

## Smallwood, Reynolds, Stewart, Stewart

Bid Contact **Jana Rubin**  
**jrubin@srssa.com**  
**Ph 404-233-5453**

Address **ATLANTA, GA 30305**

Item #	Line Item	Notes	Unit Price	Qty/Unit	Attch.	Docs
PNC2116748P1--01-01	BB&T Center Property Master Planning Services	<b>Supplier Product Code:</b>	First Offer -	1 / each	Y	Y
<b>Supplier Total</b>					<b>\$0.00</b>	

**Smallwood, Reynolds, Stewart, Stewart**

**Item: BB&T Center Property Master Planning Services**

**Attachments**

- Supplemental Information - Cover Letter.pdf
- Supplemental Information - SRSS Firm and Professional Licenses.pdf
- Supplemental Information - Kimley Horn Firm and Professional Licenses.pdf
- Supplemental Information - Local Preference Form Tiebreaker.pdf
- Supplemental Information - Lobbist Registration.pdf
- Supplemental Information - Litigation History.pdf
- Supplemental Information - Financial 2016.pdf
- Supplemental Information - Financial 2017.pdf
- Supplemental Information - Affiliated Entities.pdf
- Supplemental Information - Insurance.pdf
- Supplemental Information - Standard Certifications A - E.pdf
- Supplemental Information - Subcontractors form.pdf
- Supplemental Information - Agreement Exception Form.pdf
- Supplemental Information - Domestic Partnership.pdf
- Supplemental Information - Volume of Work.pdf
- Supplemental Information - Evaluation\_Criteria\_Response\_Form\_and\_Vendor\_Questionnaire-042618.pdf
- Supplemental Information - Resume Mike Murphy - Evaluation Criteria 1.pdf
- Supplemental Information - Resume Chris Heggen - Evaluation Criteria 1.pdf
- Supplemental Information - Resume Jason Webber - Evaluation Criteria 1.pdf
- Supplemental Information - Downtown City Center Alpharetta - Evaluation Criteria 3a.pdf
- Supplemental Information - Tower Place Master Plan and Mixed Use Development - Evaluation Criteria 3a.pdf
- Supplemental Information - Riverside on the James - Evaluation Criteria 3a.pdf
- Supplemental Information - Buckhead Atlanta - Evaluation Criteria 3a.pdf
- Supplemental Information - Uptown Charlotte - Evaluation Criteria 3a.pdf
- Supplemental Information - Metropica - Evaluation Criteria 3a.pdf
- Supplemental Information - Renaissance Atlanta Midtown Hotel - Evaluation Criteria 3b.pdf
- Supplemental Information - Renaissance Tampa International Plaza Hotel - Evaluation Criteria 3b.pdf
- Supplemental Information - Nashville Marriott at Vanderbilt University - Evaluation Criteria 3b.pdf
- Supplemental Information - JW Marriott Nashville - Evaluation Criteria 3b.pdf
- Supplemental Information - Hilton Hotel and Waldorf Astoria Hotel, Bonnet Creek Orlando, FL - Evaluation Criteria 3b.pdf
- Supplemental Information - The Ritz-Carlton Charlotte - Evaluation Criteria 3b.pdf
- Supplemental Information - Riverside on the James - Evaluation Criteria 3a.pdf
- Supplemental Information - 2525 Ponce de Leon Boulevards - Evaluation Criteria 3c.pdf
- Supplemental Information - Centergy at Technology Square - Evaluation Criteria 3c.pdf
- Supplemental Information - 3344 Peachtree - Evaluation Criteria 3c.pdf
- Supplemental Information - One Alliance Center - Evaluation Criteria 3c.pdf
- Supplemental Information - Hearst Tower - Evaluation Criteria 3c.pdf
- Supplemental Information - Ally Center - Evaluation Criteria 3c.pdf
- Supplemental Information - Icon Harbour Island - Evaluation Criteria 3d.pdf
- Supplemental Information - Sovereign - Evaluation Criteria 3d.pdf
- Supplemental Information - Icon Midtown - Evaluation Criteria 3d.pdf

Supplemental Information - SkyHouse Program - Evaluation Criteria 3d.pdf

Supplemental Information - Catalyst - Evaluation Criteria 3d.pdf

Supplemental Information - Twelve Centennial Park - Evaluation Criteria 3d.pdf

Supplemental Information - Viridian - Evaluation Criteria 3d.pdf

Supplemental Information - Buckhead Atlanta - Evaluation Criteria 3e.pdf

Supplemental Information - Ally Center - Evaluation Criteria 3e.pdf

Supplemental Information - Centergy at Technology Square - Evaluation Criteria 3e.pdf

Supplemental Information - 3344 Peachtree - Evaluation Criteria 3e.pdf

Supplemental Information - The Brookwood - Evaluation Criteria 3e.pdf

Supplemental Information - Resume Chuck Hull - Evaluation Criteria 4a.pdf

Supplemental Information - Resume Chuck Hull - Evaluation Criteria 4b.pdf

Supplemental Information - Location Attestation 5.pdf

Supplemental Information - Local Business.pdf

Supplemental Information - Time and Budget Requirements 6.pdf

Supplemental Information - Volume of Work 6.pdf

Supplemental Information - Vendors Reference Verification Form 1.pdf

Supplemental Information Vendors Reference Verificaton Form 2.pdf

Supplemental Information Vendors Reference Verification Form 3.pdf

Supplemental Information Vendors Reference Verification Form 4.pdf

Supplemental Information - Vendor Reference Verification Form 5.pdf

Supplemental Information - Vendor Reference Verification Form 6.pdf

Smallwood, Reynolds,  
Stewart, Stewart  
& Associates, Inc.

Architecture • Planning • Interior Design • Landscape Architecture • Graphic Design

July 27, 2018

Ms. Martha Perez-Garviso  
Purchasing Manager

RE: Response to Bid Number PNC2116748P1  
BB&T Center Property Master Planning

Dear Ms. Perez-Garviso,

Thank you for the opportunity to submit our firm information for the BB&T Center Property Master Planning project.

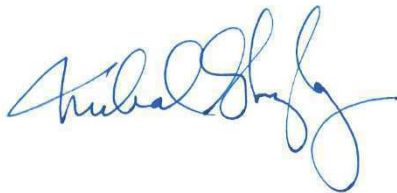
We acknowledge receipt of the RFP issued June 1, 2018 and the Addendum #1 published on July 2, 2018, as well as Addendum #2 published on July 13, 2018.

Per your instructions, Smallwood, Reynolds, Stewart, Stewart & Associates, Inc. is responding electronically via BidSync.

We are excited about this opportunity to possibly serve Broward County. Should you have any questions, please do not hesitate to contact me at [mmurphy@srssa.com](mailto:mmurphy@srssa.com) or 404-233-5453.

Sincerely,

SMALLWOOD, REYNOLDS, STEWART, STEWART & ASSOCIATES, INC.



Michael G. Murphy, AIA, LEED AP BD+C  
Principal

Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.  
Florida Company License and Professionals Licenses

# *State of Florida*

## *Department of State*

I certify from the records of this office that SMALLWOOD, REYNOLDS, STEWART, STEWART & ASSOCIATES, INC. is a Georgia corporation authorized to transact business in the State of Florida, qualified on March 27, 1984.

The document number of this corporation is P01380.

I further certify that said corporation has paid all fees due this office through December 31, 2018, that its most recent annual report/uniform business report was filed on April 10, 2018, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

*Given under my hand and the  
Great Seal of the State of Florida  
at Tallahassee, the Capital, this  
the Twenty-fourth day of July,  
2018*



*Ken DeFries*  
**Secretary of State**

Tracking Number: CU2545759118

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

**Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**  
**Florida Company License and Professionals Licenses**

3:36:57 PM 7/24/2018

**Licensee Details**

**Licensee Information**

Name: **SMALLWOOD, REYNOLDS, STEWART, STEWART &  
ASSOC (Primary Name)**  
**STEWART & ASSOCIATES INC (DBA Name)**

Main Address: **3565 PIEDMONT ROAD, SUITE 303  
ONE PIEDMONT CENTER  
ATLANTA Georgia 303051521**

License Mailing:

LicenseLocation:

**License Information**

License Type: **Architect Business**

Rank: **Architect Bus**

License Number: **AAC001093**

Status: **Current,Active**

Licensure Date: **05/17/1984**

Expires: **02/28/2019**

**Special Qualifications**      **Qualification Effective**  
**Corporation**

**Alternate Names**

**STEWART & ASSOCIATES INC**

[View Related License Information](#)

[View License Complaint](#)

---

**2601 Blair Stone Road, Tallahassee FL 32399** :: Email: **Customer Contact Center** :: Customer Contact Center: 850.487.1395

The State of Florida is an AA/EEO employer. [Copyright 2007-2010 State of Florida. Privacy Statement](#)

Under Florida law, email addresses are public records. If you do not want your email address released in response to a public-records request, do not send electronic mail to this entity. Instead, contact the office by phone or by traditional mail. If you have any questions, please contact 850.487.1395. \*Pursuant to Section 455.275(1), Florida Statutes, effective October 1, 2012, licensees licensed under Chapter 455, F.S. must provide the Department with an email address if they have one. The emails provided may be used for official communication with the licensee.

However email addresses are public record. If you do not wish to supply a personal address, please provide the Department with an email address which can be made available to the public.

**Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**  
**Florida Company License and Professionals Licenses**

3:44:30 PM 7/24/2018

## Licensee Details

### Licensee Information

Name: **HULL, CHARLES G (Primary Name)**  
Main Address: **3565 PIEDMONT ROAD  
SUITE 303  
ONE PIEDMONT CENTER  
ATLANTA Georgia 30305**

License Mailing:

LicenseLocation:

### License Information

License Type: **Architect**  
Rank: **Architect**  
License Number: **AR91634**  
Status: **Current,Active**  
Licensure Date: **06/02/2003**  
Expires: **02/28/2019**

**Special Qualifications**      **Qualification Effective**

### Alternate Names

[View Related License Information](#)

[View License Complaint](#)

---

**2601 Blair Stone Road, Tallahassee FL 32399** :: Email: **Customer Contact Center** :: Customer Contact Center: 850.487.1395

The State of Florida is an AA/EEO employer. [Copyright 2007-2010 State of Florida. Privacy Statement](#)

Under Florida law, email addresses are public records. If you do not want your email address released in response to a public-records request, do not send electronic mail to this entity. Instead, contact the office by phone or by traditional mail. If you have any questions, please contact 850.487.1395. \*Pursuant to Section 455.275(1), Florida Statutes, effective October 1, 2012, licensees licensed under Chapter 455, F.S. must provide the Department with an email address if they have one. The emails provided may be used for official communication with the licensee.

However email addresses are public record. If you do not wish to supply a personal address, please provide the Department with an email address which can be made available to the public.

**Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**  
**Florida Company License and Professionals Licenses**

3:48:24 PM 7/24/2018

**Licensee Details**

**Licensee Information**

Name: **MURPHY, MICHAEL GIRARD (Primary Name)**  
Main Address: **ONE PIEDMONT CENTER  
SUITE 303  
ATLANTA Georgia 30305**  
County: **OUT OF STATE**  
License Mailing:  
LicenseLocation:

**License Information**

License Type: **Architect**  
Rank: **Architect**  
License Number: **AR93292**  
Status: **Current,Active**  
Licensure Date: **06/19/2006**  
Expires: **02/28/2019**

**Special Qualifications**      **Qualification Effective**

**Alternate Names**

[View Related License Information](#)

[View License Complaint](#)

---

**2601 Blair Stone Road, Tallahassee FL 32399** :: Email: **Customer Contact Center** :: Customer Contact Center: 850.487.1395

The State of Florida is an AA/EEO employer. [Copyright 2007-2010 State of Florida. Privacy Statement](#)

Under Florida law, email addresses are public records. If you do not want your email address released in response to a public-records request, do not send electronic mail to this entity. Instead, contact the office by phone or by traditional mail. If you have any questions, please contact 850.487.1395. \*Pursuant to Section 455.275(1), Florida Statutes, effective October 1, 2012, licensees licensed under Chapter 455, F.S. must provide the Department with an email address if they have one. The emails provided may be used for official communication with the licensee.

However email addresses are public record. If you do not wish to supply a personal address, please provide the Department with an email address which can be made available to the public.

# Proof of Licensure/Certifications

**State of Florida**  
**Board of Professional Engineers**  
 Attests that  
**Kimley-Horn & Associates, Inc.**




**Is authorized under the provisions of Section 471.023, Florida Statutes, to offer engineering services to the public through a Professional Engineer, duly licensed under Chapter 471, Florida Statutes.**

**Expiration:** 2/28/2019  
**Audit No:** 228201901966 R

**CA Lic. No:**  
696

RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

**STATE OF FLORIDA**  
**DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**  
**BOARD OF LANDSCAPE ARCHITECTURE**


<b>LICENSE NUMBER</b>	
	LCC000219

The LANDSCAPE ARCHITECT BUSINESS  
 Named below HAS REGISTERED  
 Under the provisions of Chapter 481 FS.  
 Expiration date: NOV 30, 2019

**KIMLEY-HORN AND ASSOCIATES INC.**  
 421 FAYETTEVILLE STREET  
 SUITE 600  
 RALEIGH NC 24601




ISSUED: 11/06/2017      DISPLAY AS REQUIRED BY LAW      SEQ # L1711080001566




Florida Department of Agriculture and Consumer Services  
 Division of Consumer Services  
 Board of Professional Surveyors and Mappers  
 2005 Apalachee Pkwy Tallahassee, Florida 32399-6500

License No.: **LB696**  
 Expiration Date February 28, 2019

**Professional Surveyor and Mapper Business License**  
 Under the provisions of Chapter 472, Florida Statutes

**KIMLEY-HORN AND ASSOCIATES, INC.**  
 3001 WESTON PKWY  
 CARY, NC 27513-2301



ADAM H. PUTNAM  
 COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

RICK SCOTT, GOVERNOR



KEN LAWSON, SECRETARY

**STATE OF FLORIDA**  
**DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**  
**BOARD OF PROFESSIONAL GEOLOGISTS**

<b>LICENSE NUMBER</b>	
	GB175

The GEOLOGY BUSINESS  
 Named below IS CERTIFIED  
 Under the provisions of Chapter 492 FS.  
 Expiration date: JUL 31, 2018


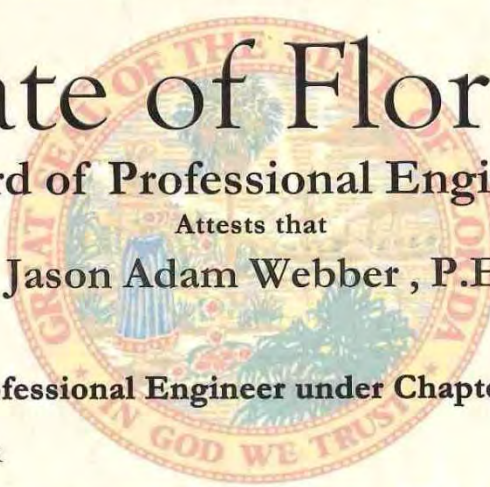
**KIMLEY-HORN AND ASSOCIATES INC**  
 5302 FAYETTEVILLE STREET  
 SUITE 600  
 RALEIGH NC 27601

ISSUED: 07/25/2016      DISPLAY AS REQUIRED BY LAW      SEQ # L1807250001560

Kimley-Horn Professional Licenses of Jason Webber and Christopher Heggen


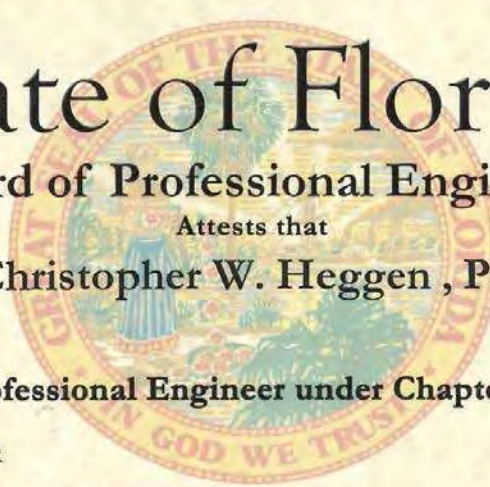
**State of Florida**  
**Board of Professional Engineers**  
Attests that  
**Jason Adam Webber , P.E.**



**Is licensed as a Professional Engineer under Chapter 471, Florida Statutes**  
Expiration: 2/28/2019  
Audit No: 228201901609 R

**P.E. Lic. No:**  
**73962**

**State of Florida**  
**Board of Professional Engineers**  
Attests that  
**Christopher W. Heggen , P.E.**



**Is licensed as a Professional Engineer under Chapter 471, Florida Statutes**  
Expiration: 2/28/2019  
Audit No: 228201929446 R

**P.E. Lic. No:**  
**58636**

**LOCAL VENDOR CERTIFICATION FORM (PREFERENCE AND TIEBREAKER)**

The completed and signed form should be returned with the Vendor's submittal to qualify for Local Preference, however it must be returned at time of solicitation submittal to qualify for the Tie Break criteria. If not provided with submittal, the Vendor must submit within three business days of County's request for evaluation of Local Preference. Proof of a local business tax must be returned at time of solicitation submittal to qualify for the Tie Break criteria. Failure to timely submit this form or local business tax receipt may render the business ineligible for application of the Local Preference. Failure to timely submit this form and local business tax receipt at time of submittal will disqualify the Vendor for this Tie Breaker.

In accordance with Section 21.31.d. of the Broward County Procurement Code, to qualify for the **Tie Break Criteria**, the undersigned Vendor hereby certifies that (check box if applicable):

- The Vendor is a local Vendor in Broward County and:
  - a. has a valid Broward County local business tax receipt;
  - b. has been in existence for at least six-months prior to the solicitation opening;
  - c. provides services on a day-to-day basis, at a business address physically located within the limits of Broward County and in an area zoned for such business; and
  - d. services provided from this location are a substantial component of the services offered in the Vendor's proposal.

In accordance with Local Preference, Section 1-74, et. seq., Broward County Code of Ordinances, and Broward County's Interlocal Reciprocity Agreement with Miami-Dade County, a local business meeting the below requirements is eligible for Local Preference. To qualify for the **Local Preference**, the undersigned Vendor hereby certifies that (check box if applicable):

- The Vendor is a local Vendor in Broward or Miami-Dade County and:
  - a. has a valid corresponding County local business tax receipt;
  - b. has been in existence for at least one-year prior to the solicitation opening;
  - c. provides services on a day-to-day basis, at a business address physically located within the limits of Broward or Miami-Dade County and in an area zoned for such business; and
  - d. the services provided from this location are a substantial component of the services offered in the Vendor's proposal.

Vendor does not qualify for Tie Break Criteria or Local Preference, in accordance with the above requirements.

**Michael G. Murphy, AIA**  
Authorized Signature/Name

**Principal**  
Title

**Smallwood, Reynolds,  
Stewart, Stewart &  
Associates, Inc.**  
Vendor Name

**July 25, 2018**  
Date

### Supplier Response Form

#### LOBBYIST REGISTRATION REQUIREMENT CERTIFICATION FORM

The completed form should be submitted with the solicitation response but must be submitted within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

The Vendor certifies that it understands if it has retained a lobbyist(s) to lobby in connection with a competitive solicitation, it shall be deemed non-responsive unless the firm, in responding to the competitive solicitation, certifies that each lobbyist retained has timely filed the registration or amended registration required under Broward County Lobbyist Registration Act, Section 1-262, Broward County Code of Ordinances; and it understands that if, after awarding a contract in connection with the solicitation, the County learns that the certification was erroneous, and upon investigation determines that the error was willful or intentional on the part of the Vendor, the County may, on that basis, exercise any contractual right to terminate the contract for convenience.

The Vendor hereby certifies that: (select one)

- It has not retained a lobbyist(s) to lobby in connection with this competitive solicitation; however, if retained after the solicitation, the County will be notified.
- It has retained a lobbyist(s) to lobby in connection with this competitive solicitation and certified that each lobbyist retained has timely filed the registration or amended registration required under Broward County Lobbyist Registration Act, Section 1-262, Broward County Code of Ordinances.

It is a requirement of this solicitation that the names of any and all lobbyists retained to lobby in connection with this solicitation be listed below:

Name of Lobbyist:

Lobbyist's Firm:

Phone:

E-mail:

Name of Lobbyist:

Lobbyist's Firm:

Phone:

E-mail:

**Authorized Signature/Name:**  **Date:**

**Title:**

**Vendor Name:**

**Please enter your password below and click Save to save your response.**

Please be aware that typing in your password acts as your electronic signature, which is just as legal and binding as an original signature. (See [Electronic Signatures in Global and National Commerce Act](#) for more information.)

**To take exception:**

- 1) Click Take Exception.
- 2) Create a Word document detailing your exceptions.
- 3) Upload exceptions as an attachment to your offer on BidSync's system.

---

**By completing this form, your bid has not yet been submitted. Please click on the place offer button to finish filling out your bid.**

---

Username **jrubin@srssa.com**

Password  \*

[Save](#) [Take Exception](#) [Close](#)

\* Required fields

Information for **LITIGATION HISTORY FORM** for Broward County Board of County Commissioners:

Parent, Subsidiary or Predecessor Firm?	No
Party	Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.
Case Number, Name, and Date Filed	20147CV249149 3344 Peachtree, LLC and 3344 Sovereign, LLC v. Hardin Construction Company, LLC; et al Filed 04/18/2014
Name of Court or other tribunal	Superior Court of Fulton County, Georgia
Type of Case	Civil Action
Claim or Cause of Action and Brief Description of each Count	<p><b>Claim or Cause of Action:</b> Breach of Contract &amp; Professional Negligence</p> <p>SRSS was named in the following Counts:</p> <ul style="list-style-type: none"> <li>• <u>Count IV</u> – Breach of Contract (SRSS) “ Defendant Smallwood is responsible to Plaintiff 3344 Peachtree for its breach of the requirements of the Architect Contract, and for all damages sustained by Plaintiff 3344 Peachtree in connection with Defendant Smallwood’s failure to perform its observation responsibilities properly.”</li> <li>• <u>Count XII</u> – Indemnity (Hardin, Tiede-Zoeller, Alpha, Williamson, SRSS, Architectural Railings, and Site Technologies) “Therefore, the Plaintiffs are entitled to be indemnified by the above-named Defendants for any and all damages that the Plaintiffs have incurred, or may incur, as a result of any alleged deficiencies at the Project, including all reasonable attorney’s fees, litigation expenses and interest.”</li> <li>• <u>Count XIII</u> – Contribution (Hardin, Tiede-Zoeller, Alpha, Williamson, SRSS, Architectural Railings, and Site Technologies) “Plaintiffs are therefore entitled to contribution from the above-named Defendants for amounts paid to the HOA and/or condominium unit owners.”</li> <li>• <u>Count XIV</u> – Attorney’s Fees (All Defendants) “Plaintiffs are also entitled to reasonable attorney’s fees and litigation expenses from the Defendants pursuant to O.C.G.A. § 13-6-11.”</li> </ul>
Brief Description of the Subject Matter and Project Involved	<p>Suit for an unspecified amount by Owners for construction deficiencies against Owners’ consultant, the contractor, contractor’s subcontractors, manufacturers and SRSS. The complaint did not raise any issues with SRSS’ design. SRSS denied all allegations of liability.</p> <p><b>Project Involved</b> – The Sovereign Building, 3344 Peachtree Road NE, Atlanta, Georgia; a mixed-use tower with office space on the lower floors, and 82 condominium units on the upper floors.</p>
Disposition of Case	Dismissed.

	SRSS was dismissed from the case with prejudice on June 19, 2016. The remaining parties settled in January 2017.
Opposing Counsel	<b>DLA Piper US (LLP)</b> Robert L. Crewdson, Esq.

Parent, Subsidiary or Predecessor Firm?	No
Party:	Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.
Case Number, Name, and Date Filed	16EV002022 Parkway Properties Office Fund II, LP and 3344 Peachtree Master Condominium Association, Inc. vs. Hardin Construction Company, LLC; et al July 2016
Name of Court or other tribunal	State Court of Fulton County, Georgia
Type of Case	Civil Action
Claim or Cause of Action and Brief Description of each Count	<p><b>Claim or Cause of Action:</b> Negligent Misrepresentation &amp; Professional Negligence</p> <p>SRSS was named in the following Counts:</p> <ul style="list-style-type: none"> <li>• <u>Count II</u> - Negligent Misrepresentation (All Defendants) “With respect to Smallwood Reynolds, the Certificate of Substantial Completion was also false for representing, implicitly if not explicitly, that the Building’s design, including the Roofing System design, was adequate for the Building’s intended purposes.”</li> <li>• <u>Count III</u> – Professional Negligence (SRSS) “Smallwood Reynolds had a duty to design and observe construction of the Building, including the Roofing System, with the degree of care, skill, and ability generally employed by architects under similar conditions and circumstances.”</li> <li>• <u>Count V</u> – Indemnification (All Defendants) “Plaintiffs are entitled to be indemnified by all Defendants for any and all damages that the Plaintiffs may incur, or be required to pay, or pay in settlement, as a result of any alleged defects in the Building, including all reasonable attorneys’ fees, litigation expenses, and interest.”</li> <li>• <u>Count VI</u> – Contribution (All Defendants) “Plaintiffs are therefore entitled to contribution from all of the Defendants for any damages assessed against Plaintiffs as a result of the deficiencies in the Building, as well as reasonable attorney’s fees, litigation expenses, and interest.”</li> </ul>
Brief Description of the Subject Matter and Project Involved	Suit by a subsequent owner and the current property manager of a portion of the building (neither are clients of SRSS) for an undetermined amount alleging SRSS bears partial responsibility for damage for portions of the roof caused in part by maintenance personnel. A Certificate of Substantial Completion was issued in July 2008 and, in an attempt to preserve any available rights, the original complaint was amended to add SRSS prior to the statute of repose expiring. Thus, the majority of claims in the lawsuit exclude

	<p>SRSS and focus on the contractor, subcontractors/manufacturers and bonding company.</p> <p><b>Project Involved</b> – The Sovereign Building, 3344 Peachtree Road NE, Atlanta, Georgia; a mixed-use tower with office space on the lower floors, and 82 condominium units on the upper floors.</p>
Disposition of Case	<p>Pending. The originally named parties are conducting preliminary settlement discussions in an effort to resolve the matter.</p>
Opposing Counsel	<p><b>Eversheds Sutherland (US) LLP</b> Lee A. Peifer, Esq.</p>

Parent, Subsidiary or Predecessor Firm?	No
Party:	Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.
Case Number, Name, and Date Filed	HUD # 04-16-4227-8 Legal Aid of North Carolina, Inc. vs. SkyHouse Raleigh, LLC HUD #04-16-4231-8-8 Legal Aid of North Carolina, Inc. vs. SkyHouse Charlotte, LLC January 2016
Name of Court or other tribunal	U.S. Department of Housing and Urban Development
Type of Case	Administrative Complaint
Claim or Cause of Action and Brief Description of each Count	Alleged non-compliance with the federal Fair Housing Act and the North Carolina State Fair Housing Act.
Brief Description of the Subject Matter and Project Involved	Legal Aid of North Carolina - Fair Housing Project filed an administrative complaint with the U.S. Department of Housing and Urban Development against owners, developers, contractors and architect alleging issues with various apartment properties regarding the federal Fair Housing Act and the North Carolina State Fair Housing Act. In the administrative filing, no amount was claimed.
Disposition of Case	The parties amicably resolved all issues through HUD's conciliation process.
Opposing Counsel	<b>U.S. Department of Housing and Urban Development</b> Curtis L. Barnes

**BARNES MERRITT & BARNES LLC**

CERTIFIED PUBLIC ACCOUNTANTS

1955 CLIFF VALLEY WAY, N.E. SUITE 245  
ATLANTA, GEORGIA 30329

H. CAREY BARNES, JR., CPA  
SCOTT A. MERRITT, CPA  
S. BARRON BARNES, CPA

(404) 636-6638  
FAX: (404) 329-0446

MEMBERS  
AMERICAN INSTITUTE OF  
CERTIFIED PUBLIC ACCOUNTANTS  
GEORGIA SOCIETY OF  
CERTIFIED PUBLIC ACCOUNTANTS

INDEPENDENT ACCOUNTANTS' COMPILATION REPORT

February 23, 2017

Management is responsible for the accompanying financial summary of Smallwood, Reynolds, Stewart, Stewart & Associates, Inc. – modified cash basis as of and for the year then ended December 31, 2016 in accordance with the modified cash basis of accounting, and for determining that the modified cash basis of accounting is an acceptable financial reporting framework. We have performed compilation engagements in accordance with Statements of Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the American Institute of Certified Public Accountants. We did not audit or review the financial summary nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on the financial summary.

The financial summary is prepared in accordance with the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

Assets	<u>\$ 2,098,844</u>
Liabilities	<u>\$ 718,457</u>
Revenues	<u>\$ 17,743,991</u>
Operating expenses:	
Reimbursable	885,719
Direct	6,542,951
Indirect	<u>10,060,782</u>
Total expenses	<u>17,489,452</u>
Net revenues over (expenses)	<u>\$ 254,539</u>

*Barnes Merritt & Barnes LLC*

**BARNES MERRITT & BARNES LLC**

CERTIFIED PUBLIC ACCOUNTANTS

1955 CLIFF VALLEY WAY, N.E. SUITE 245  
ATLANTA, GEORGIA 30329

H. CAREY BARNES, JR, CPA  
SCOTT A. MERRITT, CPA  
S. BARRON BARNES, CPA

(404) 636-6638  
FAX: (404) 329-0446

MEMBERS  
AMERICAN INSTITUTE OF  
CERTIFIED PUBLIC ACCOUNTANTS  
GEORGIA SOCIETY OF  
CERTIFIED PUBLIC ACCOUNTANTS

INDEPENDENT ACCOUNTANTS' COMPILATION REPORT

June 8, 2018

Management is responsible for the accompanying financial summary of Smallwood, Reynolds, Stewart, Stewart & Associates, Inc. – modified cash basis as of and for the year then ended December 31, 2017 in accordance with the modified cash basis of accounting, and for determining that the modified cash basis of accounting is an acceptable financial reporting framework. We have performed compilation engagements in accordance with Statements of Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the American Institute of Certified Public Accountants. We did not audit or review the financial summary nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on the financial summary.

The financial summary is prepared in accordance with the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America.

Assets	<u>\$ 1,568,157</u>
Liabilities	<u>\$ 2,486</u>
Revenues	<u>\$ 17,030,465</u>
Operating expenses:	
Reimbursable	1,421,768
Direct	6,606,232
Indirect	<u>8,797,556</u>
Total expenses	<u>16,825,556</u>
Net revenues over (expenses)	<u>\$ 204,909</u>

### AFFILIATED ENTITIES OF THE PRINCIPAL(S) CERTIFICATION FORM

The completed form should be submitted with the solicitation response but must be submitted within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

- a. All Vendors are required to disclose the names and addresses of "affiliated entities" of the Vendor's principal(s) over the last five (5) years (from the solicitation opening deadline) that have acted as a prime Vendor with the County.
- b. The County will review all affiliated entities of the Vendor's principal(s) for contract performance evaluations and the compliance history with the County's Small Business Program, including CBE, DBE and SBE goal attainment requirements. "Affiliated entities" of the principal(s) are those entities related to the Vendor by the sharing of stock or other means of control, including but not limited to a subsidiary, parent or sibling entity.
- c. The County will consider the contract performance evaluations and the compliance history of the affiliated entities of the Vendor's principals in its review and determination of responsibility.

The Vendor hereby certifies that: (select one)

- No principal of the proposing Vendor has prior affiliations that meet the criteria defined as "Affiliated entities"
- Principal(s) listed below have prior affiliations that meet the criteria defined as "Affiliated entities"

Principal's Name:

Names of Affiliated Entities:

Principal's Name:

Names of Affiliated Entities:

Principal's Name:

Names of Affiliated Entities:

Authorized Signature Name:

Title:

Vendor Name:

Date:



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

2/20/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement.

Table with 2 main columns: PRODUCER (License # 0E67768, Insurance Office of America, Inc.) and CONTACT NAME (Lisa Frady, Lisa.Frady@ioausa.com). Includes insurer details for National Fire Insurance Co of Hartford, Valley Forge Insurance Company, and Continental Casualty Company.

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES.

Main table with columns: INSR LTR, TYPE OF INSURANCE, POLICY NUMBER, POLICY EFF, POLICY EXP, LIMITS. Rows include Commercial General Liability, Automobile Liability, Umbrella Liab, Excess Liab, Workers Compensation, Professional Liability.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER CANCELLATION

Table with 2 columns: CERTIFICATE HOLDER (Sample Certificate, Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.) and CANCELLATION (Should any of the above described policies be cancelled before the expiration date thereof, notice will be delivered in accordance with the policy provisions. Authorized Representative: Jeff Mitchell).

## STANDARD CERTIFICATIONS

### Request for Proposals, Request for Qualifications, or Request for Letters of Interest

Vendor should complete and acknowledge the standard certifications and submit with the solicitation response. If not submitted with solicitation response, it must be submitted within three business days of County's request. Failure to timely submit may affect Vendor's evaluation. It is imperative that the person completing the standard certifications be knowledgeable about the proposing Vendor's business and operations.

#### **Cone of Silence Requirement Certification:**

The Cone of Silence Ordinance, Section 1-266, Broward County Code of Ordinances prohibits certain communications among Vendors, Commissioners, County staff, and Selection or Evaluation Committee members. Identify on a separate sheet any violations of this Ordinance by any members of the responding firm or its joint ventures. After the application of the Cone of Silence, inquiries regarding this solicitation should be directed to the Director of Purchasing or designee. The Cone of Silence terminates when the County Commission or other awarding authority takes action which ends the solicitation.

The Vendor hereby certifies that: (check each box)

- The Vendor has read Cone of Silence Ordinance, Section 1-266, Broward County Code of Ordinances; and
- The Vendor understands that the Cone of Silence for this competitive solicitation shall be in effect beginning upon the appointment of the Selection or Evaluation Committee, for communication regarding this solicitation with the County Administrator, Deputy County Administrator, Assistant County Administrators, and Assistants to the County Administrator and their respective support staff or any person, including Evaluation or Selection Committee members, appointed to evaluate or recommend selection in this RFP/RLI process. For Communication with County Commissioners and Commission staff, the Cone of Silence allows communication until the initial Evaluation or Selection Committee Meeting.
- The Vendor agrees to comply with the requirements of the Cone of Silence Ordinance.

#### **Drug-Free Workplace Requirements Certification:**

Section 21.31.a. of the Broward County Procurement Code requires awards of all competitive solicitations requiring Board award be made only to firms certifying the establishment of a drug free workplace program. The program must consist of:

1. Publishing a statement notifying its employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the offeror's workplace, and specifying the actions that will be taken against employees for violations of such prohibition;
2. Establishing a continuing drug-free awareness program to inform its employees about:
  - a. The dangers of drug abuse in the workplace;
  - b. The offeror's policy of maintaining a drug-free workplace;
  - c. Any available drug counseling, rehabilitation, and employee assistance programs; and
  - d. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
3. Giving all employees engaged in performance of the contract a copy of the statement required by subparagraph 1;

4. Notifying all employees, in writing, of the statement required by subparagraph 1, that as a condition of employment on a covered contract, the employee shall:
  - a. Abide by the terms of the statement; and
  - b. Notify the employer in writing of the employee's conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 893 or of any controlled substance law of the United States or of any state, for a violation occurring in the workplace NO later than five days after such conviction.
5. Notifying Broward County government in writing within 10 calendar days after receiving notice under subdivision 4.b above, from an employee or otherwise receiving actual notice of such conviction. The notice shall include the position title of the employee;
6. Within 30 calendar days after receiving notice under subparagraph 4 of a conviction, taking one of the following actions with respect to an employee who is convicted of a drug abuse violation occurring in the workplace:
  - a. Taking appropriate personnel action against such employee, up to and including termination; or
  - b. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a federal, state, or local health, law enforcement, or other appropriate agency; and
7. Making a good faith effort to maintain a drug-free workplace program through implementation of subparagraphs 1 through 6.

The Vendor hereby certifies that: (check box)

- The Vendor certifies that it has established a drug free workplace program in accordance with the above requirements.

**Non-Collusion Certification:**

Vendor shall disclose, to their best knowledge, any Broward County officer or employee, or any relative of any such officer or employee as defined in Section 112.3135 (1) (c), Florida Statutes, who is an officer or director of, or has a material interest in, the Vendor's business, who is in a position to influence this procurement. Any Broward County officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement. Failure of a Vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the Broward County Procurement Code.

The Vendor hereby certifies that: (select one)

- The Vendor certifies that this offer is made independently and free from collusion; or
- The Vendor is disclosing names of officers or employees who have a material interest in this procurement and is in a position to influence this procurement. Vendor must include a list of name(s), and relationship(s) with its submittal.

**Public Entities Crimes Certification:**

In accordance with Public Entity Crimes, Section 287.133, Florida Statutes, a person or affiliate placed on the convicted vendor list following a conviction for a public entity crime may not submit on a contract: to provide any goods or services; for construction or repair of a public building or public work; for leases of real property to a public entity; and may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in s. 287.017 for Category Two for a period of 36 months following the date of being placed on the convicted vendor list.

The Vendor hereby certifies that: (check box)

- The Vendor certifies that no person or affiliates of the Vendor are currently on the convicted vendor list and/or has not been found to commit a public entity crime, as described in the statutes.

**Scrutinized Companies List Certification:**

Any company, principals, or owners on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List is prohibited from submitting a response to a solicitation for goods or services in an amount equal to or greater than \$1 million.

The Vendor hereby certifies that: (check each box)

- The Vendor, owners, or principals are aware of the requirements of Sections 287.135, 215.473, and 215.4275, Florida Statutes, regarding Companies on the Scrutinized Companies with Activities in Sudan List the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List; and
- The Vendor, owners, or principals, are eligible to participate in this solicitation and are not listed on either the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List; and
- If awarded the Contract, the Vendor, owners, or principals will immediately notify the County in writing if any of its principals are placed on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List.

I hereby certify the information provided in the Vendor Questionnaire and Standard Certifications:

**Michael G. Murphy, AIA**  
\*AUTHORIZED SIGNATURE/NAME

**Principal**  
TITLE

**July 25, 2018**  
DATE

Vendor Name: **Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**

\* I certify that I am authorized to sign this solicitation response on behalf of the Vendor as indicated in Certificate as to Corporate Principal, designation letter by Director/Corporate Officer, or other business authorization to bind on behalf of the Vendor. As the Vendor's authorized representative, I attest that any and all statements, oral, written or otherwise, made in support of the Vendor's response, are accurate, true and correct. I also acknowledge that inaccurate, untruthful, or incorrect statements made in support of the Vendor's response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to Section 21.119 of the Broward County Procurement Code. I certify that the Vendor's response is made without prior understanding, agreement, or connection with any corporation, firm or person submitting a response for the same items/services, and is in all respects fair and without collusion or fraud. I also certify that the Vendor agrees to abide by all terms and conditions of this solicitation, acknowledge and accept all of the solicitation pages as well as any special instructions sheet(s).

### SUBCONTRACTORS/SUBCONSULTANTS/SUPPLIERS REQUIREMENT FORM Request for Proposals, Request for Qualifications, or Request for Letters of Interest

The following forms and supporting information (if applicable) should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation.

- A. The Vendor shall submit a listing of all subcontractors, subconsultants and major material suppliers (firms), if any, and the portion of the contract they will perform. A major material supplier is considered any firm that provides construction material for construction contracts, or commodities for service contracts in excess of \$50,000, to the Vendor.
- B. If participation goals apply to the contract, only non-certified firms shall be identified on the form. A non-certified firm is a firm that is not listed as a firm for attainment of participation goals (ex. County Business Enterprise or Disadvantaged Business Enterprise), if applicable to the solicitation.
- C. This list shall be kept up-to-date for the duration of the contract. If subcontractors, subconsultants or suppliers are stated, this does not relieve the Vendor from the prime responsibility of full and complete satisfactory performance under any awarded contract.
- D. After completion of the contract/final payment, the Vendor shall certify the final list of non-certified subcontractors, subconsultants, and suppliers that performed or provided services to the County for the referenced contract.
- E. The Vendor has confirmed that none of the recommended subcontractors, subconsultants, or suppliers' principal(s), officer(s), affiliate(s) or any other related companies have been debarred from doing business with Broward County or any other governmental agency.

If none, state "none" on this form. Use additional sheets as needed. Vendor should scan and upload any additional form(s) in BidSync.

1. Subcontracted Firm's Name:

Subcontracted Firm's Address:

Subcontracted Firm's Telephone Number:

Contact Person's Name and Position:

Contact Person's E-Mail Address:

Estimated Subcontract/Supplies Contract Amount:

Type of Work/Supplies Provided:

2. Subcontracted Firm's Name:

Subcontracted Firm's Address:

Subcontracted Firm's Telephone Number:

**AGREEMENT EXCEPTION FORM**

The completed form(s) should be returned with the Vendor's submittal. If not provided with submittal, it shall be deemed an affirmation by the Vendor that it accepts the terms and conditions of the County's Agreement as disclosed in the solicitation.

The Vendor must either provide specific proposed alternative language on the form below. Additionally, a brief justification specifically addressing each provision to which an exception is taken should be provided.

- There are no exceptions to the terms and conditions of the County Agreement as referenced in the solicitation; or
- The following exceptions are disclosed below: (use additional forms as needed; separate each Article/ Section number)

Term or Condition Article / Section	Insert version of exception or specific proposed alternative language	Provide brief justification for change
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Vendor Name:

## DOMESTIC PARTNERSHIP ACT CERTIFICATION FORM (REQUIREMENT AND TIEBREAKER)

Refer to Special Instructions to identify if Domestic Partnership Act is a requirement of the solicitation or acts only as a tiebreaker. If Domestic Partnership is a requirement of the solicitation, the completed and signed form should be returned with the Vendor's submittal. If the form is not provided with submittal, the Vendor must submit within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes. To qualify for the Domestic Partnership tiebreaker criterion, the Vendor must currently offer the Domestic Partnership benefit and the completed and signed form must be returned at time of solicitation submittal.

The Domestic Partnership Act, Section 16 ½ -157, Broward County Code of Ordinances, requires all Vendors contracting with the County, in an amount over \$100,000 provide benefits to Domestic Partners of its employees, on the same basis as it provides benefits to employees' spouses, with certain exceptions as provided by the Ordinance.

For all submittals over \$100,000.00, the Vendor, by virtue of the signature below, certifies that it is aware of the requirements of Broward County's Domestic Partnership Act, Section 16-½ -157, Broward County Code of Ordinances; and certifies the following: (check only one below).

- 1. The Vendor currently complies with the requirements of the County's Domestic Partnership Act and provides benefits to Domestic Partners of its employees on the same basis as it provides benefits to employees' spouses
- 2. The Vendor will comply with the requirements of the County's Domestic Partnership Act at time of contract award and provide benefits to Domestic Partners of its employees on the same basis as it provides benefits to employees' spouses.
- 3. The Vendor will not comply with the requirements of the County's Domestic Partnership Act at time of award.
- 4. The Vendor does not need to comply with the requirements of the County's Domestic Partnership Act at time of award because the following exception(s) applies: (check only one below).
  - The Vendor is a governmental entity, not-for-profit corporation, or charitable organization.
  - The Vendor is a religious organization, association, society, or non-profit charitable or educational institution.
  - The Vendor provides an employee the cash equivalent of benefits. (Attach an affidavit in compliance with the Act stating the efforts taken to provide such benefits and the amount of the cash equivalent).
  - The Vendor cannot comply with the provisions of the Domestic Partnership Act because it would violate the laws, rules or regulations of federal or state law or would violate or be inconsistent with the terms or conditions of a grant or contract with the United States or State of Florida. Indicate the law, statute or regulation (State the law, statute or regulation and attach explanation of its applicability).

Michael G. Murphy, AIA	Principal	Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.	July 25, 2018
<b>Authorized Signature/Name</b>	<b>Title</b>	<b>Vendor Name</b>	<b>Date</b>

**VOLUME OF PREVIOUS WORK ATTESTATION FORM**

The completed and signed form should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to provide timely may affect the Vendor's evaluation. This completed form must be included with the Vendor's submittal at the time of the opening deadline to be considered for a Tie Breaker criterion (if applicable).

The calculation for Volume of Previous Work is all amounts paid to the prime Vendor by Broward County Board of County Commissioners at the time of the solicitation opening date within a five-year timeframe. The calculation of Volume of Previous Work for a prime Vendor previously awarded a contract as a member of a Joint Venture firm is based on the actual equity ownership of the Joint Venture firm.

In accordance with Section 21.31.d. of the Broward County Procurement Code, the Vendor with the lowest dollar volume of work previously paid by the County over a five-year period from the date of the submittal opening will receive the Tie Breaker.

Vendor must list all projects it received payment from Broward County Board of County Commissioners during the past five years. If the Vendor is submitting as a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. The Vendor attests to the following:

Item No.	Project Title	Solicitation/ Contract Number:	Department or Division	Date Awarded	Paid to Date Dollar Amount
1					
2					
3					
4					
5					
<b>Grand Total</b>					

Has the Vendor been a member/partner of a Joint Venture firm that was awarded a contract by the County?  
 Yes  No

If Yes, Vendor must submit a **Joint Vendor Volume of Work Attestation Form**.

**Vendor Name:** Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.

Michael G Murphy, AIA  
**Authorized Signature/ Name**

Principal  
**Title**

July 25, 2018  
**Date**

# Evaluation Criteria Response Form

The completed Evaluation Criteria Response Form should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation or deem vendor non-responsible.

## **Evaluation Criteria Response Form:**

The responding vendor must complete the Evaluation Criteria Response Form (pdf fillable file) with responses corresponding to each numbered item in text format only. Each Evaluation Criteria response should be succinct and include only relevant information which best answers the item. Do not include graphs, charts, resumes, tables, pictures, etc., in the Evaluation Criteria Response Form. Each Evaluation Criteria response allows for a maximum of 2100 characters of text only.

**Instructions for uploading:** Download document, save as the pdf fillable document (do not save as any other type of document), complete form and upload form as the fillable pdf file. **DO NOT APPLY ANY TYPE OF SECURITY, ALTER OR OTHERWISE MANIPULATE THE DOCUMENT. DO NOT PRINT TO PDF OR SCAN DOCUMENT BEFORE UPLOADING TO BIDS SYNC.**

## **Evaluation Criteria Response Form (Supplemental Information):**

If the Vendor's evaluation criteria response needs to reference additional Information to supplement their response to an item such as graphs, resumes, tables, org charts, etc., include only the supplemental information as an attachment appropriately labeled as follows: Supplemental Information - Title - Evaluation Criteria Item Number (**ex. Supplemental Information - Resume John Doe – Evaluation Criteria 1b.**) The Supplemental Information should be uploaded to BidSync as separate pdf files (attachments) and not combined with the vendor's completed Evaluation Criteria Response Form.



[Check here to indicate that Vendor agrees it has read and will comply with the submission instructions above.](#)

# Evaluation Criteria Response Form

<b>RFP/RLI/RFQ Number and Title</b>	<b>PNC2116748P1 - BB&amp;T Center Property Master Planning</b>
<b>Vendor Name</b>	Smallwood, Reynolds, Stewart, Stewart & Associates, Inc. (SRSS)
<b>Vendor Address</b>	3565 Piedmont Road NE, One Piedmont Center, Suite 303, Atlanta, Georgia 30305
<b>Evaluation Criteria</b>	<b>Vendor Response</b>
<p><b>1. Ability of Professional Personnel (Other Than Lead Architect/Planner):</b> <b>Max Number of Points 5</b> Include resumes for the Project Manager, Lead Architect/Planner and all key staff described. Include the qualifications and relevant experience of all subconsultants' key staff to be assigned to this project. <b>POINTS VALUE 5</b></p>	<p>Smallwood, Reynolds, Stewart, Stewart &amp; Associates, Inc. (SRSS) is an established design firm providing innovative professional services master planning, architecture, interior design, landscape architecture and experiential graphic design. The firm's professionals have designed 275 master planning projects.</p>
<p><b>2. Project Approach (Philosophy and Design Intent): Max Number of Points 20</b> A. Describe the firm's approach and its familiarity with key issues, conditions and expected challenges. Such as: working around an existing building that may become obsolete within ten years and be demolished; designing pedestrian circulation that is separated from vehicular circulation; complex service issues (trash removal, delivery services for supplies, food, mail, taxi and ride share drop off and pick-up, hotel access and service); and the future need for parking may drastically change due to automated cars. Describe experience and provide specific examples of how you may have dealt with these issues in a phased mixed-use project. <b>POINTS VALUE 4</b></p>	<p>Successful live, work, play communities thrive on the synergy between business, retail and residential opportunities. Easy, gracious and visually compelling transitions between and within buildings with different functions is critical to creating and enhancing that synergy. Awkward or inconvenient connections between different parts of the project will inevitably harm the overall concept and impact its financial performance.</p> <p>Our master planning designers integrate distinctive architectural and landscape solutions to create environments that are visually engaging yet highly functional. In our design for Buckhead Atlanta we used a combination of below grade parking garages with a dedicated internal service and parking access drives to</p>
<p>B. Describe the firm's experience with phased urban mixed-use projects, specifically addressing how is construction done on future phases so that the impact to present residents, tenants and guests are minimized. <b>POINTS VALUE 5</b></p>	<p>SRSS has extensive master planning experience, having completed 275 master planning projects. Master planning in an urban context requires extensive investigation beyond the boundaries of the site to fully understand the context of the project and develop a solution consistent with the density, scale and character of the neighborhood. It also requires careful study of more practical issues such as pedestrian and vehicular</p>
<p>C. Describe the firm's approach and its familiarity in designing for sustainability, resiliency and climate change issues that Broward County must deal with. <b>POINTS VALUE 1</b></p>	<p>SRSS is familiar with the Broward County Climate Action Plan and is impressed by the efforts of the Broward County Climate Change Task Force to address policy, natural systems, the water supply, energy resources, the built environment and community outreach.</p> <p>Our firm is committed to the concept of sustainable design and</p>
<p>D. How has the firm addressed pedestrian circulation in sub-tropical climates? <b>POINTS VALUE 1</b></p>	<p>Having worked on many projects in sub-tropical climates, SRSS is well versed in addressing pedestrian circulation so that it is a pleasurable experience and one to be celebrated. For our office</p>
<p>E. Describe the firm's approach to design that helps create better health and wellness for its residents, tenants and guests. <b>POINTS VALUE 1</b></p>	<p>Our approach to incorporating health and wellness into our designs supports our general philosophy of providing access to nature and facilitating social engagement. We create</p>

<p>F. Describe your experience and provide specific examples of a variety of professional planning services related to the implementation of projects identified within an urban mixed-use Master Plan including Economic/Feasibility Planning, Cost Analysis, Facilities Infrastructure Analysis and Evaluations, Parking Analysis (including the future of parking garages with the coming of automated vehicles), and Traffic Analysis.</p> <p><b><u>POINTS VALUE 8</u></b></p>	<p>SRSS offers services in master planning, architecture, interior design, landscape architecture and experiential graphic design. Our master planning services include site analysis, land use analysis, and feasibility studies. We tailor our services to the needs of the client. Our mixed-use projects incorporate various combinations of multifamily, retail, office, hotel and parking components. Many are in urban environments and sometimes are high-rise, vertical stacked developments. Below is an example of how we are working to incorporate flexibility for the future in our designs of parking decks for a repeat client.</p>
<p><b>3. Past Performance: Max Number of Points 40</b></p> <p>A. Describe the firm's qualifications and relevant experience and provide specific examples of phased <u>urban</u> mixed-use master planning projects that includes at least three of the following mid-rise to high-rise components: Four star or greater hotels; Class "A" to Class "B+" office buildings; multifamily residential buildings; and some retail to support the residential and office tenants. Provide a minimum of five projects with references. Preference in scoring will be given projects of similar nature and scope and to those that have been successfully completed. Suburban mixed-use project where buildings are surrounded by surface parking will not be considered. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><b><u>POINTS VALUE 20</u></b></p>	<p>SRSS has designed 275 phased master plans, including 83 with 3 of the following components – 4+star hotels, Class "A &amp; B" office buildings, Residential and Retail. Below is a list of projects of similar scope and pdfs with more information are attached.</p> <ol style="list-style-type: none"> <li>1. Downtown City Center Master Plan, Mixed-Use Development and Outparcels, Alpharetta, GA - This 22-acre public/private project created a downtown area. We provided master planning and architectural services for a 455-space parking deck, a town green, public park, and an office building. The project also includes a City Hall (interior design) and Library.</li> </ol>
<p>B. Describe the firm's experience in designing Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking. Provide a minimum of five projects with references. Preference will be given in scoring to those hotels that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><b><u>POINTS VALUE 5</u></b></p>	<p>Smallwood, Reynolds, Stewart, Stewart &amp; Associates (SRSS) has designed 248 4+ star and higher rated mid-rise and high-rise hotels in urban settings with structured parking. Below is a list of completed projects.</p> <ol style="list-style-type: none"> <li>1. Renaissance Tampa International Plaza Hotel, Tampa, FL - This 8-story, 294-key, 206,000 SF hotel contains 10,000 SF of meeting space, a 750-seat ballroom, bar and a restaurant. The project is located 1.7 miles from Raymond James Stadium (Tampa Bay Buccaneers) and 1.9 miles from Steinbrenner Field</li> </ol>
<p>C. Describe the firm's experience in designing Class "A" and Class "B+" mid-rise and high-rise office buildings in urban settings with structured parking. Provide a minimum of five projects with references. Preference will be given in scoring to those office buildings that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><b><u>POINTS VALUE 5</u></b></p>	<p>Smallwood, Reynolds, Stewart, Stewart &amp; Associates (SRSS) has designed 113 Class "A" and Class "B" mid-rise and high-rise office buildings in urban settings with structured parking. Below is a list of completed, urban projects of similar nature and scope.</p> <ol style="list-style-type: none"> <li>1. 2525 Ponce de Leon Boulevard, Coral Gables, Florida</li> </ol>
<p>D. Describe the firm's experience in designing mid-rise and high-rise multifamily residential buildings in urban settings with structured parking. Provide a minimum of five projects with references. Preference will be given in scoring to those multifamily residential buildings that have been successfully completed as well as those multifamily residential buildings that have included a work force housing component. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><b><u>POINTS VALUE 5</u></b></p>	<p>Smallwood, Reynolds, Stewart, Stewart &amp; Associates (SRSS) has designed 130 mid-rise and high-rise multifamily residential buildings in urban settings with structured parking, including projects with affordable housing. Below is a list of completed and occupied projects. Please see the attached pdfs for additional information.</p> <ol style="list-style-type: none"> <li>1. Icon Harbour Island, Tampa Bay, FL - A 21-story high-rise with 340 residential units. An elevated pedestrian walkway provides an enclosed, conditioned connection to structured parking. Includes a 1,650 SF fitness center, private dining</li> </ol>
<p>E. Describe the firm's experience in designing retail space in the ground floors of residential and office buildings. Priority will be given in scoring to those retail spaces that have been successfully completed. Provide written and graphic descriptions along with any photographs of these projects.</p> <p><b><u>POINTS VALUE 5</u></b></p>	<p>SRSS has designed 46 residential projects with ground-floor retail and 49 offices with ground-floor retail. Below is a list of completed, urban projects of similar nature and scope. Pdfs are attached to provide descriptions and photographs.</p> <ol style="list-style-type: none"> <li>1. Buckhead Atlanta, Atlanta, Georgia This phased mixed-use development has re-invigorated a</li> </ol>

<p><b>4. Lead Architect's/Planner's Portfolio &amp; Profile: Max Number of Points 25</b></p> <p>If the Lead Architect/Planner is an individual, then the portfolio must include at least three urban mixed-use site planning projects done by the lead designer over the past ten years (each project should identify his or her specific role) and at least five completed urban mixed-use planning projects done by his or her firm over the past ten years. Each example must include the images and text description. The portfolio must also include a designer profile noting such facts as education, professional experience, design recognitions, and areas of responsibility and a statement of the lead designer's philosophy and design intent that incorporates an understanding of the design issues for the proposed project and a philosophy for approaching the project.</p> <p>If the Lead Architect/Planner is a team, then the portfolio must include at least two completed projects per discipline done over the past ten years by each of the lead designers on the team and representing the firm, a selection of at least five additional completed projects done over the past ten years. Each example must include images and text description. The portfolio must also include a lead designer profile that summarizes the background of all team members and a design philosophy and design intent statement that represents the perspective of the team as a whole.</p> <p>A. Lead Architect's/Planner's Portfolio - The portfolio should be thoughtfully arranged and composed of materials that demonstrate an understanding of the design issues to be addressed in this project. The exhibits should portray creative and appropriate response to County's criteria and needs, demonstrate design leadership, and clearly exemplify design excellence.</p> <p><b><u>POINTS VALUE 15</u></b></p>	<p>Charles (Chuck) Hull, AIA has 37 years of experience in the Master Planning, Design, and Project Management of multifamily, hospitality, office, and mixed use developments.</p> <p>The primary focus of his career has been design. He has a great interest in architectural history and has worked in a broad range of design styles, drawing on the lessons of the great architecture of the past to create contextually appropriate contemporary buildings rich in detail and spatial experiences.</p> <p>Chuck believes that every building project should develop from its unique situation, the possibilities inherent in the program, and the goals of the client.</p> <p>Chuck earned his Master of Architecture and his Bachelor in Architecture from the Georgia Institute of Technology. He is a Registered Architect in the State of Florida. Chuck is active in the industry and speaks at conferences and is a member of the American Institute of Architects.</p>
<p>B. Lead Architect's/Planner's Profile - The County will be looking for a breadth and depth of education and work experience as well as increasing responsibility for delivering the complexity and magnitude of the project the County has in mind.</p> <p><b><u>POINTS VALUE 10</u></b></p>	<p>Charles (Chuck) Hull, AIA has over thirty years of experience in the Master Planning, Design, and Project Management of multifamily, hospitality, office, and mixed use developments.</p> <p>The primary focus of his career has been design. He has a great interest in architectural history and has worked in a broad range of design styles, drawing on the lessons of the great</p>
<p><b>5. Location: Max Number of Points 5</b></p> <p>Refer to Vendor's Business Location Attestation Form and submit as instructed. A Vendor with a principal place of business location (also known as the nerve center) within Broward County for the last six months, prior to the solicitation submittal, will receive five points; a Vendor not meeting all of the local business requirements will receive zero points. The following applies for a Vendor responding as a Joint Venture (JV): if a member of the JV has 51% or more of the equity and meets all of the local business requirements, the JV will receive three points; if a member of the JV has 30 to 50% of the equity and meets all of the local business requirements, the JV will receive two points; and if a member of the JV has 10% to 29% of the equity and meets all of the local business requirements, the JV will receive one point.</p> <p><b><u>POINTS VALUE 5</u></b></p>	<p>Smallwood, Reynolds, Stewart, Stewart &amp; Associates, Inc. is located in Atlanta, Georgia.</p>

<p><b>6. Willingness to Meet Time and Budget Requirements:</b>  <b>Completion Date Requirement:</b> Six (6) Months  <b>YES = 1 Point NO = 0 Points</b>  <b>Project Budget:</b> \$350,000  <b>YES = 1 Point NO = 0 Points</b>  <b>Points Value: 2</b></p>	<p>Smallwood, Reynolds, Stewart, Stewart &amp; Associates, Inc. is willing to meet the time and budget requirements.</p>
<p><b>7. Volume of Previous Work:</b>  Refer to <b>Volume of Previous Work Attestation Form</b> and the <b>Volume of Previous Work Attestation Joint Venture Form</b> and submit as instructed. The calculation for Volume of Previous Work is all amounts paid to the prime Vendor by Broward County Board of County Commissioners at the time of the solicitation opening date within a five-year timeframe. The calculation of Volume of Previous Work for a prime Vendor previously awarded a contract as a member of a Joint Venture firm is based on the actual equity ownership of the Joint Venture firm. Three points will be allocated to Vendors paid \$0 - \$3,000,000; 2 Points will be allocated to Vendors paid \$3,000,001 - \$7,500,000; 1 Point will be allocated to Vendors paid \$7,500,001 - \$10,000,000; 0 Points will be allocated to Vendors paid over \$10,000,000). Payments for prime Vendor will be verified by the Purchasing Division.  <b>Points Value: 3</b></p>	<p>Smallwood, Reynolds, Stewart, Stewart &amp; Associates, Inc. has not worked with the Broward County.</p>

# Vendor Questionnaire Form

The completed Vendor Questionnaire Form and supporting information (if applicable) should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation.

**If a response requires additional supporting information, the Vendor should provide a written detailed response as indicated on the form.** The completed questionnaire and responses will become part of the procurement record. It is imperative that the person completing the Vendor Questionnaire Form be knowledgeable about the proposing Vendor's business profile and operations.

<b>Solicitation Number :</b>		<b>PNC2116748P1</b>
<b>Title :</b>		<b>BB&amp;T Center Property Master Planning</b>
1. Legal business name:		Smallwood, Reynolds, Stewart, Stewart & Associates, Inc
2. Doing Business As/ Fictitious Name (if applicable):		N/A
3. Federal Employer I.D. no. (FEIN):		58-1353898
4. Dun and Bradstreet No.:		N/A
5. Website address (if applicable):		www.srssa.com
6. Principal place of business address:	Address Line 1	3565 Piedmont Road NE
	Address Line 2	One Piedmont Center, Suite 303
	City	Atlanta
	State	Georgia
	Zip Code	30305
	Country	United States
7. Office location responsible for this project:		Atlanta
8. Telephone no.:		(404) 233-5453
9. Fax no.:		(404) 264-0929
10. Type of business:	Type of Business (Select from the dropdown list)	
	If Corporation, Specify the State of Incorporation	Georgia

	If General Partnership, Specify the State and County filed in	
	If Other, Specify the detail	
11. List Florida Department of State, Division of Corporations document number (or registration number if fictitious name):		P01380
12. List name and title of each principal, owner, officer, and major shareholder:	a)	Charles G. Hull - President & Treasurer
	b)	Gil Garrison - Chief Executive Officer
	c)	Michael G. Murphy - Senior Vice President, Secretary
	d)	John G. Gerondelis - Senior Vice President, Assistant Treasurer
13. AUTHORIZED CONTACT(S) FOR YOUR FIRM:	Contact Name 1	Michael G. Murphy
	Title	Senior Vice President, Secretary
	E-Mail	mmurphy@srssa.com
	Telephone No.	(404) 233-5453
	Fax No.	(404) 264-0929
	Contact Name 2	Charles G. Hull
	Title	President, Treasurer
	E-Mail	chull@srssa.com
	Telephone No.	(404) 233-5453
	Fax No.	(404) 264-0929
14. Has your firm, its principals, officers or predecessor organization(s) been debarred or suspended by any government entity within the last three years? If yes, specify details in an attached written response.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	

15. Has your firm, its principals, officers or predecessor organization(s) ever been debarred or suspended by any government entity? If yes, specify details in an attached written response, including the reinstatement date, if granted.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	
16. Has your firm ever failed to complete any services and/or delivery of products during the last three (3) years? If yes, specify details in an attached written response.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	
17. Is your firm or any of its principals or officers currently principals or officers of another organization? If yes, specify details in an attached written response.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	
18. Have any voluntary or involuntary bankruptcy petitions been filed by or against your firm, its parent or subsidiaries or predecessor organizations during the last three years? If yes, specify details in an attached written response.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	
19. Has your firm's surety ever intervened to assist in the completion of a contract or have Performance and/or Payment Bond claims been made to your firm or its predecessor's sureties during the last three years? If yes, specify details in an attached written response, including contact information for owner and surety.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	

20. Has your firm ever failed to complete any work awarded to you, services and/or delivery of products during the last three (3) years? If yes, specify details in an attached written response.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	
21. Has your firm ever been terminated from a contract within the last three years? If yes, specify details in an attached written response.	Click response	<input type="radio"/> Yes <input checked="" type="radio"/> No
	If Yes, provide detailed response	
22. Living Wage solicitations only: In determining what, if any, fiscal impacts(s) are a result of the Ordinance for this solicitation, provide the following for informational purposes only. Response is not considered in determining the award of this contract. Living Wage had an effect on the pricing. If yes, Living Wage increased the pricing by ____% or decreased the pricing by ____%.	Click response	<input type="radio"/> Yes <input type="radio"/> No <input checked="" type="radio"/> N/A
	If Yes, provide detailed response	

## 1. Ability of Professional Personnel

# Michael G. Murphy, AIA, LEED AP BD+C PROJECT MANAGER

## Role

Mike, as Project Manager, will have overall responsibility for the firm's services to the Client. This includes leadership and oversight of the firm's team for master planning. Mike will be the day-to-day contact with Broward County.

## Qualifications

Mike has 37 years of experience in the master planning, project management and design of phased mixed-use developments, hospitality, multifamily, office, retail, parking and governmental projects. His approach embodies a commitment to communication, teamwork and professionalism in putting forth sustainable and creative solutions for his projects. This is done in a manner where the Client is an integral part of the process and the team is challenged to produce exciting, quality architecture. Mike will provide guidance and promote an atmosphere of encouragement and respect for all parties to make the project successful.

## Design Philosophy

The successful interplay of building form and open space in the urban environment requires a keen sense of scale and a knowledge of human behavior within each particular place or sequence of places. For 37 years, I have endeavored to improve projects by taking advantage of that important interplay – whether carefully introduced into a dense urban district or by taking undefined, expansive landscapes and transforming them into a range of environments for diverse human experiences. I believe a holistic approach to form and space leads to projects that knit well into and enhance their immediate context.

See the following pages for project experience:



### Education

Bachelor of Architecture,  
University of Tennessee, 1981

Associate Degree, Architectural Engineering  
Wentworth Institute of Technology, 1978

### Registration

Registered Architect, Florida # AR93292  
and 6 additional states

### Affiliations

American Institute of Architects  
Atlanta Hospitality Alliance  
US Green Building Council  
National Council of Architectural  
Registration Boards

# Buckhead Atlanta

Mixed-Use Development

**ATLANTA, GEORGIA**

## Project Manager

Master Planning and Architect-of-Record

370-key, 418,700 SF Multifamily Tower

144,770 SF Retail

115,000 SF Offices

105,596 SF Restaurants

800-space Parking Deck

1,455-space Parking Deck





# Grande Lakes Resort

## ORLANDO, FLORIDA

### Project Manager

Master Planning and Architect-of-Record

600 acres at the headwaters of the Everglades

JW Marriott: 25 Story, 1,000-Key, 1,000,000 SF

Ritz-Carlton: 15 Story, 584-Key, 600,000 SF

42,000 SF Full Service Spa, 40 Treatment Rooms,

30,000 SF Conference Center

20,000 SF Ballroom, 6,000-SF Ballroom

18-hole Championship Golf Course





# West Bay Complex

Mixed-Use Development

**DOHA, QATAR**

## Project Manager

Master Planning and Design

Four Seasons Resort Hotel & Club, 18-story,  
232-key, 35,565 SM

Four Seasons Spa

30-story Office Building

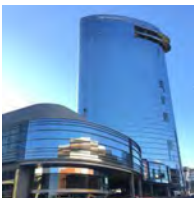
2, 20-story Residential Towers with 200 units

Marina and man-made Beach





**JW Marriott Nashville | Nashville, TN**



- Project Manager
- Architect-of-Record
- 34 stories, 533 keys
- 600,000 SF Conference Center, 60,000 SF Ballroom
- Spa & Fitness Center
- Retail and Restaurants
- 530 Parking Spaces

**SkyHouse Denver | Denver, CO**



- Project Manager
- 354 Units
- 25 Story Residential Tower
- 485 Space Parking Deck
- 6,891 SF Retail

**Twelve Atlantic Station | Atlanta, GA**



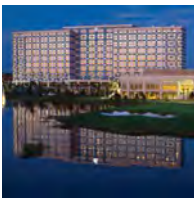
- Project Manager
- Urban Mixed-Use Project
- 101 Key, 84,000 SF Hotel
- 5,000 SF Ballroom
- 404 Units, 514,000 SF Multifamily
- 436 space parking deck

**The Brookwood | Atlanta, GA**



- Project Manager
- 19-Stories, 430,000 SF
- 275 Units
- 20,000 SF Street-Level Retail
- LEED Certified

**Hilton at Bonnet Creek | Orlando, FL**



- Project Manager
- 17 stories. 930,000 SF
- 1,000 keys
- 122,000 SF Conference & Ballroom Space
- 6 Dining Venues
- Golf Courses
- 1,200 Space Parking Deck

**Ally Center (440 South Church) | Charlotte, NC**



- Project Manager
- Urban 15-Story Office Building
- 27-Story, 450 Unit Condominium Tower
- 1,000 Space Parking Garage

**Waldorf Astoria at Bonnet Creek | Orlando, FL**



- Project Manager
- 14 stories
- 500 keys
- 509,000 SF
- 20,000 SF Conference & Ballroom Space
- 6 Dining Venues
- 25,000 SF Spa

**Atlantic House | Atlanta, GA**



- Project Manager
- 32 Story Multifamily Tower
- 394 Units
- Nine Level, 665 Space Parking Deck
- Tennis Court and Private Terrace

**Twelve Centennial Park | Atlanta, GA**



- Project Manager
- Urban Mixed-Use Project
- 100 Key, 103,508 SF Hotel
- 206 Multifamily Units
- 12,000 SF Office
- 1,600 Car Parking Deck

**SkyHouse Channelside | Tampa, FL**



- Project Manager
- 22 Story, 358,031 SF Multifamily
- 5,380 SF Retail
- Roof Level Amenities

## Industry Awards

**Waldorf Astoria, Bonnet Creek Resort, Orlando, FL,**  
#1 Best Hotels in Orlando, *Travel + Leisure*

**Hilton Hotel, Bonnet Creek Resort, Orlando, FL, #3**  
Best Hotels in Orlando, *Travel + Leisure*

**Hilton Hotel, Bonnet Creek Resort, Orlando, FL,** Four  
Diamond Award American Automobile Association/  
Canadian Automobile Association

**Hilton Hotel and Waldorf Astoria, Bonnet Creek  
Resort, Orlando, FL,** "Top 150 Resorts" in the United  
States, *Conde' Nast Traveler*

**Hilton Hotel and Waldorf Astoria, Bonnet Creek  
Resort, Orlando, FL,** First Place Eagle Award,  
Commercial Project over \$100 million, Central Florida  
Chapter of Associated Builders and Contractors Annual  
Excellence in Construction

**Hilton Hotel and Waldorf Astoria, Bonnet Creek  
Resort, Orlando, FL,** Award of Excellence Multi-Family  
Residential/Hospitality, *Southeast Construction*

**Grande Lakes Resort, Orlando, FL,** "Top 40" Best in  
the World #17, Florida Resorts Category, *Conde' Nast  
Traveler*

**Grande Lakes Resort, Orlando, FL,** Pinnacle Award,  
*Successful Meetings Magazine*

**Grande Lakes Resort, Orlando, FL,** Best of the South,  
*Meetings Media*

**Grande Lakes Resort, Orlando, FL,** Gold Key Award,  
*Meetings and Convention Magazine*

**Buckhead Atlanta, Atlanta, GA,** Project of the Year,  
Urban Land Institute, Atlanta Chapter

**Buckhead Atlanta, Atlanta, GA,** Best in Atlanta Real  
Estate Award, *Atlanta Business Chronicle*

**West Bay Complex, Doha, Qatar,** Hot List Hotels,  
*Conde' Nast Traveler*

**West Bay Complex, Doha, Qatar,** Hot Spas, *Conde'  
Nast Traveler*

**Atlantic House, Atlanta, GA,** First Place Parking  
Deck Category, American Concrete Institute, Georgia  
Chapter

**Four Seasons (Sandals at Emerald Bay) Resort, Great  
Exuma, Bahamas,** "Top 12" Best in the World #9,  
Caribbean/Atlantic Category, *Conde Nast Traveler*

**Four Seasons (Sandals at Emerald Bay) Resort, Great  
Exuma, Bahamas,** Four Diamond Award American  
Automobile Association/Canadian Automobile  
Association

**Four Seasons (Sandals at Emerald Bay) Resort, Great  
Exuma, Bahamas,** "Top 25 Hotels in the Caribbean,  
Bermuda, and Bahamas", *Travel + Leisure Magazine*

**Gallery, Atlanta, GA,** Merit Award, Build Georgia  
Awards, Associated General Contractors of America

**The Brookwood, Atlanta, GA,** Best of 2009,  
Residential/Hospitality over \$100 Million Category,  
*Southeast Construction*

**The Brookwood, Atlanta, GA,** First Place, Construction  
Management Division, Associated General Contractors,  
Georgia Branch

**The Atlantic, Atlanta, GA,** Award of Excellence Multi-  
Family Residential/Hospitality, *Southeast Construction*

**The Tennessean, Knoxville, TN,** South's Best Hotel,  
*Southern Living Magazine*

**The Tennessean, Knoxville, TN,** Listed as a Great  
College Town Hotel, *Garden & Gun*

**Twelve Atlantic Station, Atlanta, GA,** Development of  
Excellence, *Urban Land Institute*

**Twelve Atlantic Station, Atlanta, GA,** Hot List Hotels,  
*Conde' Nast Traveler*

**Twelve Atlantic Station, Atlanta, GA,** Best in Atlanta  
Real Estate Award, Residential Winner, *Atlanta Business  
Chronicle*

**Twelve Centennial Park, Atlanta, GA,** Development of  
Excellence Award, Atlanta Regional Commission

**Twelve Centennial Park, Atlanta, GA,** List in the "33  
Best New Hotels for Business", *Fortune*

## Affiliations

American Institute of Architects

National Council of Architectural Registration Boards

NAIOP

Atlanta Hospitality Alliance, 2019 President Elect

## Speaking Engagements/Honors

Hospitality Presentation, Construction Management  
Association of America, Atlanta Area Council

Various Speaking Engagements over numerous years,  
Atlanta Hospitality Alliance events as Board Member

Presentation regarding specific hospitality projects  
at Construction Management Association of America  
National Conference

Various speaking engagements as Chair Events  
Committee Singapore, American Chamber of  
Commerce

Woodland Elementary School Professional Career  
Presentation



**“When you need to choose an Architect who has creativity and is customer driven that truly adds value, call Mike Murphy. His experience and capabilities are impressive. His natural genius and people skills set him apart from the rest.”**

*~Paul Breslin, CHA, CHE, ISHC  
Principal  
Horwath HTL*

## 1. Ability of Professional Personnel

# Christopher Heggen, P.E.

## TRANSPORTATION PLANNING/ TRAFFIC ENGINEER

### Role

Chris, as a Transportation Planning/Traffic Engineer, will be responsible for the evaluation of traffic impacts on the project site.

### Qualifications

Chris is a transportation engineer with more than 20 years of experience evaluating traffic impacts for a wide variety of projects, including large-scale urban projects with large parking facilities and extensive on-site circulation roadways, including mixed-use projects and large retail centers. Several of these projects have involved the identification of alternative transportation mitigation strategies, particularly in areas that are constrained by the lack of additional roadway right-of-way or surrounding transportation facilities that are built out. These urban projects have included the integration of transit and circulator shuttles and facilities into site design and the provision of amenities for pedestrian and bicycle patrons.

**Kimley»»Horn**



#### Education

Master of Science, Civil Engineering, Georgia  
Institute of Technology, 1998

Bachelor of Science, Civil Engineering,  
Georgia Institute of Technology, 1997

#### Registration

Professional Engineer in Florida, #58636

#### Affiliations

Institute of Transportation Engineers

### Bank Atlantic Center (BB&T Center) | Sunrise, FL



- Transportation Planning/Traffic Engineer
- Traffic analyses to evaluate conceptual additional mixed-use development on site
- Presented alternatives to Florida's Turnpike representatives regarding modifications to toll road ramp entry/exit at site

### Sawgrass Mills Mall | Sunrise, FL



- Transportation Planning/Traffic Engineer
- Prepared substantial deviations to the original Development of Regional Impact (DRI) to add approvals for 500,000 SF of retail to the 2.7 million SF mall
- Prepared traffic circulation analyses, internal operational analyses (including valet pick-up/drop-off analyses), parking analyses for incremental expansions to the mall site.
- Prepared signal warrant evaluations for the installation of traffic signals at main driveways along Sawgrass Mills Circle.

### Metropica DRI | Sunrise, FL

- Transportation Planning/Traffic Engineer
- Prepared traffic analyses for DRI and Land Use Plan Amendment for a mixed-use retail, office, and residential project.
- Coordinated with review agencies to identify roadway, Intelligent Transportation Systems (ITS), and transit mitigation measures to offset project traffic impacts.

### Dania Pointe (Dania LIVE)

#### Mixed-Use Development | Dania Beach, FL



- Transportation Planning/Traffic engineer
- 102 acres
- Providing planning and entitlements, civil engineering, environmental services and remediation, including brownfield development; traffic modeling and simulation, FAA proximity and height permitting, landscape and hardscape architecture, and construction phase services.

### Flagler Village Hotel | Fort Lauderdale, FL

- Transportation Planning/Traffic Engineer
- Analyzed traffic impacts generated by development of proposed downtown hotel
- Evaluated valet queuing and circulation requirements
- Analyzed parking requirements to justify

### Margaritaville Resort, Hollywood Beach | Hollywood, FL

- Transportation Planning/Traffic Engineer
- Prepared traffic impact analyses for
- Evaluated traffic circulation and access
- Analyzed signal warrant criteria and obtained approval for new traffic signal from FDOT Variance Committee

### Village at Gulfstream Park (MXD)

#### Design Guidelines | Hallandale Beach, FL



- Transportation Planning/Traffic Engineer
- Civil engineering included site plans, permitting, utility improvements and stormwater modeling
- Planning services included preparing comprehensive plan amendment applications and analyses, zoning language to establish a new zoning category, and design guidelines to establish the building and planning parameters for the site
- Traffic impact analyses and mitigation measures including multi-modal solutions, Intelligent Transportation Systems and Transportation Demand Management solutions.

### PGA Place,

#### Mixed-Use Development | Palm Beach Gardens, FL

- Transportation Planning/Traffic Engineer
- Traffic impact analyses, parking demand and shared parking evaluation
- Evaluations of off-site impacts, including roadway and intersection capacity analyses, evaluation of turn lane requirements and site traffic.
- In addition to updated off-site traffic and site vehicular access evaluations, the updated analyses also include parking demand studies, and an evaluation of shared parking requirements for the site in lieu of code-required parking.

### Palm Beach Outlets

#### (Palm Beach Mall Redevelopment) | West Palm Beach, FL



- Transportation Planning/Traffic Engineer
- Traffic Impact Evaluations
- Evaluations of driveway operations, additional turn lane requirements and intersection/traffic signal modifications
- Evaluation of on-site traffic circulation and internal access configurations

### Pompano Pier Redevelopment | Pompano Beach, FL

- Transportation Planning/Traffic Engineer
- Prepared comprehensive plan amendment traffic analyses
- Evaluations of turn lane requirements, intersection operations,
- Analysis of future signal at intersection of Pier Street & SR A1A

### Port Everglades Terminal 4

#### Parking Garage | Fort Lauderdale, FL

- Transportation Planning/Traffic Engineer
- Analyzed current vehicular circulation and access
- Identified alternative configurations for circulation, access and pick-up and drop-off operations.

### Boca Raton Regional Hospital

#### Master Planning Assistance | Boca Raton, FL

- Transportation Planning/Traffic Engineer
- Update for the overall master plan
- Comprehensive Traffic and Parking Study

## 1. Ability of Professional Personnel

# Jason Webber, P.E.

## CIVIL ENGINEERING PROJECT MANAGER

### Role

Jason, as Civil Engineering Project Manager, will be responsible for the civil engineering on the project site.

### Qualifications

Jason has 12 years of experience in civil engineering and 5 five years of experience in surveying. He is experienced in site civil design services including master planning, site design, stormwater management, erosion and sedimentation control design and inspection, ADA accessibility, utility systems, permitting, and construction phase services. Jason is experienced with mixed-use, hospitality, multifamily, sports facilities and commercial projects.

With extensive and valuable experience in the South Florida region, he has working relationships with various permitting agencies and municipalities, such as the South Florida Water Management District (SFWMD), Broward County, and Broward County Public Works.

**Kimley»Horn**



#### Education

Bachelor of Science, Civil Engineering,  
Pennsylvania State University, 2007

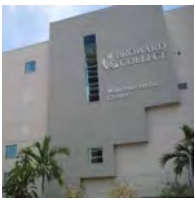
#### Registration

Professional Engineer in Florida, #73962

#### Affiliations

American Council of Engineering Companies  
Florida Engineering Society

### **Broward College Campus-Wide Master Planning | FL**



- Project Engineer
- Utility planning services at Broward College Central, North, and Downtown Fort Lauderdale campuses
- Information gathered from staff and existing plans
- Overall assessment of conditions and life expectancy of the utilities
- Assessed the existing utilities (water, sanitary sewer, and drainage) to determine demands and required improvements based on the 5-year and 10-year build out of the campuses
- Assisted in phasing and scheduling of utility improvements
- Reviewed and made recommendations for LEED enhancements

### **Florida Atlantic University (FAU)**

#### **Campus Master Plans | Boca Raton and Jupiter, FL**



- Project Manager
- Civil engineering, stormwater management, and traffic engineering
- Florida Atlantic University Boca Raton and John D. MacArthur (Jupiter) Campuses
- Infrastructure, conservation, recreation/open space, and transportation elements.

#### **Las Olas Boulevard Corridor Improvements | Fort Lauderdale, FL**



- Project Manager
- Feasibility study, preliminary design, evaluation, due diligence, final design, permitting and construction phase services
- Mixed-use project for the City of Fort Lauderdale Community Redevelopment Agency
- Redevelopment of surface parking lots into a new multi-story parking garage
- The former parking lot immediately next to Fort Lauderdale Beach will be an active park and plaza area with a porte cochere drop off.
- One of the main goals is to enhance the pedestrian and beachgoer experience in the Fort Lauderdale Beach area.
- Las Olas Boulevard is being improved to provide a "Complete Streets" design to better connect the shops, restaurants, and other businesses with the new Oceanside Park and Plaza on the south side of Las Olas Boulevard.

### **Florida Atlantic University (FAU) Harbor Branch Oceanographic Institute (HBOI) Campus Master Plan | Fort Pierce, FL**



- Project engineer
- Part of a continuing contract
- Master planning assistance related to infrastructure, conservation, recreation/open space, landscape, transportation, capital improvements, and coastal elements

### Delray Square Redevelopment | Delray Beach, FL



- Engineer-of-Record and Project Manager
- Civil engineering, permitting, planning, landscape architecture, irrigation and construction phase services
- Redevelopment of the south portion of the Delray Square shopping center, relocating the existing Publix, constructing new retail, two new outparcels, and rehabilitating the remaining buildings and parking lots
- Stormwater management was mostly accommodated by filling an existing lake and replacing it with underground StormTech storage chambers.
- The project required a Master Development Plan and two Class IV Site Plan Modifications with the City of Delray Beach.
- Coordinated with all franchise utilities (FPL, AT&T, Comcast, FPU Gas) for a multi-phase design for relocation of their services to serve the new buildings.

### FAU Florida Atlantic Boulevard Northern Four Lane Design and Permitting | Boca Raton Campus, Boca Raton, FL



- Lead Design Engineer and Construction Observer
- Roadway design (including vertical alignment, cross sections, pavement design, grading), drainage design, reclaimed water main, utility relocation, and erosion and sedimentation control.
- Permitting from the South Florida Water Management District (SFWMD), Lake Worth Drainage District (LWDD)
- Obtained the Environmental Resource Permits with no comments.
- Coordinated with FAU, Palm Beach State College, the Research and Development Park at FAU, and the City of Boca Raton

### Florida Atlantic University (FAU)

#### Stormwater Master Plan | Boca Raton, FL



- Update to the overall stormwater management master plan
- Master plan for the eight basins of the 504-acre campus, preserving both existing development conditions for the central campus core and future development for each individual basin
- Corresponded to the University's current Master Plan
- Permitted the Stormwater Master Plan update with the South Florida Water Management District (SFWMD)

3A. Urban Mixed-Use Projects  
with 3 of 4 Components

# Downtown City Center

## Master Plan and Mixed-Use Development

### ALPHARETTA, GEORGIA

#### Overview

This 22-acre phased, public/private development created a new central business district and institutional complex for the City of Alpharetta. SRSS provided Master Planning services for the project which featured a City Hall and Library, public park spaces and infrastructure supporting a series of outparcel sites for private development partners. We also prepared the design guidelines for the new district.

SRSS provided Phase 1 Architectural and landscape design services for the new City Hall, a 455 car parking garage, the town green and public park. Phase 1 was completed in 2016. SRSS also provided Phase 2 Architectural Design services for a mid-rise residential building, retail outparcels and a recently completed Corporate headquarters Office Building.



#### Downtown City Center Master Plan Services Performed

Architectural Design, Master Planning,  
Landscape Design, Interior Design,  
Experiential Graphic Design

#### Project Summary

SITE AREA: 22 Acres  
CITY HALL AREA: 3 Stories with Basement:  
53,221 SF  
LIBRARY AREA: 25,000 SF  
PARKS AND OPEN SPACE AREA: 6 Acres  
PARKING GARAGE AREA: 455 spaces  
CLIENT: Mr. Bob Regus, City Administrator  
City of Alpharetta  
2 Park Plaza  
Alpharetta, Georgia 30009  
(678) 297-6010  
bregus@alpharetta.ga.us

#### Mixed-Use Development and Outparcels Services Provided

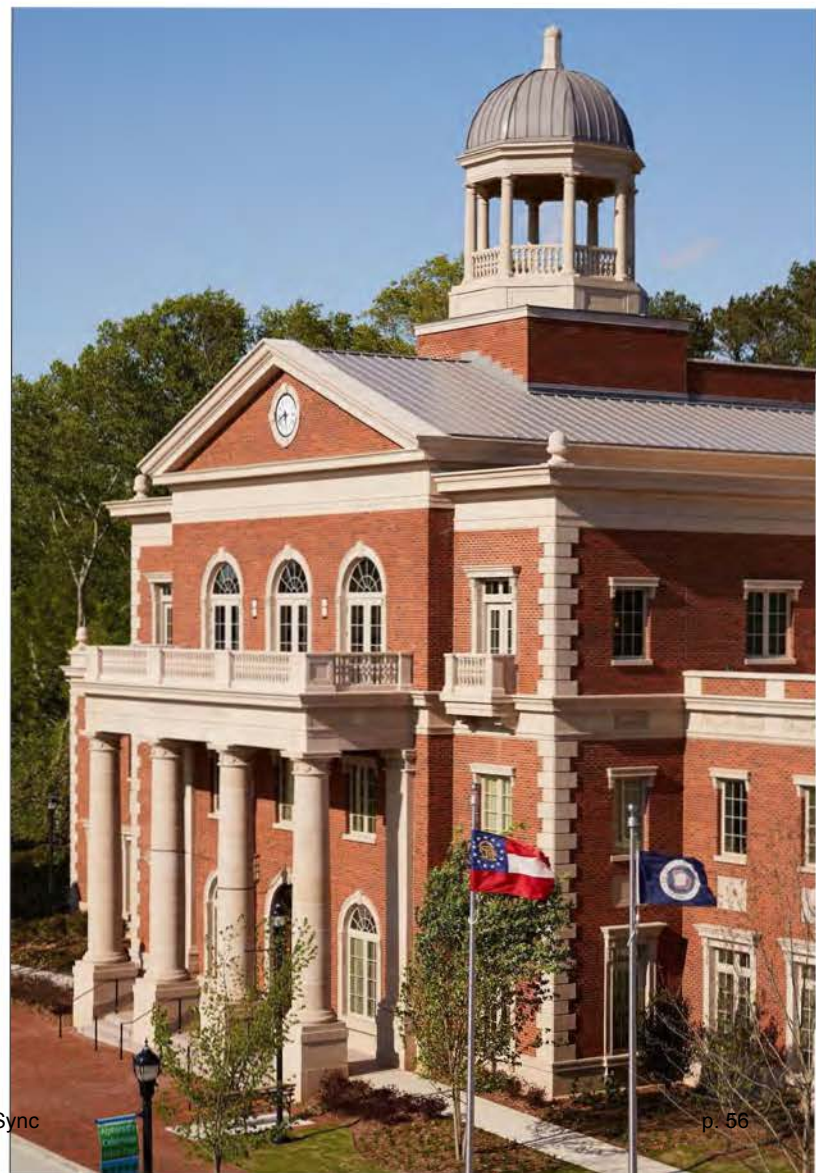
Architectural Design, Interior Design for the  
Headquarters,  
Landscape Architecture

#### Project Summary

OFFICE AREA: 38,500 square feet  
RETAIL AREA: 7,200 square feet  
REFERENCE: Mr. Kirk S. Demetrops  
President  
MidCity Real Estate Partners  
5605 Glenridge Drive NE  
Suite 605  
Atlanta, Georgia 30342  
(678) 990 6252  
kdemetrops@MidCityPartners.com



PNC2116748P1



8/9/2018

BitSync

p. 56

### 3A. Urban Mixed-Use Projects with 3 of 4 Components



## Tower Place

### Master Plan and Mixed-Use Development

### ATLANTA, GEORGIA

#### Overview

Tower Place is a 26-acre mixed use development containing several SRSS designed projects. SRSS provided initial Master Planning design services for this development, at the corner of Peachtree Street and Piedmont Road, in 19???. This property includes a direct link to the Marta Buckhead transit station via a pedestrian bridge. Since executing the original Master Plan, SRSS has worked with several different property owners to design architectural and landscape projects within the development.

Executed projects include a boutique retail village; park spaces and streetscape improvements; a 20-story residential condominium building; a 20-story class-A office building and the 57-story vertically stacked, mixed-use Sovereign tower, containing street level retail, parking, 20 levels of class A office space and 32 levels of luxury condominiums in an iconic high-rise tower. All executed projects include structured parking.

We are currently working on the design of a new mixed use tower for the last remaining undeveloped tract within the development.



#### Services Provided

Master Planning  
Architectural Design  
Public Space Interior Design  
Landscape Architectural Design

#### Project Summary

AREA: 26 Acres

RESIDENTIAL: Buckhead Grand: 36 Story,  
431,000 SF Condominium Tower with  
structured parking for 450 spaces

3344 Peachtree: 50 Story Mixed-use Tower  
with 509,000 SF of offices; 509,000 SF of  
residential; 23,587

LANDSCAPE: Park at Tower Place Landscape  
Design, Specialty Garden, Pedestrian Parks,  
Gateway & Water Feature

OFFICE: 1,133,000 SF

PARKING: 571,342 SF of structured parking  
in 3344 Peachtree; structured parking of 675  
spaces included in Tower Place 200

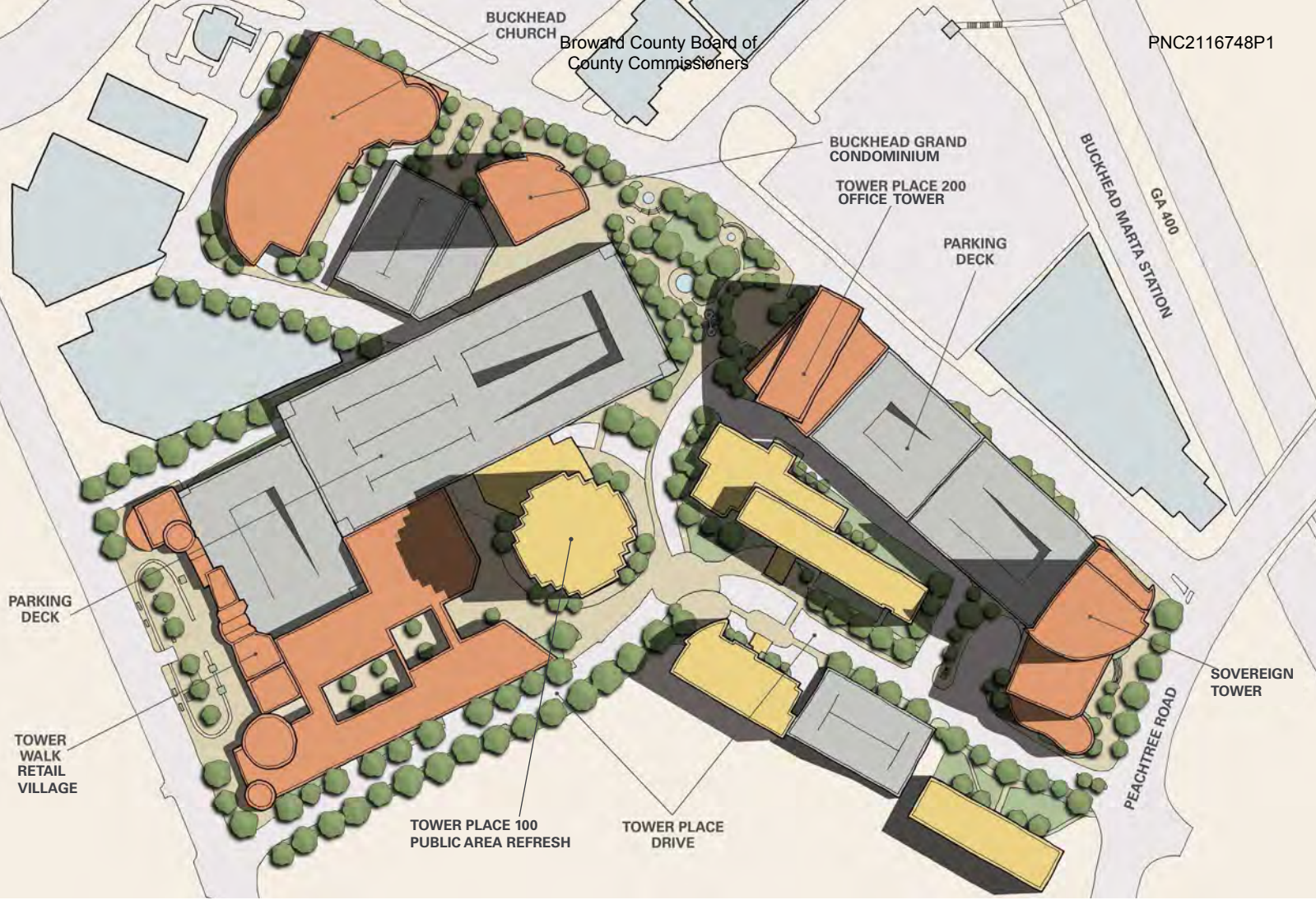
RETAIL: Tower Walk 165,000 SF; plus 23,587  
SF of retail included in 3344 Peachtree

COMMUNITY: 4 Story, 190,000 SF Church

CLIENT: Mr. David B. Allman, Chairman  
Regent Partners  
3340 Peachtree Road, NE  
Suite 1400

Atlanta, Georgia 30326  
(404) 364-1400

dallman@regentpartners.com



### 3A. Urban Mixed-Use Projects with 3 of 4 Components

## Riverside on the James Master Plan and Mixed-Use Development RICHMOND, VIRGINIA

### Overview

Located on Johns Island along the Haxall Canal, the project includes an 8-story office building, a 10-story residential tower, 70,000 SF of retail, two new vehicular bridges, and 5-level, 800 vehicle structured parking.

The buildings occupy a brownfield site formerly housing a VEPCO steam generating power plant. The site also included the first hydroelectric power plant serving Richmond. The hydro plant was restored and renovated into a boutique retail center. The project provides an important link in Richmond's Canal Walk Corridor, linking the redevelopment efforts in the Turning Basin district with the urban park on Brown's Island.

Careful coordination with existing structures was needed to execute this project, which lies within yards of an active railroad trestle, a power distribution substation and the Haxall Canal, which was constructed in the late 18th century.



#### Services Provided

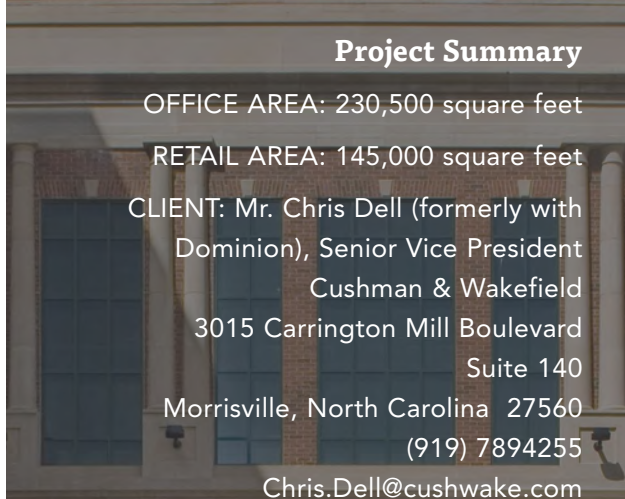
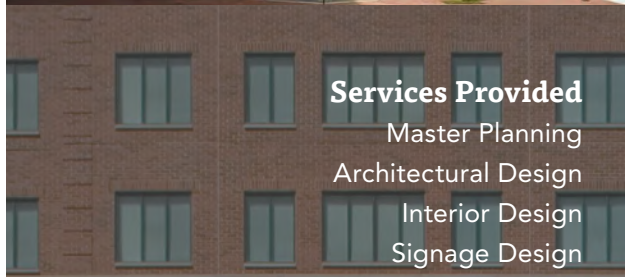
- Master Planning
- Architectural Design
- Interior Design
- Signage Design

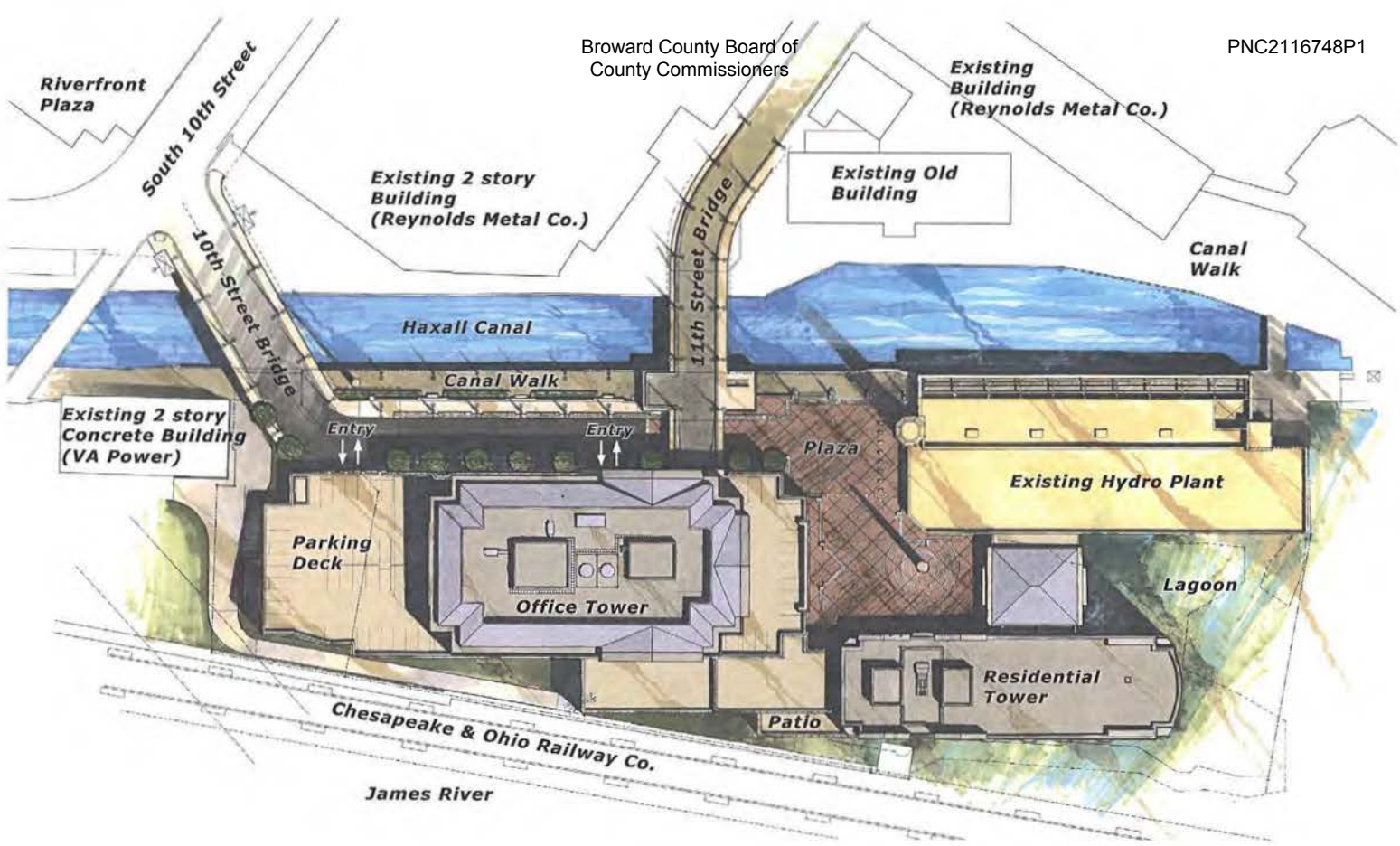
#### Project Summary

OFFICE AREA: 230,500 square feet

RETAIL AREA: 145,000 square feet

CLIENT: Mr. Chris Dell (formerly with Dominion), Senior Vice President  
Cushman & Wakefield  
3015 Carrington Mill Boulevard  
Suite 140  
Morrisville, North Carolina 27560  
(919) 7894255  
Chris.Dell@cushwake.com





3A. Urban Mixed-Use Projects  
with 3 of 4 Components

# Buckhead Atlanta

## Master Plan and Mixed-Use Development

### ATLANTA, GEORGIA

### Overview

This phased mixed-use development has re-invigorated a premier entertainment and retail district in Atlanta. SRSS provided Master Planning services for the redevelopment of the Buckhead Village district under a contract with Ben Carter Realty in 2006. The project was suspended in 2009 and reprogrammed under a new development team, headed by Oliver McMillan, starting in 2011. SRSS served as Architect of Record for the buildings constructed on Parcels A & C. Work on those parcels was completed in 2015. Construction on Parcel F is currently underway.

The development features ground level retail below a mixture of other uses in all buildings. The street scape environment uses on street parking lanes and lush plantings to add character to the district and provide physical separation and a protected, safer urban pedestrian shopping experience.



### Services Provided

Architect of Record for Parcels A & C

### Project Summary

RESIDENTIAL AREA: 418,700 SF; 370 units

OFFICE AREA: 113,000 SF

PARKING AREA: 2,250 spaces

### Parcel A

RETAIL AREA: 79,372 SF

RESTAURANTS: 35,474 SF

OUTDOOR DINING: 20,000 SF

OFFICE: 113,000 SF

PARKING: 805 spaces

### Parcel C

RETAIL AREA: 47,513 SF

RESTAURANTS: 26,326 SF

OUTDOOR DINING: On sidewalk

RESIDENCES: 370 Units

PARKING: 1,445 spaces

CLIENT: Mr. Hunter Richardson formerly with

Oliver McMillan

Executive Vice President, Development

Portman Holdings, LLC

303 Peachtree Street, NE

Suite 575

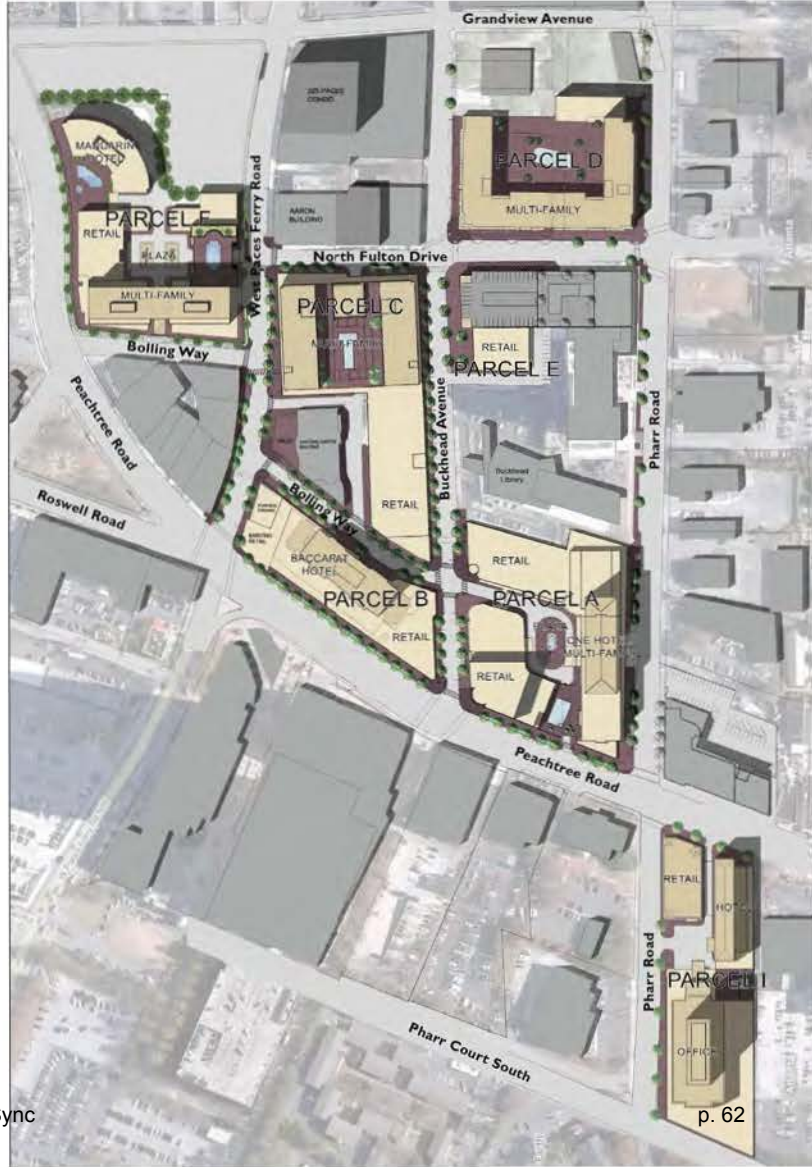
Atlanta, Georgia 30303

(404) 614 5341

hrichardson@portmanholdings.com

DESIGN CONSULTANTS: Gensler,

Pappageorge Haymes



3A. Urban Mixed-Use Projects  
with 3 of 4 Components

# Uptown Charlotte

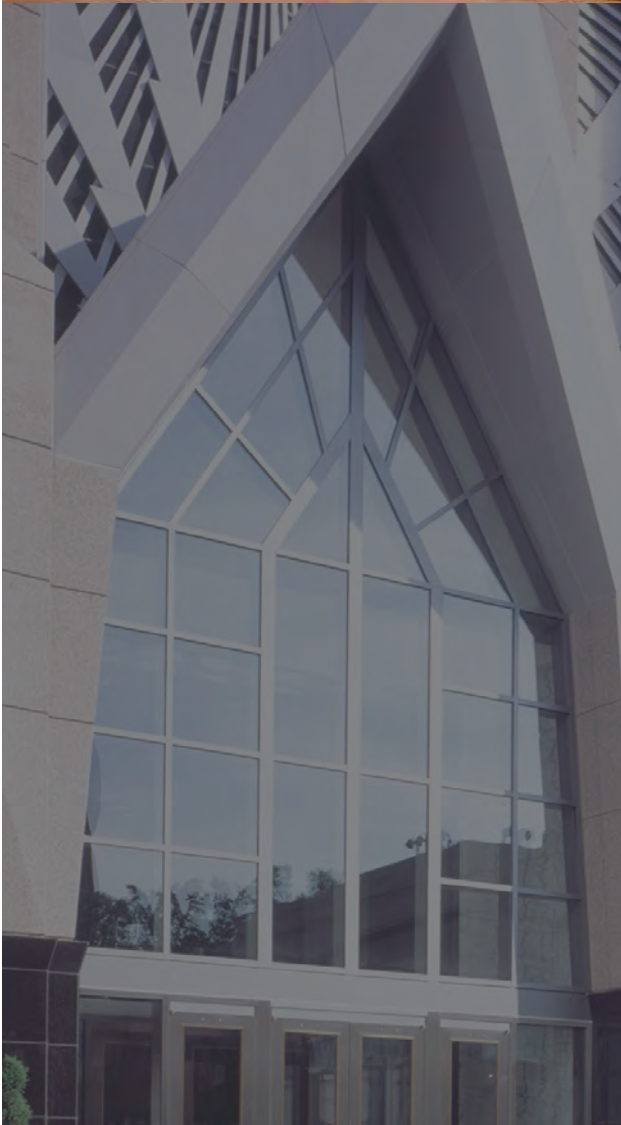
## Master Planning and Design

### CHARLOTTE, NORTH CAROLINA

#### Overview

SRSS has worked with a number of property owners over the last 25 years to design projects in the "Uptown Midtown Urban Development" (UMUD) district of Charlotte, North Carolina. The nexus of the district is the Bank America corporate headquarters complex. Over the years we have helped to support an effort by the Planning Department to create a more vibrant and active live, work, play neighborhood in the heart of downtown.

Projects designed by SRSS in the UMUD district include The Ritz Carlton Charlotte hotel, the 47-story Hearst Tower Office Building, the Fifth Third Center office building, the Ally Center office building, the Avenue Condominium tower, the Skyhouse Charlotte 1 & 2 apartment buildings, and the Charlotte Ballet dance performance center.



**"Their experience and expertise in dealing with the complicated components in the context of a large mixed-use project was invaluable."**

~Brian J. Collins

Fisher Brothers (formerly principal with Colgate Development, LLC)

## Charlotte Ballet

### SERVICES PROVIDED

Architectural Design, Interior Design,  
Landscape Design, Experiential Graphic Design  
AREA: 34,800 SF

CLIENT: Mr. Gene Bledsoe, Director of Facilities  
North Carolina Dance Theatre  
(704) 372-3900 • gbledsoe@charlotteballet.org



## Hearst Tower

### SERVICES PROVIDED

Architecture, Public Space Interior Design, Landscape  
Architecture, Project Identity Design  
AREA: 935,000 square feet

CLIENT: Mr. Kenneth Beuley  
CFO & Director of Development  
The Keith Corporation / Trammell Crow  
Company / Bank of America  
(704) 319-8134 • ken@thekeithcorp.com

## Ally Center

### SERVICES PROVIDED

Architecture, Public Space Interior Design,  
Experiential Graphic Design  
AREA: 393,000 SF

CLIENT: Ms. Sherrie Chaffin, Project Management  
Trinity Partners  
(704) 295-0455 • sls@trinitycapitaladvisors.com



## Avenue

### SERVICES PROVIDED

Architectural Design, Public Space Interior Design,  
Experiential Graphic Design, Landscape Architecture  
AREA: 452,910 SF  
287,900 SF Structured Parking  
6,674 SF of Retail

## The Ritz-Carlton Charlotte

### SERVICES PROVIDED

Architectural Design  
AREA: 218,000 SF  
CLIENT: Bank of America / Colgate Development Company  
Mr. Ben Yow (formerly with Bank of America)  
Vice President of Business Operations  
(The Keith Corporation/  
Trammell Crow Company/Bank of America)  
Lomas Tile & Marble  
(704) 338-9573 • benyow@lomaxtile.com



## Catalyst

### SERVICES PERFORMED

Architectural Design, Interior Design, Environmental  
Graphic Design, Master Planning  
AREA: 513,000 SF

## Fifth Third Center

### SERVICES PROVIDED

Architecture, Public Space Interior Design, Master Planning,  
Landscape Architecture  
OFFICE AREA: 750,000 SF  
RETAIL AREA: 7,000 SF  
CLIENT: Mr. Ben Yow (formerly with Bank of America)  
Vice President of Business Operations  
(The Keith Corporation/Trammell Crow  
Company/Bank of America)  
Lomas Tile & Marble  
(704) 338-9573 • benyow@lomaxtile.com

## SkyHouse Uptown

### SERVICES PROVIDED

Architecture Design, Interior Selection  
RESIDENTIAL AREA: 382,909 SF  
RETAIL AREA: 5,533 SF  
PARKING: 426 spaces

## SkyHouse Uptown II

### SERVICES PROVIDED

Architecture Design, Experiential Graphic Design  
RESIDENTIAL AREA: 321,682 SF  
RETAIL AREA: 5,106 SF; Retail in Deck - 3,136 SF  
PARKING: 922 spaces

CLIENT FOR ABOVE FOUR: Mr. James R. Borders  
President  
Novare Group  
(404) 815-1234 • jrborders@novaregroup.com



### 3A. Urban Mixed-Use Projects with 3 of 4 Components

## Metropica

### Master Plan and Mixed-Use Development Design Competition

### SUNRISE, FLORIDA

#### Services Performed

Master Planning

#### Project Summary

RETAIL AREA: 71,500 square feet  
RESIDENTIAL (10 buildings): 2,400 units  
CLUBHOUSE AREA: 35,400 SF  
PARKING DECKS (5 decks): 4,080 spaces

#### Reference:

Mr. Scott L. Leventhal  
Chief Executive Officer  
The Trillist Companies, Inc.  
One Midtown Plaza, Suite 750  
Atlanta, Georgia 30309  
(404) 815 6700  
sll@trillist.com

#### Overview

This proposal was a Design Competition for a Mixed-Use Development adjacent to Sawgrass Mills Mall. This phased development was planned to include 71,500 SF of retail space, 2,400 apartments, a 35,400 SF clubhouse and 5 parking decks with 4,080 spaces.

Inspired by the project name, Metropica, the master plan was organized around the concept of a tropical metropolis. The proposal embodies a combination of unique characteristics to create an environment for urban living in a tropical oasis.

The “metropolis” component of the Master Plan features Main Street, the primary vehicle artery that links the six blocks of this development with the city of Sunrise. Along this spine the proposed residential buildings rise 10-15 stories with street level retail creating an active and vibrant urban experience.

The “tropical” component of the Master Plan resides in two green spaces, located mid-block, that parallel main street. The environment is focused on open space for residential use with limited vehicle access. Included in this space are the residential amenities including two clubhouses, four swimming pools, two fitness/spa pavilions, a natural water features, walking and biking trails, outdoor theaters and cafes. The residential buildings fronting the open space are required to step back to a height no greater than 10 stories to allow daylight into the green space. This green belt links all the residential buildings in the Master Plan promoting a natural and integrated resort style environment.



- (D) Residential**  
High-Rise (D1):  
16 Stories  
215 Units @1,000 SF  
Mid-Rise:  
7 Stories  
225 Units @1,000 SF  
**Parking**  
5 Levels  
600 Spaces (1.2 spaces / unit)
- (E) Residential**  
Mid-Rise:  
8 Stories  
275 Units @1,000 SF  
**Parking**  
5 Levels  
500 Spaces (1.2 spaces / unit)
- (F) Residential**  
High-Rise (F1):  
16 Stories  
215 Units @1,000 SF  
Mid-Rise:  
7 Stories  
225 Units @1,000 SF  
**Parking**  
5 Levels  
600 Spaces (1.2 spaces / unit)
- (A) Residential**  
Tower (A1):  
17 Stories  
300 Units @1,000 SF  
Mid-Rise:  
8 Stories  
325 Units @1,000 SF  
**Parking**  
5 Levels  
750 Spaces (1.2 spaces / unit)
- (B) Residential**  
Mid-Rise:  
8 Stories  
275 Units @1,000 SF  
**Parking**  
5 Levels  
500 Spaces (1.2 spaces / unit)
- (C) Residential**  
Tower (C1):  
17 Stories  
300 Units @1,000 SF  
Mid-Rise:  
8 Stories  
225 Units @1,000 SF  
**Parking**  
5 Levels  
750 Spaces (1.2 spaces / unit)



3B. Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking

## Renaissance Atlanta Midtown Hotel ATLANTA, GEORGIA

### Overview

Located in vibrant Midtown Atlanta, this 207,500 SF luxury boutique urban hotel was the first of its type in the Atlanta market. The 20-story, 304-key hotel features 287 guestrooms, 16 suites, 1 presidential suite, and a fine dining restaurant. By locating major entrances to the hotel lobby, signature restaurant, rooftop bar terrace and pre-function space at ground level, the hotel engages the street in a pedestrian-friendly and vibrant manner. Entry to the hotel is a gracious two-story main lobby space. In addition to the 150-seat signature restaurant, the hotel amenities include the 100 seat rooftop bar terrace overlooking West Peachtree Street, 1,100 SF fitness center, 5,000 SF ballroom, 5,000 SF of boardroom and meeting space and a cocktail lounge located in the hotel lobby. The podium incorporates parking for 119 cars.

#### Services Provided

Architectural Design  
Landscape Design  
Interior Design by CMMI

#### Project Summary

HOTEL AREA: 207,200 square feet  
RETAIL AREA: 6,000 square feet  
CLIENT: Kim King Associates, LLC

#### Awards

Award of Excellence in the Multifamily  
Residential/Hospitality  
Category, Under \$100 million  
Southeast Construction Magazine

#### Reference

Beau King  
President  
Kim King Associates, Inc  
1819 Peachtree Road  
Suite 575  
Atlanta, Georgia 30309  
(404) 419 9400  
beau@kimkingassoc.com



3B. Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking

## Renaissance Tampa Hotel International Plaza TAMPA, FLORIDA

### Overview

This 8-story, 294 room, 206,000 SF full service hotel includes 10,000 SF of meeting space, a 750-seat grand ballroom, lobby bar and lounge and a fine dining restaurant. The project is located 1.7 miles from Raymond James Stadium (Football Stadium, Home of the Tampa Bay Buccaneers) and 1.9 miles from Steinbrenner Field (Baseball Stadium).

#### Services Provided

Master Planning  
Architectural Design  
Landscape Architectural Design

#### Project Summary

AREA: 206,000 SF, 294 Keys

#### Reference

Ms. Nina DeMartino  
(formerly with CNL Real Estate  
and Development)  
Project Manager at  
Xenia Hotels & Resorts  
200 S. Orange Avenue, Suite 2700  
Orlando, FL 32801  
(844) 248-2205  
ninademartino@cnlgroup.com



3B. Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking

## Nashville Marriott at Vanderbilt University

### NASHVILLE, TENNESSEE

#### Overview

The hotel, located in the Heart of Nashville's West End, overlooks the historic Vanderbilt campus and Vanderbilt Football Stadium and is .3 miles from Centennial Park (Nashville's premier urban park which contains The Parthenon and Centennial Sportsplex). The hotel is .3 miles from Charles Hawkins Field (Baseball Stadium). This 305 key, 11-story, 207,000 SF facility was designed to complement the traditional architectural character of the Vanderbilt University campus and features a fitness center with an indoor pool, 12,000 SF conference facility with ballrooms, executive boardroom and a multi-purpose conference room.

#### Services Provided

Architectural Design  
Interior Design by:  
DiLeonardo International

#### Project Summary

AREA: 207,000 square feet  
CLIENT: Hardin Capital, LLC

#### Reference:

Mr. Rod Radcliff  
Partner / Managing Project Director  
HRV Hotel Partners, LLC  
3301 Windy Ridge Parkway, Suite 310  
Atlanta, Georgia 30339  
(404) 264-2159  
rradcliff@hrvhotelpartners.com



3B. Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking

## JW Marriott Nashville

### NASHVILLE, TENNESSEE

#### Overview

Part of a phased development planned to include a future phase office tower, SRSS served as Architect-of-Record for the newly completed 33-story hotel tower. The facility includes 533 keys, 50,000 SF of event space, a spa, and two restaurants. Located at one of the city's highest elevations, the hotel is in the midst of Nashville activities, being .9 miles from Bridgestone Arena (Hockey - home to Nashville Predators), and 1.4 miles from Nissan Stadium.

#### Services Provided

Architect of Record

#### Project Summary

HOTEL AREA: 33 stories, 533 keys,  
527,300 square feet

BALLROOM AREA:  
Ballroom 40,000 square feet  
Spa  
Two Restaurants

#### Reference:

Ms. Heather Hill  
Project Manager  
Turnberry Associates  
19950 West Country Club Drive  
10th Floor  
Aventura, Florida 33180  
(615) 981 8977  
hhill@turnberry.com



3B. Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking

# Hilton Hotel and Waldorf Astoria Hotel

**BONNET CREEK  
ORLANDO, FLORIDA**

## Overview

SRSS provided Master Planning and Architectural services for this dual brand resort property adjacent to Sea World in Orlando, Florida. This 482-acre resort property includes a lake and Rees Jones designed golf course. When SRSS began work on this project, preliminary work was underway based on a plan by a prior design team. SRSS proposed to revise the original master plan to orient guestrooms and amenities toward the golf course and reduce vehicular and service traffic impacts on the pedestrian resort experience. We worked with the Owner to implement the new plan while taking advantage of the in-place infrastructure investment.

The final design solution consolidated vehicular circulation and building support facilities, such as parking, loading, food handling and storage behind and between the two guestroom towers. Public amenities and conference facilities front the lake and golf course. The development accommodates the arrival, registration, movement and servicing of large groups of conventioners and vacationers with minimal impact to the natural areas on the property.



### Services Provided

Master Planning  
Architectural Design

### Project Summary

AREA: 482 acres  
HILTON AREA: 17-story, 1,000 keys  
WALDORF ASTORIA AREA: 14-story, 500 keys  
AMENITIES: 150,000 square foot ballroom and meeting space, 24,000 square foot spa, 12 restaurants  
CLIENT: Brooksville Development Corporation and Deven, Development Ventures (formerly KUD International)

### Reference:

Mr. Jack McGowan  
DEVEN  
7680 Universal Boulevard, Suite 400  
Orlando, FL 32819  
(407) 513-9922  
jmcgowan@kudllc.com

### Award

500 World's Best Hotels, Florida Category,  
*Travel + Leisure*

3B. Four Star and higher rated mid-rise and high-rise hotels in urban settings with structured parking

## The Ritz-Carlton Charlotte CHARLOTTE, NORTH CAROLINA

### Overview

This project was a first of its kind in the United States for Ritz-Carlton. In Uptown Charlotte, the hotel was placed next to the headquarters of Bank of America. The corporation will utilize 50% of the guest rooms of the hotel. SRSS provided architectural and landscape architectural services for the 5-star hotel. The Ritz-Carlton has 140 keys, 36 suites, and 13,000 SF of conference space including a 9,000 SF ballroom and a boardroom. Amenities include a restaurant, bar, lobby lounge, rooftop spa and fitness center featuring an indoor swimming pool.

### Services Provided

Architectural Design

### Project Summary

DURATION: May 2005 Sept. 2000

AREA: 218,000 square feet

PROJECT COST: Confidential per Client

CLIENT: Bank of America/  
Colgate Development Company



"LEED" and related logo is a trademark owned by the U.S. Green Building Council and is used by permission.



3A. Urban Mixed-Use Projects  
with 3 of 4 Components

# Riverside on the James

## Master Plan and Mixed-Use Development

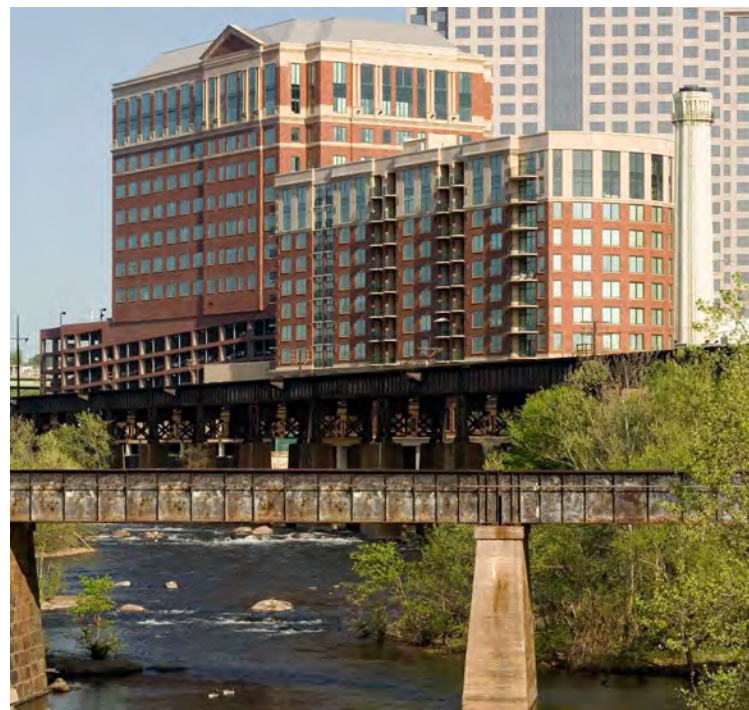
### RICHMOND, VIRGINIA

### Overview

Located on Johns Island along the Haxall Canal, the project includes an 8-story office building, a 10-story residential tower, 70,000 SF of retail, two new vehicular bridges, and 5-level, 800 vehicle structured parking.

The buildings occupy a brownfield site formerly housing a VEPCO steam generating power plant. The site also included the first hydroelectric power plant serving Richmond. The hydro plant was restored and renovated into a boutique retail center. The project provides an important link in Richmond’s Canal Walk Corridor, linking the redevelopment efforts in the Turning Basin district with the urban park on Brown’s Island.

Careful coordination with existing structures was needed to execute this project, which lies within yards of an active railroad trestle, a power distribution substation and the Haxall Canal, which was constructed in the late 18th century.



### Services Provided

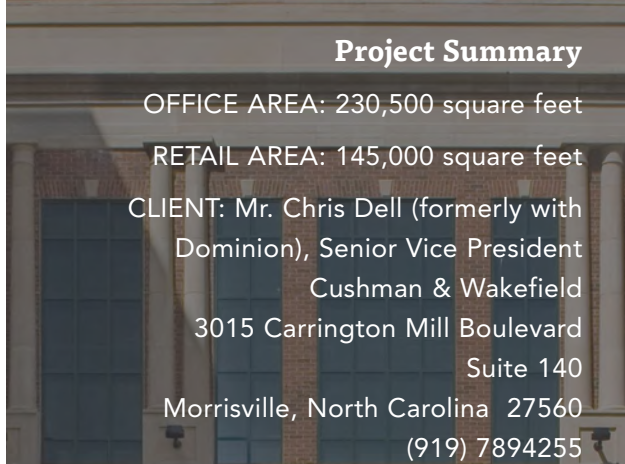
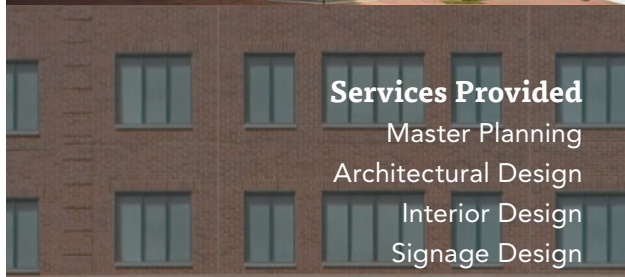
- Master Planning
- Architectural Design
- Interior Design
- Signage Design

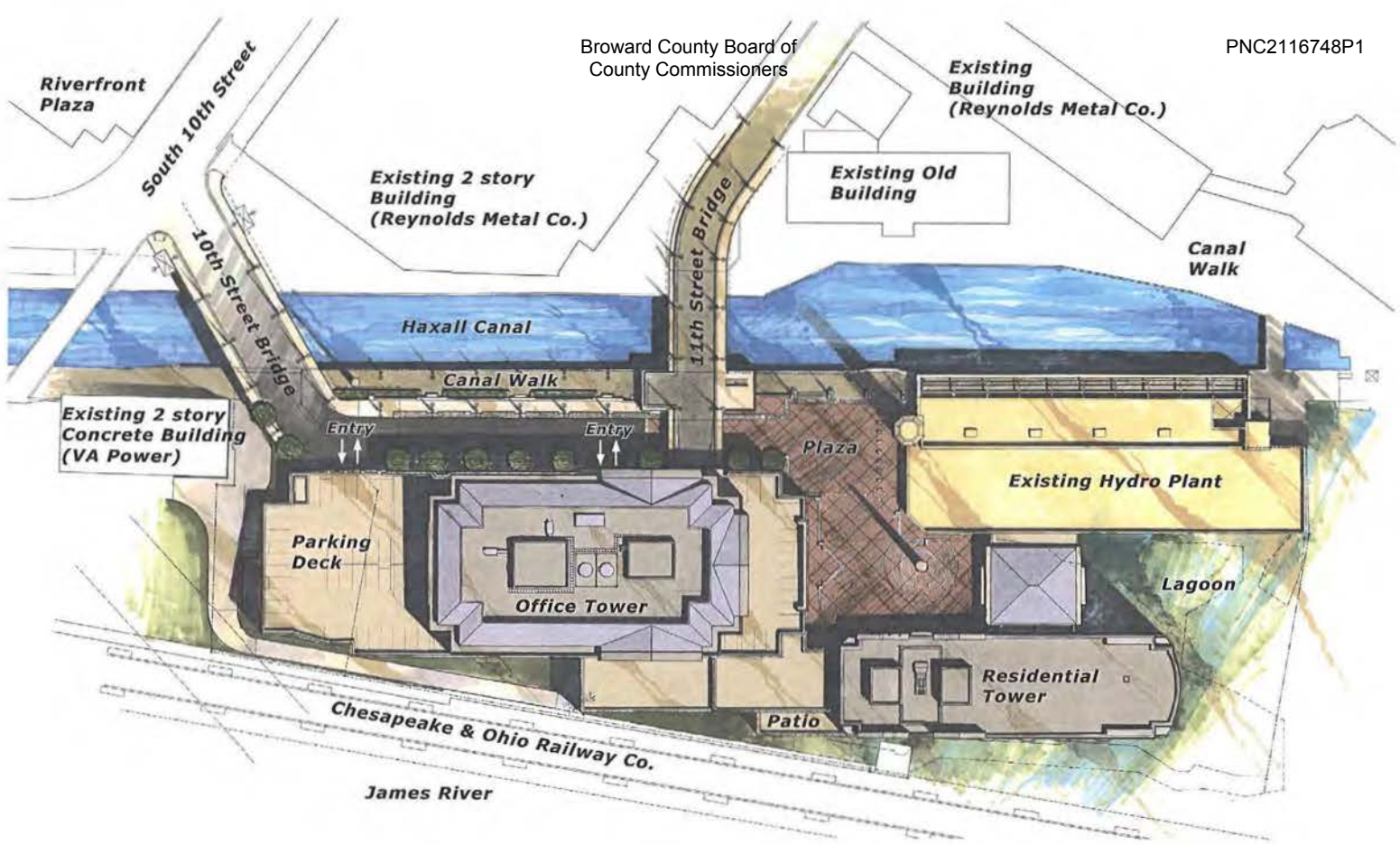
### Project Summary

OFFICE AREA: 230,500 square feet

RETAIL AREA: 145,000 square feet

CLIENT: Mr. Chris Dell (formerly with Dominion), Senior Vice President  
Cushman & Wakefield  
3015 Carrington Mill Boulevard  
Suite 140  
Morrisville, North Carolina 27560  
(919) 7894255  
Chris.Dell@cushwake.com





3C. Class "A" Class "B" Mid and High Rise  
Offices with Structured Parking

## 2525 Ponce de Leon Boulevard CORAL GABLES, FLORIDA

### Overview

This 12-story, 250,000 SF "Class A" office building responds to its Mediterranean Revival style neighborhood. This style is evident in the tropical color scheme, red tile roof and ground floor arcade which harkens back to the architecture of local legend, Addison Mizner.

The project is the initial phase of a planned mixed-use development and includes the office building, a parking structure and an existing bank building. SRSS sited the office tower and parking deck to create a mid-block courtyard which serves to link the three elements of the program.

A classical arcade around the base of the building accommodates the office building lobby and ground level retail space. The master planning and architectural style seamlessly integrate the ensemble into the existing urban fabric.

### Services Provided

Master Planning  
Architecture  
Public Space Interior Design  
Landscape Architecture

### Project Summary

AREA: 250,000 square feet

### Reference:

Michael Harrison  
Senior Managing Director  
Hines  
Five Ravinia Drive  
Atlanta, GA 30346  
(770) 206 5300  
Michael.harrison@hines.com

### Award

Office Project of the Year, NAIOP,  
South Florida Chapter



3C. Class "A" Class "B" Mid and High Rise  
Offices with Structured Parking

# Centergy at Technology Square

## ATLANTA, GEORGIA

### Overview

Centergy at Technology Square, the first phase of the Centergy Global Innovation Center, is a mixed-use complex planned with over two million SF of class A office and retail space on a 12.5 acre Midtown Atlanta site. This first phase, near The Georgia Institute of Technology, includes two office buildings, 55,000 SF of street level retail and an 8-story, 1,500 space parking deck.

Centergy One is a 13 story, 520,000 SF office building whose major tenant is the Advanced Technology Development Center, "ATDC", Georgia Tech's nationally recognized high-tech incubator.

The Georgia Electronic Design Center, is a five story, 210,000 SF office building, and houses Yamacraw, an initiative resulting from the collaborative efforts of the State of Georgia, The Board of Regents of the State of Georgia, Georgia Tech and The University Funding Foundation for broadband research and development.



### Services Provided

- Master Planning
- Architectural Design
- Interior Design
- Landscape Architecture
- Graphic Design

### Project Summary

- GEDC AREA: 210,000 square feet
- CENTERGY ONE AREA: 520,000 square feet
- RETAIL AREA: 55,000 square feet
- PARKING: 1,500 spaces

### Reference:

- Mr. Beau King
- Kim King & Associates
- 1819 Peachtree Road, Suite 575
- Atlanta, Georgia 30309
- (404) 419 9400
- beau@kimkingassoc.com

### Award

- Award for Urban Design,
- Atlanta Urban Design Commission

3C. Class "A" Class "B" Mid and High Rise  
Offices with Structured Parking

# 3344 Peachtree

## ATLANTA, GEORGIA

### Overview

3344 Peachtree soars 50 stories in the Buckhead skyline. The vertically stacked mixed use tower consists of 509,000 SF of Class "A" office space occupying levels 6 to 26 and offers office amenities and services coupled with spectacular views of the city. The building also includes 82 luxury residences totaling 309,000 SF, 23,000 SF of street level retail and a 1,600 -car parking deck. The design intent was to unite the program into one signature architectural expression on the skyline while introducing an engaging, active pedestrian gateway to the overall Tower Place Development.

The design creates a single sculptural mass of overlapping curves rising counterclockwise from the street and culminating in the dramatic penthouse units. The building form responds to the urban context, particularly the distinct bend in Peachtree Street, maximizing midtown and downtown views, and creating key view corridors to the building from the street level.

### Services Provided

Architecture  
Public Space Interior Design  
Landscape Architecture

### Project Summary

AREA: OFFICE: 509,000 square feet

PARKING: 1,600 Space Parking Deck

### Reference:

Mr. Jim Feldman  
Principal Development  
Regent Partners, LLC  
3344 Peachtree Road, NE, Suite 1400  
Atlanta, GA 30326  
(404) 364 1400  
jfeldman@regentpartners.com

### Award

Project of the Year, Development of  
Excellence Awards, *Urban Land Institute*



### 3C. Class "A" Class "B" Mid and High Rise Offices with Structured Parking

## One Alliance Center ATLANTA, GEORGIA

### Overview

Located at the Georgia 400 gateway to the Buckhead business district, this 21 tower offers 580,000 SF of prime Class "A" office space on a highly visible site with excellent access. Designed as the initial phase of the 1.8 million SF mixed use master plan, the architecture features a striking composition of discrete rectangular and curvilinear forms culminating at the top with a sweeping crescent roof screen which establishes a unique, recognizable project identity both within the Buckhead skyline and when viewed along the Georgia 400 corridor. Contrasting expressions within the exterior curtain wall system further reinforce the dynamic, geometric composition through the introduction of polished granite and unique banding highlights woven throughout the skin.

At the ground level entrance, the project showcases a signature restaurant with outdoor seating and amenities activating and enhancing the base of the tower. A careful layering of landscaping features physically separates these people spaces from the noise and activity of Lenox Road while preserving the visibility of the friendly, active character from the street.

### Services Provided

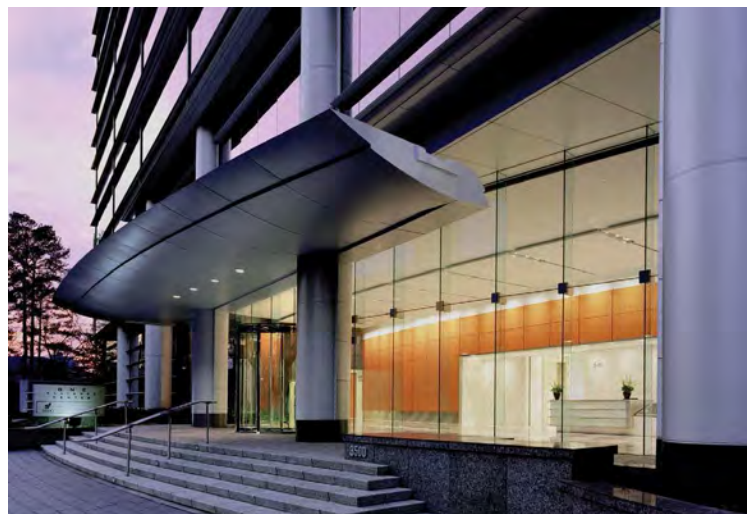
Master Planning  
Architecture  
Public Space Interior Design  
Landscape Architecture

### Project Summary

AREA: OFFICE: 580,000 square feet  
PARKING: 1,586 Space Parking Garage

### Reference:

Mr. James B. Meyer  
(formerly with Trizec Properties)  
Chairman & CEO  
Atlantic Capital Properties, LLC  
1201 Peachtree Street, 400 Colony Square  
Suite 530  
Atlanta, Georgia 30361  
(404) 665-2300  
jmeyer@atlanticcapitalproperties.com



### 3C. Class "A" Class "B" Mid and High Rise Offices with Structured Parking

## Hearst Tower CHARLOTTE, NORTH CAROLINA

### Overview

The Hearst Tower was designed to become part of a collection of office towers, which together serve as the central administrative headquarters for the Bank of America in Charlotte, North Carolina. This striking 935,000 SF, 47 story, office tower links to an existing sky-bridge network connecting it to the adjacent 60 story Bank America Corporate Center building and the companion 30 story IJL Corporate Headquarters building, also designed by SRSS. A primary goal of the Owner was to create a building that would have a signature presence on the Charlotte skyline, while enhancing the visual composition of the building group as a whole.

In addition to class A office space, the building houses the main trading operations of the Bank of America in a three-level complex atop the building's podium. The central trading hall accommodates 500 traders in a 35,000 SF two level long span room flooded with clerestory lighting and providing dramatic views to the north through a monumental cable supported glass curtain wall.

#### Services Provided

Architecture  
Public Space Interior Design  
Landscape Architecture  
Project Identity Design

#### Project Summary

OFFICE AREA: 935,000 square feet  
PARKING AREA: 1,500 car Parking Deck  
CLIENT: The Keith Corporation/Trammell  
Crow Company/Bank of America

#### Reference:

Mr. Ken Beuley  
CFO & Director of Development  
The Keith Corporation  
5935 Carnegie Boulevard, Suite 200  
Charlotte, North Carolina 28209  
(704) 319 8134  
ken@thekeithcorp.com

#### Award

Top 50 Most Significant Precast Concrete  
Projects, Precast/Prestressed Concrete  
Institute 50th Anniversary



3C. Class "A" Class "B" Mid and High Rise  
Offices with Structured Parking

# Ally Center

## CHARLOTTE, NORTH CAROLINA

### Overview

Located in the heart of the downtown's thriving business and cultural district, Ally Center is a 15-story, stunning glass and steel office building with ground level retail. The project shares a 1,201-space parking deck with the Catalyst residential project which was also designed by SRSS.

The building exterior is a varied composition of two materials. Dramatic glass corners accentuate the two entrances on either end of the building. The glass feature extends across the roof in a waveform to connect the two building entries visually. The second facade expression is a rhythm of vertical concrete panels layered over a full-height glass and metal panels.



### Services Provided

Architecture  
Public Space Interior Design  
Experiential Graphic Design

### Project Summary

AREA: OFFICE: 393,000 square feet  
PARKING: 1,201 Space Parking Deck

### Reference:

Ms. Sherri Chaffin  
Director of Development  
Trinity Capital Advisors  
440 South Church Street, Suite 800  
Charlotte, North Carolina 28202  
(704) 295 0455  
sls@trinitycapitaladvisors.com



The LEED (insert registration mark) certification trademark is owned by the U.S. Green Building Council and is used with permission.



3D. Mid-Rise and High-Rise Multifamily Residential  
Buildings in Urban Settings with Structured Parking

# Icon Harbour Island

## TAMPA BAY, FLORIDA

### Overview

A 21-story high-rise with 340 residential units. An elevated pedestrian walkway provides an enclosed, conditioned connection to structured parking. Includes a 1,650 SF Fitness Center, Private Dining facility with kitchen, Club Lounge, and Media Lounge.

The architectural theme of the development is French Mediterranean, with inspiration coming from the architecture of Monaco and the French Riviera. The theme is carried throughout the building design into the richly detailed lobby, landscaping and amenity areas. The material palette is inspired by the Mediterranean region, incorporating a combination of cast stone, travertine, stucco, and molded FRP panels in a limestone beige palate.

#### Services Provided

Architectural Design

#### Project Summary

AREA: 376,382 square feet

#### Reference:

Mr. Arturo Pena  
Vice President, Development Manager  
The Related Group  
315 South Biscayne Boulevard  
Miami, Florida 33131  
(404) 460 9900  
arturop@relatedgroup.com



### 3D. Mid-Rise and High-Rise Multifamily Residential Buildings in Urban Settings with Structured Parking

## Sovereign ATLANTA, GEORGIA

### Overview

Sovereign features 82 residences in a vertically stacked mixed use tower located in Buckhead.

The residential lobby experience begins on the ground level with a dedicated lobby. The 17-foot high walls of the lobby are a combination of East Indian Rosewood, Sandstone in a subtle basket weave, leather, and hand-troweled Venetian plaster that complement the vein cut silver travertine floors.

The residential units reflect ten different finish schemes with custom cabinetry and Wolf SubZero appliances. Multiple floor plans were designed to maximize the dramatic views in all directions.

#### Services Provided

Architectural Design  
Public Space Interior Design  
Landscape Design

AREA: 309,264 square feet

#### Reference:

Mr. Jim Feldman  
Principal Development  
Regent Partners  
33440 Peachtree Street, Suite 1400  
Atlanta, Georgia  
(404) 364 1400  
jfeldman@regentpartners.com

#### Award

Best of the Best "b.o.b."  
Residential Forum  
*International Interior Design Association*



### 3D. Mid-Rise and High-Rise Multifamily Residential Buildings in Urban Settings with Structured Parking

## Icon Midtown ATLANTA, GEORGIA

### Overview

This 39-story residential tower contains 389 units sitting on a dedicated 9-story parking garage with 652 spaces. The premier Midtown tower allows for views to the Atlanta's city center, as well as views northward to Atlanta's perimeter area.

The project facade features a unique framed art mural spanning 10 stories at the parking levels along 14th Street and West Peachtree Street. Located on the eleventh floor above the parking deck are the amenities which include a pool/garden terrace and a top-level club venue with a fire pit entertainment terrace. The street level has the main residential lobby that includes a fitness center and various retail shops. The adjacent property is being developed as a Whole Foods superstore.

#### Services Provided

Architectural Design

#### Project Summary

AREA: 774,496 square feet

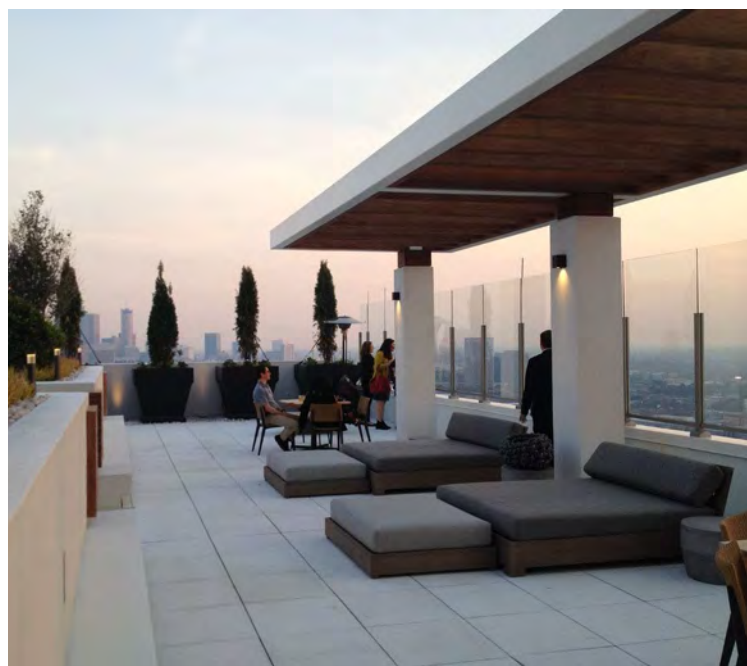
COMPLETED: April 2018

#### Reference:

Mr. Ed Allen  
Vice President of Development  
The Related Group  
3348 Peachtree Road NE  
Suite 700  
Atlanta, Georgia 30326  
(678) 954 4878  
eallen@relatedgroup.com

#### Award

Best High Rise,  
Best of Atlanta Home & Away,  
*Jezebel Magazine*



### 3D. Mid-Rise and High-Rise Multifamily Residential Buildings in Urban Settings with Structured Parking

## SkyHouse Program VARIOUS LOCATIONS

### Overview

SRSS worked with the client to design a prototype for an upscale, high rise residential rental community for metropolitan markets. Thus far, 17 have been completed across the United States and the 18th is under construction. The residential towers contain studio, one bedroom, and two-bedroom apartments with open floor plans, floor-to-ceiling windows, and high-end finishes. The amenities are located at the roof level and include a fitness center, yoga studio, and Club Room with catering kitchen overlooking a swimming pool and entertainment deck featuring an outdoor fireplace and cooking stations. Glass guardrails surround an adjacent parking deck and permit unobstructed views of the cityscape.



### Services Provided

Architecture  
Interior Design  
Landscape Architecture  
Experiential Graphic Design

### Reference:

Mr. James R. Borders  
President  
Novare Group  
817 West Peachtree Street, NW  
Suite 400  
Atlanta, Georgia 30308  
404 815-1234  
jborders@novaregroup.com



### 3D. Mid-Rise and High-Rise Multifamily Residential Buildings in Urban Settings with Structured Parking

## Catalyst CHARLOTTE, NORTH CAROLINA

### Overview

A 27-story, 462 apartment residential tower began as a condominium project. After permitting, the owner decided the project should be rental apartments. SRSS modified the design and permitted the building again.

The apartments include one and two bedroom units. Storage lockers in the parking deck are available for resident's usage. A retail area totaling 21,000 SF is provided on the ground floor of the owner and parking deck. An amenity level is located on the 2nd floor and includes an outdoor swimming pool and a dramatic heavy timber pergola anchored by an outdoor fireplace. The function terrace is complete with cooking facilities for use by the tenants and their guests. Indoor amenities include a media room, yoga room, aerobic/fitness room and a clubroom which opens onto the function terrace. The clubroom is fitted with a variety of features including a bar, fireplace, video gaming area, catering kitchen and billiard equipment. The lobby has a concierge desk, virtual art gallery and 2 flat screen televisions to inform tenants of planned events.

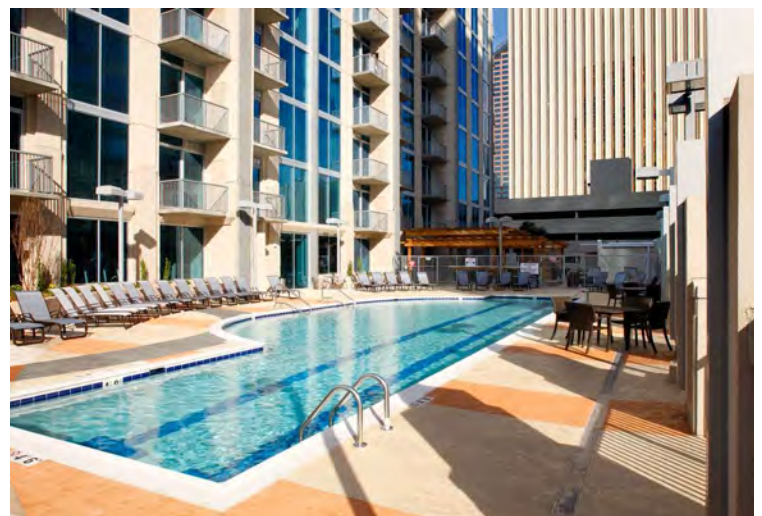
#### Services Provided

Master Planning  
Architecture  
Interior Design  
Landscape Architecture  
Experiential Graphic Design

AREA: 513,000 square feet

#### Reference:

Ms. Sherrie Chaffin  
Director of Development  
Trinity Capital Advisors  
440 South Church Street - Ally Center,  
Suite 800  
Charlotte, North Carolina 28202  
(704) 295 0455  
sls@trinitycapitaladvisors.com



3D. Mid-Rise and High-Rise Multifamily Residential  
Buildings in Urban Settings with Structured Parking

## Twelve Centennial Park ATLANTA, GEORGIA

### Overview

In the heart of downtown Atlanta, this two-phased mixed-use project includes two 33-story, 517-unit condominium towers, structured parking for 1,600 cars and a 100-key hotel. Affordable housing was incorporated with 20% of the residences at designed to be affordable units to those who qualify through a special program. A Metropolitan Atlanta Rapid Transit Station (MARTA) is adjacent to the project.

The exterior materials consist of exposed structural concrete with floor-to-ceiling tinted insulating glass. Each residential unit has a private exterior balcony.



### Services Provided

Architecture  
Interior Design  
Experiential Graphic Design  
Landscape Architecture

AREA: 1,037,000 square feet

### Reference:

Mr. James R. Borders  
President  
Novare Group  
817 West Peachtree Street, NW  
Suite 400  
Atlanta, Georgia 30308  
404 815-1234  
jborders@novaregroup.com

### Award

Development of Excellence Award,  
*Atlanta Regional Commission*



### 3D. Mid-Rise and High-Rise Multifamily Residential Buildings in Urban Settings with Structured Parking

## Viridian NASHVILLE, TENNESSEE

### Overview

This Art Deco-inspired tower was the first condominium tower built in downtown Nashville's Central Core District. The 31-story, 552,000-SF, condominium tower sits atop 450 parking spaces. The project includes 1 – 3 bedroom units, penthouses and 45 units set aside as affordable housing.

The Clubhouse on the 31st floor provides a panoramic view of the city, the river, and surrounding neighborhoods; it features a private movie screening area, bar, and gaming areas. The fitness center, amenity deck, and pool, also located on the 31st floor offer views of the Nashville skyline. 5,000 SF of street level retail includes a grocery store.

The tower is a symmetrical composition, ascending from a nine-story base to the 21 story tower capped by an ornamentally screened penthouse. Illuminated at night, it becomes a visible feature of the city skyline. The blue-green tinted glass covers much of the exterior, and provides the namesake for the tower.



### Services Provided

Architecture  
Interior Design  
Experiential Graphic Design

AREA: 552,000 square feet

CLIENT: Novare Group/  
Giarratana Development, LLC

### Reference:

Mr. James R. Borders  
President  
Novare Group  
817 West Peachtree Street, NW  
Suite 400  
Atlanta, Georgia 30308  
404 815-1234  
jborders@novaregroup.com

### Award

Project of the Year, *Urban Land Institute*



3E. Retail Space on Ground Floor of  
Residential and Office Buildings

# Buckhead Atlanta ATLANTA, GEORGIA

## Overview

This phased mixed-use development has re-invigorated a premier entertainment and retail district. SRSS served as Architect-of-Record for the project. Parcel A includes class "A" office space housing Spanx Corporation, retail suites, restaurants and outdoor dining terraces in five separate structures constructed over a base containing four below-grade parking levels. Parcel C includes street level retail suites and two high rise residential towers over a base containing below-grade and above-grade parking.



### Services Provided

Architect of Record for Parcels A & C

### Project Summary

RESIDENTIAL AREA: 418,700 SF; 370 units

OFFICE AREA: 113,000 SF

PARKING AREA: 2,250 spaces

### Parcel A

RETAIL AREA: 79,372 SF

RESTAURANTS: 35,474 SF

OUTDOOR DINING: 20,000 SF

OFFICE: 113,000 SF

PARKING: 805 spaces

### Parcel C

RETAIL AREA: 47,513 SF

RESTAURANTS: 26,326 SF

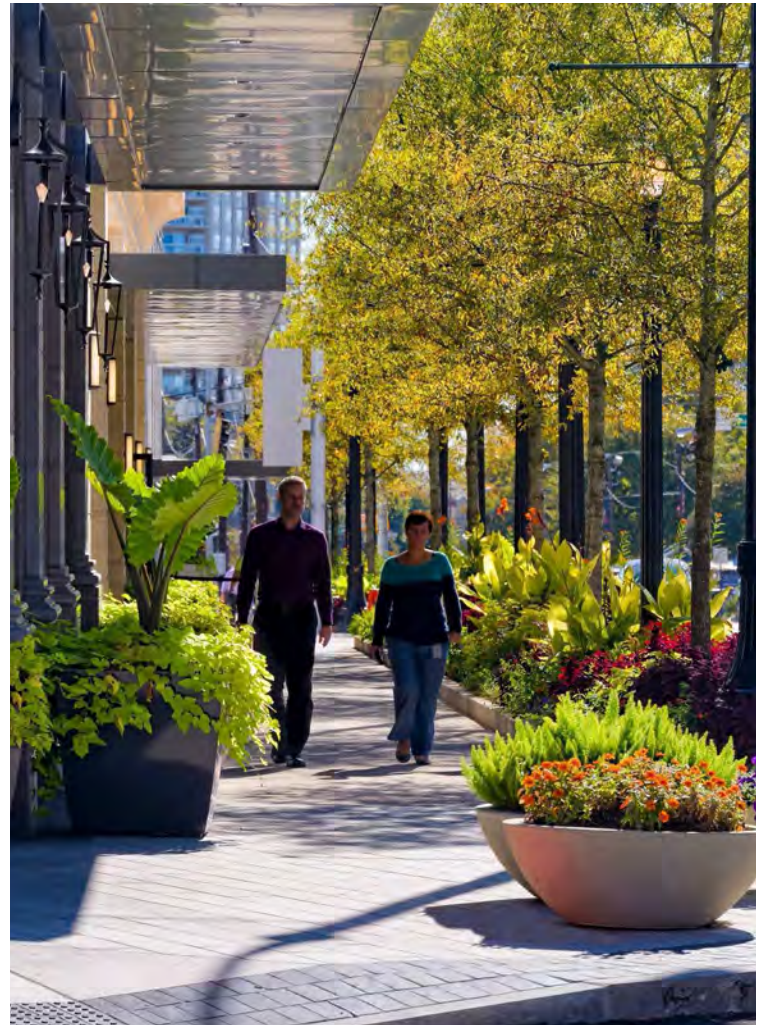
OUTDOOR DINING: On sidewalk

RESIDENCES: 370 Units

PARKING: 1,445 spaces

### Reference:

Mr. Hunter Richardson  
(formerly with Oliver McMillan)  
Executive Vice President, Development  
Portman Holdings, LLC  
303 Peachtree Street, NE  
Suite 575  
Atlanta, Georgia 30303  
(404) 614 5341  
hrichardson@portmanholdings.com  
DESIGN CONSULTANTS: Gensler,  
Pappageorge Haymes



3E. Retail Space on Ground Floor of  
Residential and Office Buildings

# Ally Charlotte

## CHARLOTTE, NORTH CAROLINA

### Overview

Located in the heart of the downtown's thriving business and cultural district, Ally Center, a "Class A" office building, has fifteen stories of stunning glass and steel and stands out among the buildings in the Uptown skyline. It is a short walk to museums, theaters, the Charlotte Convention Center and Spectrum Center. Dramatic glass corners accentuate the two building entrances. Outdoor pedestrian areas are accented with natural stone-faced planters, tree-lined streets and decorative street lighting. On-site retail includes a sundries shop, dry cleaning services, and three restaurants.

### Services Provided

Architecture  
Public Space Interior Design  
Experiential Graphic Design

### Project Summary

AREA: 393,000 square feet with  
Street Level Retail

### Reference:

Ms. Sherri Chaffin (formerly with Trinity  
Partners)  
Director of Development  
Trinity Capital Advisors  
440 South Church Street - Ally Center  
Suite 800  
Charlotte, North Carolina 28202  
(704) 295 0455  
sls@trinitycapitaladvisors.com



The LEED (insert registration mark) certification trademark is owned by the U.S. Green Building Council and is used with permission.



3E. Retail Space on Ground Floor of  
Residential and Office Buildings

# Centergy at Technology Square

**ATLANTA, GEORGIA**

## Overview

Centergy at Technology Square is a mixed-use complex of Class "A" office and retail space on the Fifth Street in Midtown Atlanta. Adjacent to the Georgia Institute of Technology and across Fifth Street from Georgia Tech's Technology Square campus, this award-winning project includes two office buildings, 55,000 SF of active street-level retail, public green space amenities and an 8-story parking garage. Centergy One is a 13 story, 520,000 SF office building whose major tenant is the Advanced Technology Development Center, "ATDC", Georgia Tech's nationally recognized high-tech incubator.

### Services Provided

Master Planning  
Architectural Design  
Interior Design  
Landscape Design  
Graphic Design

### Project Summary

GEDC AREA: 210,000 square feet  
CENTERGY ONE AREA: 520,000 square feet  
RETAIL AREA: 55,000 square feet

### Reference:

Mr. Beau King  
President  
Kim King & Associates



3E. Retail Space on Ground Floor of  
Residential and Office Buildings

# 3344 Peachtree

## ATLANTA, GEORGIA

### Overview

This vertically stacked mixed-use tower consists of 309,000-SF of luxury high-rise residences (82) located above 509,000- SF of Class "A" Office space. In addition, the project includes 23,000- SF of street level retail and a 1,600 car parking deck. The project features a French restaurant Bistro Niko.

### Services Provided

Architectural Design  
Interior Design  
Landscape Design

### Project Summary

AREA: OFFICE: 509,000 square feet  
RESIDENTIAL: 309,264 square feet  
RETAIL: 23,000 square feet, including a  
14,000 square foot restaurant

### Reference:

Mr. David B. Allman  
Chairman  
Regent Partners  
3340 Peachtree Road, NE  
Suite 1400  
Atlanta, Georgia 30326  
(404) 364 1400  
dallman@regentpartners.com



3E. Retail Space on Ground Floor of  
Residential and Office Buildings

# The Brookwood

## ATLANTA, GEORGIA

### Overview

Located in the midtown, this 19-story, 275-unit, 430,000 SF condominium tower offers scenic views, 20,000 SF of street-level retail, and amenities. The ground level of the building is designed with bays for street level retail and currently offers a restaurant for breakfast and lunch. The project is adjacent to several restaurants including Uncle Julio's Mexican From Scratch, Ted's Montana Grill, Bell Street Burritos, R. Thomas Deluxe Grill, El Azteca and mellow Mushroom. It also directly across from several retail stores.

### Services Provided

Architectural Design  
Landscape Design  
Experiential Graphic Design

### Project Summary

RESIDENTIAL AREA: 430,000 square feet  
RETAIL AREA: 20,000 square feet  
PARKING: 706 spaces

### Reference:

Mr. David B. Allman  
Chairman  
Regent Partners  
3340 Peachtree Road, NE  
Suite 1400  
Atlanta, Georgia 30326  
(404) 364 1400  
dallman@regentpartners.com

**"We have worked with SRSS for approximately 20 years on numerous projects. They have always done excellent work."**  
*James B. Feldman, Principal, Regent Partners, LLC*



#### 4a. Lead Architect/Planner's Portfolio

## Charles G. Hull, AIA LEAD ARCHITECT/PLANNER

### Role

Chuck, the Lead Architect/Planner, will manage the design phase of the project, incorporating the client's programmatic, aesthetic and budgetary requirements into the project design. He focuses on bringing value to each project and meeting the key priorities set by the Client within the project budget and schedule. His objective is to bring the creativity, talent and experience of SRSS to the table on each project.

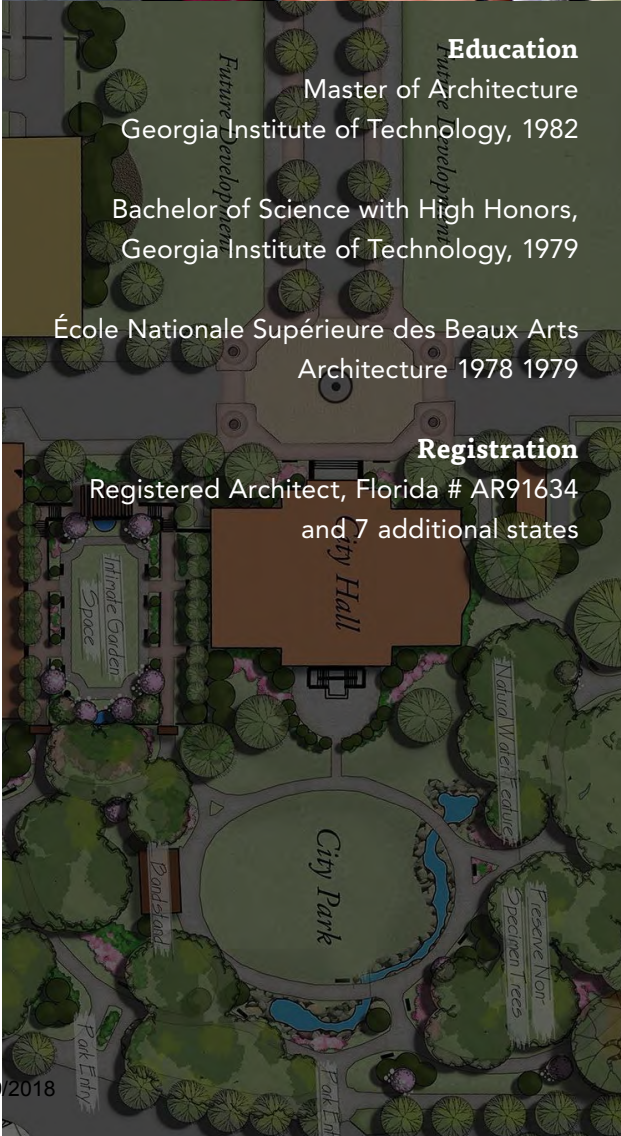
### Qualifications

Chuck Hull has 37 years of experience in the planning, design, and project management of mixed-use, hospitality, office, multifamily, parking and government projects.

He enjoys the master planning process and appreciates how the placement of a building onto a site can have great implications for how people interact with others and their environments.

The strategic framework of a project can also benefit the surrounding area.

Chuck, also has a great interest in architectural history and has worked in a broad range of design styles, drawing on the lessons of the great architecture of the past to create contextually appropriate contemporary buildings rich in detail and spatial experiences.



**Education**  
Master of Architecture  
Georgia Institute of Technology, 1982  
Bachelor of Science with High Honors,  
Georgia Institute of Technology, 1979

École Nationale Supérieure des Beaux Arts  
Architecture 1978 1979

**Registration**  
Registered Architect, Florida # AR91634  
and 7 additional states

## Project Program

It is our understanding that approximately 140 acres in Sunrise, Florida is to be master planned. The site includes the BB&T arena, with 7,533 surface parking spaces and 230 parking spaces below the arena. The site also includes 18.2 acres of wetlands and an approximately .62-acre archeological site. The site is continuously in use for sporting activities, and improvements to the infrastructure, as well as future redevelopment of the site, cannot disrupt the ongoing business operations. The site also contains six City of Sunrise active water wells and two City of Sunrise inactive water wells that are protected under Broward county codes.

The County desires to develop a phased mixed-use Master Plan that is flexible enough to redevelop the 140 acres with or without the arena, taking into account the uncertainties that may arise with a phased ten (10) year buildout. The Master Plan should be economically feasible in the speculative real estate market. Each component must function individually, and the various uses must work together as a whole. The build-out will be dependent on the market, but the development should work as a cohesive and functional community with a sense of place for people to live, work, and play.

We will engage Broward County and its representatives in the planning process. Adequate time will be dedicated to the design process and schedule to allow the County sufficient time to review, comment and direct the design and planning work throughout the process.

Once the Master Plan is complete, Broward County intends to engage a private developer to develop, build and own the buildings. The commercial program will incorporate the following components:

- Office (desired in the first phase)
- Residential (including a percentage of affordable housing, targeting workforce housing, and desired in the first phase)
- Hotel (four-star, full service, with 200-Keys+ desired in the first phase)
- Retail (unique, small shops and restaurants to service the residents, hotel guests and office employees)

- Structured Parking (including replacement parking for the BB&T arena, and including an analysis of design to incorporate future modifications for alternative uses, ride sharing services and automated vehicles)
- Pedestrian Circulation (will encourage pedestrian circulation with adjacent neighborhoods and developments and include a pedestrian/bicycle bridge to connect the BB&T Center property to the Conservation Levee Greenway)
- Transportation (Consider Ride Share and Express Bus Services and a possible Light Rail Station)
- Wetlands and Archeological Site (the wetlands and Goodman Site should be treated with respect and accessible for viewing by pedestrian walkways with possible raised boardwalks)

The Master Plan will consider the following issues, among others:

- Functionality and servicing of the developments
- Minimizing disruptions during construction
- Sustainability and Resilience (Climate Change, Storm Water, Passive Systems, Arcade and Shade Usage)
- Energy Usage
- Water Use Optimization
- Broward County NatureScape program
- LEED Certification
- Wellness
- Main Street
- Bicycle Paths and Vehicular Traffic

The Master Plans will be flexible. They will consider the current and near term real estate market and be elastic enough to allow for unforeseen circumstances. Design of individual buildings will not be included in this project.

## Design Intent

The design must begin with a strategy for building sufficient structured parking to support the arena for the duration of the Panthers agreement with the county. The parking will have to be phased to maintain sufficient parking for events during construction. Development sites will not be available until the parking located on the property has been replaced.

The parking should be situated such that the current network of feeder drives to the parking will be maintained once commercial development commences.



Particular attention will have to be paid to circulation into and out of the parking for arena events, with the goal of allowing a free flow of traffic which minimizes the impact on the commercial components. A major challenge to be dealt with is the fear of potential office tenants, hotel operators, and residents that event traffic will make life there difficult.

A study will be required to determine the feasibility of shared parking between the arena and the commercial development. A major advantage of mixed-use developments is the economies that can be gained by taking advantage of the differences in peak-use times between the various components. The parking strategy will also need to take into account the potential future repurposing of a portion of the structured parking.

One strategy for approaching the site planning would be locating the structured parking to the north of the property, flanking the arena. The south side of the parking, fronting the internal boulevard which passes the arena entrance, could be fronted with a street oriented retail environment which would establish this as the main east-west pathway through the district. Retail traffic and street life would be enhanced by the movement of people from parking through to the rest of the development.

This approach would allow the frontage along Panther Parkway to be shared by a number of commercial developments. Exposure to the Parkway and to the Sawgrass Mills mall will be critical to the economic viability of these sites. Stretching the new district along the Parkway frontage will also enhance connectivity with the surrounding communities, encouraging pedestrian traffic between the existing residential communities and the new commercial district.

The development of a local street grid between Panther Parkway and the internal boulevard which ties into the existing mall entrance drives would create a walkable local environment with a series of discreet city blocks which could be offered as development sites. This strategy would also create a circulation grid which would allow access to the commercial components independent of traffic to the event parking.

Care will be taken in establishing the size of the blocks to create parcels which can be easily developed for the mix of uses contemplated. It will be important

to maintain maximum flexibility of the development strategy. A network of streets defining development sites will allow for much greater flexibility than a unitary mixed-use structure, while establishing the street environment which the County wishes to encourage. This will allow for a cleaner definition of ownership for the program components, which will facilitate investment and underwriting of the various projects.

While a master developer might be attracted to spearhead the project, it will likely take a consortium of development entities specializing in the components to bring the plan to fruition. The plan should be arranged such that the master developer may make adjustments to the size and configuration of the development parcels to support its preferred approach.

An important issue to be determined by the County will be the extent to which infrastructure will be put in place to support the district. Properly planned, the public investment could be minimized, and flexibility maximized. However, it is likely that significant investment will have to be made, particularly in parking facilities and water management.

In defining the street grid and block layout, certain principles should be followed to create a flexible development framework which also promotes walkability. A clear hierarchy of streets is important. Defining "front door" vs. "back door" conditions channels pedestrians to the shopping streets and allows for parking and service access to be tucked away. A secondary network of alleys also creates opportunities for blocks to be combined without destroying the coherence of the district.

Larger blocks allow more flexibility in the development of individual parcels, but smaller blocks enhance the walkability of the environment. Likewise, larger blocks increase the potential development area (and reduce the public domain to be maintained), but smaller blocks create more storefront and sidewalk environment. These competing priorities need to be balanced; the best plans allow for exceptions to be made which accommodate specific needs. These anomalies need not be disruptive to the overall layout, and indeed can introduce a bit of variety to the layout which mimics urban environments which grow more organically over time.

## Process

Our approach to the project will be:

1. Initial Kick-off meeting with the County Administration which will be followed up with the County's Project Manager and the County Traffic Engineers, County Environmental and Growth Management personnel, Project Manager, and the City of Sunrise.
2. The County will review and comment on the master planning effort at the following stages as a minimum:
  - a. At completion of 50% of the Conceptual Master Plan
  - b. At completion of 100% of the Conceptual Master Plan
  - c. At completion of 50% of the Design Development of Master Plan
  - d. At completion of 100% of the Design Development of Master Plan
  - e. At completion of 50% of the final Master Plan process
  - f. At completion of the final draft of the written narrative that will serve as the formal legal document that will set the guidelines for the private developer to follow
  - g. A last review will be done before the final drawings and written narratives are prepared.

in phases in a manner consistent with the overall Master Plan and incorporate the land and parking that was occupied by the arena. This will include two subset site plans showing:

- a. How the site plan will look in today's real estate market
- b. How the site plan will work if the market should change and allows for larger office, hotel, residential, digital 3-D site modeling, miscellaneous renderings, and a written narrative in "Word" that will serve as the formal legal document that will set guidelines for a private developer to follow.

The County should be given two hard copies and digital copies of the work. Site plans will be done on Auto-cad (or other County approved format).

## Design Philosophy

- Every project design must evolve from its unique situation, the possibilities inherent in the program, and the goals of the client.
- Design should relate to the context, both in terms of the existing built environment and the local social and environmental character.
- Form is not content-free. The built environment tells us what we value as a society. Style and scale convey meaning to those who inhabit the space, and have the ability to uplift, challenge, or calm us. If we are not deliberate in the non-verbal messages which architecture conveys, people will assign their own meaning to our built projects.
- Buildings are not understood by the public as abstract form; they are experienced and inhabited. Environments must be designed with a view to the way in which they will be experienced as people move through them, both on a physical and an emotional level.
- Most importantly, developments must succeed economically. The market forces which drive various project types must not be ignored. The design of a project will determine in large part whether or not it will be able to attract investors, pass the underwriting process, be built within the established budget and time frame, and ultimately satisfy its intended use. Unless it is a monument, a building must fulfill its intended economic purpose.

The projects which follow illustrate this approach.

## Deliverables

Two flexible, phased Master Plan Concepts will be developed:

1. The first with BB&T arena remaining in operation for future sports and entertainment venues. This will include two subset site plans showing:
  - a. How the site plan will look in today's real estate market
  - b. How the site plan will work if the market should change and allows for larger office, hotel, residential, digital 3-D site modeling, miscellaneous renderings, and a written narrative in "Word" that will serve as the formal legal document that will set guidelines for a private developer to follow.
2. The second with BB&T arena being torn down in the future, possibly after the 2028 hockey season. Then its land would be Master Planned and redeveloped





Sited at the corner of North College and East Trade Streets and next to Bank of America's corporate headquarters, the Ritz-Carlton Charlotte has 120 deluxe rooms, 30 suites, 13,000 SF of conference space including a 9,000 SF Grand Ballroom, and a spacious Boardroom. Other amenities include a restaurant, bar, lobby lounge, rooftop spa and fitness center featuring an indoor swimming pool. In addition to the street level food and beverage outlets, the hotel is connected to a large atrium which extends Founders Hall, the focal point of the Corporate Center, across College Street.

Located at the intersection of 10th Street and North Tryon Street, the Charlotte Ballet is organized with the ballet's offices and box office on the street, and the dance studios above. The glass studios reveal the activity within the facility, while providing the psychological distance necessary to ensure the dancers don't feel they are on display.





# Downtown City Center

## Master Plan and Mixed-Use Development

### ALPHARETTA, GEORGIA

#### Overview

The goal for the Alpharetta Downtown City Center master plan was to establish a framework for new development that would enhance the downtown area by creating a vibrant, pedestrian-friendly environment benefiting both residents and visitors. This master plan encompassed a 22-acre site within downtown Alpharetta with a relatively low level of existing development. Working in conjunction with Fulton County, the city developed a program including a new city hall, county library, parking facilities, park space, and future private development parcels. Street-level retail and restaurants will expand to provide more amenities for local businesses while creating a strong balance of residents and customers during daytime and evening hours. The planning and city hall were done in association with David M. Schwarz Architects.

The design focus for this one-acre Town Green was to “activate” the space, creating an atmosphere of energy and vibrancy for the core of the new City Center, and provide flexibility in its use. Maintaining a fluid open area with minimal above-ground obstructions was key to using the space for a variety of public events and gatherings, such as farmers markets and concerts. A central element of the Town Green is a water feature that is classic in appearance and invites interaction and playfulness; added lighting helped incorporate this feature as a symbol of nightlife and a beacon for the city. Large, fully-developed shade trees were a key component of the design, providing instant timelessness to the Town Green, and framing the long vista of the new City Hall.





The 5-acre City Park provides a place for relaxation and passive recreation. Great care was taken from the beginning to preserve as much of the existing tree canopy as possible to provide a natural ceiling to the space, thus contributing to the concept of the new City Hall being nestled into an existing park space. Existing topography was utilized to the furthest extent possible to not only help in the preservation of the trees, but to also maintain the site's natural character. To this end, a natural sloped area and existing open space created the perfect place for an oval-shaped amphitheater and bandstand at the toe of the slope. A natural water feature, requested by the community early on in the planning process, includes large rock outcroppings, two spring heads, several pools, a variety of waterfalls, and water movement along its path.

It was important to provide a variety of spaces and experiences at the new City Center. Gardens have a rich history in the south and provide a more intimate venue for smaller private and public gatherings. The formal Garden, designed to provide a break-out space for the new City Hall, also serves as a formal entry point into the City Park. It includes shade structures, classic water features, and an open lawn space with benches for small

gatherings and events. Decorative cast iron railings, brick paving, and low brick garden walls add traditional detailing and structure to the space.

The new 455-space, 140,495 SF parking deck is located at the new Downtown City Center and is an integral component of the master plan. Designed to complement the traditional detailing and monumental scale of the adjacent City Hall, the parking deck is constructed of intricately detailed, yet economical, precast concrete panels. The circulation system is simple and was planned for maximum safety and ease of use. The ramp system of the deck is located away from public streetscape areas where it is not visible to guests.

Elevator lobbies and a grand stair connecting the parking levels are conveniently and prominently located to provide direct physical and visual access to the City Hall and adjacent Alharetta City Library. Toilet facilities utilizing low maintenance fixtures are provided in the parking deck to serve public events on the neighboring Town Square. Security cameras and an occupant activated alarm system provide added protection, enhancing guest security.



For this new Downtown City Center development, our experiential graphic design team developed a wayfinding and signage program for the city hall, parking deck, two parks, and the town green that worked uniquely for each location while creating a unified sense of place for the new development.

Inspired by architectural elements as well as interior and exterior color palettes of the project, a design solution was developed that melded the city of Alpharetta brand within the signage environment. The final program included exterior vehicular and pedestrian wayfinding, parking deck wayfinding, ADA signage for all permanent rooms in the parking deck, and new City Hall and directories for all access areas throughout the development.



The privately financed Phase II of the project, currently in development, includes a four-story Office Building, four-level Addition to the Parking Garage, and two four-story Residential over Retail Apartment Buildings which will have a total of 168 units. Other parcels in the Phase II development of City Center will have 8 restaurants and 42 detached Single Family Homes.

SRSS teamed with a consortium of development companies to prepare the successful bid for the commercial area, and subsequently served as the master designer for the new district. The program included a four-story headquarters office building, two four-story residential blocks with street level retail space, several freestanding restaurant buildings, and a 160-space expansion of the public parking deck.



The dominant building on the town green is a four-story, brick office building which serves as the new headquarters for DataScan, a technology company. The street level space contains a restaurant tenant, with DataScan owning and occupying the rest of the building. The building is designed in a Romanesque style common in commercial buildings around Atlanta in the early 20th century. The brick and cast stone exterior features bold massing, a brick frieze around the second-floor line, and a corbelled brick cornice at the parapet. A large terrace at the fourth floor overlooks the town green and provides a gathering space for corporate social functions.

The two city blocks flanking the main approach to the city hall are developed as ground level retail, with three floors of residences above. SRSS provided schematic design services for the residential blocks to set a tone consistent with the rest of the downtown district.

The buildings are designed such that each block appears to be made up of several independent structures built over time. The development team supported the City's goal of creating a new downtown which had a real sense of history and place. Therefore, the buildings go beyond the typical strategy of mixed materials and parapet heights to include styles from different time periods, drawing from precedents in the Atlanta area, with appropriate composition and detailing for each style. The result is a new downtown with a sense of authenticity absent from most current "new urban" developments.

The ad hoc feel of the new downtown is accentuated through the introduction of unique elements in strategic locations. A "paseo" cuts through the south block to provide access from the parking deck to the main street. Porches are built over the sidewalk in a few locations. Front stoops leading from the sidewalk to ground level units on the back street create the impression of townhouses facing the park. The overall effect is that of a community which grew organically over time, rather than being planned.

The final element in the urban fabric is a series of bespoke structures along Main Street housing various food and beverage outlets. The scale and spacing of these buildings recalls that of the historic Jones House, which was repurposed as a restaurant, and allows for visibility through the Main Street buildings to the retail district behind. The structures are woven into a series of green spaces which allow for outdoor dining.



# Riverside on the James

## Master Plan and Mixed-Use Development

### RICHMOND, VIRGINIA

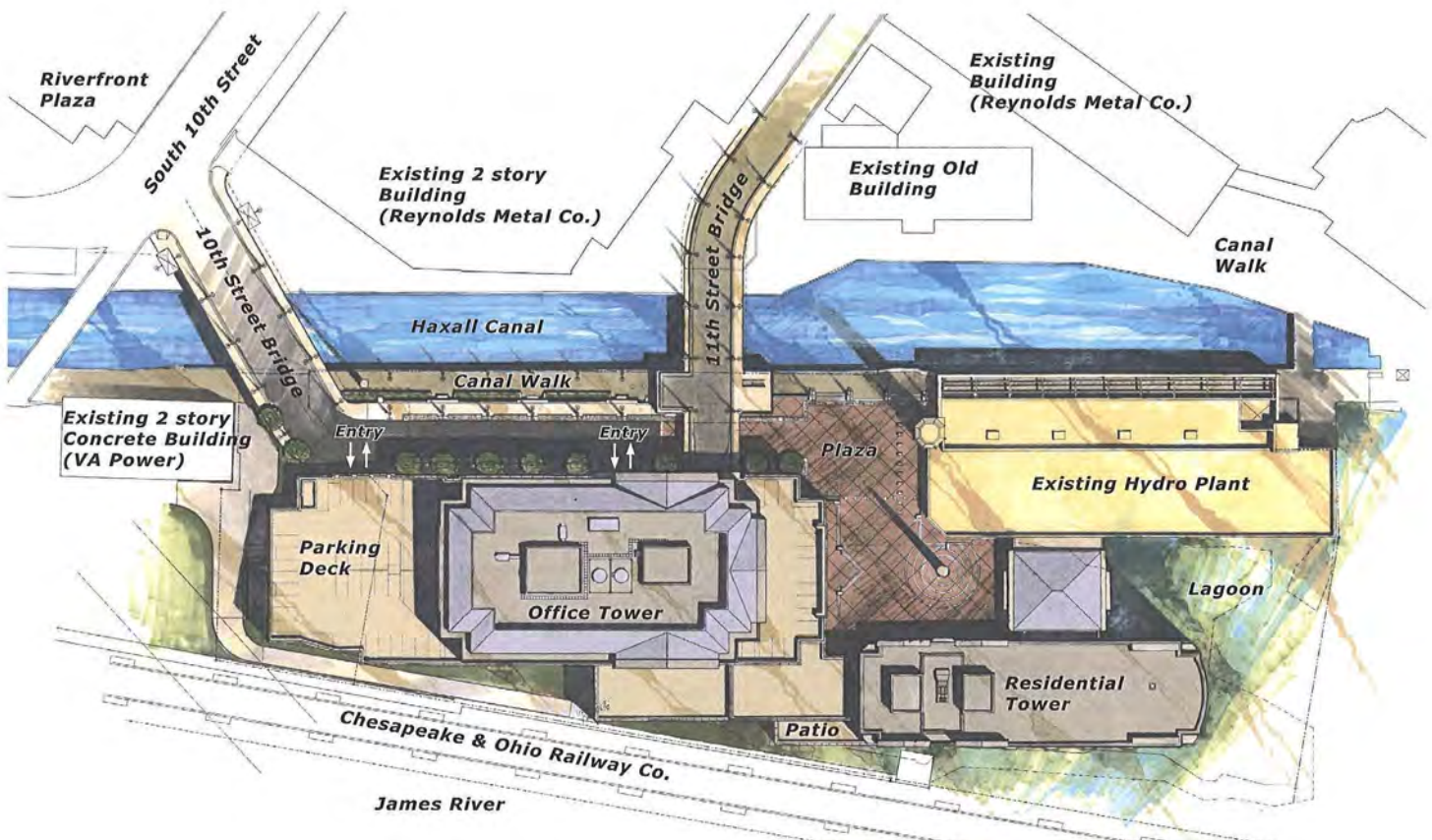
#### Overview

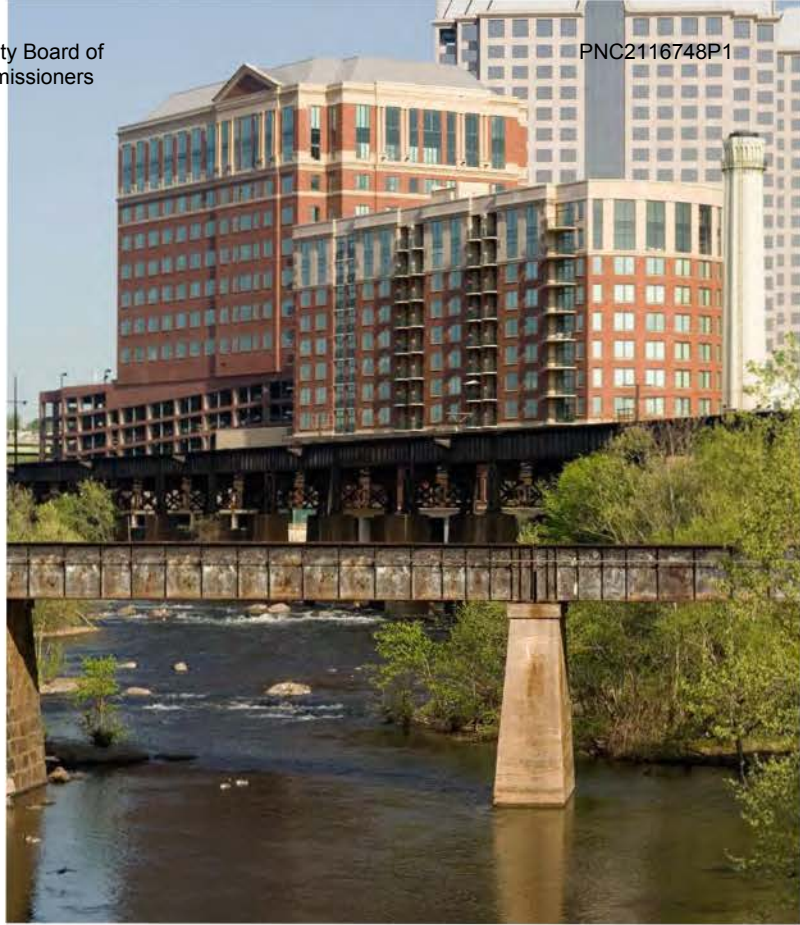
The project is located on Johnson’s Island and was the first mixed-use development along the renovated Haxall Canal. As an integral part of the city of Richmond’s Canal Walk Corridor, this Class “A” complex is anchored by an eight-story office building, a ten-story residential tower with 122 multi-family units and approximately 70,000 SF of retail space. Above-ground parking for 800 vehicles is also provided.

In assessing the development potential of the site, the decision was made to demolish the existing coal-fired power plant adjacent to the rail line, as it occupied the most usable area of the site and was in poor condition. The hydroelectric plant at the tip of the island was identified as an asset that could be repurposed as retail and entertainment space.

A major challenge of this site was the lack of pedestrian and vehicular access. The island is cut off from downtown Richmond by the Canal. We designed an elevated bridge to extend 11th Street directly into the parking deck, and a lower vehicular and pedestrian bridge leading to the plaza at the center of the development. The major design elements cluster around this space, which ties the existing hydroelectric plant to the new construction. All the buildings are connected at the ground level.

The retail space is concentrated on the street level along the canal frontage, from the western half of the site into the renovated hydroelectric plant, which dates from the early 1900’s. The plaza accommodates seating for restaurants and shops and serves as an open place for the public to enjoy, as well as serving as a motor court for the office and residential towers.





**Renaissance Tampa Hotel | Tampa, FL**



- Design Principal
- 294-key, 8-story hotel
- 206,000 SF
- 10,000 SF Meeting Rooms
- 750-seat Ballroom
- Close to Raymond James Stadium and Steinbrenner Field

**Icon Buckhead | Atlanta, GA**



- Design Principal
- 35-story, 364-key, 522,000 SF Residences
- 15,000 SF Office
- 3-levels Dining
- 11-levels, 270,000 SF Parking
- Amenities including Pool

**Metropica Design Competition | Sunrise, FL**



- Proposal for a Mixed-Use Development adjacent to Sawgrass Mills Mall
- 71,500 SF Retail
- 2,400 Apartments
- 35,000 SF Clubhouse
- Parking for 4,080

**Icon Midtown | Atlanta, GA**



- Design Principal
- 774,496 SF Multifamily High-Rise
- 39-story, 90 Residences
- Resort Style Amenities
- 652 Space Parking Deck

**Hilton at Bonnet Creek | Orlando, FL**



- Design Principal
- 17 stories. 930,000 SF
- 1,000 keys
- 122,000 SF Conference & Ballroom Space
- 6 Dining Venues
- Golf Courses
- 1,200-space Parking Deck

**Inn on the 5th | Naples, FL**



- Design Principal
- Concept Design
- 62,135 SF, 24-key Residential
- 61,105 SF, 51-key Hotel
- 101,535 SF, 38-key Residential
- 138,605 SF Parking Deck

**Waldorf Astoria at Bonnet Creek | Orlando, FL**



- Design Principal
- 14 stories
- 500 keys
- 509,000 SF
- 20,000 SF Conference & Ballroom Space
- 6 Dining Venues
- 25,000 SF Spa

**The Plaza in Clayton | Clayton, MO**



- Design Principal
- Mixed-Use Development
- 2.5 acres
- 16 story, 310,000 SF Office
- 21,000 SF Retail
- 30-story, 80-key, 370,000 SF Residential
- 1,270-space Parking Deck
- 

**2525 Ponce de Leon Boulevard | Tampa, FL**



- Design Principal
- 12-story, 254,000 SF "Class A" Office Building
- 906-space Parking Deck
- Initial Phase of a Mixed-Use Development

**Icon Harbour Island | Tampa, FL**



- Design Principal
- 340-key Residential Tower
- 21 stories, 376,382 SF
- 1,650 SF Fitness Center
- Club Lounge with Game Room and Media Lounge

## Industry Awards

**Renaissance Tampa Hotel at International Plaza, Tampa, FL**, Four Diamond Award, American Automobile Association/Canadian Automobile Association

**Renaissance Tampa Hotel at International Plaza, Tampa, FL**, Best in the World, Florida Category #20, *Conde' Nast Traveler*

**2525 Ponce de Leon Boulevard, Coral Gables, FL**, Office Project of the Year, NAIOP

**2525 Ponce del Leon Boulevard, Coral Gables, FL**, "Top Projects in Florida", *Construction Communications for Real Estate and Construction Review Magazine*

**2525 Ponce del Leon Boulevard, Coral Gables, FL**, Plaque of Honor, The Building of America

**Hilton Hotel and Waldorf Astoria, Bonnet Creek Resort, Orlando, FL**, "Top 150 Resorts" in the United States, *Conde' Nast Traveler*

**Hilton Hotel and Waldorf Astoria, Bonnet Creek Resort, Orlando, FL**, First Place Eagle Award, Commercial Project over \$100 million, Central Florida Chapter of Associated Builders and Contractors Annual Excellence in Construction

**Hilton Hotel and Waldorf Astoria, Bonnet Creek Resort, Orlando, FL**, Award of Excellence Multi-Family Residential/Hospitality, *Southeast Construction*

**100 Ashley Tower, Tampa, FL**, Outstanding Office Building Award, NAIOP, Tampa Bay Chapter

**Grand Bohemian, Orlando, FL**, Best in the World, Florida Category #18, *Conde' Nast Traveler*

**100 Ashley Tower, Tampa, FL**, Project Award, Hillsborough County City-County Planning Commission

**Alpharetta City Center Parking Deck**, Best Parking Structure, Precast/Prestressed Concrete Institute

**Alpharetta City Center Parking Deck**, Honorable Mention: All Precast Concrete Parking Structure, Precast/Prestressed Concrete Institute

**Alpharetta City Center Parking Deck**, First Place Award, American Concrete Institute, Georgia Chapter

**American Tobacco Campus, Durham, NC**, Most Creative Land Use, Triangle CREW Champion Awards

**American Tobacco Campus, Durham, NC**, Merit Award, American Institute of Architects, North Carolina

**American Tobacco Campus, Durham, NC**, Gold Award, Building Design & Construction, Reconstruction/Renovation Awards

**Aqua, Atlanta, GA**, Project of the Year, High-Rise Category, Award of Merit, *Multi-Family Executive*

**Athens Classic Center Expansion**, 2014 Build Georgia Award, First Place Honor, Associated General Contractors of America

**The Cay Building, Savannah, GA**, Historic Preservation Award, Historic Savannah Foundation

**The Cay Building, Savannah, GA**, Charter Award for Ellis Square (includes Cay Building), Congress for New Urbanism

**Georgia Baptist Mission Headquarters, Duluth, GA**, First Place, Mid-Rise Category, American Concrete Institute

**Georgian Terrace Historic Renovation, Atlanta, GA**, Award of Excellence, Atlanta Urban Design Commission

**Georgian Terrace Historic Renovation, Atlanta, GA**, Midtown Business Urban Renewal Award, Midtown Business

**Hearst Tower, Charlotte, NC**, Best Office Building, Precast Concrete Institute Design Awards

**Hearst Tower, Charlotte, NC**, Top 50 Most Significant  
Precast Concrete Projects, Precast/Prestressed  
Concrete Institute 50th Anniversary

**Marietta Conference Center (Hilton Atlanta/  
Marriott), Marietta, GA**, Award of Excellence,  
American Concrete Institute

**Hilton Hotel at Peachtree Corners, Atlanta, GA**,  
Award for Brick Excellence, National Association of  
Brick Distributors

**Piedmont Center, Building 15, Atlanta, GA**, Award  
of Excellence, American Concrete Institute, Georgia  
Chapter

**Riverside Village (One Riverside), Atlanta, GA**, Award  
of Excellence, American Concrete Institute, Georgia  
Chapter

**Resurgens Plaza, Atlanta, GA**, First Place Award,  
American Concrete Institute, Georgia Chapter

## Affiliations

American Institute of Architects

National Council of Architectural Registration Boards

NAIOP

## Speaking Engagements/Honors

Record on the Road, Architectural Record Presentation,  
Urban Multifamily, Atlanta

Judge, Structural Engineers Association of Georgia,

Council on Tall Buildings & Urban Habitat, Conference  
Speaker, Atlanta

Hospitality Design Expo & Conference, Conference  
Speaker, Las Vegas



"Throughout the project you have been thorough, persistent, and protective of our interests. Your knowledge, capability, and efficiency are considerable and evident. However, your most valuable asset is your personal integrity, energy, and interest in doing the job the "right" way."

*Bill Allgood  
McRae & Stolz, Inc*

## 4b. Lead Architect/Planner's Profile

# Charles G. Hull, AIA

## LEAD ARCHITECT/PLANNER

### Role

Chuck, the Lead Architect/Planner, will manage the design phase of the project, incorporating the client's programmatic, aesthetic and budgetary requirements into the project design. He focuses on bringing value to each project and meeting the key priorities set by the Client within the project budget and schedule. His objective is to bring the creativity, talent and experience of SRSS to the table on each project.

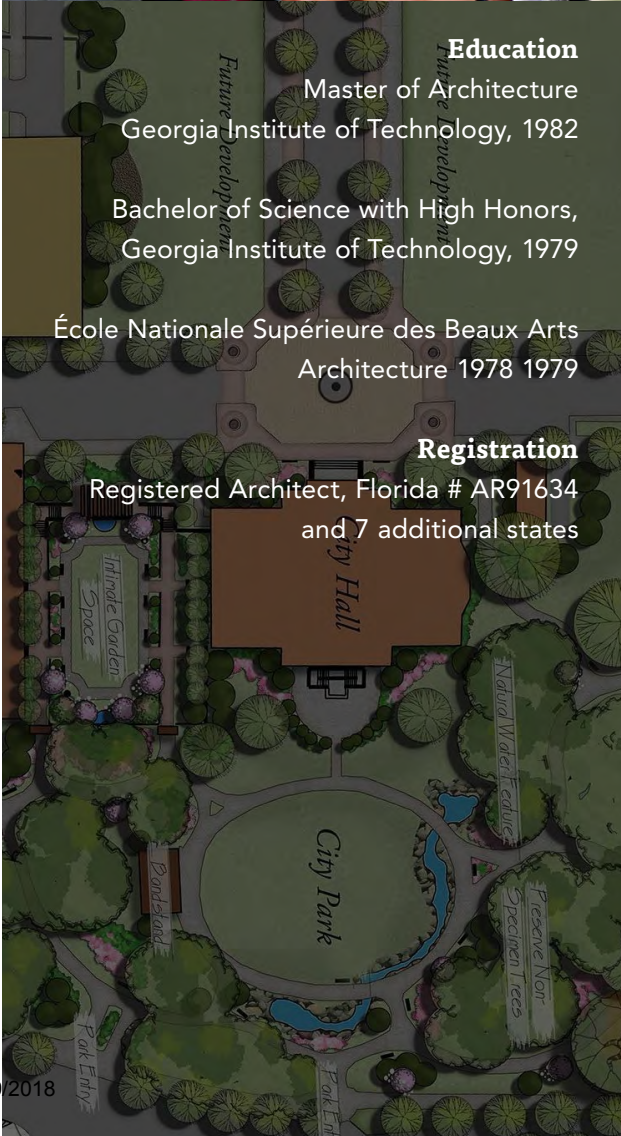
### Qualifications

Chuck Hull has 37 years of experience in the planning, design, and project management of mixed-use, hospitality, office, multifamily, parking and government projects.

He enjoys the master planning process and appreciates how the placement of a building onto a site can have great implications for how people interact with others and their environments.

The strategic framework of a project can also benefit the surrounding area.

Chuck, also has a great interest in architectural history and has worked in a broad range of design styles, drawing on the lessons of the great architecture of the past to create contextually appropriate contemporary buildings rich in detail and spatial experiences.



**Education**  
Master of Architecture  
Georgia Institute of Technology, 1982

Bachelor of Science with High Honors,  
Georgia Institute of Technology, 1979

École Nationale Supérieure des Beaux Arts  
Architecture 1978 1979

**Registration**  
Registered Architect, Florida # AR91634  
and 7 additional states

**Renaissance Tampa Hotel | Tampa, FL**



- Design Principal
- 294-key, 8-story hotel
- 206,000 SF
- 10,000 SF Meeting Rooms
- 750-seat Ballroom
- Close to Raymond James Stadium and Steinbrenner Field

**Icon Buckhead | Atlanta, GA**



- Design Principal
- 35-story, 364-key, 522,000 SF Residences
- 15,000 SF Office
- 3-levels Dining
- 11-levels, 270,000 SF Parking
- Amenities including Pool

**Metropica Design Competition | Sunrise, FL**



- Proposal for a Mixed-Use Development adjacent to Sawgrass Mills Mall
- 71,500 SF Retail
- 2,400 Apartments
- 35,000 SF Clubhouse
- Parking for 4,080

**Icon Midtown | Atlanta, GA**



- Design Principal
- 774,496 SF Multifamily High-Rise
- 39-story, 90 Residences
- Resort Style Amenities
- 652 Space Parking Deck

**Hilton at Bonnet Creek | Orlando, FL**



- Design Principal
- 17 stories. 930,000 SF
- 1,000 keys
- 122,000 SF Conference & Ballroom Space
- 6 Dining Venues
- Golf Courses
- 1,200-space Parking Deck

**Inn on the 5th | Naples, FL**



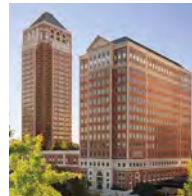
- Design Principal
- Concept Design
- 62,135 SF, 24-key Residential
- 61,105 SF, 51-key Hotel
- 101,535 SF, 38-key Residential
- 138,605 SF Parking Deck

**Waldorf Astoria at Bonnet Creek | Orlando, FL**



- Design Principal
- 14 stories
- 500 keys
- 509,000 SF
- 20,000 SF Conference & Ballroom Space
- 6 Dining Venues
- 25,000 SF Spa

**The Plaza in Clayton | Clayton, MO**



- Design Principal
- Mixed-Use Development
- 2.5 acres
- 16 story, 310,000 SF Office
- 21,000 SF Retail
- 30-story, 80-key, 370,000 SF Residential
- 1,270-space Parking Deck
- 

**2525 Ponce de Leon Boulevard | Tampa, FL**



- Design Principal
- 12-story, 254,000 SF "Class A" Office Building
- 906-space Parking Deck
- Initial Phase of a Mixed-Use Development

**Icon Harbour Island | Tampa, FL**



- Design Principal
- 340-key Residential Tower
- 21 stories, 376,382 SF
- 1,650 SF Fitness Center
- Club Lounge with Game Room and Media Lounge

## Industry Awards

**Renaissance Tampa Hotel at International Plaza, Tampa, FL**, Four Diamond Award, American Automobile Association/Canadian Automobile Association

**Renaissance Tampa Hotel at International Plaza, Tampa, FL**, Best in the World, Florida Category #20, *Conde' Nast Traveler*

**2525 Ponce de Leon Boulevard, Coral Gables, FL**, Office Project of the Year, NAIOP

**2525 Ponce del Leon Boulevard, Coral Gables, FL**, "Top Projects in Florida", *Construction Communications for Real Estate and Construction Review Magazine*

**2525 Ponce del Leon Boulevard, Coral Gables, FL**, Plaque of Honor, The Building of America

**Hilton Hotel and Waldorf Astoria, Bonnet Creek Resort, Orlando, FL**, "Top 150 Resorts" in the United States, *Conde' Nast Traveler*

**Hilton Hotel and Waldorf Astoria, Bonnet Creek Resort, Orlando, FL**, First Place Eagle Award, Commercial Project over \$100 million, Central Florida Chapter of Associated Builders and Contractors Annual Excellence in Construction

**Hilton Hotel and Waldorf Astoria, Bonnet Creek Resort, Orlando, FL**, Award of Excellence Multi-Family Residential/Hospitality, *Southeast Construction*

**100 Ashley Tower, Tampa, FL**, Outstanding Office Building Award, NAIOP, Tampa Bay Chapter

**Grand Bohemian, Orlando, FL**, Best in the World, Florida Category #18, *Conde' Nast Traveler*

**100 Ashley Tower, Tampa, FL**, Project Award, Hillsborough County City-County Planning Commission

**Alpharetta City Center Parking Deck**, Best Parking Structure, Precast/Prestressed Concrete Institute

**Alpharetta City Center Parking Deck**, Honorable Mention: All Precast Concrete Parking Structure, Precast/Prestressed Concrete Institute

**Alpharetta City Center Parking Deck**, First Place Award, American Concrete Institute, Georgia Chapter

**American Tobacco Campus, Durham, NC**, Most Creative Land Use, Triangle CREW Champion Awards

**American Tobacco Campus, Durham, NC**, Merit Award, American Institute of Architects, North Carolina

**American Tobacco Campus, Durham, NC**, Gold Award, Building Design & Construction, Reconstruction/Renovation Awards

**Aqua, Atlanta, GA**, Project of the Year, High-Rise Category, Award of Merit, *Multi-Family Executive*

**Athens Classic Center Expansion**, 2014 Build Georgia Award, First Place Honor, Associated General Contractors of America

**The Cay Building, Savannah, GA**, Historic Preservation Award, Historic Savannah Foundation

**The Cay Building, Savannah, GA**, Charter Award for Ellis Square (includes Cay Building), Congress for New Urbanism

**Georgia Baptist Mission Headquarters, Duluth, GA**, First Place, Mid-Rise Category, American Concrete Institute

**Georgian Terrace Historic Renovation, Atlanta, GA**, Award of Excellence, Atlanta Urban Design Commission

**Georgian Terrace Historic Renovation, Atlanta, GA**, Midtown Business Urban Renewal Award, Midtown Business

**Hearst Tower, Charlotte, NC**, Best Office Building, Precast Concrete Institute Design Awards

**Hearst Tower, Charlotte, NC**, Top 50 Most Significant  
Precast Concrete Projects, Precast/Prestressed  
Concrete Institute 50th Anniversary

**Marietta Conference Center (Hilton Atlanta/  
Marriott), Marietta, GA**, Award of Excellence,  
American Concrete Institute

**Hilton Hotel at Peachtree Corners, Atlanta, GA**,  
Award for Brick Excellence, National Association of  
Brick Distributors

**Piedmont Center, Building 15, Atlanta, GA**, Award  
of Excellence, American Concrete Institute, Georgia  
Chapter

**Riverside Village (One Riverside), Atlanta, GA**, Award  
of Excellence, American Concrete Institute, Georgia  
Chapter

**Resurgens Plaza, Atlanta, GA**, First Place Award,  
American Concrete Institute, Georgia Chapter

## Affiliations

American Institute of Architects

National Council of Architectural Registration Boards

NAIOP

## Speaking Engagements/Honors

Record on the Road, Architectural Record Presentation,  
Urban Multifamily, Atlanta

Judge, Structural Engineers Association of Georgia,

Council on Tall Buildings & Urban Habitat, Conference  
Speaker, Atlanta

Hospitality Design Expo & Conference, Conference  
Speaker, Las Vegas



"Throughout the project you have been thorough, persistent, and protective of our interests. Your knowledge, capability, and efficiency are considerable and evident. However, your most valuable asset is your personal integrity, energy, and interest in doing the job the "right" way."

*Bill Allgood  
McRae & Stolz, Inc*

## RFP-RFQ-RLI LOCATION ATTESTATION FORM (EVALUATION CRITERIA)

The completed and signed form and supporting information (if applicable, for Joint Ventures) should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit this form and supporting information may affect the Vendor's evaluation. Provided information is subject to verification by the County.

A Vendor's principal place of business location (also known as the nerve center) within Broward County is considered in accordance with Evaluation Criteria. The County's definition of a principal place of business is:

1. As defined by the Broward County Local Preference Ordinance, "Principal place of business means the nerve center or center of overall direction, control and coordination of the activities of the bidder [Vendor]. If the bidder has only one (1) business location, such business location shall be considered its principal place of business."
2. A principal place of business refers to the place where a corporation's officers direct, control, and coordinate the corporation's day-to-day activities. It is the corporation's 'nerve center' and in practice it should normally be the place where the corporation maintains its headquarters; provided that the headquarters is the actual center of direction, control, and coordination, i.e., the 'nerve center', and not simply an office where the corporation holds its board meetings (for example, attended by directors and officers who have traveled there for the occasion).

The Vendor's principal place of business in Broward County shall be the Vendor's "Principal Address" indicated with the Florida Department of State Division of Corporations, for at least six months prior to the solicitation's due date.

Check one of the following:

- The Vendor certifies that it has a principal place of business location (also known as the nerve center) within Broward County, as documented in Florida Department of State Division of Corporations (Sunbiz), and attests to the following statements:
1. Vendor's address listed in its submittal is its principal place of business as defined by Broward County;
  2. Vendor's "Principal Address" listed with the Florida Department of State Division of Corporations is the same as the address listed in its submittal and the address was listed for at least six months prior to the solicitation's opening date. A copy of Florida Department of State Division of Corporations (Sunbiz) is attached as verification.
  3. Vendor must be located at the listed "nerve center" address ("Principal Address") for at least six (6) months prior to the solicitation's opening date;
  4. Vendor has not merged with another firm within the last six months that is not headquartered in Broward County and is not a wholly owned subsidiary or a holding company of another firm that is not headquartered in Broward County;
  5. If awarded a contract, it is the intent of the Vendor to remain at the referenced address for the duration of the contract term, including any renewals, extensions or any approved interim contracts for the services provided under this contract; and
  6. The Vendor understands that if after contract award, the County learns that the attestation was erroneous, and upon investigation determines that the error was willful or intentional on

the part of the Vendor, the County may, on that basis exercise any contractual right to terminate the contract. Further any misleading, inaccurate, false information or documentation submitted by any party affiliated with this procurement may lead to suspension and/or debarment from doing business with Broward County as outlined in the Procurement Code, Section 21.119.

If the Vendor is submitting a response as a Joint Venture, the following information is required to be submitted:

- a. Name of the Joint Venture Partnership
- b. Percentage of Equity for all Joint Venture Partners
- c. A copy of the executed Agreement(s) between the Joint Venture Partners

Vendor does not have a principal place of business location (also known as the nerve center) within Broward County.

**Vendor Information:**

Vendor Name:

Vendor's address listed in its submittal is:

3565 Piedmont Road NE	5
One Piedmont Center, Suite 303	
Atlanta, Georgia 30305	6

The signature below must be by an individual authorized to bind the Vendor. The signature below is an attestation that all information listed above and provided to Broward County is true and accurate.

<input type="text" value="Michael G. Murphy, AIA"/>	<input type="text" value="Principal"/>	<input type="text" value="Smallwood, Reynolds, Stewart, Stewart &amp; Associaes, Inc."/>	<input type="text" value="July 25, 2018"/>
Authorized Signature/Name	Title	Vendor Name	Date



**AUTHORIZED  
SIGNATURE/ NAME**

**TITLE**

**COMPANY**

**DATE**



**6. Willingness to Meet Time and Budget Requirements: Completion Date Requirement: Six (6) Months**

**YES = 1 Point NO = 0 Points**

**Project Budget: \$350,000**

**YES = 1 Point NO = 0 Points**

**Points Value: 2**

Smallwood, Reynolds, Stewart, Stewart & Associates, Inc. is willing to meet the time and budget requirements.

**VOLUME OF PREVIOUS WORK ATTESTATION FORM**

The completed and signed form should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to provide timely may affect the Vendor's evaluation. This completed form must be included with the Vendor's submittal at the time of the opening deadline to be considered for a Tie Breaker criterion (if applicable).

The calculation for Volume of Previous Work is all amounts paid to the prime Vendor by Broward County Board of County Commissioners at the time of the solicitation opening date within a five-year timeframe. The calculation of Volume of Previous Work for a prime Vendor previously awarded a contract as a member of a Joint Venture firm is based on the actual equity ownership of the Joint Venture firm.

In accordance with Section 21.31.d. of the Broward County Procurement Code, the Vendor with the lowest dollar volume of work previously paid by the County over a five-year period from the date of the submittal opening will receive the Tie Breaker.

Vendor must list all projects it received payment from Broward County Board of County Commissioners during the past five years. If the Vendor is submitting as a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. The Vendor attests to the following:

Item No.	Project Title	Solicitation/ Contract Number:	Department or Division	Date Awarded	Paid to Date Dollar Amount
1					
2					
3					
4					
5					
<b>Grand Total</b>					

Has the Vendor been a member/partner of a Joint Venture firm that was awarded a contract by the County?  
 Yes  No

If Yes, Vendor must submit a **Joint Vendor Volume of Work Attestation Form**.

**Vendor Name:** Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.

Michael G Murphy, AIA  
**Authorized Signature/ Name**

Principal  
**Title**

July 25, 2018  
**Date**



**Vendor Reference Verification Form**

Broward County Solicitation No. and Title:  
**PNC2116748P1, BB&T Center Property Master Planning**

Reference for: **Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**

Organization/Firm Name providing reference:  
**Novare Group**

Contact Name: **Jim Borders** Title: **President** Reference date: **7-16-18**

Contact Email: **jborders@novaregroup.com** Contact Phone: **404-815-1234**

Name of Referenced Project: **SkyHouse Program, The Atlantic, Twelve Atlantic Station & Twelve Centennial Park**

Contract No. **21 Projects - Multiple** Date Services Provided: **2003 to Ongoing** Project Amount: **Confidential**

Vendor's role in Project:  Prime Vendor  Subconsultant/Subcontractor

Would you use this vendor again?  Yes  No If No, please specify in Additional Comments (below).

**Description of services provided by Vendor:** Master Planning, Architectural & Interior Design, Landscape Architecture & Graphics

21 projects include 18 Multifamily SkyHouse Towers with structured parking, The Atlantic - Multifamily Tower with 5 levels of parking, Twelve Atlantic - a tower of 84,000 SF hotel, 514,000 SF of Multifamily and structured parking, and Twelve Centennial Park - a tower of hotel, multifamily, retail with structured parking

**Please rate your experience with the referenced Vendor:**

	Needs Improvement	Satisfactory	Excellent	Not Applicable
1. Vendor's Quality of Service			<input checked="" type="checkbox"/>	<input type="checkbox"/>
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization:			<input checked="" type="checkbox"/>	<input type="checkbox"/>
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:			<input checked="" type="checkbox"/>	<input type="checkbox"/>
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Project completed within budget	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. Cooperation with:			<input checked="" type="checkbox"/>	<input type="checkbox"/>
a. Your Firm	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Subcontractor(s)/Subconsultant(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Regulatory Agency(ies)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Additional Comments: (provide on additional sheet if needed)

\*\*\*THIS SECTION FOR COUNTY USE ONLY\*\*\*

Verified via:  EMAIL  VERBAL Verified by: \_\_\_\_\_ Division: \_\_\_\_\_ Date: \_\_\_\_\_

All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to Section 21.119 of the Broward County Procurement Code.



**Vendor Reference Verification Form**

Broward County Solicitation No. and Title:

**PNC2116748P1, BB&T Center Property Master Planning**

Reference for: Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.

Organization/Firm Name providing reference:

Trinity Capital

Contact Name: Sherrie Chaffin Title: Director of Development Reference date: 7-16-18

Contact Email: sls@trinitycapitaladvisors.com Contact Phone: (704) 295-0455

Name of Referenced Project: Ally Center (440 South Church), Charlotte, North Carolina

Contract No. 207060.00 Date Services Provided: Oct. 2007 to Oct. 2009 Project Amount: \$39,971,554

Vendor's role in Project:  Prime Vendor  Subconsultant/Subcontractor

Would you use this vendor again?  Yes  No If No, please specify in Additional Comments (below).

**Description of services provided by Vendor:** Architecture, Public Space Interior Design & Graphic Design

Ally Center is a 15-story, 393,000 SF high-rise office building. It is part of a larger mixed use project located between Frist Street and Martin Luther King Boulevard in the center of the Charlotte business community.

**Please rate your experience with the referenced Vendor:**

Needs Improvement Satisfactory Excellent Not Applicable

1. Vendor's Quality of Service				
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization:				
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:				
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Project completed within budget	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. Cooperation with:				
a. Your Firm	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Subcontractor(s)/Subconsultant(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Regulatory Agency(ies)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Additional Comments:** (provide on additional sheet if needed)

\*\*\*THIS SECTION FOR COUNTY USE ONLY\*\*\*

Verified via:  EMAIL  VERBAL Verified by: \_\_\_\_\_ Division: \_\_\_\_\_ Date: \_\_\_\_\_

All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to Section 21.119 of the Broward County Procurement Code.



**Vendor Reference Verification Form**

Broward County Solicitation No. and Title:

No. TBD and BB&T Center Property Master Planning

Reference for: *Smallwood Reynolds*

Organization/Firm Name providing reference:

*The Trillist Companies, Inc.*

Contact Name: *Scott L. Leventhal* Title: *CEO*

Reference date: *7-13-18*

Contact Email: *sl1@trillist.com*

Contact Phone: *(404) 815-6700*

Name of Referenced Project: *Metropica*

Contract No. \_\_\_\_\_ Date Services Provided: \_\_\_\_\_ Project Amount: \_\_\_\_\_

to

Vendor's role in Project:  Prime Vendor  Subconsultant/Subcontractor

Would you use this vendor again?  Yes  No If No, please specify in Additional Comments (below).

**Description of services provided by Vendor:**

*Master planning and conceptual architecture design for residential component of mixed-use project.*

**Please rate your experience with the referenced Vendor:**

	Needs Improvement	Satisfactory	Excellent	Not Applicable
1. Vendor's Quality of Service				
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization:				
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:				
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Project completed within budget	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. Cooperation with:				
a. Your Firm	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Subcontractor(s)/Subconsultant(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Regulatory Agency(ies)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Additional Comments: (provide on additional sheet if needed)

\*\*\*THIS SECTION FOR COUNTY USE ONLY\*\*\*

Verified via:  EMAIL  VERBAL Verified by: \_\_\_\_\_ Division: \_\_\_\_\_ Date: \_\_\_\_\_



**Vendor Reference Verification Form**

Broward County Solicitation No. and Title:

**PNC2116748P1, BB&T Center Property Master Planning**

Reference for: Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.

Organization/Firm Name providing reference:

Chris Dell, Cushman Wakefield (formerly with Dominion Partners)

Contact Name: Chris Dell Title: Sr. Vice President Reference date: 7-16-18

Contact Email: Chris.Dell@cushwake.com Contact Phone: 919-302-4599

Name of Referenced Project: Riverside on the James Mixed-Use Development, Richmond, Virginia

Contract No. 201102.00 Date Services Provided: April 2000 to June 2005 Project Amount: 54,000,000

Vendor's role in Project:  Prime Vendor  Subconsultant/Subcontractor

Would you use this vendor again?  Yes  No If No, please specify in Additional Comments (below).

**Description of services provided by Vendor:**

Master Planning, Architecture, Interior Design and Signage for a Mixed-Use Development along Haxall Canal with an 8 story, 230,000 SF office tower atop 5 levels of parking, 10 story, 122 unit Multifamily tower, 70,000 SF of retail, and plaza for restaurants.

Please rate your experience with the referenced Vendor:	Needs Improvement	Satisfactory	Excellent	Not Applicable
1. Vendor's Quality of Service				
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization:				
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:				
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Project completed within budget	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. Cooperation with:				
a. Your Firm	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Subcontractor(s)/Subconsultant(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Regulatory Agency(ies)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Additional Comments: (provide on additional sheet if needed)

\*\*\*THIS SECTION FOR COUNTY USE ONLY\*\*\*

Verified via:  EMAIL  VERBAL Verified by: \_\_\_\_\_ Division: \_\_\_\_\_ Date: \_\_\_\_\_



**Vendor Reference Verification Form**

Broward County Solicitation No. and Title:

**PNC2116748P1, BB&T Center Property Master Planning**

Reference for: Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.

Organization/Firm Name providing reference:

Regent Partners, LLC

Contact Name: Jim Feldman Title: Principal-Development Reference date: 7-16-18

Contact Email: jfeldman@regentpartners.com Contact Phone: (404) 364-1400

Name of Referenced Project: 3344 Peachtree/Sovereign, The Brookwood, Tower Place Mixed-Use Development

Contract No.	Date Services	Project Amount:
Multiple Projects	Provided: 2004 Ongoing	Confidential

Vendor's role in Project:  Prime Vendor  Subconsultant/Subcontractor

Would you use this vendor again?  Yes  No If No, please specify in Additional Comments (below).

**Description of services provided by Vendor:** Master Planning, Architectural & Interior Design, Landscape Architecture & Graphics

3344 Peachtree/Sovereign - Vertically Stacked MXD tower with 509,000 SF office, 82 luxury residences, 23,000 SF retail and 1,600 car parking deck. Tower Place - 280,000 SF Office, 431,000 SF Residential, Retail, and a Park. The Brookwood - 19 floors, 275 units residential

**Please rate your experience with the referenced Vendor:**

	Needs Improvement	Satisfactory	Excellent	Not Applicable
1. Vendor's Quality of Service			<b>XXX</b>	
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization:			<b>XXX</b>	
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:			<b>XX</b>	
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Project completed within budget	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. Cooperation with:			<b>XXX</b>	
a. Your Firm	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Subcontractor(s)/Subconsultant(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Regulatory Agency(ies)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Additional Comments: (provide on additional sheet if needed) **WE HAVE HAD AN ONGOING RELATIONSHIP WITH THIS FIRM FOR MORE THAN 25 YEARS!**

\*\*\*THIS SECTION FOR COUNTY USE ONLY\*\*\*

Verified via:  EMAIL  VERBAL Verified by: \_\_\_\_\_ Division: \_\_\_\_\_ Date: \_\_\_\_\_

All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to Section 21.119 of the Broward County Procurement Code. p. 53



**Vendor Reference Verification Form**

Broward County Solicitation No. and Title:

**PNC2116748P1, BB&T Center Property Master Planning**

Reference for: Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.

Organization/Firm Name providing reference:

Kim King Associates, Inc.

Contact Name: **Beau King** Title: **President** Reference date: **7-16-18**

Contact Email: **beau@kimkingassoc.com** Contact Phone: **(404) 419-9400**

Name of Referenced Project: **Centergy Mixed-Use Development, Renaissance Atlanta Midtown Hotel**

Contract No. Date Services Provided: Project Amount:

Multiple Projects 2000 to 2009 Confidential

Vendor's role in Project:  Prime Vendor  Subconsultant/Subcontractor

Would you use this vendor again?  Yes  No If No, please specify in Additional Comments (below).

**Description of services provided by Vendor:** Master Planning, Architectural & Interior Design, Landscape Architecture & Graphics

Centergy MXD - Master Planned for 2 million SF, includes 2 office buildings totaling 730,000 SF, 55,000 SF retail, and a 1,500 space parking garage. Renaissance Hotel - 20 story, 304-key boutique hotel with meeting space and retail.

**Please rate your experience with the referenced Vendor:**

	Needs Improvement	Satisfactory	Excellent	Not Applicable
1. Vendor's Quality of Service			<input checked="" type="checkbox"/>	
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization:			<input checked="" type="checkbox"/>	
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:			<input checked="" type="checkbox"/>	
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Project completed within budget	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. Cooperation with:			<input checked="" type="checkbox"/>	
a. Your Firm	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Subcontractor(s)/Subconsultant(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Regulatory Agency(ies)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Additional Comments: (provide on additional sheet if needed)

\*\*\*THIS SECTION FOR COUNTY USE ONLY\*\*\*

Verified via:  EMAIL  VERBAL Verified by: \_\_\_\_\_ Division: \_\_\_\_\_ Date: \_\_\_\_\_

All information provided to Broward County is subject to verification. Vendor acknowledges that inaccurate, untruthful, or incorrect statements made in support of this response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to Section 21 119 of the Broward County Procurement Code p. 53

**Supplier: Smallwood, Reynolds, Stewart, Stewart**

**Standard Instructions to Vendors  
Request for Proposals, Request for Qualifications, or Request for Letters of Interest**

Vendors are instructed to read and follow the instructions carefully, as any misinterpretation or failure to comply with instructions may lead to a Vendor's submittal being rejected.

**Vendor MUST submit its solicitation response electronically and MUST confirm its submittal in order for the County to receive a valid response through BidSync. Refer to the [Purchasing Division website](#) or contact BidSync for submittal instructions.**

**A. Responsiveness Criteria:**

In accordance with Broward County Procurement Code Section 21.8.b.65, a Responsive Bidder [Vendor] means a person who has submitted a proposal which conforms in all material respects to a solicitation. The solicitation submittal of a responsive Vendor must be submitted on the required forms, which contain all required information, signatures, notarizations, insurance, bonding, security, or other mandated requirements required by the solicitation documents to be submitted at the time of proposal opening.

Failure to provide the information required below at the time of submittal opening may result in a recommendation Vendor is non-responsive by the Director of Purchasing. The Selection or Evaluation Committee will determine whether the firm is responsive to the requirements specified herein. The County reserves the right to waive minor technicalities or irregularities as is in the best interest of the County in accordance with Section 21.30.f.1(c) of the Broward County Procurement Code.

Below are standard responsiveness criteria; refer to **Special Instructions to Vendors**, for Additional Responsiveness Criteria requirement(s).

**1. Lobbyist Registration Requirement Certification**

Refer to **Lobbyist Registration Requirement Certification**. The completed form should be submitted with the solicitation response but must be submitted within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

**2. Addenda**

The County reserves the right to amend this solicitation prior to the due date. Any change(s) to this solicitation will be conveyed through the written addenda process. Only written addenda will be binding. If a "must" addendum is issued, Vendor must follow instructions and submit required information, forms, or acknowledge addendum, as instructed therein. It is the responsibility of all potential Vendors to monitor the solicitation for any changing information, prior to submitting their response.

**B. Responsibility Criteria:**

Definition of a Responsible Vendor: In accordance with Section 21.8.b.64 of the Broward County Procurement Code, a Responsible Vendor means a Vendor who has the capability in all respects to perform the contract requirements, and the integrity and reliability which will assure good faith performance.

The Selection or Evaluation Committee will recommend to the awarding authority a determination of

a Vendor's responsibility. At any time prior to award, the awarding authority may find that a Vendor is not responsible to receive a particular award.

Failure to provide any of this required information and in the manner required may result in a recommendation by the Director of Purchasing that the Vendor is non-responsive.

Below are standard responsibility criteria; refer to **Special Instructions to Vendors**, for Additional Responsibility Criteria requirement(s).

## 1. **Litigation History**

- a. All Vendors are required to disclose to the County all "material" cases filed, pending, or resolved during the last three (3) years prior to the solicitation response due date, whether such cases were brought by or against the Vendor, any parent or subsidiary of the Vendor, or any predecessor organization. A case is considered to be "material" if it relates, in whole or in part, to any of the following:
  - i. A similar type of work that the vendor is seeking to perform for the County under the current solicitation;
  - ii. An allegation of negligence, error or omissions, or malpractice against the vendor or any of its principals or agents who would be performing work under the current solicitation;
  - iii. A vendor's default, termination, suspension, failure to perform, or improper performance in connection with any contract;
  - iv. The financial condition of the vendor, including any bankruptcy petition (voluntary and involuntary) or receivership; or
  - v. A criminal proceeding or hearing concerning business-related offenses in which the vendor or its principals (including officers) were/are defendants.
- b. For each material case, the Vendor is required to provide all information identified on the **Litigation History Form**.
- c. The County will consider a Vendor's litigation history information in its review and determination of responsibility.
- d. If the Vendor is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture.
- e. A Vendor is also required to disclose to the County any and all case(s) that exist between the County and any of the Vendor's subcontractors/subconsultants proposed to work on this project.
- f. Failure to disclose any material case, or to provide all requested information in connection with each such case, may result in the Vendor being deemed non-responsive.

## 2. **Financial Information**

- a. All Vendors are required to provide the Vendor's financial statements at the time of submittal in order to demonstrate the Vendor's financial capabilities.
- b. Each Vendor shall submit its most recent two years of financial statements for review. The financial statements are not required to be audited financial statements. The annual financial statements will be in the form of:
  - i. Balance sheets, income statements and annual reports; or
  - ii. Tax returns; or

iii. SEC filings.

If tax returns are submitted, ensure it does not include any personal information (as defined under Florida Statutes Section 501.171, Florida Statutes), such as social security numbers, bank account or credit card numbers, or any personal pin numbers. If any personal information data is part of financial statements, redact information prior to submitting a response to the County.

- c. If a Vendor has been in business for less than the number of years of required financial statements, then the Vendor must disclose all years that the Vendor has been in business, including any partial year-to-date financial statements.
- d. The County may consider the unavailability of the most recent year's financial statements and whether the Vendor acted in good faith in disclosing the financial documents in its evaluation.
- e. Any claim of confidentiality on financial statements should be asserted at the time of submittal. Refer to **Standard Instructions to Vendors**, Confidential Material/ Public Records and Exemptions for instructions on submitting confidential financial statements. The Vendor's failure to provide the information as instructed may lead to the information becoming public.
- f. Although the review of a Vendor's financial information is an issue of responsibility, the failure to either provide the financial documentation or correctly assert a confidentiality claim pursuant to the Florida Public Records Law and the solicitation requirements (Confidential Material/ Public Records and Exemptions section) may result in a recommendation of non-responsiveness by the Director of Purchasing.

3. **Authority to Conduct Business in Florida**

- a. A Vendor must have the authority to transact business in the State of Florida and be in good standing with the Florida Secretary of State. For further information, contact the Florida Department of State, Division of Corporations.
- b. The County will review the Vendor's business status based on the information provided in response to this solicitation.
- c. It is the Vendor's responsibility to comply with all state and local business requirements.
- d. Vendor should list its active Florida Department of State Division of Corporations Document Number (or Registration No. for fictitious names) in the **Vendor Questionnaire**, Question No. 10.
- e. If a Vendor is an out-of-state or foreign corporation or partnership, the Vendor must obtain the authority to transact business in the State of Florida or show evidence of application for the authority to transact business in the State of Florida, upon request of the County.
- f. A Vendor that is not in good standing with the Florida Secretary of State at the time of a submission to this solicitation may be deemed non-responsible.
- g. If successful in obtaining a contract award under this solicitation, the Vendor must remain in good standing throughout the contractual period of performance.

4. **Affiliated Entities of the Principal(s)**

- a. All Vendors are required to disclose the names and addresses of "affiliated entities" of the

Vendor's principal(s) over the last five (5) years (from the solicitation opening deadline) that have acted as a prime Vendor with the County. The Vendor is required to provide all information required on the **Affiliated Entities of the Principal(s) Certification Form**.

- b. The County will review all affiliated entities of the Vendor's principal(s) for contract performance evaluations and the compliance history with the County's Small Business Program, including CBE, DBE and SBE goal attainment requirements. "Affiliated entities" of the principal(s) are those entities related to the Vendor by the sharing of stock or other means of control, including but not limited to a subsidiary, parent or sibling entity.
- c. The County will consider the contract performance evaluations and the compliance history of the affiliated entities of the Vendor's principals in its review and determination of responsibility.

## 5. Insurance Requirements

The **Insurance Requirement Form** reflects the insurance requirements deemed necessary for this project. It is not necessary to have this level of insurance in effect at the time of submittal, but it is necessary to submit certificates indicating that the Vendor currently carries the insurance or to submit a letter from the carrier indicating it can provide insurance coverages.

## C. Additional Information and Certifications

The following forms and supporting information (if applicable) should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation.

### 1. Vendor Questionnaire

Vendor is required to submit detailed information on their firm. Refer to the **Vendor Questionnaire** and submit as instructed.

### 2. Standard Certifications

Vendor is required to certify to the below requirements. Refer to the **Standard Certifications** and submit as instructed.

- a. **Cone of Silence Requirement Certification**
- b. **Drug-Free Workplace Certification**
- c. **Non-Collusion Certification**
- d. **Public Entities Crimes Certification**
- e. **Scrutinized Companies List Certification**

### 3. Subcontractors/Subconsultants/Suppliers Requirement

The Vendor shall submit a listing of all subcontractors, subconsultants, and major material suppliers, if any, and the portion of the contract they will perform. Vendors must follow the instructions included on the **Subcontractors/Subconsultants/Suppliers Information Form** and submit as instructed.

## D. Standard Agreement Language Requirements

1. The acceptance of or any exceptions taken to the terms and conditions of the County's Agreement shall be considered a part of a Vendor's submittal and will be considered by the Selection or Evaluation Committee.
2. The applicable Agreement terms and conditions for this solicitation are indicated in the **Special Instructions to Vendors**.

3. Vendors are required to review the applicable terms and conditions and submit the **Agreement Exception Form**. If the **Agreement Exception Form** is not provided with the submittal, it shall be deemed an affirmation by the Vendor that it accepts the Agreement terms and conditions as disclosed in the solicitation.
4. If exceptions are taken, the Vendor must specifically identify each term and condition with which it is taking an exception. Any exception not specifically listed is deemed waived. Simply identifying a section or article number is not sufficient to state an exception. Provide either a redlined version of the specific change(s) or specific proposed alternative language. Additionally, a brief justification specifically addressing each provision to which an exception is taken should be provided.
5. Submission of any exceptions to the Agreement does not denote acceptance by the County. Furthermore, taking exceptions to the County's terms and conditions may be viewed unfavorably by the Selection or Evaluation Committee and ultimately may impact the overall evaluation of a Vendor's submittal.

#### **E. Evaluation Criteria**

1. The Selection or Evaluation Committee will evaluate Vendors as per the **Evaluation Criteria**. The County reserves the right to obtain additional information from a Vendor.
2. Vendor has a continuing obligation to inform the County in writing of any material changes to the information it has previously submitted. The County reserves the right to request additional information from Vendor at any time.
3. For Request for Proposals, the following shall apply:
  - a. The Director of Purchasing may recommend to the Evaluation Committee to short list the most qualified firms prior to the Final Evaluation.
  - b. The Evaluation Criteria identifies points available; a total of 100 points is available.
  - c. If the Evaluation Criteria includes a request for pricing, the total points awarded for price is determined by applying the following formula:
$$\begin{aligned} & (\text{Lowest Proposed Price}/\text{Vendor's Price}) \times (\text{Maximum Number of Points for Price}) \\ & = \text{Price Score} \end{aligned}$$
  - d. After completion of scoring, the County may negotiate pricing as in its best interest.
4. For Requests for Letters of Interest or Request for Qualifications, the following shall apply:
  - a. The Selection or Evaluation Committee will create a short list of the most qualified firms.
  - b. The Selection or Evaluation Committee will either:
    - i. Rank shortlisted firms; or
    - ii. If the solicitation is part of a two-step procurement, shortlisted firms will be requested to submit a response to the Step Two procurement.

#### **F. Demonstrations**

If applicable, as indicated in Special Instructions to Vendors, Vendors will be required to demonstrate

the nature of their offered solution. After receipt of submittals, all Vendors will receive a description of, and arrangements for, the desired demonstration. In accordance with Section 286.0113 of the Florida Statutes and pursuant to the direction of the Broward County Board of Commissioners, demonstrations are closed to only the vendor team and County staff.

### **G. Presentations**

Vendors that are found to be both responsive and responsible to the requirements of the solicitation and/or shortlisted (if applicable) will have an opportunity to make an oral presentation to the Selection or Evaluation Committee on the Vendor's approach to this project and the Vendor's ability to perform. The committee may provide a list of subject matter for the discussion. All Vendor's will have equal time to present but the question-and-answer time may vary. In accordance with Section 286.0113 of the Florida Statutes and the direction of the Broward County Board of Commissioners, presentations during Selection or Evaluation Committee Meetings are closed. Only the Selection or Evaluation Committee members, County staff and the vendor and their team scheduled for that presentation will be present in the Meeting Room during the presentation and subsequent question and answer period.

### **H. Public Art and Design Program**

If indicated in **Special Instructions to Vendors**, Public Art and Design Program, Section 1-88, Broward County Code of Ordinances, applies to this project. It is the intent of the County to functionally integrate art, when applicable, into capital projects and integrate artists' design concepts into this improvement project. The Vendor may be required to collaborate with the artist(s) on design development within the scope of this request. Artist(s) shall be selected by Broward County through an independent process. For additional information, contact the Broward County Cultural Division.

### **I. Committee Appointment**

The Cone of Silence shall be in effect for County staff at the time of the Selection or Evaluation Committee appointment and for County Commissioners and Commission staff at the time of the Shortlist Meeting of the Selection Committee or the Initial Evaluation Meeting of the Evaluation Committee. The committee members appointed for this solicitation are available on the Purchasing Division's website under [Committee Appointment](#).

### **J. Committee Questions, Request for Clarifications, Additional Information**

At any committee meeting, the Selection or Evaluation Committee members may ask questions, request clarification, or require additional information of any Vendor's submittal or proposal. It is highly recommended Vendors attend to answer any committee questions (if requested), including a Vendor representative that has the authority to bind.

Vendor's answers may impact evaluation (and scoring, if applicable). Upon written request to the Purchasing Agent prior to the meeting, a conference call number will be made available for Vendor participation via teleconference. Only Vendors that are found to be both responsive and responsible to the requirements of the solicitation and/or shortlisted (if applicable) are requested to participate in a final (or presentation) Selection or Evaluation committee meeting.

### **K. Vendor Questions**

The County provides a specified time for Vendors to ask questions and seek clarification regarding solicitation requirements. All questions or clarification inquiries must be submitted through BidSync by the date and time referenced in the solicitation document (including any addenda). The County will respond to questions via Bid Sync.

### **L. Confidential Material/ Public Records and Exemptions**

1. Broward County is a public agency subject to Chapter 119, Florida Statutes. Upon receipt, all submittals become "public records" and shall be subject to public disclosure consistent with Chapter 119, Florida Statutes. Submittals may be posted on the County's public website or included in a public records request response, unless there is a declaration of "confidentiality" pursuant to the public records law and in accordance with the procedures in this section.
2. Any confidential material(s) the Vendor asserts is exempt from public disclosure under Florida Statutes must be labeled as "Confidential", and marked with the specific statute and subsection asserting exemption from Public Records.
3. To submit confidential material, three hardcopies must be submitted in a sealed envelope, labeled with the solicitation number, title, date and the time of solicitation opening to:

Broward County Purchasing Division  
115 South Andrews Avenue, Room 212  
Fort Lauderdale, FL 33301

4. Material will not be treated as confidential if the Vendor does not cite the applicable Florida Statute (s) allowing the document to be treated as confidential.
5. Any materials that the Vendor claims to be confidential and exempt from public records must be marked and separated from the submittal. If the Vendor does not comply with these instructions, the Vendor's claim for confidentiality will be deemed as waived.
6. Submitting confidential material may impact full discussion of your submittal by the Selection or Evaluation Committee because the Committee will be unable to discuss the details contained in the documents cloaked as confidential at the publicly noticed Committee meeting.

#### **M. Copyrighted Materials**

Copyrighted material is not exempt from the Public Records Law, Chapter 119, Florida Statutes. Submission of copyrighted material in response to any solicitation will constitute a license and permission for the County to make copies (including electronic copies) as reasonably necessary for the use by County staff and agents, as well as to make the materials available for inspection or production pursuant to Public Records Law, Chapter 119, Florida Statutes.

#### **N. State and Local Preferences**

If the solicitation involves a federally funded project where the fund requirements prohibit the use of state and/or local preferences, such preferences contained in the Local Preference Ordinance and Broward County Procurement Code will not be applied in the procurement process.

#### **O. Local Preference**

Except where otherwise prohibited by federal or state law or other funding source restrictions, a local Vendor whose submittal is within 5% of the highest total ranked Vendor outside of the preference area will become the Vendor with whom the County will proceed with negotiations for a final contract. Refer to **Local Vendor Certification Form (Preference and Tiebreaker)** for further information.

#### **P. Tiebreaker Criteria**

In accordance with Section 21.31.d of the Broward County Procurement Code, the tiebreaker criteria shall be applied based upon the information provided in the Vendor's response to the solicitation. In order to receive credit for any tiebreaker criterion, complete and accurate information must be

contained in the Vendor's submittal.

1. **Local Vendor Certification Form (Preference and Tiebreaker);**
2. **Domestic Partnership Act Certification (Requirement and Tiebreaker);**
3. **Tiebreaker Criteria Form: Volume of Work Over Five Years**

#### **Q. Posting of Solicitation Results and Recommendations**

The Broward County Purchasing Division's [website](#) is the location for the County's posting of all solicitations and contract award results. It is the obligation of each Vendor to monitor the website in order to obtain complete and timely information.

#### **R. Review and Evaluation of Responses**

A Selection or Evaluation Committee is responsible for recommending the most qualified Vendor(s). The process for this procurement may proceed in the following manner:

1. The Purchasing Division delivers the solicitation submittals to agency staff for summarization for the committee members. Agency staff prepares a report, including a matrix of responses submitted by the Vendors. This may include a technical review, if applicable.
2. Staff identifies any incomplete responses. The Director of Purchasing reviews the information and makes a recommendation to the Selection or Evaluation Committee as to each Vendor's responsiveness to the requirements of the solicitation. The final determination of responsiveness rests solely on the decision of the committee.
3. At any time prior to award, the awarding authority may find that a Vendor is not responsible to receive a particular award. The awarding authority may consider the following factors, without limitation: debarment or removal from the authorized Vendors list or a final decree, declaration or order by a court or administrative hearing officer or tribunal of competent jurisdiction that the Vendor has breached or failed to perform a contract, claims history of the Vendor, performance history on a County contract(s), an unresolved concern, or any other cause under this code and Florida law for evaluating the responsibility of a Vendor.

#### **S. Vendor Protest**

Sections 21.118 and 21.120 of the Broward County Procurement Code set forth procedural requirements that apply if a Vendor intends to protest a solicitation or proposed award of a contract and state in part the following:

1. Any protest concerning the solicitation or other solicitation specifications or requirements must be made and received by the County within seven business days from the posting of the solicitation or addendum on the Purchasing Division's website. Such protest must be made in writing to the Director of Purchasing. Failure to timely protest solicitation specifications or requirements is a waiver of the ability to protest the specifications or requirements.
2. Any protest concerning a solicitation or proposed award above the award authority of the Director of Purchasing, after the RLI or RFP opening, shall be submitted in writing and received by the Director of Purchasing within five business days from the posting of the recommendation of award for Invitation to Bids or the final recommendation of ranking for Request for Letters of Interest and Request for Proposals on the Purchasing Division's website.

3. Any actual or prospective Vendor who has a substantial interest in and is aggrieved in connection with the proposed award of a contract that does not exceed the amount of the award authority of the Director of Purchasing, may protest to the Director of Purchasing. The protest shall be submitted in writing and received within three (3) business days from the posting of the recommendation of award for Invitation to Bids or the final recommendation of ranking for Request for Letters of Interest and Request for Proposals on the Purchasing Division's website.
  
4. For purposes of this section, a business day is defined as Monday through Friday between 8:30 a.m. and 5:00 p.m. Failure to timely file a protest within the time prescribed for a proposed contract award shall be a waiver of the Vendor's right to protest.
  
5. As a condition of initiating any protest, the protestor shall present the Director of Purchasing a nonrefundable filing fee in accordance with the table below.

<u>Estimated Contract Amount</u>	<u>Filing Fee</u>
\$30,000 - \$250,000	\$ 500
\$250,001 - \$500,000	\$1,000
\$500,001 - \$5 million	\$3,000
Over \$5 million	5,000

If no contract proposal amount was submitted, the estimated contract amount shall be the County's estimated contract price for the project. The County may accept cash, money order, certified check, or cashier's check, payable to Broward County Board of Commissioners.

## **T. Right of Appeal**

Pursuant to Section 21.83.d of the Broward County Procurement Code, any Vendor that has a substantial interest in the matter and is dissatisfied or aggrieved in connection with the Selection or Evaluation Committee's determination of responsiveness may appeal the determination pursuant to Section 21.120 of the Broward County Procurement Code.

1. The appeal must be in writing and sent to the Director of Purchasing within ten (10) calendar days of the determination by the Selection or Evaluation Committee to be deemed timely.
  
2. As required by Section 21.120, the appeal must be accompanied by an appeal bond by a Vendor having standing to protest and must comply with all other requirements of this section.
  
3. The institution and filing of an appeal is an administrative remedy to be employed prior to the institution and filing of any civil action against the County concerning the subject matter of the appeal.

## **U. Rejection of Responses**

The Selection or Evaluation Committee may recommend rejecting all submittals as in the best interests of the County. The rejection shall be made by the Director of Purchasing, except when a solicitation was approved by the Board, in which case the rejection shall be made by the Board.

## **V. Negotiations**

The County intends to conduct the first negotiation meeting no later than two weeks after approval of the final ranking as recommended by the Selection or Evaluation Committee. At least one of the

representatives for the Vendor participating in negotiations with the County must be authorized to bind the Vendor. In the event that the negotiations are not successful within a reasonable timeframe (notification will be provided to the Vendor) an impasse will be declared and negotiations with the first-ranked Vendor will cease. Negotiations will begin with the next ranked Vendor, etc. until such time that all requirements of Broward County Procurement Code have been met. In accordance with Section 286.0113 of the Florida Statutes and the direction of the Broward County Board of Commissioners, negotiations resulting from Selection or Evaluation Committee Meetings are closed. Only County staff and the selected vendor and their team will be present during negotiations.

#### W. Submittal Instructions:

1. Broward County does not require any personal information (as defined under Section 501.171, Florida Statutes), such as social security numbers, driver license numbers, passport, military ID, bank account or credit card numbers, or any personal pin numbers, in order to submit a response for ANY Broward County solicitation. **DO NOT INCLUDE** any personal information data in any document submitted to the County. If any personal information data is part of a submittal, this information must be redacted prior to submitting a response to the County.
2. **Vendor MUST submit its solicitation response electronically and MUST confirm its submittal in order for the County to receive a valid response through BidSync.** It is the Vendor's sole responsibility to assure its response is submitted and received through BidSync by the date and time specified in the solicitation.
3. The County will not consider solicitation responses received by other means. Vendors are encouraged to submit their responses in advance of the due date and time specified in the solicitation document. In the event that the Vendor is having difficulty submitting the solicitation document through Bid Sync, immediately notify the Purchasing Agent and then contact BidSync for technical assistance.
4. Vendor must view, submit, and/or accept each of the documents in BidSync. Web-fillable forms can be filled out and submitted through BidSync.
5. After all documents are viewed, submitted, and/or accepted in BidSync, the Vendor must upload additional information requested by the solicitation (i.e. Evaluation Criteria and Financials Statements) in the Item Response Form in BidSync, under line one (regardless if pricing requested).
6. Vendor should upload responses to Evaluation Criteria in Microsoft Word or Excel format.
7. If the Vendor is declaring any material confidential and exempt from Public Records, refer to Confidential Material/ Public Records and Exemptions for instructions on submitting confidential material.
8. After all files are uploaded, Vendor must submit and **CONFIRM** its offer (by entering password) for offer to be received through BidSync.
9. If a solicitation requires an original Proposal Bond (per Special Instructions to Vendors), Vendor must submit in a sealed envelope, labeled with the solicitation number, title, date and the time of solicitation opening to:

Broward County Purchasing Division  
115 South Andrews Avenue, Room 212  
Fort Lauderdale, FL 33301

A copy of the Proposal Bond should also be uploaded into Bid Sync; this does not replace the requirement to have an original proposal bond. Vendors must submit the original Proposal Bond, by the solicitation due date and time.

Supplier: **Smallwood, Reynolds, Stewart, Stewart**

**Procurement Preferences for  
Broward County Small Business Enterprises and County Business Enterprises**

This form should be returned with the Vendor's submittal and will be used for informational purposes.

In accordance with Broward County Ordinance, Section 1.81, non-reserved solicitations (for SBE's or CBE's) and solicitations without any assigned CBE goals, a responding Broward County certified SBE or CBE may be eligible for a procurement preference, in accordance with below:

**For Invitations to Bid and Quotation Requests:**

If a responsive, responsible bid is received from a certified CBE or SBE that is within ten percent (10%) of the lowest responsive, responsible bid received from a non-certified (SBE or CBE) firm, the SBE or CBE (as applicable) shall be offered the opportunity to match the lowest responsive, responsible bid. If the SBE or CBE firm (as applicable) is responsive and responsible, and matches the lowest responsive, responsible bid, the CBE or SBE firm shall be recommended for award.

**For Request for Proposals:**

If upon the completion of final rankings by the Evaluation Committee, a non-certified proposer is the highest-ranked proposer, and a responsive, responsible SBE or CBE proposer receives a score that is within five percent (5%) of the score obtained by the non-certified proposer, the highest-ranked responsive, responsible SBE or CBE proposer shall be considered the highest-ranked proposer and shall have the opportunity to proceed to negotiations with the County for award of the contract.

Vendor should indicate below if the firm is a currently certified Broward County SBE and/or CBE firm. If the firm does not indicate it is an SBE or CBE, preference may not be applied based on information received but certification will be verified in the Broward County OESBD [Certified Firm Directory](#). Vendor must be certified at time of solicitation opening (due date).

This form does not substitute for certification or application for certification.

- Firm is a Broward County certified Small Business Enterprise (SBE)
- Firm is a Broward County certified County Business Enterprise (CBE)
- Firm is not a Broward County certified Small Business Enterprise (SBE) or County Business Enterprise (CBE).

**jrubin@srssa.com**  
Vendor Name

For questions regarding the Broward County SBE and CBE certifications, please contact Office of Economic and Small Business Development at 954-357-6400.

Supplier: **Smallwood, Reynolds, Stewart, Stewart**

## STANDARD CERTIFICATIONS

### Request for Proposals, Request for Qualifications, or Request for Letters of Interest

Vendor should complete and acknowledge the standard certifications and submit with the solicitation response. If not submitted with solicitation response, it must be submitted within three business days of County's request. Failure to timely submit may affect Vendor's evaluation. It is imperative that the person completing the standard certifications be knowledgeable about the proposing Vendor's business and operations.

#### **Cone of Silence Requirement Certification:**

The Cone of Silence Ordinance, Section 1-266, Broward County Code of Ordinances prohibits certain communications among Vendors, Commissioners, County staff, and Selection or Evaluation Committee members. Identify on a separate sheet any violations of this Ordinance by any members of the responding firm or its joint ventures. After the application of the Cone of Silence, inquiries regarding this solicitation should be directed to the Director of Purchasing or designee. The Cone of Silence terminates when the County Commission or other awarding authority takes action which ends the solicitation.

The Vendor hereby certifies that: (check each box)

- The Vendor has read Cone of Silence Ordinance, Section 1-266, Broward County Code of Ordinances; and
- The Vendor understands that the Cone of Silence for this competitive solicitation shall be in effect beginning upon the appointment of the Selection or Evaluation Committee, for communication regarding this solicitation with the County Administrator, Deputy County Administrator, Assistant County Administrators, and Assistants to the County Administrator and their respective support staff or any person, including Evaluation or Selection Committee members, appointed to evaluate or recommend selection in this RFP/RLI process. For Communication with County Commissioners and Commission staff, the Cone of Silence allows communication until the initial Evaluation or Selection Committee Meeting.
- The Vendor agrees to comply with the requirements of the Cone of Silence Ordinance.

#### **Drug-Free Workplace Requirements Certification:**

Section 21.31.a. of the Broward County Procurement Code requires awards of all competitive solicitations requiring Board award be made only to firms certifying the establishment of a drug free workplace program. The program must consist of:

1. Publishing a statement notifying its employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the offeror's workplace, and specifying the actions that will be taken against employees for violations of such prohibition;
2. Establishing a continuing drug-free awareness program to inform its employees about:
  - a. The dangers of drug abuse in the workplace;
  - b. The offeror's policy of maintaining a drug-free workplace;
  - c. Any available drug counseling, rehabilitation, and employee assistance programs; and
  - d. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
3. Giving all employees engaged in performance of the contract a copy of the statement

required by subparagraph 1;

4. Notifying all employees, in writing, of the statement required by subparagraph 1, that as a condition of employment on a covered contract, the employee shall:
  - a. Abide by the terms of the statement; and
  - b. Notify the employer in writing of the employee's conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 893 or of any controlled substance law of the United States or of any state, for a violation occurring in the workplace NO later than five days after such conviction.
5. Notifying Broward County government in writing within 10 calendar days after receiving notice under subdivision 4.b above, from an employee or otherwise receiving actual notice of such conviction. The notice shall include the position title of the employee;
6. Within 30 calendar days after receiving notice under subparagraph 4 of a conviction, taking one of the following actions with respect to an employee who is convicted of a drug abuse violation occurring in the workplace:
  - a. Taking appropriate personnel action against such employee, up to and including termination; or
  - b. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a federal, state, or local health, law enforcement, or other appropriate agency; and
7. Making a good faith effort to maintain a drug-free workplace program through implementation of subparagraphs 1 through 6.

The Vendor hereby certifies that: (check box)

- The Vendor certifies that it has established a drug free workplace program in accordance with the above requirements.

**Non-Collusion Certification:**

Vendor shall disclose, to their best knowledge, any Broward County officer or employee, or any relative of any such officer or employee as defined in Section 112.3135 (1) (c), Florida Statutes, who is an officer or director of, or has a material interest in, the Vendor's business, who is in a position to influence this procurement. Any Broward County officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement. Failure of a Vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the Broward County Procurement Code.

The Vendor hereby certifies that: (select one)

- The Vendor certifies that this offer is made independently and free from collusion; or
- The Vendor is disclosing names of officers or employees who have a material interest in this procurement and is in a position to influence this procurement. Vendor must include a list of name(s), and relationship(s) with its submittal.

**Public Entities Crimes Certification:**

In accordance with Public Entity Crimes, Section 287.133, Florida Statutes, a person or affiliate placed on the convicted vendor list following a conviction for a public entity crime may not submit on a contract: to provide any goods or services; for construction or repair of a public building or public work; for leases of real property to a public entity; and may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in s. 287.017 for Category Two for a period of 36 months following the date of being placed on the convicted vendor list.

The Vendor hereby certifies that: (check box)

- The Vendor certifies that no person or affiliates of the Vendor are currently on the convicted vendor list and/or has not been found to commit a public entity crime, as described in the statutes.

**Scrutinized Companies List Certification:**

Any company, principals, or owners on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List is prohibited from submitting a response to a solicitation for goods or services in an amount equal to or greater than \$1 million.

The Vendor hereby certifies that: (check each box)

- The Vendor, owners, or principals are aware of the requirements of Sections 287.135, 215.473, and 215.4275, Florida Statutes, regarding Companies on the Scrutinized Companies with Activities in Sudan List the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List; and
- The Vendor, owners, or principals, are eligible to participate in this solicitation and are not listed on either the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List; and
- If awarded the Contract, the Vendor, owners, or principals will immediately notify the County in writing if any of its principals are placed on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List.

I hereby certify the information provided in the Vendor Questionnaire and Standard Certifications:

<b>Michael G. Murphy</b>	<b>Principal</b>	<b>7-26-18</b>
*AUTHORIZED SIGNATURE/NAME	TITLE	DATE

Vendor Name: **Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**

\* I certify that I am authorized to sign this solicitation response on behalf of the Vendor as indicated in Certificate as to Corporate Principal, designation letter by Director/Corporate Officer, or other business authorization to bind on behalf of the Vendor. As the Vendor's authorized representative, I attest that any and all statements, oral, written or otherwise, made in support of the Vendor's response, are accurate, true and correct. I also acknowledge that inaccurate, untruthful, or incorrect statements made in support of the Vendor's response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to Section 21.119 of the Broward County Procurement Code. I certify that the Vendor's response is made without prior understanding, agreement, or connection with any corporation, firm or person submitting a response for the same items/services, and is in all respects fair and without collusion or fraud. I also certify that the Vendor agrees to abide by all terms and

conditions of this solicitation, acknowledge and accept all of the solicitation pages as well as any special instructions sheet(s).

**Supplier: Smallwood, Reynolds, Stewart, Stewart**

**AFFILIATED ENTITIES OF THE PRINCIPAL(S) CERTIFICATION FORM**

The completed form should be submitted with the solicitation response but must be submitted within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

- a. All Vendors are required to disclose the names and addresses of "affiliated entities" of the Vendor's principal(s) over the last five (5) years (from the solicitation opening deadline) that have acted as a prime Vendor with the County.
- b. The County will review all affiliated entities of the Vendor's principal(s) for contract performance evaluations and the compliance history with the County's Small Business Program, including CBE, DBE and SBE goal attainment requirements. "Affiliated entities" of the principal(s) are those entities related to the Vendor by the sharing of stock or other means of control, including but not limited to a subsidiary, parent or sibling entity.
- c. The County will consider the contract performance evaluations and the compliance history of the affiliated entities of the Vendor's principals in its review and determination of responsibility.

The Vendor hereby certifies that: (select one)

- No principal of the proposing Vendor has prior affiliations that meet the criteria defined as "Affiliated entities"
- Principal(s) listed below have prior affiliations that meet the criteria defined as "Affiliated entities"

Principal's Name:

Names of Affiliated Entities:

Principal's Name:

Names of Affiliated Entities:

Principal's Name:

Names of Affiliated Entities:

Authorized Signature Name: **Michael G. Murphy**

Title: **Principal**

Vendor Name: **Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**

Date: **July 26, 2018**

**Supplier: Smallwood, Reynolds, Stewart, Stewart**

**LITIGATION HISTORY FORM**

The completed form(s) should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

- There are no material cases for this Vendor; or
- Material Case(s) are disclosed below:

Is this for a: (check type) <input type="checkbox"/> Parent, <input type="checkbox"/> Subsidiary, or <input type="checkbox"/> Predecessor Firm?  Party	If Yes, name of Parent/Subsidiary/Predecessor:
	Or No <input checked="" type="checkbox"/>
Case Number, Name, and Date Filed	<b>Please see attached file</b>
Name of Court or other tribunal	
Type of Case	Bankruptcy <input type="checkbox"/> Civil <input type="checkbox"/> Criminal <input type="checkbox"/> Administrative/Regulatory <input type="checkbox"/>
Claim or Cause of Action and Brief description of each Count	
Brief description of the Subject Matter and Project Involved	
Disposition of Case  (Attach copy of any applicable Judgment, Settlement Agreement and Satisfaction of Judgment.)	Pending <input type="checkbox"/> Settled <input type="checkbox"/> Dismissed <input type="checkbox"/>  Judgment Vendor's Favor <input type="checkbox"/> Judgment Against Vendor <input type="checkbox"/>  If Judgment Against, is Judgment Satisfied? <input type="checkbox"/> Yes <input type="checkbox"/> No
Opposing Counsel	Name: Email: Telephone Number:

**Vendor Name: Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**

Supplier: **Smallwood, Reynolds, Stewart, Stewart**

**SUBCONTRACTORS/SUBCONSULTANTS/SUPPLIERS REQUIREMENT FORM**  
**Request for Proposals, Request for Qualifications, or Request for Letters of Interest**

The following forms and supporting information (if applicable) should be returned with Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit may affect Vendor's evaluation.

- A. The Vendor shall submit a listing of all subcontractors, subconsultants and major material suppliers (firms), if any, and the portion of the contract they will perform. A major material supplier is considered any firm that provides construction material for construction contracts, or commodities for service contracts in excess of \$50,000, to the Vendor.
- B. If participation goals apply to the contract, only non-certified firms shall be identified on the form. A non-certified firm is a firm that is not listed as a firm for attainment of participation goals (ex. County Business Enterprise or Disadvantaged Business Enterprise), if applicable to the solicitation.
- C. This list shall be kept up-to-date for the duration of the contract. If subcontractors, subconsultants or suppliers are stated, this does not relieve the Vendor from the prime responsibility of full and complete satisfactory performance under any awarded contract.
- D. After completion of the contract/final payment, the Vendor shall certify the final list of non-certified subcontractors, subconsultants, and suppliers that performed or provided services to the County for the referenced contract.
- E. The Vendor has confirmed that none of the recommended subcontractors, subconsultants, or suppliers' principal(s), officer(s), affiliate(s) or any other related companies have been debarred from doing business with Broward County or any other governmental agency.

If none, state "none" on this form. Use additional sheets as needed. Vendor should scan and upload any additional form(s) in BidSync.

1. Subcontracted Firm's Name: **Kimley-Horn and Associates, Inc.**

Subcontracted Firm's Address: **600 North Pine Island Road, Suite 450 Plantation, FL 33324**

Subcontracted Firm's Telephone Number: **561-404-7250**

Contact Person's Name and Position: **Jason Webber, PE, Project Manager**

Contact Person's E-Mail Address: **Jason.Webber@kimley-horn.com**

Estimated Subcontract/Supplies Contract Amount:

Type of Work/Supplies Provided: **Civil Engineering and Traffic Engineering**

2. Subcontracted Firm's Name:

Subcontracted Firm's Address:

Subcontracted Firm's Telephone Number:

Contact Person's Name and Position:

Contact Person's E-Mail Address:

**Supplier: Smallwood, Reynolds, Stewart, Stewart**

**LOBBYIST REGISTRATION REQUIREMENT CERTIFICATION FORM**

The completed form should be submitted with the solicitation response but must be submitted within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes.

The Vendor certifies that it understands if it has retained a lobbyist(s) to lobby in connection with a competitive solicitation, it shall be deemed non-responsive unless the firm, in responding to the competitive solicitation, certifies that each lobbyist retained has timely filed the registration or amended registration required under Broward County Lobbyist Registration Act, Section 1-262, Broward County Code of Ordinances; and it understands that if, after awarding a contract in connection with the solicitation, the County learns that the certification was erroneous, and upon investigation determines that the error was willful or intentional on the part of the Vendor, the County may, on that basis, exercise any contractual right to terminate the contract for convenience.

The Vendor hereby certifies that: (select one)

- It has not retained a lobbyist(s) to lobby in connection with this competitive solicitation; however, if retained after the solicitation, the County will be notified.
- It has retained a lobbyist(s) to lobby in connection with this competitive solicitation and certified that each lobbyist retained has timely filed the registration or amended registration required under Broward County Lobbyist Registration Act, Section 1-262, Broward County Code of Ordinances.

It is a requirement of this solicitation that the names of any and all lobbyists retained to lobby in connection with this solicitation be listed below:

Name of Lobbyist:

Lobbyist's Firm:

Phone:

E-mail:

Name of Lobbyist:

Lobbyist's Firm:

Phone:

E-mail:

**Authorized Signature/Name: Michael G. Murphy Date: July 27, 2018**

**Title: Principal**

**Vendor Name: Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**

**Supplier: Smallwood, Reynolds, Stewart, Stewart**

**AGREEMENT EXCEPTION FORM**

The completed form(s) should be returned with the Vendor's submittal. If not provided with submittal, it shall be deemed an affirmation by the Vendor that it accepts the terms and conditions of the County's Agreement as disclosed in the solicitation.

The Vendor must either provide specific proposed alternative language on the form below. Additionally, a brief justification specifically addressing each provision to which an exception is taken should be provided.

- There are no exceptions to the terms and conditions of the County Agreement as referenced in the solicitation; or
- The following exceptions are disclosed below: (use additional forms as needed; separate each Article/ Section number)

Term or Condition Article / Section	Insert version of exception or specific proposed alternative language	Provide brief justification for change

**Vendor Name:** Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.

**Supplier: Smallwood, Reynolds, Stewart, Stewart**

### **RFP-RFQ-RLI LOCATION ATTESTATION FORM (EVALUATION CRITERIA)**

The completed and signed form and supporting information (if applicable, for Joint Ventures) should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit this form and supporting information may affect the Vendor's evaluation. Provided information is subject to verification by the County.

A Vendor's principal place of business location (also known as the nerve center) within Broward County is considered in accordance with Evaluation Criteria. The County's definition of a principal place of business is:

1. As defined by the Broward County Local Preference Ordinance, "Principal place of business means the nerve center or center of overall direction, control and coordination of the activities of the bidder [Vendor]. If the bidder has only one (1) business location, such business location shall be considered its principal place of business."
2. A principal place of business refers to the place where a corporation's officers direct, control, and coordinate the corporation's day-to-day activities. It is the corporation's 'nerve center' and in practice it should normally be the place where the corporation maintains its headquarters; provided that the headquarters is the actual center of direction, control, and coordination, i.e., the 'nerve center', and not simply an office where the corporation holds its board meetings (for example, attended by directors and officers who have traveled there for the occasion).

The Vendor's principal place of business in Broward County shall be the Vendor's "Principal Address" as indicated with the Florida Department of State Division of Corporations, for at least six months prior to the solicitation's due date.

Check one of the following:

The Vendor certifies that it has a principal place of business location (also known as the nerve center) within Broward County, as documented in Florida Department of State Division of Corporations (Sunbiz), and attests to the following statements:

1. Vendor's address listed in its submittal is its principal place of business as defined by Broward County;
2. Vendor's "Principal Address" listed with the Florida Department of State Division of Corporations is the same as the address listed in its submittal and the address was listed for at least six months prior to the solicitation's opening date. A copy of Florida Department of State Division of Corporations (Sunbiz) is attached as verification.
3. Vendor must be located at the listed "nerve center" address ("Principal Address") for at least six (6) months prior to the solicitation's opening date;
4. Vendor has not merged with another firm within the last six months that is not headquartered in Broward County and is not a wholly owned subsidiary or a holding company of another firm that is not headquartered in Broward County;
5. If awarded a contract, it is the intent of the Vendor to remain at the referenced address for the duration of the contract term, including any renewals, extensions or any approved

interim contracts for the services provided under this contract; and

- 6. The Vendor understands that if after contract award, the County learns that the attestation was erroneous, and upon investigation determines that the error was willful or intentional on the part of the Vendor, the County may, on that basis exercise any contractual right to terminate the contract. Further any misleading, inaccurate, false information or documentation submitted by any party affiliated with this procurement may lead to suspension and/or debarment from doing business with Broward County as outlined in the Procurement Code, Section 21.119.

If the Vendor is submitting a response as a Joint Venture, the following information is required to be submitted:

- a. Name of the Joint Venture Partnership
- b. Percentage of Equity for all Joint Venture Partners
- c. A copy of the executed Agreement(s) between the Joint Venture Partners

Vendor does not have a principal place of business location (also known as the nerve center) within Broward County.

**Vendor Information:**

Vendor Name: **Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**

Vendor's address listed in its submittal is:

**3565 Piedmont Road NE  
Building One, Suite 303  
Atlanta, Georgia 30305**

The signature below must be by an individual authorized to bind the Vendor. The signature below is an attestation that all information listed above and provided to Broward County is true and accurate.

<b>Michael G. Murphy</b>	<b>Principal</b>	<b>Smallwood, Reynolds, Stewart, Stewart &amp; Associates, Inc.</b>	<b>July 27, 2018</b>
Authorized Signature/Name	Title	Vendor Name	Date

**Supplier: Smallwood, Reynolds, Stewart, Stewart**

**DOMESTIC PARTNERSHIP ACT CERTIFICATION FORM (REQUIREMENT AND TIEBREAKER)**

Refer to Special Instructions to identify if Domestic Partnership Act is a requirement of the solicitation or acts only as a tiebreaker. If Domestic Partnership is a requirement of the solicitation, the completed and signed form should be returned with the Vendor's submittal. If the form is not provided with submittal, the Vendor must submit within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes. To qualify for the Domestic Partnership tiebreaker criterion, the Vendor must currently offer the Domestic Partnership benefit and the completed and signed form must be returned at time of solicitation submittal.

The Domestic Partnership Act, Section 16 ½ -157, Broward County Code of Ordinances, requires all Vendors contracting with the County, in an amount over \$100,000 provide benefits to Domestic Partners of its employees, on the same basis as it provides benefits to employees' spouses, with certain exceptions as provided by the Ordinance.

For all submittals over \$100,000.00, the Vendor, by virtue of the signature below, certifies that it is aware of the requirements of Broward County's Domestic Partnership Act, Section 16-½ -157, Broward County Code of Ordinances; and certifies the following: (check only one below).

- 1. The Vendor currently complies with the requirements of the County's Domestic Partnership Act and provides benefits to Domestic Partners of its employees on the same basis as it provides benefits to employees' spouses
- 2. The Vendor will comply with the requirements of the County's Domestic Partnership Act at time of contract award and provide benefits to Domestic Partners of its employees on the same basis as it provides benefits to employees' spouses.
- 3. The Vendor will not comply with the requirements of the County's Domestic Partnership Act at time of award.
- 4. The Vendor does not need to comply with the requirements of the County's Domestic Partnership Act at time of award because the following exception(s) applies: (check only one below).
  - The Vendor is a governmental entity, not-for-profit corporation, or charitable organization.
  - The Vendor is a religious organization, association, society, or non-profit charitable or educational institution.
  - The Vendor provides an employee the cash equivalent of benefits. (Attach an affidavit in compliance with the Act stating the efforts taken to provide such benefits and the amount of the cash equivalent).
  - The Vendor cannot comply with the provisions of the Domestic Partnership Act because it would violate the laws, rules or regulations of federal or state law or would violate or be inconsistent with the terms or conditions of a grant or contract with the United States or State of Florida. Indicate the law, statute or regulation (State the law, statute or regulation and attach explanation of its applicability).

<b>Michael G. Murphy</b>	<b>Principal</b>	<b>Smallwood, Reynolds, Stewart, Stewart &amp; Associates, Inc.</b>	<b>July 27, 2018</b>
<b>Authorized Signature/Name</b>	<b>Title</b>	<b>Vendor Name</b>	<b>Date</b>

**Supplier: Smallwood, Reynolds, Stewart, Stewart**

**VOLUME OF PREVIOUS WORK ATTESTATION FORM**

The completed and signed form should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to provide timely may affect the Vendor's evaluation. This completed form must be included with the Vendor's submittal at the time of the opening deadline to be considered for a Tie Breaker criterion (if applicable).

The calculation for Volume of Previous Work is all amounts paid to the prime Vendor by Broward County Board of County Commissioners at the time of the solicitation opening date within a five-year timeframe. The calculation of Volume of Previous Work for a prime Vendor previously awarded a contract as a member of a Joint Venture firm is based on the actual equity ownership of the Joint Venture firm.

In accordance with Section 21.31.d. of the Broward County Procurement Code, the Vendor with the lowest dollar volume of work previously paid by the County over a five-year period from the date of the submittal opening will receive the Tie Breaker.

Vendor must list all projects it received payment from Broward County Board of County Commissioners during the past five years. If the Vendor is submitting as a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. The Vendor attests to the following:

Item No.	Project Title	Solicitation/ Contract Number:	Department or Division	Date Awarded	Paid to Date Dollar Amount
1					
2					
3					
4					
5					
<b>Grand Total</b>					

Has the Vendor been a member/partner of a Joint Venture firm that was awarded a contract by the County? Yes  No

If Yes, Vendor must submit a **Joint Vendor Volume of Work Attestation Form**.

**Vendor Name: Smallwood, Reynolds, Stewart, Stewart & Associates, Inc.**

**Michael G. Murphy**  
Authorized Signature/ Name

**Principal**  
Title

**July 27, 2018**  
Date

**VOLUME OF PREVIOUS WORK ATTESTATION JOINT VENTURE FORM**

If applicable, this form and additional required documentation should be submitted with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Failure to timely submit this form and supporting documentation may affect the Vendor's evaluation.

The calculation of Volume of Previous Work for a prime Vendor previously awarded a contract as a member of a Joint Venture firm is based on the actual equity ownership of the Joint Venture firm. Volume of Previous Work is not based on the total payments to the Joint Venture firm.

Vendor must list all projects it received payment from Broward County Board of County Commissioners during the past five years as a member of a Joint Venture. The Vendor attests to the following:

Item No.	Project Title	Solicitation/ Contract Number:	Department or Division	Date Awarded	JV Equity %	Paid to Date Dollar Amount
1						
2						
3						
4						
5						
<b>Grand Total</b>						

Vendor is required to submit an executed Joint Venture agreement(s) and any amendments for each project listed above. Each agreement must be executed prior to the opening date of this solicitation.

**Vendor Name:**

**Authorized Signature/ Name      Title      jrubin@srssa.com  
Date**

Supplier: **Smallwood, Reynolds, Stewart, Stewart**

### RFP-RLI-RFQ LOCAL PREFERENCE AND TIE BREAKER CERTIFICATION FORM

The completed and signed form should be returned with the Vendor's submittal to determine Local Preference eligibility, however it must be returned at time of solicitation submittal to qualify for the Tie Break criteria. If not provided with submittal, the Vendor must submit within three business days of County's request for evaluation of Local Preference. Proof of a local business tax must be returned with solicitation submittal to qualify for the Tie Break Criteria. Failure to timely submit this form or local business tax receipt may render the business ineligible for application of the Local Preference or Tie Break Criteria.

In accordance with Section 21.31.d. of the Broward County Procurement Code, to qualify for the Tie Break Criteria, the undersigned Vendor hereby certifies that (check box if applicable):

- The Vendor is a local Vendor in Broward County and:
- a. has a valid Broward County local business tax receipt;
  - b. has been in existence for at least six-months prior to the solicitation opening;
  - c. at a business address physically located within Broward County;
  - d. in an area zoned for such business;
  - e. provides services from this location on a day-to-day basis, and
  - f. services provided from this location are a substantial component of the services offered in the Vendor's proposal.

In accordance with Local Preference, Section 1-74, et. seq., Broward County Code of Ordinances, a local business meeting the below requirements is eligible for Local Preference. To qualify for the Local Preference, the undersigned Vendor hereby certifies that (check box if applicable):

- The Vendor is a local Vendor in Broward and:
- a. has a valid Broward County local business tax receipt issued at least one year prior to solicitation opening;
  - b. has been in existence for at least one-year prior to the solicitation opening;
  - c. provides services on a day-to-day basis, at a business address physically located within the Broward County limits in an area zoned for such business; and
  - d. the services provided from this location are a substantial component of the services offered in the Vendor's proposal.

Local Business Address:

Vendor does not qualify for Tie Break Criteria or Local Preference, in accordance with the above requirements. The undersigned Vendor hereby certifies that (check box if applicable):

- The Vendor is not a local Vendor in Broward County.

**Michael G. Murphy**

**Principal**

**Smallwood,  
Reynolds, Stewart,  
Stewart &  
Associates, Inc.**

**July 27,  
2018**

**AUTHORIZED SIGNATURE/ NAME**

**TITLE**

**COMPANY**

**DATE**