

Fort Lauderdale-Hollywood International Airport April 2019

April Traffic

- Total traffic: 3,231,115, up 4.2%
- Domestic traffic: 2,467,566, up 3.6%
- International traffic: 763,549, up 6.4%
- Air Freight: 9,658 tons, up 6.7%
- Commercial Operations: 26,340, up 2.3% (20 more daily takeoffs/landings)
- Year-to-Date (Jan-Apr) total traffic 13,107,254, up 6.0%

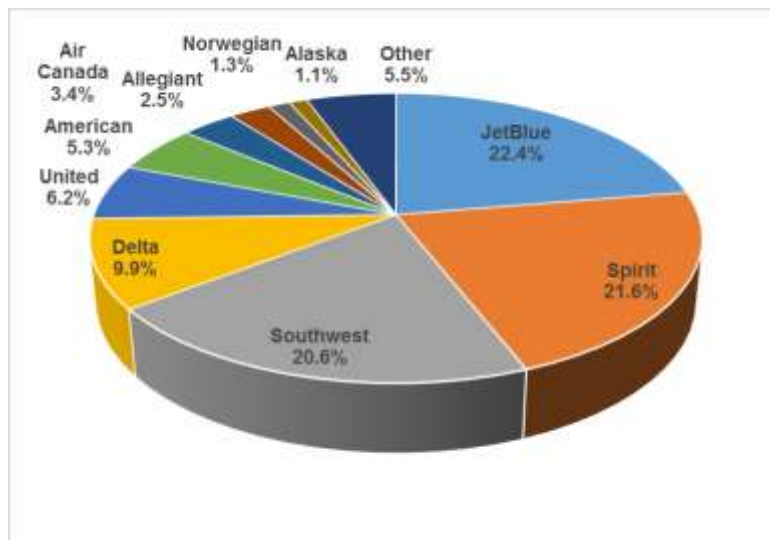
Airports Council International Report for Jan-Mar 2019

- FLL ranked 16th in total traffic.
- Ranked 9th in international traffic
- Ranked 7th in total growth

Top 10 Carriers % Change - Jan-Apr 2019

Airline	2019	2018	% Change
JetBlue	2,938,256	2,912,611	0.9%
Spirit	2,834,255	2,376,694	19.3%
Southwest	2,699,107	2,616,449	3.2%
Delta	1,301,592	1,257,223	3.5%
United	814,297	790,208	3.0%
American	695,650	779,779	-10.8%
Air Canada	444,651	413,155	7.6%
Allegiant	332,414	303,019	9.7%
Norwegian	175,870	166,490	5.6%
Alaska	146,446	159,585	-8.2%
Sub Total	12,382,538	11,775,213	5.2%
Other	724,716	709,217	2.2%
Total	13,107,254	12,484,430	5.0%

Top 10 Carriers % Share - Jan-Apr 2019



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2018 Top Domestic/International Markets

Domestic	% Share	International	% Share
Newark, NJ, US	6.4%	Toronto, ON, CA	6.9%
New York-La Guardia, NY, US	5.7%	Montreal-PET, QC, CA	6.8%
Atlanta, GA, US	5.1%	Nassau, BS	6.2%
New York-JFK, NY, US	4.4%	Port Au Prince, HT	5.6%
Baltimore, MD, US	4.3%	Kingston, JM	4.0%
Boston, MA, US	3.6%	Havana, CU	3.5%
Chicago-O'Hare, IL, US	3.5%	Montego Bay, JM	3.5%
Philadelphia, PA, US	3.2%	San Jose, CR	3.4%
Detroit, MI, US	3.2%	Cancun, MX	3.1%
Los Angeles, CA, US	2.4%	Santo Domingo, DO	2.8%
San Juan, PR, US	2.3%	Bogota, CO	2.7%
Denver, CO, US	2.0%	London-Gatwick, EN, GB	2.3%
Washington-National, DC, US	2.0%	Mexico City, MX	2.0%
Dallas/Fort Worth, TX, US	2.0%	Port of Spain, TT	1.8%
Hartford, CT, US	1.7%	Punta Cana, DO	1.6%
Nashville, TN, US	1.6%	Quito, EC	1.5%
Las Vegas, NV, US	1.6%	Guayaquil, EC	1.4%
San Francisco, CA, US	1.6%	Medellin, CO	1.3%
Chicago-Midway, IL, US	1.5%	Paris-De Gaulle, FR	1.3%
New Orleans, LA, US	1.5%	Cartagena, CO	1.3%

New Service on the Books for 2019

- May - Spirit to Raleigh Durham
- June - Spirit to Charlotte
- December – Air Transat to Vancouver

Other Airline Developments

- WestJet will be acquired by Onex, a Canadian private equity firm
- Air Canada has announced the purchase of Air Transat. Air Canada currently serves all existing Air Transat markets at FLL except Quebec and Vancouver (scheduled to begin in December)
- What impact either one of these airline changes will have on FLL is unclear at this time

Outlook for 2019

Capacity will begin to level off in the next few months. The chart below illustrates the month-over-month change in scheduled available seats for the remainder of the FY. Traffic will respond accordingly.

	MAY	JUN	JUL	AUG	SEP
International	6.8%	5.5%	4.9%	4.6%	0.5%
Domestic	0.5%	-1.3%	-1.6%	1.1%	1.0%
Total	2.1%	0.4%	0.1%	2.1%	0.8%