 million-SF street-level retail, 6,500-SM casino, 119,000-SM theme park, high-rise office, 2 million-GSF 800-key hotel and parking, Seoul, Korea

Lotte Genesis at Kimhae Development

823,151-SM themed master plan, retail and entertainment complex including 98,000-SM of retail, cinema, theme park and water park, restaurants and a 633-key, 50,000-SM hotel with conference facilities, Busan, Korea

Metropol

3.2 million-SF mixed-use project, concept master plan through schematic design including department store, retail, entertainment, office and parking, Seoul, South Korea

Montgomery Mall

1.3 million-SF regional shopping center, expansion and renovation including additional 40,000-SF of public spaces and a 2,700 space, 4-level parking structure, Bethesda, MD

New Boston Garden Development

2,100,000-SF mixed-use project, conceptual design including 34-story, 700,000-SF office tower, 350-key hotel, 65 condominium units, and 325,000-SF of retail and entertainment, Boston, MA

Plaza Las Americas

2.1 million-SF retail renovation and expansion, master planning and design for expansion including food court, retail, entertainment area, and parking structures, San Juan, Puerto Rico

Shopping Bosque Dos Ipes

100-acre mixed-use development, master plan through schematic design of 366,000-SF of retail including ten-screen cinema, ten anchor retail stores, hypermarket, food court and specialty tenants, residential and neighborhood centers, Campo Grande, Brazil

Stonebridge at Potomac Town Center

450,000-SF lifestyle center, master plan through construction administration of 380,000-SF main street and specialty retail and 54,000-SF of restaurants along 8 buildings and a central main street with on-street and garage parking, Woodbridge, VA

Su Young Bay Master Plan

1,700,000-SM mixed-use development, including 88-story tower component, Pusan, Korea

Taegu Mixed-Use Project

110,000-SM mixed-use project, including hotel, office, and retail components, Taegu, Korea

The Avenue at White Marsh

35-acre retail and entertainment development, including 300,000-SF of open-air retail and restaurants, and a 70,000-SF cinema, White Marsh, MD

HOSPITALITY

Hilton Miami/Dadeland

150,000 SF hotel, including 184 keys, a 6,200 SF ballroom and 2,000 SF of meeting space. In addition, a 3,000 SF wellness center and a 150-seat farm-to-table restaurant, Miami, FL

Hilton Baltimore

850,000-SF convention center hotel, competition through design development including 757-key hotel, 60,000-SF of meeting space and a 550-space parking structure, Baltimore, MD

The Plaza Coral Gables

2.2 million SF new mixed-use project with 174,000 SF of restaurants and shopping, 240 hotel rooms, 136 residential units, 15 town homes and 430,000 SF of office (2 -15 story building) Coral Gables, FL



Bethesda North Marriott Hotel and Conference Center

285,150-SF hotel and conference center, including 225-key hotel and 136,000-SF conference facility including 21,000-SF grand ballroom, Bethesda, MD

Hyatt Regency at the Orlando Convention Center

1,500-key convention center hotel, design development through construction administration including 202,000-SF of ballrooms, exhibition hall and meeting space, Orlando, FL

Intercontinental Changsha

68,000-SM five-star hotel, includes 356 guest rooms, a two-story, 2,250-SM signature restaurant, 3,000-SM of meeting space including 1,200-SM ballroom and 725-SM junior ballroom, additional restaurants and bars, full-service spa, health club, and indoor pool, Changsha, China

Resort Hotel, Ras Al Khaimah

300-key resort, conceptual design including multiple restaurants, meeting rooms, pool, world class spa complex and landscape amenities, Ras Al Khaimah, United Arab Emirates

The Hyatt Chesapeake

350-acre 400-key full-service resort, including separate on site buildings for specialty restaurants, spa, golf clubhouse, outdoor entertainment pavilion and pier entertainment pavilion, Cambridge, MD

Fan Pier Hyatt

21-acre mixed-use hospitality development, master plan and conceptual design of 9-block site including 650-key, 27-story four-star Grand Hyatt convention hotel and 200-key five-star Park Hyatt hotel with 50-key serviced residential component, Boston, MA

Bawadi Hotel Complex

46-Ha hotel complex competition, winning design including five-star 1,400-key hotel, four-star 6,000-key tower, 6,000-SF conference facilities and parking, Dubai, United Arab Emirates



The Markers

Hilton Norfolk Hotel

240-key hotel and 50-unit luxury condominium, conceptual design including 71,000-SF of conference facilities including 45,000-SF of meeting space and a 21,500-SF ballroom, a 5,000-SF signature restaurant, 6,500-SF health club and pool, lobby bar, café and 580 structured and enclosed parking spaces, Norfolk, VA

Hotel Palomar Arlington

154-key boutique hotel, interior conceptual design and schematic planning, Arlington, VA

Marriott Marco Island Resort

Resort hotel renovation, including Lanai Suites, lobby, ballroom, beach restaurant, penthouse suites, south tower guestrooms, pool deck and surrounding landscape, Marco Island, FL

Shangri-La Hotel and Office Building

mixed-use hospitality and office complex, including 40-story 700-key five-star hotel with 3,700-SM of meeting space and an adjacent 22-story 30,110-SM office building, Seoul, Korea

The Hyatt Chesapeake

350-acre 400-key full-service resort, including separate on site buildings for specialty restaurants, spa, golf clubhouse, outdoor entertainment pavilion and pier entertainment pavilion, Cambridge, MD

Tysons Corner Marriott Courtyard

11-story 229-key hotel, architectural design and engineering for one-acre metro-adjacent site including meeting and banquet facilities, restaurants, amenities and two-level, 200-car below grade structured parking garage, Tysons Corner, VA

RESIDENTIAL

The Markers

Iconic 65-unit condominium building inspired by the movement of wind. Located on a 218,000-SF area, units size ranges from 2,000 SF to 3,000 SF, Florida

Grove Key Marina

Competition waterfront master plan to upgrade and renovate existing 28,700-SF historical hangars and link the site to surrounding facilities and neighborhood. Master plan includes a 52,824-SF open plaza amphitheatre, 52,000 SF of retail space, a 57,000-SF dry boat marina and a 62,000-SF parking garage, Coconut Grove, FL

Douglas McCoach

VICE PRESIDENT
Lead Planner

AIA, NCARB, LEED AP

FEATURE PROJECTS

RESTON NORTH MASTER PLAN

Reston, Virginia

The work on Reston North Master Plan to guide the redevelopment of the existing location of INOVA Health's hospital adjacent to Reston's Downtown Core illustrate many aspects of the principles that will inform the BB&T Plan. This plan was driven by the desire to establish viable development parcels for office and residential uses, establishing a program of street level amenities and retail, working to differentiate from the established retailing typologies in surrounding blocks. It developed a framework of open spaces building upon downtown Reston's program of linked open space and organized by a hierarchically organized road network, and established with Fairfax County a mechanism for allocating sites for public facilities.



EAST PROVIDENCE WATERFRONT VISION PLAN

East Providence, Rhode Island

The Vision Plan sets the direction for the redevelopment of East Providence's entire 70 Acre waterfront, with lessons learned that are applicable to the BB&T assignment. The Plan addresses the issue of Sustainability and Resiliency as it complies with state requirements for shoreline conservation in flood prone areas. It tests the viability of asset classes within the local market and establishes a program based upon real world assessment of absorption and vacancy. This knowledge is translated into an urban waterfront framework plan that incorporates Live Nation's performance venue into a regional destination and completely new identity for the Town of East Providence.



MARYLAND INSTITUTE COLLEGE OF ART'S GATEWAY BUILDING

Baltimore, Maryland

A 170 unit residential dormitory rising above a street level Blackbox theatre and gallery. This project explored the urban edge condition for the campus and integrated historic structure into its program while using stacked studio space as a beacon to broadcast its purpose and signature identity of the campus along Baltimore's primary highway access route.



**T ROWE PRICE
CORPORATE CAMPUS**

Owings Mills

Doug's extensive portfolio of Corporate facilities includes the planning and architecture for signature office buildings for T Rowe Price Corporate Campus.

These buildings totaling over 300,000 SF provide Class A accommodations and are supported by associated multistory parking structures. All aspects of the facility's operations and functions were optimized to meet stringent real estate strategy.

This body of knowledge, coupled with his experience as Planning Commissioner and subsequent elevation to Planning Director for the City of Baltimore, have provided him with a deep understanding of the elements that contribute to viable urban master planning projects.



SELECTED EXPERIENCE

**MIXED USE AND TRANSIT
ORIENTED DESIGN**

Reston Town Center North Master Plan

Master planning and architectural design services for 44.5 acres of civic, institutional, commercial office, retail, residential, open space development, Reston, VA

**Port Authority Bus Terminal
International Design and Deliverability
Competition**

Comprehensive plan for sustainable, tech-savvy and efficient transit for the largest bus terminal in the United States and the busiest in the world., New York, NY

Al Reggah District Master Plan

876-acre master plan, including residential districts featuring a green spine park and waterfront, Jubail Industrial City (JIC), Saudi Arabia

Oak Creek Town Center MP

80-acre master plan for mixed-use development with commercial, residential and civic focus, Oak Creek, WI

Flats East Bank

Urban Design Strategies for a new 25 Acre urban waterfront destination in Cleveland, Ohio. The objective was to capture the industrial character of legacy uses through the quality of space, urban design and environmental graphics, Cleveland, OH

Montvale Market Square Master Plan

35-acre mixed-use development master plan including 275 new residential units in two four-story buildings, 70,000 SF of "next generation" office space, 150-key hotel and 46,000 SF of retail offerings, Montvale, NJ

Silver Spring Library Development

1.3-acre library and mixed-use development, site planning and conceptual design including site analysis, review of commercial district requirements and intentions, replacement library, retail components and test fits for light rail, Silver Spring, MD

Food City Abu Dhabi

275-acre mixed-use master plan, conceptual design of a culinary-driven city including research and development facilities, distribution and transportation facilities, retail and restaurant, residential, hospitality and conference center and a cutting edge culinary institute, Abu Dhabi, United Arab Emirates

**BROWNFIELD AND REGENERATION
PLANNING**

East Providence Waterfront Vision

Development of a comprehensive vision for 155-acre, privately-owned southern waterfront of East Providence to guide future development, East Providence, RI

Cleveland Lakeshore Redevelopment

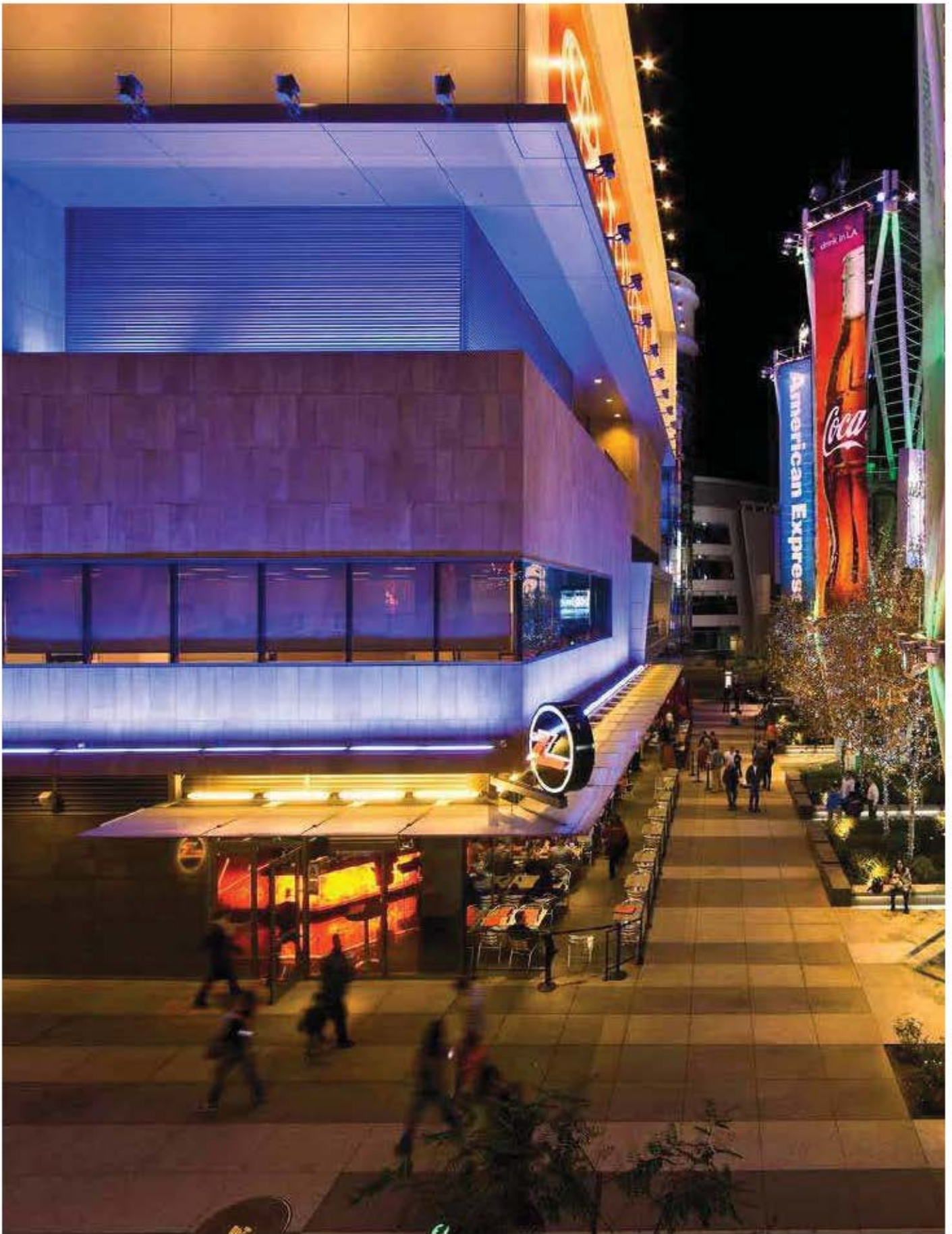
Programing strategies and reuse scenarios for 62 Acre waterfront property to guide future development and align with site remediation, Cleveland, OH

Middle Branch Master Plan

A Multi-disciplinary master plan re-connecting 6 existing communities to new areas of waterfront development located around the perimeter of the middle Branch of the Patapsco River. The plan emphasized sustainability as a platform to guide transportation and recreation investment, as well as development standards and heritage tourism. Baltimore, MD

Inner Harbor Master Planning

For the regeneration of waterfront sites around the harbor, incorporating community input and development objectives into a cohesive planning framework to transform obsolete industrial sites into vibrant waterfront developments. Development of Baltimore's Maritime Industrial Zoning Overlay District (MIZOD). Baltimore, MD





SUPPLEMENTAL INFORMATION

Evaluation Criteria - 4. B Lead Architect's/Planner's Portfolio & Profile

Lead Architect's/Planner's Profile
- The County will be looking for a breadth and depth of education and work experience as well as increasing responsibility for delivering the complexity and magnitude of the project the County has in mind.



Dan Freed

VICE PRESIDENT
Lead Architect

AIA, NCARB, LEED AP BD+C

Since joining CRTKL in 1988, Dan has concentrated on the design of hospitality, retail/entertainment, office and mixed-use developments. His diverse experience encompasses new construction, renovation, expansion, and planning of complex large-scale projects. With a Bachelor of Architecture from the University of Arizona, Dan will bring talent and solution-based knowledge to this project. His investigative approach and extensive master planning experience are key in creating well-integrated mixed-use projects.

Dan has worked nationally and internationally with hospitality, office and retail clients such as CBRE Global Investment, Crocker Partners, Agave Development, JLL, Hilton, Shangri-La Hotels, Hyatt, Marriott, and Loews Hotels, Simon Property Group, Brixmor Property Group and the RLJ Companies. He is currently responsible for the design of the largest mixed-use development in the City of Coral Gables, The Plaza Coral Gables (currently under construction).

“The trend toward community-oriented, mixed-use development is only growing stronger as we incorporate technology and the newest materials to aesthetically and conceptually connect people to their environments.”



Doug McCoach

VICE PRESIDENT

Lead Planner

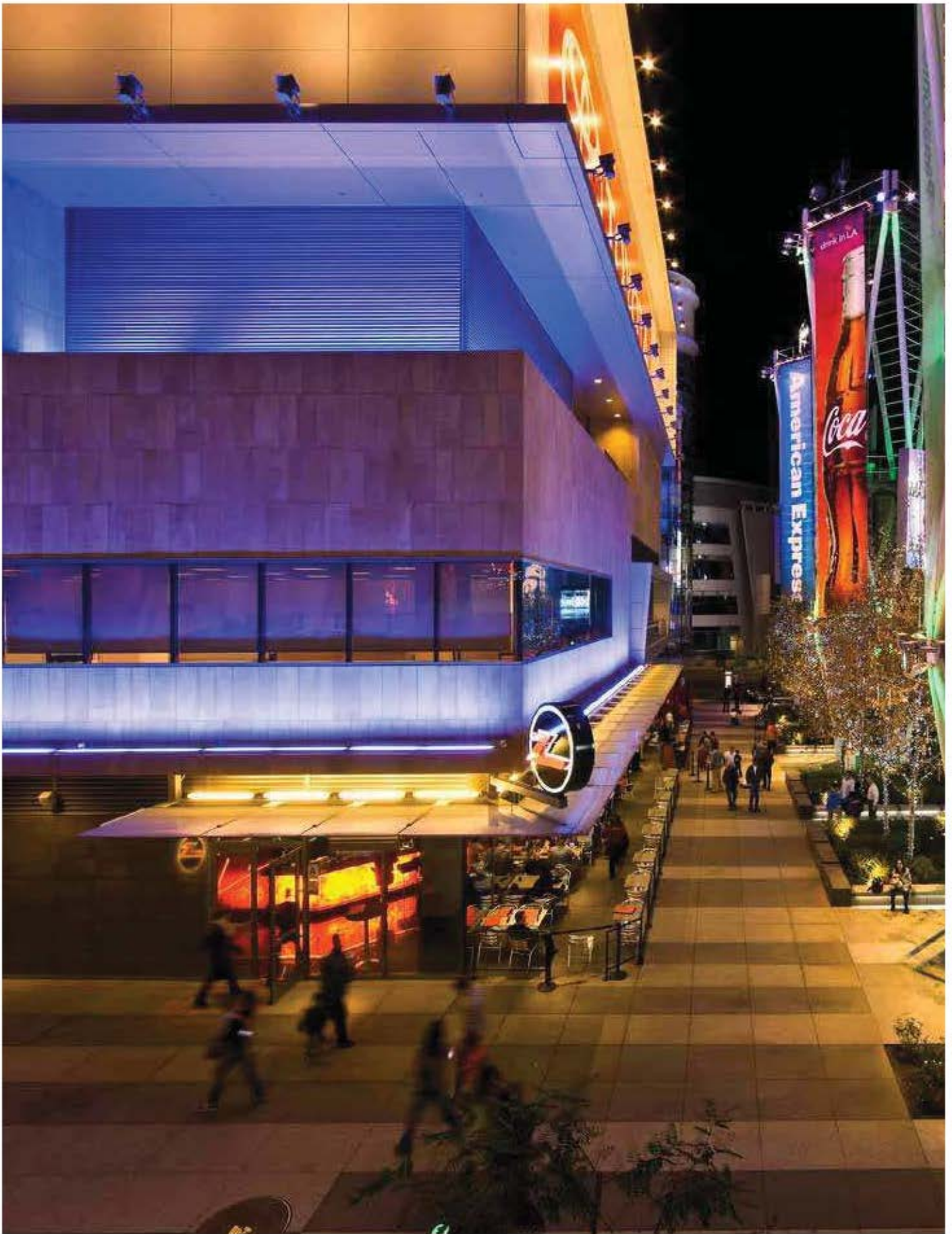
AIA, NCARB, LEED AP

An accomplished designer and planner, Doug McCoach leads CallisonRTKL's New York Planning and Urban Design (PUD) Studio with a unique perspective representative of his extensive public service record. Starting as a young designer in CallisonRTKL's headquarter office in Baltimore, Doug has spent his career contributing to the urban planning efforts of the metro area, including serving two years as Director of Baltimore City's Department of Planning. With first-hand experience on both sides of the public and private planning process, he maintains strong connections with local planning authorities and brings a new, enlightened approach and understanding of the regional legislative process to his clients' projects.

Building on his local reputation, Doug has helped bring his team of talented urban designers, planners and landscape architects to the global forefront of large-scale mixed-use master planning projects including work in Asia, Europe and the Middle East. With a portfolio that ranges from the design of high-tech data centers to the master planning and conceptual design of entire cities, Doug's broad experience brings to life the opportunities inherent in a variety of project programs, sites and uses. His ability to integrate civic and functional spaces in commercial and public projects result in development plans that embrace and enhance their surroundings while creating the distinct sense of place and identity desired in today's successful mixed-use trends.

As a foundation to his Planning and Urban Design expertise. Doug has spent a considerable amount of his career as an architect with CallisonRTKL, involved with all aspects of design and execution of a wide range of building types. Doug has worked on numerous corporate, commercial retail and hospitality designs in locations across the U.S.

“Integrating civic and functional spaces in the right way creates a distinct sense of place, which is the gold standard for rating whether a master plan has met its goal”





SUPPLEMENTAL INFORMATION

Vendor Questionnaire Form

12.

List name and title of each principal, owner, officer, and major shareholder.

Vendor Questionnaire Form

12. List name and title of each principal, owner, officer, and major shareholder.

Timothy Neal, Chairman of the Board/CEO/President

Bradley Thomas Barker, Director/ Executive Vice President

Kelly Marie Farrell, Director/ Executive Vice President

Norman MacLeod Garden, Director/ Executive Vice President

Eric Stephen Lagerberg, Director/ Executive Vice President

Randall Stanley Pace, Director/ EVP/CFO/Treasurer

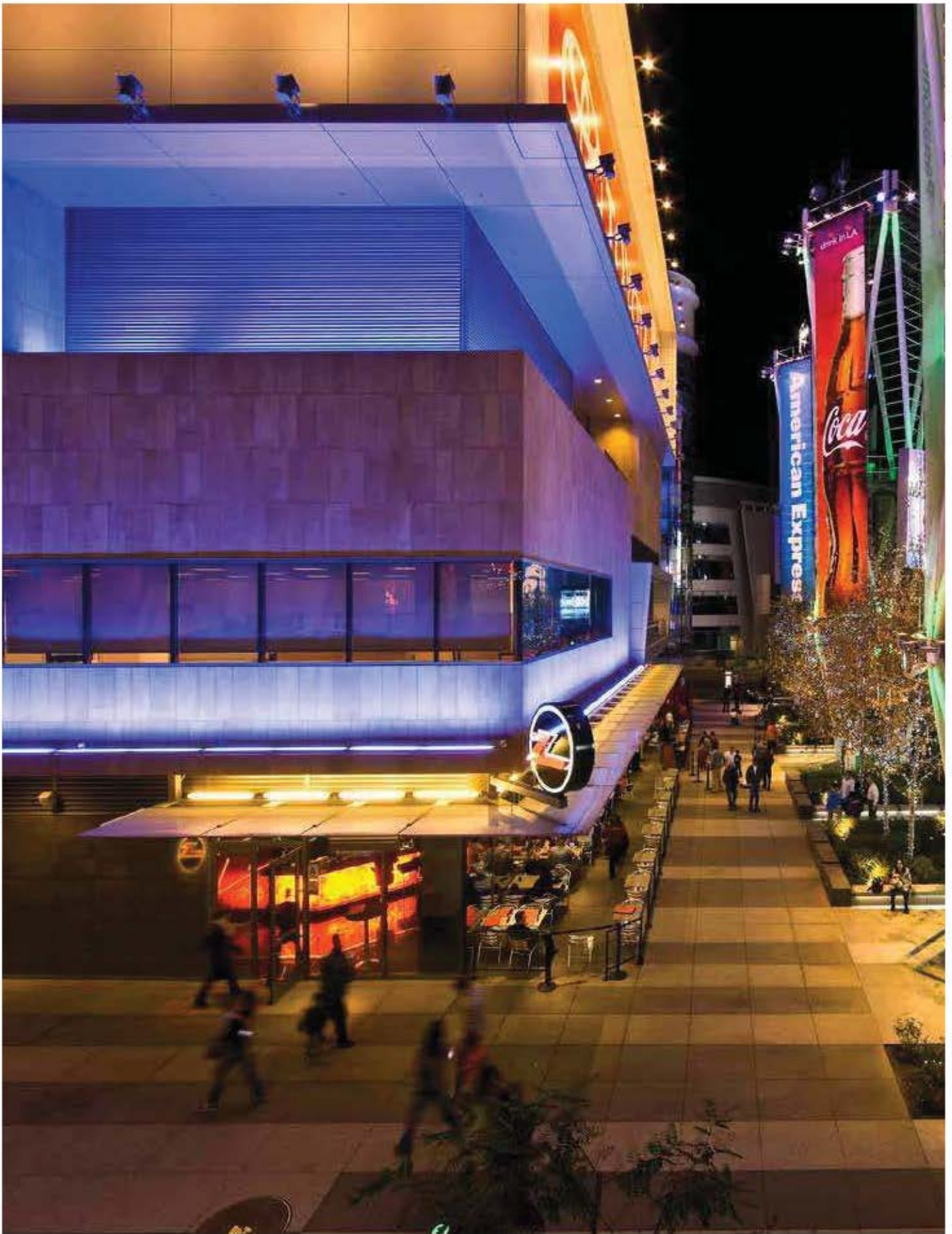
Robyn Miller, Senior Vice President /Secretary

Timothy R. Twomey, SVP/Assistant Secretary

Robyn Baker, Assistant Secretary

Julie Martin, Assistant Secretary

CallisonRTKL Inc. is a wholly owned subsidiary of Arcadis North America, a Colorado General Partnership





**SUPPLEMENTAL
INFORMATION**

Agreement Exception Form

AGREEMENT EXCEPTION FORM

The completed form(s) should be returned with the Vendor's submittal. If not provided with submittal, it shall be deemed an affirmation by the Vendor that it accepts the terms and conditions of the County's Agreement as disclosed in the solicitation.

The Vendor must either provide specific proposed alternative language on the form below. Additionally, a brief justification specifically addressing each provision to which an exception is taken should be provided.

- There are no exceptions to the terms and conditions of the County Agreement as referenced in the solicitation; or
- The following exceptions are disclosed below: (use additional forms as needed; separate each Article/ Section number)

Term or Condition Article / Section	Insert version of exception or specific proposed alternative language	Provide brief justification for change
8.3.1	insert "or equivalent" after "(ISO)" at the beginning of line 4 (1st paragraph) and "or its equivalent" after "...Contractor." in 2nd paragraph, line 3.	we cant control what forms our carriers use
8.3.2	insert "or equivalent" after "(ISO Form CA 00 01)" in line 3	we cant control what forms our carriers use
8.3.3	insert "or equivalent" after "(Advisory Form CA 00 03 13)" in line 7	we cant control what forms our carriers use
8.3.4	insert "negligent" before "rendering" in line 2	our coverage will apply in the event of our negligence
8.7	delete in its entirety	our policy documents are confidential and proprietary and unnecessary to provide when proof is otherwise provided via certificates

Vendor Name:

AGREEMENT EXCEPTION FORM

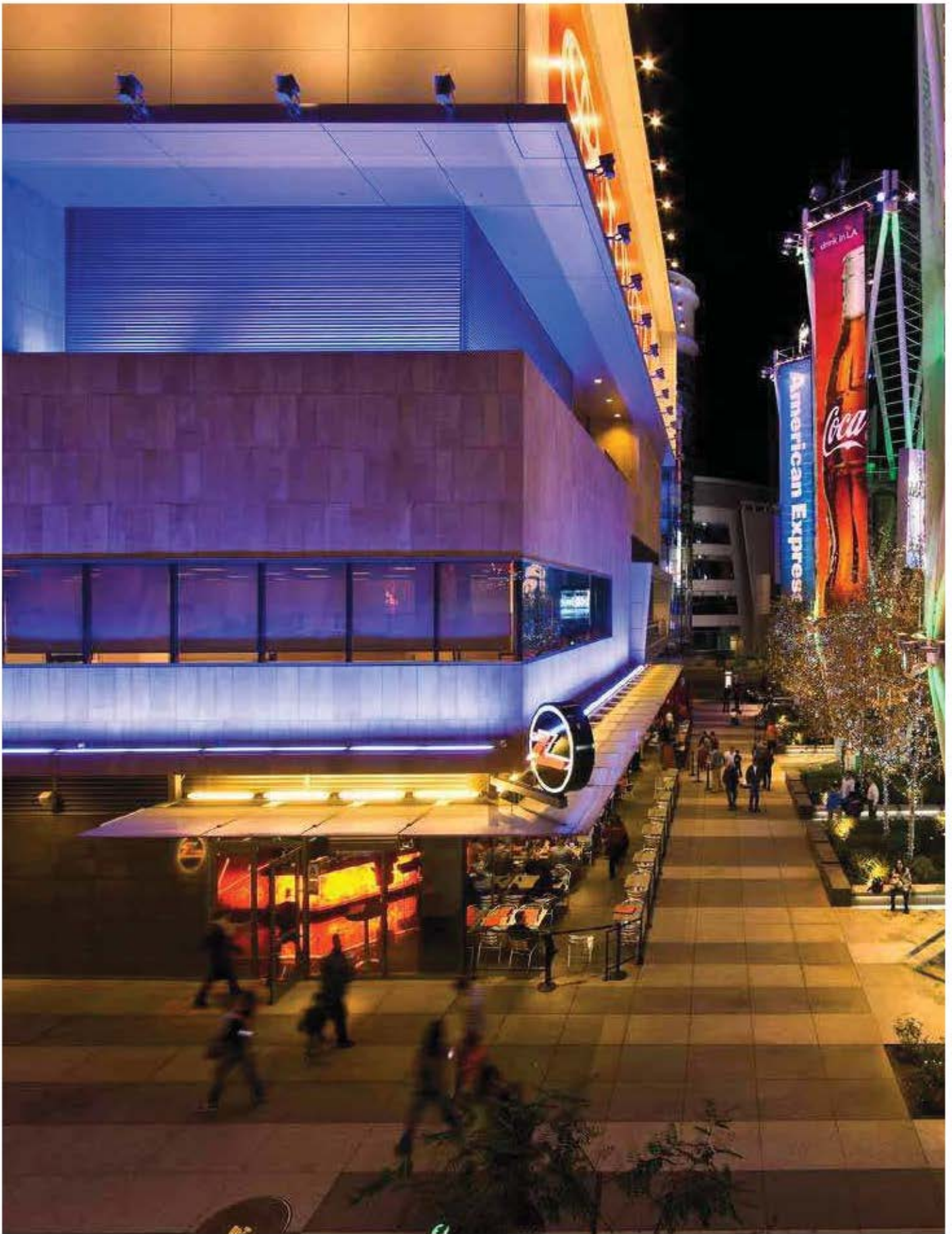
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Term or Condition Article / Section	Insert version of exception or specific proposed alternative language	Provide brief justification for change
10.1	Strike last sentence and add: Consultant shall maintain a record copy of all such materials, and shall maintain ownership of its standard design details. County shall indemnify Consultant for any reuse of the materials on other projects for which they were not	ownership transfer should be tied to payment in full; records for audit or future work, standard designs created prior to this Agreement and since we have no control of County's reuse should we not be involved in the revisions as discussed in 10.28, we shouldn't be
10.8	meant and for which Consultant was not involved modifying for such reuse. add: Neither party will be liable to the other for incidental or consequential damages.	responsible for any negative outcomes This is prudent language for both parties.
new section	add: The Parties agree that pursuant to section 558.0035, Florida Statutes, and to the fullest extent permitted thereunder, an individual employee or agent of the Consultant shall not be held individually liable for negligence arising from the performance of professional services under this Agreement.	this is the law in Florida

Vendor Name:





SUPPLEMENTAL INFORMATION

Litigation History Form

7/25/2018

DPX Form

Supplier Response Form

LITIGATION HISTORY FORM

The completed form(s) should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

- There are no material cases for this Vendor; or
- Material Case(s) are disclosed below:

Is this for a: (check type) <input type="checkbox"/> Parent, <input type="checkbox"/> Subsidiary, or <input type="checkbox"/> Predecessor Firm?	If Yes, name of Parent/Subsidiary/Predecessor: <input type="text"/>
	Or No <input checked="" type="checkbox"/>
Party	Elizabeth Puraino, Executrix of the Estate of Fred Mario Madorma v. RTKL Associates Inc., et al.
Case Number, Name, and Date Filed	Case No. C48-CV-2017-3706. New case filed 5/1/2017.
Name of Court or other tribunal	Court of Common Pleas of Northampton County, PA
Type of Case	Bankruptcy <input type="checkbox"/> Civil <input checked="" type="checkbox"/> Criminal <input type="checkbox"/> Administrative/Regulatory <input type="checkbox"/>
Claim or Cause of Action and Brief description of each Count	Personal injury claim alleging architectural design errors related to decorative walls in an entryway of casino.
Brief description of the Subject Matter and Project Involved	Sands Casino Resort in Bethlehem, PA
Disposition of Case	Pending <input checked="" type="checkbox"/> Settled <input type="checkbox"/> Dismissed <input type="checkbox"/>
(Attach copy of any applicable Judgment, Settlement Agreement and Satisfaction of Judgment.)	Judgment Vendor's Favor <input type="checkbox"/> Judgment Against Vendor <input type="checkbox"/>
	If Judgment Against, is Judgment Satisfied? <input type="checkbox"/> Yes <input type="checkbox"/> No
Opposing Counsel	Name: Armin Feldman, Esq. Email: arminfeldman2002@yahoo.com Telephone Number: 610-379-4044

Vendor Name:

Please enter your password below and click Save to save your response.

Please be aware that typing in your password acts as your electronic signature, which is just as legal and binding as an original signature. (See [Electronic Signatures in Global and National Commerce Act](#) for more information.)

To take exception:

- 1) Click Take Exception.
- 2) Create a Word document detailing your exceptions.
- 3) Upload exceptions as an attachment to your offer on BidSync's system.

By completing this form, your bid has not yet been submitted. Please click on the place offer button to finish filling out your bid.

Username **pcaripa@rtkl.com**

Password *

Save

* Required fields

7/25/2018

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Party	Iris Chang, et al. v. Ontario Mills Limited Partnership, et al. v. CallisonRTKL Inc., et al.
Case Number, Name, and Date Filed	Case No. CIVRS1302688 consolidated with Case No. CIVRS1401138. Filed 3/17/16 (amended cross-complaint that added CRTKL). Filed 4/16/13 (original action).
Name of Court or other tribunal	Superior Court of the State of CA, County of San Bernardino -- Rancho Cucamonga District
Type of Case	Bankruptcy <input type="checkbox"/> Civil <input checked="" type="checkbox"/> Criminal <input type="checkbox"/> Administrative/Regulatory <input type="checkbox"/>
Claim or Cause of Action and Brief description of each Count	Personal injury claim alleging architectural design errors relating to an interior renovation of a food court at Ontario Mills Mall, CA.
Brief description of the Subject Matter and Project Involved	Ontario Mills Food Court, CA
Disposition of Case (Attach copy of any applicable Judgment, Settlement Agreement and Satisfaction of Judgment.)	Pending <input type="checkbox"/> Settled <input checked="" type="checkbox"/> Dismissed <input type="checkbox"/> A global settlement was reached with all parties. The Settlement Agreement is a confidential document and cannot be disclosed outside the judgment Vendor's Favor <input type="checkbox"/> Judgment Against Vendor <input type="checkbox"/> Company. If Judgment Against, is Judgment Satisfied? <input type="checkbox"/> Yes <input type="checkbox"/> No
Opposing Counsel	Name: Carl C. Klein, II, Esq., Friedenthal, Heffernan & Klein, LLP Email: <input type="text"/> Telephone Number: 626-628-2800

Vendor Name:

Please enter your password below and click Save to save your response.

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Party	Providence Hospital v. Turner Construction Company, et al.
Case Number, Name, and Date Filed	Case No. 2016CA005896B. Filed 8/10/2016.
Name of Court or other tribunal	Superior Court of the District of Columbia, DC
Type of Case	Bankruptcy <input type="checkbox"/> Civil <input checked="" type="checkbox"/> Criminal <input type="checkbox"/> Administrative/Regulatory <input type="checkbox"/>
Claim or Cause of Action and Brief description of each Count	Claims against multiple parties for negligence and errors and omissions related to the design and construction of the hospital's new MRI building.
Brief description of the Subject Matter and Project Involved	Providence Hospital MRI
Disposition of Case (Attach copy of any applicable Judgment, Settlement Agreement and Satisfaction of Judgment.)	Pending <input type="checkbox"/> Settled <input checked="" type="checkbox"/> Dismissed <input type="checkbox"/> Global settlement with all parties involved. Settlement Agreement cannot be att. as document is confidential. Judgment Vendor's Favor <input type="checkbox"/> Judgment Against Vendor <input type="checkbox"/> If Judgment Against, is Judgment Satisfied? <input type="checkbox"/> Yes <input type="checkbox"/> No
Opposing Counsel	Name: Hugh W. Farrell, Farrell & Gunderson, LLC Email: <input type="text"/> Telephone Number: 301-596-7222

Vendor Name:

Please enter your password below and click Save to save your response.

Please be aware that typing in your password acts as your electronic signature, which is just as legal and binding as an original signature. (See [Electronic Signatures in Global and National Commerce Act](#) for more information.)

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Password *

Save

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	Or No <input checked="" type="checkbox"/>
Party	Woodbranch Cowtown Parking LLC v. Walker Parking Consultants/Engineers, Inc, et al.
Case Number, Name, and Date Filed	Case No. 34829775118, Date Filed 2/5/2018
Name of Court or other tribunal	District Court of Tarrant County, TX
Type of Case	Bankruptcy <input type="checkbox"/> Civil <input checked="" type="checkbox"/> Criminal <input type="checkbox"/> Administrative/Regulatory <input type="checkbox"/>
Claim or Cause of Action and Brief description of each Count	Claim against multiple parties for alleged breach of contract and negligence in the design of a parking garage.
Brief description of the Subject Matter and Project Involved	CallisonRTKL Inc. was hired to proceed with the construction documents phase per Agreement dated 4/3/2014 Project: Woodbranch Parking Garage.
Disposition of Case	Pending <input checked="" type="checkbox"/> Settled <input type="checkbox"/> Dismissed <input type="checkbox"/>
(Attach copy of any applicable Judgment, Settlement Agreement and Satisfaction of Judgment.)	Judgment Vendor's Favor <input type="checkbox"/> Judgment Against Vendor <input type="checkbox"/> If Judgment Against, is Judgment Satisfied? <input type="checkbox"/> Yes <input type="checkbox"/> No
Opposing Counsel	Name: Andrew M. Caplan, Esq. of Weycer, Kaplan Pulaski & Zuber, P.C. Email: <input type="text"/> Telephone Number: 713-961-9046

Vendor Name:

Please enter your password below and click Save to save your response.

Please be aware that typing in your password acts as your electronic signature, which is just as legal and binding as an original signature. (See [Electronic Signatures in Global and National Commerce Act](#) for more information.)

To take exception:

- 1) Click Take Exception.
- 2) Create a Word document detailing your exceptions.
- 3) Upload exceptions as an attachment to your offer on BidSync's system.

By completing this form, your bid has not yet been submitted. Please click on the place offer button to finish filling out your bid.

Username **pcaripa@rtkl.com**

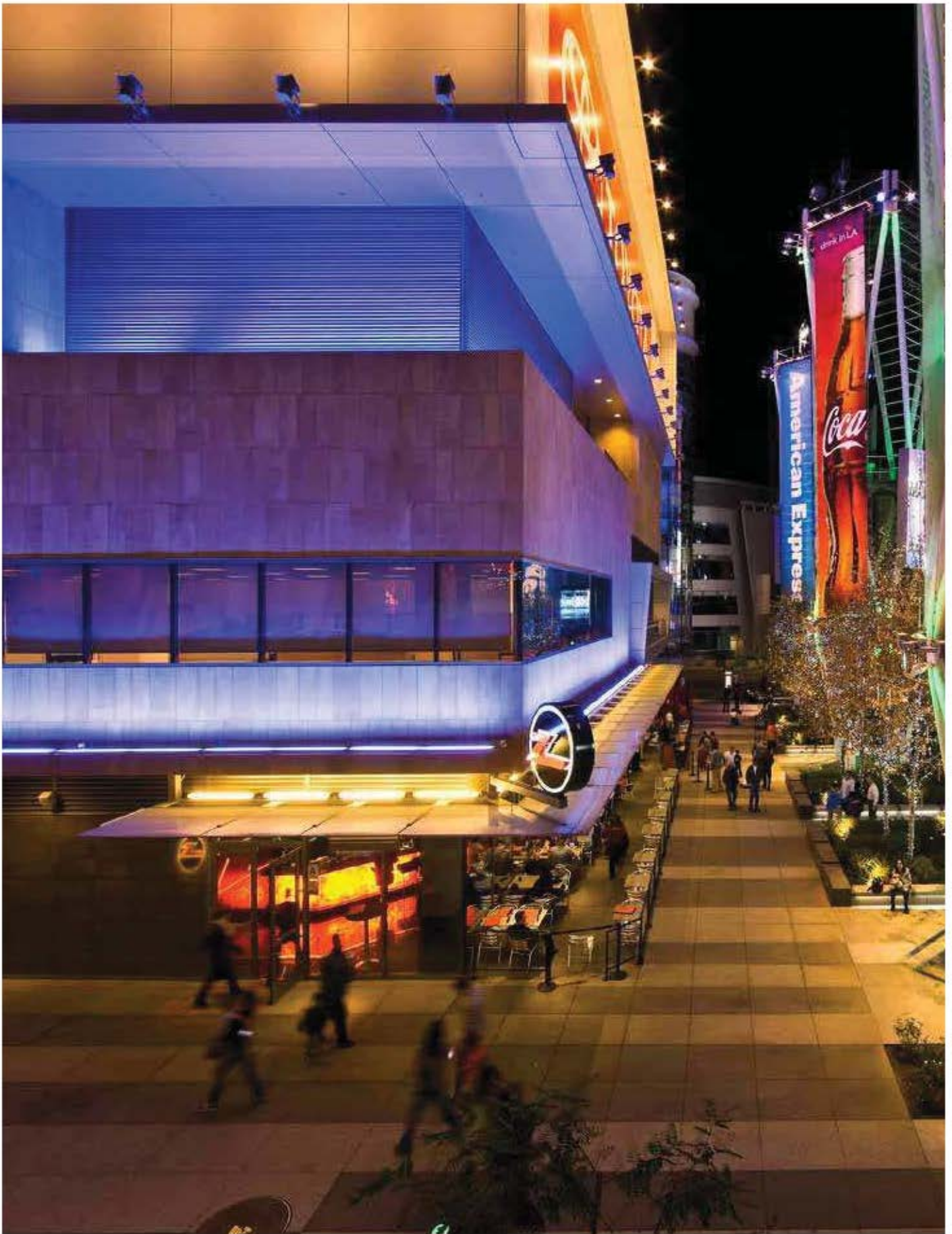
Password *

Save

Take Exception

Close

* Required fields



Supplier: **CallisonRTKL Inc.**

Standard Instructions to Vendors Request for Proposals, Request for Qualifications, or Request for Letters of Interest

Vendors are instructed to read and follow the instructions carefully, as any misinterpretation or failure to comply with instructions may lead to a Vendor's submittal being rejected.

Vendor MUST submit its solicitation response electronically and MUST confirm its submittal in order for the County to receive a valid response through BidSync. Refer to the [Purchasing Division website](#) or contact BidSync for submittal instructions.

A. Responsiveness Criteria:

In accordance with Broward County Procurement Code Section 21.8.b.65, a Responsive Bidder [Vendor] means a person who has submitted a proposal which conforms in all material respects to a solicitation. The solicitation submittal of a responsive Vendor must be submitted on the required forms, which contain all required information, signatures, notarizations, insurance, bonding, security, or other mandated requirements required by the solicitation documents to be submitted at the time of proposal opening.

Failure to provide the information required below at the time of submittal opening may result in a recommendation Vendor is non-responsive by the Director of Purchasing. The Selection or Evaluation Committee will determine whether the firm is responsive to the requirements specified herein. The County reserves the right to waive minor technicalities or irregularities as is in the best interest of the County in accordance with Section 21.30.f.1(c) of the Broward County Procurement Code.

Below are standard responsiveness criteria; refer to **Special Instructions to Vendors**, for Additional Responsiveness Criteria requirement(s).

1. Lobbyist Registration Requirement Certification

Refer to **Lobbyist Registration Requirement Certification**. The completed form should be submitted with the solicitation response but must be submitted within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

2. Addenda

The County reserves the right to amend this solicitation prior to the due date. Any change(s) to this solicitation will be conveyed through the written addenda process. Only written addenda will be binding. If a "must" addendum is issued, Vendor must follow instructions and submit required information, forms, or acknowledge addendum, as instructed therein. It is the responsibility of all potential Vendors to monitor the solicitation for any changing information, prior to submitting their response.

B. Responsibility Criteria:

Definition of a Responsible Vendor: In accordance with Section 21.8.b.64 of the Broward County Procurement Code, a Responsible Vendor means a Vendor who has the capability in all respects to perform the contract requirements, and the integrity and reliability which will assure good faith performance.

The Selection or Evaluation Committee will recommend to the awarding authority a determination of

a Vendor's responsibility. At any time prior to award, the awarding authority may find that a Vendor is not responsible to receive a particular award.

Failure to provide any of this required information and in the manner required may result in a recommendation by the Director of Purchasing that the Vendor is non-responsive.

Below are standard responsibility criteria; refer to **Special Instructions to Vendors**, for Additional Responsibility Criteria requirement(s).

1. **Litigation History**

- a. All Vendors are required to disclose to the County all "material" cases filed, pending, or resolved during the last three (3) years prior to the solicitation response due date, whether such cases were brought by or against the Vendor, any parent or subsidiary of the Vendor, or any predecessor organization. A case is considered to be "material" if it relates, in whole or in part, to any of the following:
 - i. A similar type of work that the vendor is seeking to perform for the County under the current solicitation;
 - ii. An allegation of negligence, error or omissions, or malpractice against the vendor or any of its principals or agents who would be performing work under the current solicitation;
 - iii. A vendor's default, termination, suspension, failure to perform, or improper performance in connection with any contract;
 - iv. The financial condition of the vendor, including any bankruptcy petition (voluntary and involuntary) or receivership; or
 - v. A criminal proceeding or hearing concerning business-related offenses in which the vendor or its principals (including officers) were/are defendants.
- b. For each material case, the Vendor is required to provide all information identified on the **Litigation History Form**.
- c. The County will consider a Vendor's litigation history information in its review and determination of responsibility.
- d. If the Vendor is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture.
- e. A Vendor is also required to disclose to the County any and all case(s) that exist between the County and any of the Vendor's subcontractors/subconsultants proposed to work on this project.
- f. Failure to disclose any material case, or to provide all requested information in connection with each such case, may result in the Vendor being deemed non-responsive.

2. **Financial Information**

- a. All Vendors are required to provide the Vendor's financial statements at the time of submittal in order to demonstrate the Vendor's financial capabilities.
- b. Each Vendor shall submit its most recent two years of financial statements for review. The financial statements are not required to be audited financial statements. The annual financial statements will be in the form of:
 - i. Balance sheets, income statements and annual reports; or
 - ii. Tax returns; or

iii. SEC filings.

If tax returns are submitted, ensure it does not include any personal information (as defined under Florida Statutes Section 501.171, Florida Statutes), such as social security numbers, bank account or credit card numbers, or any personal pin numbers. If any personal information data is part of financial statements, redact information prior to submitting a response to the County.

- c. If a Vendor has been in business for less than the number of years of required financial statements, then the Vendor must disclose all years that the Vendor has been in business, including any partial year-to-date financial statements.
- d. The County may consider the unavailability of the most recent year's financial statements and whether the Vendor acted in good faith in disclosing the financial documents in its evaluation.
- e. Any claim of confidentiality on financial statements should be asserted at the time of submittal. Refer to **Standard Instructions to Vendors**, Confidential Material/ Public Records and Exemptions for instructions on submitting confidential financial statements. The Vendor's failure to provide the information as instructed may lead to the information becoming public.
- f. Although the review of a Vendor's financial information is an issue of responsibility, the failure to either provide the financial documentation or correctly assert a confidentiality claim pursuant to the Florida Public Records Law and the solicitation requirements (Confidential Material/ Public Records and Exemptions section) may result in a recommendation of non-responsiveness by the Director of Purchasing.

3. **Authority to Conduct Business in Florida**

- a. A Vendor must have the authority to transact business in the State of Florida and be in good standing with the Florida Secretary of State. For further information, contact the Florida Department of State, Division of Corporations.
- b. The County will review the Vendor's business status based on the information provided in response to this solicitation.
- c. It is the Vendor's responsibility to comply with all state and local business requirements.
- d. Vendor should list its active Florida Department of State Division of Corporations Document Number (or Registration No. for fictitious names) in the **Vendor Questionnaire**, Question No. 10.
- e. If a Vendor is an out-of-state or foreign corporation or partnership, the Vendor must obtain the authority to transact business in the State of Florida or show evidence of application for the authority to transact business in the State of Florida, upon request of the County.
- f. A Vendor that is not in good standing with the Florida Secretary of State at the time of a submission to this solicitation may be deemed non-responsible.
- g. If successful in obtaining a contract award under this solicitation, the Vendor must remain in good standing throughout the contractual period of performance.

4. **Affiliated Entities of the Principal(s)**

- a. All Vendors are required to disclose the names and addresses of "affiliated entities" of the

Vendor's principal(s) over the last five (5) years (from the solicitation opening deadline) that have acted as a prime Vendor with the County. The Vendor is required to provide all information required on the **Affiliated Entities of the Principal(s) Certification Form**.

- b. The County will review all affiliated entities of the Vendor's principal(s) for contract performance evaluations and the compliance history with the County's Small Business Program, including CBE, DBE and SBE goal attainment requirements. "Affiliated entities" of the principal(s) are those entities related to the Vendor by the sharing of stock or other means of control, including but not limited to a subsidiary, parent or sibling entity.
- c. The County will consider the contract performance evaluations and the compliance history of the affiliated entities of the Vendor's principals in its review and determination of responsibility.

5. Insurance Requirements

The **Insurance Requirement Form** reflects the insurance requirements deemed necessary for this project. It is not necessary to have this level of insurance in effect at the time of submittal, but it is necessary to submit certificates indicating that the Vendor currently carries the insurance or to submit a letter from the carrier indicating it can provide insurance coverages.

C. Additional Information and Certifications

The following forms and supporting information (if applicable) should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation.

1. Vendor Questionnaire

Vendor is required to submit detailed information on their firm. Refer to the **Vendor Questionnaire** and submit as instructed.

2. Standard Certifications

Vendor is required to certify to the below requirements. Refer to the **Standard Certifications** and submit as instructed.

- a. **Cone of Silence Requirement Certification**
- b. **Drug-Free Workplace Certification**
- c. **Non-Collusion Certification**
- d. **Public Entities Crimes Certification**
- e. **Scrutinized Companies List Certification**

3. Subcontractors/Subconsultants/Suppliers Requirement

The Vendor shall submit a listing of all subcontractors, subconsultants, and major material suppliers, if any, and the portion of the contract they will perform. Vendors must follow the instructions included on the **Subcontractors/Subconsultants/Suppliers Information Form** and submit as instructed.

D. Standard Agreement Language Requirements

1. The acceptance of or any exceptions taken to the terms and conditions of the County's Agreement shall be considered a part of a Vendor's submittal and will be considered by the Selection or Evaluation Committee.
2. The applicable Agreement terms and conditions for this solicitation are indicated in the **Special Instructions to Vendors**.

3. Vendors are required to review the applicable terms and conditions and submit the **Agreement Exception Form**. If the **Agreement Exception Form** is not provided with the submittal, it shall be deemed an affirmation by the Vendor that it accepts the Agreement terms and conditions as disclosed in the solicitation.
4. If exceptions are taken, the Vendor must specifically identify each term and condition with which it is taking an exception. Any exception not specifically listed is deemed waived. Simply identifying a section or article number is not sufficient to state an exception. Provide either a redlined version of the specific change(s) or specific proposed alternative language. Additionally, a brief justification specifically addressing each provision to which an exception is taken should be provided.
5. Submission of any exceptions to the Agreement does not denote acceptance by the County. Furthermore, taking exceptions to the County's terms and conditions may be viewed unfavorably by the Selection or Evaluation Committee and ultimately may impact the overall evaluation of a Vendor's submittal.

E. Evaluation Criteria

1. The Selection or Evaluation Committee will evaluate Vendors as per the **Evaluation Criteria**. The County reserves the right to obtain additional information from a Vendor.
2. Vendor has a continuing obligation to inform the County in writing of any material changes to the information it has previously submitted. The County reserves the right to request additional information from Vendor at any time.
3. For Request for Proposals, the following shall apply:
 - a. The Director of Purchasing may recommend to the Evaluation Committee to short list the most qualified firms prior to the Final Evaluation.
 - b. The Evaluation Criteria identifies points available; a total of 100 points is available.
 - c. If the Evaluation Criteria includes a request for pricing, the total points awarded for price is determined by applying the following formula:
$$\frac{\text{(Lowest Proposed Price/Vendor's Price)}}{\text{Price}} \times \text{(Maximum Number of Points for Price)} = \text{Price Score}$$
 - d. After completion of scoring, the County may negotiate pricing as in its best interest.
4. For Requests for Letters of Interest or Request for Qualifications, the following shall apply:
 - a. The Selection or Evaluation Committee will create a short list of the most qualified firms.
 - b. The Selection or Evaluation Committee will either:
 - i. Rank shortlisted firms; or
 - ii. If the solicitation is part of a two-step procurement, shortlisted firms will be requested to submit a response to the Step Two procurement.

F. Demonstrations

If applicable, as indicated in Special Instructions to Vendors, Vendors will be required to demonstrate

the nature of their offered solution. After receipt of submittals, all Vendors will receive a description of, and arrangements for, the desired demonstration. In accordance with Section 286.0113 of the Florida Statutes and pursuant to the direction of the Broward County Board of Commissioners, demonstrations are closed to only the vendor team and County staff.

G. Presentations

Vendors that are found to be both responsive and responsible to the requirements of the solicitation and/or shortlisted (if applicable) will have an opportunity to make an oral presentation to the Selection or Evaluation Committee on the Vendor's approach to this project and the Vendor's ability to perform. The committee may provide a list of subject matter for the discussion. All Vendor's will have equal time to present but the question-and-answer time may vary. In accordance with Section 286.0113 of the Florida Statutes and the direction of the Broward County Board of Commissioners, presentations during Selection or Evaluation Committee Meetings are closed. Only the Selection or Evaluation Committee members, County staff and the vendor and their team scheduled for that presentation will be present in the Meeting Room during the presentation and subsequent question and answer period.

H. Public Art and Design Program

If indicated in **Special Instructions to Vendors**, Public Art and Design Program, Section 1-88, Broward County Code of Ordinances, applies to this project. It is the intent of the County to functionally integrate art, when applicable, into capital projects and integrate artists' design concepts into this improvement project. The Vendor may be required to collaborate with the artist(s) on design development within the scope of this request. Artist(s) shall be selected by Broward County through an independent process. For additional information, contact the Broward County Cultural Division.

I. Committee Appointment

The Cone of Silence shall be in effect for County staff at the time of the Selection or Evaluation Committee appointment and for County Commissioners and Commission staff at the time of the Shortlist Meeting of the Selection Committee or the Initial Evaluation Meeting of the Evaluation Committee. The committee members appointed for this solicitation are available on the Purchasing Division's website under [Committee Appointment](#).

J. Committee Questions, Request for Clarifications, Additional Information

At any committee meeting, the Selection or Evaluation Committee members may ask questions, request clarification, or require additional information of any Vendor's submittal or proposal. It is highly recommended Vendors attend to answer any committee questions (if requested), including a Vendor representative that has the authority to bind.

Vendor's answers may impact evaluation (and scoring, if applicable). Upon written request to the Purchasing Agent prior to the meeting, a conference call number will be made available for Vendor participation via teleconference. Only Vendors that are found to be both responsive and responsible to the requirements of the solicitation and/or shortlisted (if applicable) are requested to participate in a final (or presentation) Selection or Evaluation committee meeting.

K. Vendor Questions

The County provides a specified time for Vendors to ask questions and seek clarification regarding solicitation requirements. All questions or clarification inquiries must be submitted through BidSync by the date and time referenced in the solicitation document (including any addenda). The County will respond to questions via Bid Sync.

L. Confidential Material/ Public Records and Exemptions

1. Broward County is a public agency subject to Chapter 119, Florida Statutes. Upon receipt, all submittals become "public records" and shall be subject to public disclosure consistent with Chapter 119, Florida Statutes. Submittals may be posted on the County's public website or included in a public records request response, unless there is a declaration of "confidentiality" pursuant to the public records law and in accordance with the procedures in this section.
2. Any confidential material(s) the Vendor asserts is exempt from public disclosure under Florida Statutes must be labeled as "Confidential", and marked with the specific statute and subsection asserting exemption from Public Records.
3. To submit confidential material, three hardcopies must be submitted in a sealed envelope, labeled with the solicitation number, title, date and the time of solicitation opening to:

Broward County Purchasing Division
115 South Andrews Avenue, Room 212
Fort Lauderdale, FL 33301

4. Material will not be treated as confidential if the Vendor does not cite the applicable Florida Statute (s) allowing the document to be treated as confidential.
5. Any materials that the Vendor claims to be confidential and exempt from public records must be marked and separated from the submittal. If the Vendor does not comply with these instructions, the Vendor's claim for confidentiality will be deemed as waived.
6. Submitting confidential material may impact full discussion of your submittal by the Selection or Evaluation Committee because the Committee will be unable to discuss the details contained in the documents cloaked as confidential at the publicly noticed Committee meeting.

M. Copyrighted Materials

Copyrighted material is not exempt from the Public Records Law, Chapter 119, Florida Statutes. Submission of copyrighted material in response to any solicitation will constitute a license and permission for the County to make copies (including electronic copies) as reasonably necessary for the use by County staff and agents, as well as to make the materials available for inspection or production pursuant to Public Records Law, Chapter 119, Florida Statutes.

N. State and Local Preferences

If the solicitation involves a federally funded project where the fund requirements prohibit the use of state and/or local preferences, such preferences contained in the Local Preference Ordinance and Broward County Procurement Code will not be applied in the procurement process.

O. Local Preference

Except where otherwise prohibited by federal or state law or other funding source restrictions, a local Vendor whose submittal is within 5% of the highest total ranked Vendor outside of the preference area will become the Vendor with whom the County will proceed with negotiations for a final contract. Refer to **Local Vendor Certification Form (Preference and Tiebreaker)** for further information.

P. Tiebreaker Criteria

In accordance with Section 21.31.d of the Broward County Procurement Code, the tiebreaker criteria shall be applied based upon the information provided in the Vendor's response to the solicitation. In order to receive credit for any tiebreaker criterion, complete and accurate information must be

contained in the Vendor's submittal.

1. **Local Vendor Certification Form (Preference and Tiebreaker);**
2. **Domestic Partnership Act Certification (Requirement and Tiebreaker);**
3. **Tiebreaker Criteria Form: Volume of Work Over Five Years**

Q. Posting of Solicitation Results and Recommendations

The Broward County Purchasing Division's [website](#) is the location for the County's posting of all solicitations and contract award results. It is the obligation of each Vendor to monitor the website in order to obtain complete and timely information.

R. Review and Evaluation of Responses

A Selection or Evaluation Committee is responsible for recommending the most qualified Vendor(s). The process for this procurement may proceed in the following manner:

1. The Purchasing Division delivers the solicitation submittals to agency staff for summarization for the committee members. Agency staff prepares a report, including a matrix of responses submitted by the Vendors. This may include a technical review, if applicable.
2. Staff identifies any incomplete responses. The Director of Purchasing reviews the information and makes a recommendation to the Selection or Evaluation Committee as to each Vendor's responsiveness to the requirements of the solicitation. The final determination of responsiveness rests solely on the decision of the committee.
3. At any time prior to award, the awarding authority may find that a Vendor is not responsible to receive a particular award. The awarding authority may consider the following factors, without limitation: debarment or removal from the authorized Vendors list or a final decree, declaration or order by a court or administrative hearing officer or tribunal of competent jurisdiction that the Vendor has breached or failed to perform a contract, claims history of the Vendor, performance history on a County contract(s), an unresolved concern, or any other cause under this code and Florida law for evaluating the responsibility of a Vendor.

S. Vendor Protest

Sections 21.118 and 21.120 of the Broward County Procurement Code set forth procedural requirements that apply if a Vendor intends to protest a solicitation or proposed award of a contract and state in part the following:

1. Any protest concerning the solicitation or other solicitation specifications or requirements must be made and received by the County within seven business days from the posting of the solicitation or addendum on the Purchasing Division's website. Such protest must be made in writing to the Director of Purchasing. Failure to timely protest solicitation specifications or requirements is a waiver of the ability to protest the specifications or requirements.
2. Any protest concerning a solicitation or proposed award above the award authority of the Director of Purchasing, after the RLI or RFP opening, shall be submitted in writing and received by the Director of Purchasing within five business days from the posting of the recommendation of award for Invitation to Bids or the final recommendation of ranking for Request for Letters of Interest and Request for Proposals on the Purchasing Division's website.

3. Any actual or prospective Vendor who has a substantial interest in and is aggrieved in connection with the proposed award of a contract that does not exceed the amount of the award authority of the Director of Purchasing, may protest to the Director of Purchasing. The protest shall be submitted in writing and received within three (3) business days from the posting of the recommendation of award for Invitation to Bids or the final recommendation of ranking for Request for Letters of Interest and Request for Proposals on the Purchasing Division's website.

4. For purposes of this section, a business day is defined as Monday through Friday between 8:30 a.m. and 5:00 p.m. Failure to timely file a protest within the time prescribed for a proposed contract award shall be a waiver of the Vendor's right to protest.

5. As a condition of initiating any protest, the protestor shall present the Director of Purchasing a nonrefundable filing fee in accordance with the table below.

<u>Estimated Contract Amount</u>	<u>Filing Fee</u>
\$30,000 - \$250,000	\$ 500
\$250,001 - \$500,000	\$1,000
\$500,001 - \$5 million	\$3,000
Over \$5 million	5,000

If no contract proposal amount was submitted, the estimated contract amount shall be the County's estimated contract price for the project. The County may accept cash, money order, certified check, or cashier's check, payable to Broward County Board of Commissioners.

T. Right of Appeal

Pursuant to Section 21.83.d of the Broward County Procurement Code, any Vendor that has a substantial interest in the matter and is dissatisfied or aggrieved in connection with the Selection or Evaluation Committee's determination of responsiveness may appeal the determination pursuant to Section 21.120 of the Broward County Procurement Code.

1. The appeal must be in writing and sent to the Director of Purchasing within ten (10) calendar days of the determination by the Selection or Evaluation Committee to be deemed timely.

2. As required by Section 21.120, the appeal must be accompanied by an appeal bond by a Vendor having standing to protest and must comply with all other requirements of this section.

3. The institution and filing of an appeal is an administrative remedy to be employed prior to the institution and filing of any civil action against the County concerning the subject matter of the appeal.

U. Rejection of Responses

The Selection or Evaluation Committee may recommend rejecting all submittals as in the best interests of the County. The rejection shall be made by the Director of Purchasing, except when a solicitation was approved by the Board, in which case the rejection shall be made by the Board.

V. Negotiations

The County intends to conduct the first negotiation meeting no later than two weeks after approval of the final ranking as recommended by the Selection or Evaluation Committee. At least one of the

representatives for the Vendor participating in negotiations with the County must be authorized to bind the Vendor. In the event that the negotiations are not successful within a reasonable timeframe (notification will be provided to the Vendor) an impasse will be declared and negotiations with the first-ranked Vendor will cease. Negotiations will begin with the next ranked Vendor, etc. until such time that all requirements of Broward County Procurement Code have been met. In accordance with Section 286.0113 of the Florida Statutes and the direction of the Broward County Board of Commissioners, negotiations resulting from Selection or Evaluation Committee Meetings are closed. Only County staff and the selected vendor and their team will be present during negotiations.

W. Submittal Instructions:

1. Broward County does not require any personal information (as defined under Section 501.171, Florida Statutes), such as social security numbers, driver license numbers, passport, military ID, bank account or credit card numbers, or any personal pin numbers, in order to submit a response for ANY Broward County solicitation. **DO NOT INCLUDE** any personal information data in any document submitted to the County. If any personal information data is part of a submittal, this information must be redacted prior to submitting a response to the County.
2. **Vendor MUST submit its solicitation response electronically and MUST confirm its submittal in order for the County to receive a valid response through BidSync.** It is the Vendor's sole responsibility to assure its response is submitted and received through BidSync by the date and time specified in the solicitation.
3. The County will not consider solicitation responses received by other means. Vendors are encouraged to submit their responses in advance of the due date and time specified in the solicitation document. In the event that the Vendor is having difficulty submitting the solicitation document through Bid Sync, immediately notify the Purchasing Agent and then contact BidSync for technical assistance.
4. Vendor must view, submit, and/or accept each of the documents in BidSync. Web-fillable forms can be filled out and submitted through BidSync.
5. After all documents are viewed, submitted, and/or accepted in BidSync, the Vendor must upload additional information requested by the solicitation (i.e. Evaluation Criteria and Financials Statements) in the Item Response Form in BidSync, under line one (regardless if pricing requested).
6. Vendor should upload responses to Evaluation Criteria in Microsoft Word or Excel format.
7. If the Vendor is declaring any material confidential and exempt from Public Records, refer to Confidential Material/ Public Records and Exemptions for instructions on submitting confidential material.
8. After all files are uploaded, Vendor must submit and **CONFIRM** its offer (by entering password) for offer to be received through BidSync.
9. If a solicitation requires an original Proposal Bond (per Special Instructions to Vendors), Vendor must submit in a sealed envelope, labeled with the solicitation number, title, date and the time of solicitation opening to:

Broward County Purchasing Division
115 South Andrews Avenue, Room 212
Fort Lauderdale, FL 33301

A copy of the Proposal Bond should also be uploaded into Bid Sync; this does not replace the requirement to have an original proposal bond. Vendors must submit the original Proposal Bond, by the solicitation due date and time.

Supplier: **CallisonRTKL Inc.**

Procurement Preferences for Broward County Small Business Enterprises and County Business Enterprises

This form should be returned with the Vendor's submittal and will be used for informational purposes.

In accordance with Broward County Ordinance, Section 1.81, non-reserved solicitations (for SBE's or CBE's) and solicitations without any assigned CBE goals, a responding Broward County certified SBE or CBE may be eligible for a procurement preference, in accordance with below:

For Invitations to Bid and Quotation Requests:

If a responsive, responsible bid is received from a certified CBE or SBE that is within ten percent (10%) of the lowest responsive, responsible bid received from a non-certified (SBE or CBE) firm, the SBE or CBE (as applicable) shall be offered the opportunity to match the lowest responsive, responsible bid. If the SBE or CBE firm (as applicable) is responsive and responsible, and matches the lowest responsive, responsible bid, the CBE or SBE firm shall be recommended for award.

For Request for Proposals:

If upon the completion of final rankings by the Evaluation Committee, a non-certified proposer is the highest-ranked proposer, and a responsive, responsible SBE or CBE proposer receives a score that is within five percent (5%) of the score obtained by the non-certified proposer, the highest-ranked responsive, responsible SBE or CBE proposer shall be considered the highest-ranked proposer and shall have the opportunity to proceed to negotiations with the County for award of the contract.

Vendor should indicate below if the firm is a currently certified Broward County SBE and/or CBE firm. If the firm does not indicate it is an SBE or CBE, preference may not be applied based on information received but certification will be verified in the Broward County OESBD [Certified Firm Directory](#). Vendor must be certified at time of solicitation opening (due date).

This form does not substitute for certification or application for certification.

- Firm is a Broward County certified Small Business Enterprise (SBE)
- Firm is a Broward County certified County Business Enterprise (CBE)
- Firm is not a Broward County certified Small Business Enterprise (SBE) or County Business Enterprise (CBE).

CallisonRTKL Inc.

Vendor Name

For questions regarding the Broward County SBE and CBE certifications, please contact Office of Economic and Small Business Development at 954-357-6400.

Supplier: **CallisonRTKL Inc.**

STANDARD CERTIFICATIONS

Request for Proposals, Request for Qualifications, or Request for Letters of Interest

Vendor should complete and acknowledge the standard certifications and submit with the solicitation response. If not submitted with solicitation response, it must be submitted within three business days of County's request. Failure to timely submit may affect Vendor's evaluation. It is imperative that the person completing the standard certifications be knowledgeable about the proposing Vendor's business and operations.

Cone of Silence Requirement Certification:

The Cone of Silence Ordinance, Section 1-266, Broward County Code of Ordinances prohibits certain communications among Vendors, Commissioners, County staff, and Selection or Evaluation Committee members. Identify on a separate sheet any violations of this Ordinance by any members of the responding firm or its joint ventures. After the application of the Cone of Silence, inquiries regarding this solicitation should be directed to the Director of Purchasing or designee. The Cone of Silence terminates when the County Commission or other awarding authority takes action which ends the solicitation.

The Vendor hereby certifies that: (check each box)

- The Vendor has read Cone of Silence Ordinance, Section 1-266, Broward County Code of Ordinances; and
- The Vendor understands that the Cone of Silence for this competitive solicitation shall be in effect beginning upon the appointment of the Selection or Evaluation Committee, for communication regarding this solicitation with the County Administrator, Deputy County Administrator, Assistant County Administrators, and Assistants to the County Administrator and their respective support staff or any person, including Evaluation or Selection Committee members, appointed to evaluate or recommend selection in this RFP/RLI process. For Communication with County Commissioners and Commission staff, the Cone of Silence allows communication until the initial Evaluation or Selection Committee Meeting.
- The Vendor agrees to comply with the requirements of the Cone of Silence Ordinance.

Drug-Free Workplace Requirements Certification:

Section 21.31.a. of the Broward County Procurement Code requires awards of all competitive solicitations requiring Board award be made only to firms certifying the establishment of a drug free workplace program. The program must consist of:

1. Publishing a statement notifying its employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the offeror's workplace, and specifying the actions that will be taken against employees for violations of such prohibition;
2. Establishing a continuing drug-free awareness program to inform its employees about:
 - a. The dangers of drug abuse in the workplace;
 - b. The offeror's policy of maintaining a drug-free workplace;
 - c. Any available drug counseling, rehabilitation, and employee assistance programs; and
 - d. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
3. Giving all employees engaged in performance of the contract a copy of the statement

required by subparagraph 1;

4. Notifying all employees, in writing, of the statement required by subparagraph 1, that as a condition of employment on a covered contract, the employee shall:
 - a. Abide by the terms of the statement; and
 - b. Notify the employer in writing of the employee's conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 893 or of any controlled substance law of the United States or of any state, for a violation occurring in the workplace NO later than five days after such conviction.
5. Notifying Broward County government in writing within 10 calendar days after receiving notice under subdivision 4.b above, from an employee or otherwise receiving actual notice of such conviction. The notice shall include the position title of the employee;
6. Within 30 calendar days after receiving notice under subparagraph 4 of a conviction, taking one of the following actions with respect to an employee who is convicted of a drug abuse violation occurring in the workplace:
 - a. Taking appropriate personnel action against such employee, up to and including termination; or
 - b. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a federal, state, or local health, law enforcement, or other appropriate agency; and
7. Making a good faith effort to maintain a drug-free workplace program through implementation of subparagraphs 1 through 6.

The Vendor hereby certifies that: (check box)

- The Vendor certifies that it has established a drug free workplace program in accordance with the above requirements.

Non-Collusion Certification:

Vendor shall disclose, to their best knowledge, any Broward County officer or employee, or any relative of any such officer or employee as defined in Section 112.3135 (1) (c), Florida Statutes, who is an officer or director of, or has a material interest in, the Vendor's business, who is in a position to influence this procurement. Any Broward County officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement. Failure of a Vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the Broward County Procurement Code.

The Vendor hereby certifies that: (select one)

- The Vendor certifies that this offer is made independently and free from collusion; or
- The Vendor is disclosing names of officers or employees who have a material interest in this procurement and is in a position to influence this procurement. Vendor must include a list of name(s), and relationship(s) with its submittal.

Public Entities Crimes Certification:

In accordance with Public Entity Crimes, Section 287.133, Florida Statutes, a person or affiliate placed on the convicted vendor list following a conviction for a public entity crime may not submit on a contract: to provide any goods or services; for construction or repair of a public building or public work; for leases of real property to a public entity; and may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in s. 287.017 for Category Two for a period of 36 months following the date of being placed on the convicted vendor list.

The Vendor hereby certifies that: (check box)

- The Vendor certifies that no person or affiliates of the Vendor are currently on the convicted vendor list and/or has not been found to commit a public entity crime, as described in the statutes.

Scrutinized Companies List Certification:

Any company, principals, or owners on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List is prohibited from submitting a response to a solicitation for goods or services in an amount equal to or greater than \$1 million.

The Vendor hereby certifies that: (check each box)

- The Vendor, owners, or principals are aware of the requirements of Sections 287.135, 215.473, and 215.4275, Florida Statutes, regarding Companies on the Scrutinized Companies with Activities in Sudan List the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List; and
- The Vendor, owners, or principals, are eligible to participate in this solicitation and are not listed on either the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List; and
- If awarded the Contract, the Vendor, owners, or principals will immediately notify the County in writing if any of its principals are placed on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List.

I hereby certify the information provided in the Vendor Questionnaire and Standard Certifications:

Daniel Freed AIA, NCARB, LEED	Vice President	7/26/2018
AP BD+C		
*AUTHORIZED SIGNATURE/NAME	TITLE	DATE

Vendor Name: **CallisonRTKL Inc.**

* I certify that I am authorized to sign this solicitation response on behalf of the Vendor as indicated in Certificate as to Corporate Principal, designation letter by Director/Corporate Officer, or other business authorization to bind on behalf of the Vendor. As the Vendor's authorized representative, I attest that any and all statements, oral, written or otherwise, made in support of the Vendor's response, are accurate, true and correct. I also acknowledge that inaccurate, untruthful, or incorrect statements made in support of the Vendor's response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to Section 21.119 of the Broward County Procurement Code. I certify that the Vendor's response is made without prior understanding, agreement, or connection with any corporation, firm or person submitting a response for the same items/services, and is in all respects

fair and without collusion or fraud. I also certify that the Vendor agrees to abide by all terms and conditions of this solicitation, acknowledge and accept all of the solicitation pages as well as any special instructions sheet(s).

Supplier: **CallisonRTKL Inc.**

AFFILIATED ENTITIES OF THE PRINCIPAL(S) CERTIFICATION FORM

The completed form should be submitted with the solicitation response but must be submitted within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

- a. All Vendors are required to disclose the names and addresses of "affiliated entities" of the Vendor's principal(s) over the last five (5) years (from the solicitation opening deadline) that have acted as a prime Vendor with the County.
- b. The County will review all affiliated entities of the Vendor's principal(s) for contract performance evaluations and the compliance history with the County's Small Business Program, including CBE, DBE and SBE goal attainment requirements. "Affiliated entities" of the principal(s) are those entities related to the Vendor by the sharing of stock or other means of control, including but not limited to a subsidiary, parent or sibling entity.
- c. The County will consider the contract performance evaluations and the compliance history of the affiliated entities of the Vendor's principals in its review and determination of responsibility.

The Vendor hereby certifies that: (select one)

- No principal of the proposing Vendor has prior affiliations that meet the criteria defined as "Affiliated entities"
- Principal(s) listed below have prior affiliations that meet the criteria defined as "Affiliated entities"

Principal's Name:

Names of Affiliated Entities:

Principal's Name:

Names of Affiliated Entities:

Principal's Name:

Names of Affiliated Entities:

Authorized Signature Name: **Daniel Freed AIA, NCARB, LEED AP BD+C**

Title: **Vice President**

Vendor Name: **CallisonRTKL Inc.**

Date: **7/26/2018**

Supplier: CallisonRTKL Inc.

LITIGATION HISTORY FORM

The completed form(s) should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

- There are no material cases for this Vendor; or
- Material Case(s) are disclosed below:

Is this for a: (check type) <input type="checkbox"/> Parent, <input type="checkbox"/> Subsidiary, or <input type="checkbox"/> Predecessor Firm?	If Yes, name of Parent/Subsidiary/Predecessor: Or No <input checked="" type="checkbox"/>
Party	
Case Number, Name, and Date Filed	Case No. C48-CV-2017-3706. New case filed 5/1/2017
Name of Court or other tribunal	Court of Common Pleas of Northampton County, PA
Type of Case	Bankruptcy <input type="checkbox"/> Civil <input checked="" type="checkbox"/> Criminal <input type="checkbox"/> Administrative/Regulatory <input type="checkbox"/>
Claim or Cause of Action and Brief description of each Count	Personal injury claim alleging architectural design errors related to decorative walls in an entryway of casino.
Brief description of the Subject Matter and Project Involved	Sands Casino Resort in Bethlehem, PA
Disposition of Case (Attach copy of any applicable Judgment, Settlement Agreement and Satisfaction of Judgment.)	Pending <input checked="" type="checkbox"/> Settled <input type="checkbox"/> Dismissed <input type="checkbox"/> Judgment Vendor's Favor <input type="checkbox"/> Judgment Against Vendor <input type="checkbox"/> If Judgment Against, is Judgment Satisfied? <input type="checkbox"/> Yes <input type="checkbox"/> No
Opposing Counsel	Name: Armin Feldman, Esq. Email: arminfeldman2002@yahoo.com Telephone Number: 610-379-4044

Vendor Name: CallisonRTKL Inc.

Supplier: **CallisonRTKL Inc.**

SUBCONTRACTORS/SUBCONSULTANTS/SUPPLIERS REQUIREMENT FORM
Request for Proposals, Request for Qualifications, or Request for Letters of Interest

The following forms and supporting information (if applicable) should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation.

- A. The Vendor shall submit a listing of all subcontractors, subconsultants and major material suppliers (firms), if any, and the portion of the contract they will perform. A major material supplier is considered any firm that provides construction material for construction contracts, or commodities for service contracts in excess of \$50,000, to the Vendor.
- B. If participation goals apply to the contract, only non-certified firms shall be identified on the form. A non-certified firm is a firm that is not listed as a firm for attainment of participation goals (ex. County Business Enterprise or Disadvantaged Business Enterprise), if applicable to the solicitation.
- C. This list shall be kept up-to-date for the duration of the contract. If subcontractors, subconsultants or suppliers are stated, this does not relieve the Vendor from the prime responsibility of full and complete satisfactory performance under any awarded contract.
- D. After completion of the contract/final payment, the Vendor shall certify the final list of non-certified subcontractors, subconsultants, and suppliers that performed or provided services to the County for the referenced contract.
- E. The Vendor has confirmed that none of the recommended subcontractors, subconsultants, or suppliers' principal(s), officer(s), affiliate(s) or any other related companies have been debarred from doing business with Broward County or any other governmental agency.

If none, state "none" on this form. Use additional sheets as needed. Vendor should scan and upload any additional form(s) in BidSync.

1. Subcontracted Firm's Name: **HR&A ADVISORS, INC.**

Subcontracted Firm's Address: **99 Hudson Street 3rd Floor, New York, NY 10013**

Subcontracted Firm's Telephone Number: **646.695.5315**

Contact Person's Name and Position: **Cary Hirschstein**

Contact Person's E-Mail Address: **cary@hraadvisors.com**

Estimated Subcontract/Supplies Contract Amount: **\$25,000**

Type of Work/Supplies Provided: **HR+A will serve as a team advisor on market response, Project Economics, and Development Structure.**

2. Subcontracted Firm's Name:

Subcontracted Firm's Address:

Subcontracted Firm's Telephone Number:

Contact Person's Name and Position:

◀ | CONTACT PERSON'S E-MAIL ADDRESS | ▶

Supplier: CallisonRTKL Inc.

LOBBYIST REGISTRATION REQUIREMENT CERTIFICATION FORM

The completed form should be submitted with the solicitation response but must be submitted within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

The Vendor certifies that it understands if it has retained a lobbyist(s) to lobby in connection with a competitive solicitation, it shall be deemed non-responsive unless the firm, in responding to the competitive solicitation, certifies that each lobbyist retained has timely filed the registration or amended registration required under Broward County Lobbyist Registration Act, Section 1-262, Broward County Code of Ordinances; and it understands that if, after awarding a contract in connection with the solicitation, the County learns that the certification was erroneous, and upon investigation determines that the error was willful or intentional on the part of the Vendor, the County may, on that basis, exercise any contractual right to terminate the contract for convenience.

The Vendor hereby certifies that: (select one)

- It has not retained a lobbyist(s) to lobby in connection with this competitive solicitation; however, if retained after the solicitation, the County will be notified.
- It has retained a lobbyist(s) to lobby in connection with this competitive solicitation and certified that each lobbyist retained has timely filed the registration or amended registration required under Broward County Lobbyist Registration Act, Section 1-262, Broward County Code of Ordinances.

It is a requirement of this solicitation that the names of any and all lobbyists retained to lobby in connection with this solicitation be listed below:

Name of Lobbyist:

Lobbyist's Firm:

Phone:

E-mail: **pcaripa@rtkl.com**

Name of Lobbyist:

Lobbyist's Firm:

Phone:

E-mail:

Authorized Signature/Name: Daniel Freed AIA, NCARB, LEED AP BD+C Date: 7/26/2018

Title: Vice President

Vendor Name: CallisonRTKL Inc.

Supplier: CallisonRTKL Inc.

AGREEMENT EXCEPTION FORM

The completed form(s) should be returned with the Vendor's submittal. If not provided with submittal, it shall be deemed an affirmation by the Vendor that it accepts the terms and conditions of the County's Agreement as disclosed in the solicitation.

The Vendor must either provide specific proposed alternative language on the form below. Additionally, a brief justification specifically addressing each provision to which an exception is taken should be provided.

- There are no exceptions to the terms and conditions of the County Agreement as referenced in the solicitation; or
- The following exceptions are disclosed below: (use additional forms as needed; separate each Article/ Section number)

Term or Condition Article / Section	Insert version of exception or specific proposed alternative language	Provide brief justification for change
8.3.1	insert "or equivalent" after "(ISO)" at the beginning of line 4 (1st paragraph) and "or its equivalent" after "...Contractor)." in 2nd paragraph, line 3.	we cant control what forms our carriers use
8.3.2	insert "or equivalent" after "(ISO Form CA 00 01)" in line 3	we cant control what forms our carriers use
8.3.3	insert "or equivalent" after "(Advisory Form CA 00 03 13)" in line 7	we cant control what forms our carriers use
8.3.4	insert "negligent" before "rendering" in line 2	our coverage will apply in the event of our negligence
8.7	delete in its entirety	our policy documents are confidential and proprietary and unnecessary to provide when proof is otherwise provided via certificates

Vendor Name: CallisonRTKL Inc.

Supplier: **CallisonRTKL Inc.**

RFP-RFQ-RLI LOCATION ATTESTATION FORM (EVALUATION CRITERIA)

The completed and signed form and supporting information (if applicable, for Joint Ventures) should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit this form and supporting information may affect the Vendor's evaluation. Provided information is subject to verification by the County.

A Vendor's principal place of business location (also known as the nerve center) within Broward County is considered in accordance with Evaluation Criteria. The County's definition of a principal place of business is:

1. As defined by the Broward County Local Preference Ordinance, "Principal place of business means the nerve center or center of overall direction, control and coordination of the activities of the bidder [Vendor]. If the bidder has only one (1) business location, such business location shall be considered its principal place of business."
2. A principal place of business refers to the place where a corporation's officers direct, control, and coordinate the corporation's day-to-day activities. It is the corporation's 'nerve center' and in practice it should normally be the place where the corporation maintains its headquarters; provided that the headquarters is the actual center of direction, control, and coordination, i.e., the 'nerve center', and not simply an office where the corporation holds its board meetings (for example, attended by directors and officers who have traveled there for the occasion).

The Vendor's principal place of business in Broward County shall be the Vendor's "Principal Address" as indicated with the Florida Department of State Division of Corporations, for at least six months prior to the solicitation's due date.

Check one of the following:

- The Vendor certifies that it has a principal place of business location (also known as the nerve center) within Broward County, as documented in Florida Department of State Division of Corporations (Sunbiz), and attests to the following statements:

1. Vendor's address listed in its submittal is its principal place of business as defined by Broward County;
2. Vendor's "Principal Address" listed with the Florida Department of State Division of Corporations is the same as the address listed in its submittal and the address was listed for at least six months prior to the solicitation's opening date. A copy of Florida Department of State Division of Corporations (Sunbiz) is attached as verification.
3. Vendor must be located at the listed "nerve center" address ("Principal Address") for at least six (6) months prior to the solicitation's opening date;
4. Vendor has not merged with another firm within the last six months that is not headquartered in Broward County and is not a wholly owned subsidiary or a holding company of another firm that is not headquartered in Broward County;
5. If awarded a contract, it is the intent of the Vendor to remain at the referenced address for the duration of the contract term, including any renewals, extensions or any approved

interim contracts for the services provided under this contract; and

- 6. The Vendor understands that if after contract award, the County learns that the attestation was erroneous, and upon investigation determines that the error was willful or intentional on the part of the Vendor, the County may, on that basis exercise any contractual right to terminate the contract. Further any misleading, inaccurate, false information or documentation submitted by any party affiliated with this procurement may lead to suspension and/or debarment from doing business with Broward County as outlined in the Procurement Code, Section 21.119.

If the Vendor is submitting a response as a Joint Venture, the following information is required to be submitted:

- a. Name of the Joint Venture Partnership
- b. Percentage of Equity for all Joint Venture Partners
- c. A copy of the executed Agreement(s) between the Joint Venture Partners

Vendor does not have a principal place of business location (also known as the nerve center) within Broward County.

Vendor Information:

Vendor Name: **CallisonRTKL Inc.**

Vendor's address listed in its submittal is:

396 Alhambra Circle, South Tower, Suite 500, Coral Gables, FL 33134

The signature below must be by an individual authorized to bind the Vendor. The signature below is an attestation that all information listed above and provided to Broward County is true and accurate.

Daniel Freed AIA, NCARB, LEED AP BD+C	Vice President	CallisonRTKL Inc.	7/25/18
Authorized Signature/Name	Title	Vendor Name	Date

Supplier: CallisonRTKL Inc.

DOMESTIC PARTNERSHIP ACT CERTIFICATION FORM (REQUIREMENT AND TIEBREAKER)

Refer to Special Instructions to identify if Domestic Partnership Act is a requirement of the solicitation or acts only as a tiebreaker. If Domestic Partnership is a requirement of the solicitation, the completed and signed form should be returned with the Vendor's submittal. If the form is not provided with submittal, the Vendor must submit within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes. To qualify for the Domestic Partnership tiebreaker criterion, the Vendor must currently offer the Domestic Partnership benefit and the completed and signed form must be returned at time of solicitation submittal.

The Domestic Partnership Act, Section 16 ½ -157, Broward County Code of Ordinances, requires all Vendors contracting with the County, in an amount over \$100,000 provide benefits to Domestic Partners of its employees, on the same basis as it provides benefits to employees' spouses, with certain exceptions as provided by the Ordinance.

For all submittals over \$100,000.00, the Vendor, by virtue of the signature below, certifies that it is aware of the requirements of Broward County's Domestic Partnership Act, Section 16-½ -157, Broward County Code of Ordinances; and certifies the following: (check only one below).

- 1. The Vendor currently complies with the requirements of the County's Domestic Partnership Act and provides benefits to Domestic Partners of its employees on the same basis as it provides benefits to employees' spouses
- 2. The Vendor will comply with the requirements of the County's Domestic Partnership Act at time of contract award and provide benefits to Domestic Partners of its employees on the same basis as it provides benefits to employees' spouses.
- 3. The Vendor will not comply with the requirements of the County's Domestic Partnership Act at time of award.
- 4. The Vendor does not need to comply with the requirements of the County's Domestic Partnership Act at time of award because the following exception(s) applies: (check only one below).
 - The Vendor is a governmental entity, not-for-profit corporation, or charitable organization.
 - The Vendor is a religious organization, association, society, or non-profit charitable or educational institution.
 - The Vendor provides an employee the cash equivalent of benefits. (Attach an affidavit in compliance with the Act stating the efforts taken to provide such benefits and the amount of the cash equivalent).
 - The Vendor cannot comply with the provisions of the Domestic Partnership Act because it would violate the laws, rules or regulations of federal or state law or would violate or be inconsistent with the terms or conditions of a grant or contract with the United States or State of Florida. Indicate the law, statute or regulation (State the law, statute or regulation and attach explanation of its applicability).

**Daniel Freed AIA, NCARB,
LEED AP BD+C**
Authorized Signature/Name

Vice President
Title

CallisonRTKL Inc.
Vendor Name

7/26/2018
Date

Supplier: CallisonRTKL Inc.

VOLUME OF PREVIOUS WORK ATTESTATION FORM

The completed and signed form should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to provide timely may affect the Vendor's evaluation. This completed form must be included with the Vendor's submittal at the time of the opening deadline to be considered for a Tie Breaker criterion (if applicable).

The calculation for Volume of Previous Work is all amounts paid to the prime Vendor by Broward County Board of County Commissioners at the time of the solicitation opening date within a five-year timeframe. The calculation of Volume of Previous Work for a prime Vendor previously awarded a contract as a member of a Joint Venture firm is based on the actual equity ownership of the Joint Venture firm.

In accordance with Section 21.31.d. of the Broward County Procurement Code, the Vendor with the lowest dollar volume of work previously paid by the County over a five-year period from the date of the submittal opening will receive the Tie Breaker.

Vendor must list all projects it received payment from Broward County Board of County Commissioners during the past five years. If the Vendor is submitting as a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. The Vendor attests to the following:

Item No.	Project Title	Solicitation/ Contract Number:	Department or Division	Date Awarded	Paid to Date Dollar Amount
1					
2					
3					
4					
5					
Grand Total					0

Has the Vendor been a member/partner of a Joint Venture firm that was awarded a contract by the County? Yes No

If Yes, Vendor must submit a **Joint Vendor Volume of Work Attestation Form**.

Vendor Name: CallisonRTKL Inc.

Daniel Freed AIA, NCARB, LEED AP BD+C	Vice President	7/25/18
Authorized Signature/ Name	Title	Date

VOLUME OF PREVIOUS WORK ATTESTATION JOINT VENTURE FORM

If applicable, this form and additional required documentation should be submitted with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit this form and supporting documentation may affect the Vendor's evaluation.

The calculation of Volume of Previous Work for a prime Vendor previously awarded a contract as a member of a Joint Venture firm is based on the actual equity ownership of the Joint Venture firm. Volume of Previous Work is not based on the total payments to the Joint Venture firm.

Vendor must list all projects it received payment from Broward County Board of County Commissioners during the past five years as a member of a Joint Venture. The Vendor attests to the following:

Item No.	Project Title	Solicitation/ Contract Number:	Department or Division	Date Awarded	JV Equity %	Paid to Date Dollar Amount
1						
2						
3						
4						
5						
Grand Total					0	

Vendor is required to submit an executed Joint Venture agreement(s) and any amendments for each project listed above. Each agreement must be executed prior to the opening date of this solicitation.

Vendor Name: CallisonRTKL Inc.

Daniel Freed AIA, NCARB, LEED AP BD+C	Vice President	7/25/18
Authorized Signature/ Name	Title	Date

Supplier: **CallisonRTKL Inc.**

RFP-RLI-RFQ LOCAL PREFERENCE AND TIE BREAKER CERTIFICATION FORM

The completed and signed form should be returned with the Vendor's submittal to determine Local Preference eligibility, however it must be returned at time of solicitation submittal to qualify for the Tie Break criteria. If not provided with submittal, the Vendor must submit within three business days of County's request for evaluation of Local Preference. Proof of a local business tax must be returned with solicitation submittal to qualify for the Tie Break Criteria. Failure to timely submit this form or local business tax receipt may render the business ineligible for application of the Local Preference or Tie Break Criteria.

In accordance with Section 21.31.d. of the Broward County Procurement Code, to qualify for the Tie Break Criteria, the undersigned Vendor hereby certifies that (check box if applicable):

- The Vendor is a local Vendor in Broward County and:
 - a. has a valid Broward County local business tax receipt;
 - b. has been in existence for at least six-months prior to the solicitation opening;
 - c. at a business address physically located within Broward County;
 - d. in an area zoned for such business;
 - e. provides services from this location on a day-to-day basis, and
 - f. services provided from this location are a substantial component of the services offered in the Vendor's proposal.

In accordance with Local Preference, Section 1-74, et. seq., Broward County Code of Ordinances, a local business meeting the below requirements is eligible for Local Preference. To qualify for the Local Preference, the undersigned Vendor hereby certifies that (check box if applicable):

- The Vendor is a local Vendor in Broward and:
 - a. has a valid Broward County local business tax receipt issued at least one year prior to solicitation opening;
 - b. has been in existence for at least one-year prior to the solicitation opening;
 - c. provides services on a day-to-day basis, at a business address physically located within the Broward County limits in an area zoned for such business; and
 - d. the services provided from this location are a substantial component of the services offered in the Vendor's proposal.

Local Business Address:

Vendor does not qualify for Tie Break Criteria or Local Preference, in accordance with the above requirements. The undersigned Vendor hereby certifies that (check box if applicable):

- The Vendor is not a local Vendor in Broward County.

Daniel Freed AIA, NCARB, LEED AP BD+C	Vice President	CallisonRTKL Inc.	7/25/2018
AUTHORIZED SIGNATURE/ NAME	TITLE	COMPANY	DATE

