

BROWARD COUNTY, FLORIDA

CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT (CAPER) FY 2022 - 2023



PREPARED BY:

**THE BROWARD COUNTY HOUSING FINANCE AND COMMUNITY REDEVELOPMENT
DIVISION**

BROWARD COUNTY BOARD OF COUNTY COMMISSIONERS

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

GOALS

- **Increase Supply Affordable Housing**

Broward County places a high emphasis on Housing. The County leverages funds to provide affordable multi-family housing and homebuyer/purchase assistance funds to further the goal of affordable homeownership throughout the County and homeowner residential rehabilitation assistance, which will continue to be a high priority within Broward County. The County's 2022-2023 Annual Action Plan included the provision of increasing the supply of affordable housing to activities benefitting a total of approximately 127 households. This goal included the rehabilitation of 25 homeowner housing units, direct financial assistance to 73 homebuyers and tenant based rental assistance/rapid rehousing to 29 households.

- **Public Facilities and Improvements**

Public Facilities and Improvements were identified as goals in Dania Beach, Hallandale Beach, North Lauderdale, Oakland Park, Pembroke Park, West Park, and Wilton Manors. The County's 2022-2023 Annual Action Plan included the provision of public facilities and improvements to approximately 24,165 people.

- **All Public Services**

Broward County’s 2022-2023 Annual Action Plan included the provision of public service activities benefitting a total of approximately 1,430 eligible clients and over XXX eligible homeless related clients. This goal included services and transportation to 100 senior citizens, educational programs to 175 youths, homeownership and foreclosure prevention counseling to 200 current and future homeowners, and Improvement and enhancement of the levels of essential health care and preventative medical services to approximately 200 low-income clients, over 750 emergency shelter nights to Broward County Homeless residents.

RESOURCES

The FY 2022 program year grants include \$4,405,116 in CDBG funding, \$4,459,361 in HOME funding, and \$244,777 in ESG funding.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Expand & Improve Public Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	23825	19005	0.00%	18680	3750	20.07%

Improve Access to Public Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	23450	10820	0.00%	5485	8315	151.60%
Increase Affordable Rental Housing Opportunity	Affordable Housing	HOME: \$	Rental units constructed	Household Housing Unit	15	1	0.00%			
Increase Affordable Rental Housing Opportunity	Affordable Housing	HOME: \$	Rental units rehabilitated	Household Housing Unit	0	0		6	0	0.00%
Increase Affordable Rental Housing Opportunity	Affordable Housing	HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	10	8	0.00%			
Increase Homeownership Opportunities	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	0	10		0	10	
Increase Homeownership Opportunities	Affordable Housing	CDBG: \$ / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	345	192	0.00%	73	68	93.15%

Provide for Homeless Supportive Services	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	3750	0	0.00%	750	0	0.00%
Provide for Homeless Supportive Services	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	960	0	0.00%			
Provide for Owner-Occupied Housing Rehab	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	115	26	0.00%	25	13	52.00%
Provide Homeless Rapid Re-Housing Assistance	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	115	0	0.00%	23	0	0.00%
Provide Supportive Services for Special Needs	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	875	1037	0.00%	175	280	160.00%
Provide Supportive Services for Special Needs	Non-Homeless Special Needs	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	500	620	0.00%	200	328	164.00%

Provide Vital Services for LMI Households	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	3625	1809	0.00%	665	822	123.61%
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Over the years, Broward County has provided decent housing, suitable living environments, and expanding economic opportunities for low and moderate income (LMI) persons (not to exceed 80% of Area Median Income). Our mission is to create partnerships, maximize resources and find new tools to develop and preserve affordable housing, and improve communities.

As identified in the FY2020-2024 Consolidated Plan, CDBG funds particularly address affordable housing (housing rehabilitation and purchase/down payment assistance), public service and public facilities/infrastructure. Broward County allocates funds and reassesses the utilization of federal funding during the Consolidated Plan and Annual Action Plan timeframes to maximize the use of federal funding as other funding opportunities become available. This has allowed the County to not only meet goals, priorities and objectives, particularly for CDBG, but to exceed them.

During this timeframe, Broward County’s commitment to affordable housing was solidified by providing other non-federal funding sources such as an affordable housing trust fund and Land Use Mitigation Account (LUMA) funds for rental housing. As a result of these additional non-federal funds (from FY 2017-2019), the County was able to not only meet the projected 252 units but exceed the projected number for a total of 414 affordable housing rental units freeing up the federal funds to address other top priority needs such as Purchase Assistance/Down payment Assistance and Housing Rehabilitation.

The 2022 Annual Action Plan represents the third year of the County’s Consolidated Plan. The 2022 Annual Action Plan indicated a goal outcome of 73 households assisted with direct financial assistance to homebuyers, the County completed a total of 68 (47 HOME and 21 CDBG) during the

2022-2023 program year. The Action Plan also indicated a goal outcome of 25 households rehabilitated, the County completed 13 (6 HOME and 7 CDBG) during the program year. Broward County's Annual Action Plan indicated goal outcomes of 1,040 persons assisted through public service activities other than low/moderate income housing benefit, the County assisted 1,546 persons during the 2022-2023 program year. Broward County continues to revitalize income-eligible areas with street, sidewalk and drainage improvements. The renovation of public facilities and parks is also a high priority need within Broward County. During the program year, infrastructure projects were undertaken in Dania Beach Hallandale Beach, Pembroke Park and Wilton assisting a total of 12,065 people, the County proposed 24,165. Broward County also continues to assist and partner with internal and external agencies that address the emergency shelter and transitional housing and permanent re-housing needs of the homeless. As a whole the County surpassed the 5 Year Consolidated Plan goals with federal and non-federal funding.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	985	15	0
Black or African American	496	35	0
Asian	30	1	0
American Indian or American Native	3	0	0
Native Hawaiian or Other Pacific Islander	0	0	0
Total	1,514	51	0
Hispanic	252	10	0
Not Hispanic	1,262	41	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Of the 1,514 assisted with CDBG funds, 496 were Black or African American, 30 were Asian, three were American Indian or American Native and 252 were Hispanic of any race. Of the 53 assisted with HOME funds, 35 were Black or African American and 11 were Hispanic of any race. There were a Black/African American & White household and an Other multi-racial that was also Hispanic that are not included in Table 2. Of the XXX assisted with ESG funds, XXX were Black or African American, X were multi-racial, X was Asian, X was Native Hawaiian or Other Pacific Islander, X were American Indian, Alaska Native, or Indigenous and XX were Hispanic of any race.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	4,991,014	4,825,468
HOME	public - federal	6,160,392	2,019,463
ESG	public - federal	244,777	137,674

Table 3 - Resources Made Available

Narrative

The Board of County Commissioners approved the Five Year Consolidated Plan for the period of 2020-2024 on December 8, 2020. The Consolidated Plan includes Goals and Priority Needs for the CDBG, HOME and ESG funding received from the US Department of Housing and Urban Development and how it will be used over the course of the five years it covers. Each year an Annual Action Plan is put together to set out how the funding will be used for the program year in order to meet the Goals and Priority Needs identified in the Consolidated Plan. The Consolidated Annual Performance and Evaluation (CAPER) describes the activities undertaken during the program year beginning.

RESOURCES

The FY 2022 program year grants include \$4,405,116 in CDBG funding, \$4,459,361 in HOME funding, and \$244,777 in ESG funding.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Central County CRA			
Countywide	100		
Dania Beach CRA			
Hallandale Beach CRA			
Low-Mod Block Group Tracts			
Oakland Park CRA			

Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG

The geographic areas served under CDBG are the Urban County Participating cities of Cooper City, North Lauderdale, Lauderdale Lakes, Lauderdale by-the-Sea, Oakland Park, Wilton Manors, Parkland, Lighthouse Point, Dania Beach, Hallandale Beach, Pembroke Park and West Park. The unincorporated areas of central Broward County are also served. They include neighborhoods such as Boulevard Gardens, Washington Park, Franklin Park, and Roosevelt Gardens.

HOME

The HOME Program operates under a consortium which includes eleven entitlement jurisdictions; Coconut Creek, Coral Springs, Deerfield Beach, Margate, Tamarac, Sunrise, Plantation, Lauderhill, Davie, Pembroke Pines, Miramar and Broward County which is the HOME Consortium lead agency.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

CDBG funds are used as a part of local government strategies to attract funds from State agencies, the U.S. Department of Transportation and revenues from bonds and Community Redevelopment Agencies. These funds are leveraged with millions of dollars in local, local in-kind contributions, state, federal funds and private donations to non-profits for housing, public services, street, drainage, and sidewalk improvement projects.

HOME funds are matched by housing finance bonds and State Housing Initiatives Partnership (SHIP) funds. Millions in multi-family apartment complex development resources are leveraged by SHIP and/or HOME funds when used as local match to 9% Low Income Housing Tax Credit funds which create affordable housing units.

The millions generated as leverage amount to many times over the match required for HOME funds

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	57,485,146
2. Match contributed during current Federal fiscal year	11,051,517
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	68,536,663
4. Match liability for current Federal fiscal year	344,420
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	68,192,243

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
COUNTY "NON"	10/01/2022	125,000	0	0	0	0	0	125,000
RI "NON"	11/07/2022	1,234,330	0	0	0	0	0	1,234,330
SBII "NON"	04/24/2023	2,561,000	0	0	0	0	0	2,561,000
SHIP "NON" (non adm)	07/01/2023	6,119,792	0	0	0	0	0	6,119,792
VV "NON"	12/28/2022	2,561,000	0	0	0	0	0	2,561,000

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
216,245	0	208,807	0	7,438

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	231,325	0	0	39,000	0	192,325
Number	7	0	0	1	0	6
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	231,325	172,185	59,140			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	23	0
Number of Non-Homeless households to be provided affordable housing units	104	81
Number of Special-Needs households to be provided affordable housing units	0	0
Total	127	81

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	23	0
Number of households supported through The Production of New Units	6	0
Number of households supported through Rehab of Existing Units	25	13
Number of households supported through Acquisition of Existing Units	73	68
Total	127	81

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

During this timeframe, Broward County's commitment to affordable housing was solidified by providing other non-federal funding sources such as an affordable housing trust fund and Land Use Mitigation Account(LUMA) funds for rental housing. As a result of these additional non-federal funds (from FY 2017-2019), the County was able to not only meet the projected 252 units, but exceed the projected number for a total of 414 affordable housing rental units freeing up the federal funds to address other top priority needs such as Purchase Assistance/Down payment Assistance and Housing Rehabilitation.

The 2022 Annual Action Plan represents the second year of the County’s Consolidated Plan. The 2022 Annual Action Plan indicated a goal outcome of 73 households assisted with direct financial assistance to homebuyers, the County completed 68 during the 2022-2023 program year. The Action Plan also indicated a goal outcome of 25 households rehabilitated, the County completed 13 during the program year. Broward County’s Annual Action Plan indicated goal outcomes of 1,040 persons assisted through public service activities other than low/moderate income housing benefit, the County assisted 1,546 persons during the 2022-2023 program year. Broward County continues to revitalize income-eligible areas with street, sidewalk and drainage improvements. The renovation of public facilities and parks is also a high priority need within Broward County. During the program year, infrastructure projects were undertaken in Dania Beach, Hallandale Beach, Pembroke Park and Wilton Manors assisting a total of 12,065 people, the County proposed 24,165. Broward County also continues to assist and partner with internal and external agencies that address the emergency shelter and transitional housing and permanent re-housing needs of the homeless.

During this timeframe, Broward County’s commitment to affordable housing was solidified by providing other non-federal funding sources such as an affordable housing trust fund in the amount of \$5,000,000 and Land Use Mitigation Account(LUMA) funds for rental housing. As a result of these additional non-federal funds (from FY 2017-2019), the County was able to not only meet the projected 252 units, but exceed the projected number for a total of 414 affordable housing rental units freeing up the federal funds to address other top priority needs such as Purchase Assistance/Down payment Assistance and Housing Rehabilitation. Additionally, the City of Wilton Manors uses general funds to assist 120% - 140% AMI.

Discuss how these outcomes will impact future annual action plans.

This is the second year of the five-year Consolidated Plan, there are three more Action Plans associated with it beyond this year. The 2020-2024 Consolidated Plan and the 2022-2023 Annual Action Plan will project the needs and goals, however, the socio-economic conditions and the housing market determines how we strategize and priorities our funds. The along with other resources affect how the County projects the needs and goals of the funding.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	3	6
Moderate-income	25	47
Total	28	53

Table 13 – Number of Households Served

Narrative Information

The CDBG and HOME housing programs assisted a total of 81 households of which, 9 were low-income and the remaining 72 were moderate-income.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Coordinated Entry into Shelter for Individuals

In 2022, the Broward County HCoC streamlined access points for access into emergency shelters and Rapid Rehousing for individuals experiencing homelessness. TaskForce Fore Ending Homelessness provides street outreach services and case management to individuals experiencing homelessness. HOPE South Florida, Inc. continued to provide street outreach services to families Broward County. There are multicentral access points that "feed" into street outreach, the single point of access into the emergency shelter system is through the street outreach providers. Referrals to shelter are entered into HMIS exclusively by TaskForce Fore Ending Homelessness, Inc. for individuals and HOPE South Florida, Inc. for families. The three shelters, include The Salvation Army and Central and North Homeless Assistance Centers. Coordinated Entry and Assessment (CEA) system administrators monitor the status of referrals, the reason for declining a referral and other system barriers that may need to be addressed. Other sources that feed into Street Outreach include, but are not limited to: the Homeless Helpline (helpline); a domestic violence help line (Women in Distress of Broward County); the Broward Behavioral Health Coalition; municipal police departments; two (2) Homeless Assistance Centers (HACs); a Safe Haven; and an interfaith community-based shelter network (Salvation Army and HOPE South Florida).

Referral Process: Referrals for individuals to the four shelter providers are made by our Street Outreach provider TaskForce Fore Ending Homelessness, Inc. for individuals and HOPE South Florida, Inc. for families.

1. Individuals experiencing homelessness can contact the homeless helpline (954.563.4357), to receive TaskForce Fore Ending Homelessness Street Outreach and HOPE South Florida locations or meet at their designated daily locations within the community.
 - The three Homeless Assistance Centers (HACs) are strategically placed in North and Central Broward County to provide services to families, single men & women and families who are experiencing homelessness.
 - The Salvation Army provides low barrier shelter beds for individuals and families.
 - Hope South Florida provides shelter to families only.

Admission into shelters is not guaranteed, as there is a waitlist and admission is based on prioritization as outlined in the Shelter Written Standards of Care.

Addressing the emergency shelter and transitional housing needs of homeless persons

The Homeless Continuum of Care Board (CoC) was established by the Broward County Commission in 1993. The Board is made up of providers, community leaders, government administration, business members, advocates and local stakeholder. The purpose of the Board is to coordinate all efforts throughout the community to assist in ending homelessness in Broward County. The CoC Board together with the Homeless Initiative Partnership staff supports and coordinates providers throughout the continuum. These include street outreach, shelter and housing providers as well as, supportive services of all types assisting with mental health, behavioral health and other legal services.

Broward County's HIP Division established The Homeless Provider and Stakeholders' Council (HPSC), a community-based organization, in part to provide input and guidance to the CoC Board, through its large membership and representatives, concerning all homeless issues and priorities in Broward County.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The Homeless Initiative Partnership ("HIP") refers all HUD categories 2 and 3 categories (those at risk of homelessness) to the Family Success Administration Division. The HCoC funds are restricted to those HUD categories of literally homeless 1 and 4.

The diversion has a strategy that prevents homelessness for people seeking shelter by helping them identify immediate alternate housing arrangements and, if necessary, connecting them with services and financial assistance to help them return to permanent housing. According to the National Alliance to End Homelessness (NAEH), diversion targets people as they are applying for entry into shelter, while prevention targets people at imminent risk of homelessness and rapid-rehousing targets people who are already in shelter. *Broward County Diversion Services are provided by community resource agencies within FL-601-CoC*

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were

recently homeless from becoming homeless again

The Broward County HCoC provides a coordinated entry and assessment process through the HIP staff that offers multiple access points that are well marketed. All access points are accessible by individuals experiencing homelessness through designated providers. The CEA process may, but is not required, to include separate access points for HUD determined sub populations to the extent necessary to meet the needs of specific subpopulations.

Broward's Coordinated Entry and Assessment (CEA) has multiple designated access points to help direct both individuals and families experiencing homelessness to all access points to assist with the appropriate level of housing, a standardized decision-making process, and does not deny services to victims of domestic violence, date violence, sexual assault or stalking services. The CEA system is modeled after a Housing First approach and has migrated from a housing readiness system of care. Additionally, the system is person centered and strengths based.

The Coordinated Entry Assessment for Housing (CEA) system is intended to increase and streamline access to housing and services for individuals and families experiencing homelessness. The Coordinated Entry Assessment for Broward County is designed utilizing the four main tenets as recommended by the Housing and Urban Development (HUD): Access, Assessment, Prioritization, and Referral.

Coordinated Entry utilizes a standardized assessment tool, Housing Barrier Assessment, the Vulnerability Index-Service Prioritization Decision Assistance Tool (VI-SPDAT, VI-F-SPDAT, TAY-VI-SPDAT) or other approved assessment. These tools assist the provider in consistently evaluating the level of need of individuals and families accessing services. The assessments should only be updated every 6 months if the client is not housed, or situation changes.

These separate assessment tools will be used to prioritize homeless households for entry into Permanent Supportive Housing or Rapid Re-Housing programs. The assessment tools target youth, families, and single adults. All tools focus on length of literal homelessness and residential instability, number of children, trauma history, substance abuse history, and employment history.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

During the 2022-2023 Program Year, Broward County worked in partnership with the Broward County Housing Authority (BCHA) in order to implement common community goals. In addition, Broward County provided funding to BCHA's Housing Counseling/Foreclosure Prevention Program through its CDBG funding allocation and Tenant Based Rental Assistance Program through its HOME funding allocation. BCHA will also continue to be a part of the County's consultation process.

Provide decent and safe rental housing for eligible and low-income families, the elderly and persons with disabilities. BCHA manages a two hundred (200) unit complex for elderly and disabled individuals; nine (9) single-family homes, and one hundred and sixty four (164) multi-family units.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The County encourages the BCHA to participate in the annual Request for Proposals (RFP) process. The Housing Counseling Program funded by Broward County also assists public housing tenants in knowing and understanding their rights as tenants. Further, public housing residents were encouraged to attend both the Pre-Development and Pre-Adoption Hearings for FY 2022-2023 Annual Action Plan.

Actions taken to provide assistance to troubled PHAs

Not Applicable

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In 2022, the State Housing Initiative Partnership's Affordable Housing Advisory Committee (AHAC) made several recommendations to the Broward County Board of County Commissioners to help eliminate some of the barriers to affordable housing. The recommendations are as follows:

- Establish a dedicated revenue source for affordable housing. During the 2022 AHAC term, this incentive strategy was approved by the Broward County Board of County Commissioners during its September 2022 budget hearing for the FY 2022/2023 County Budget. In FY 2022 the amount totaled \$9,000,000.
- Preserve Tax Exemption for Affordable Housing. Continue to support Legislative advances.
- Review State's formula for distribution of documentary stamps.
- Mandate legislative action to prohibit the raiding of the Sadowski Housing Trust Fund. The County did not receive 100% of the documentary stamps for the new Fiscal Year 2022/2023, Broward County received \$3,308,034. The entire County including the sixteen Entitlement Cities received a total of \$18,721,189. Committee recommends continued support of Legislation to fully appropriate the Sadowski Housing Trust Fund. If no increase by changing the formula in 17-05, continue to advocate for full appropriation to enable increase funding to rental assistance strategies.
- Support changes to the Florida Housing Finance Corporation rules governing the Low-Income Housing Tax Credit Program to increase Broward County's potential tax credit allocations
- Improve the Bonus Density Program in Broward County Land Use Plan to increase its effectiveness and generate additional affordable units. The Broward County Commission adopted revised density bonus formulas for very-low, low, and moderate affordable dwelling units that are restricted for a period of no less than 30 years. The updated bonus formulas were effective in April 2021. There is no data yet available.
- Encourage Broward County municipalities to expedite affordable housing projects through their land development regulations (for example through zoning, bonus densities, more flexible units, further parking reductions, impact fee waivers, and expediting permit review) to further affordable housing. Policy has not been used and is under review by the Broward County Planning Council.
- Support Legislative revisions to Sec.420.9075(5)(d), F.S. to increase the current mandated twenty percent (20%) set-aside of SHIP Program funds for persons with special needs to a

minimum set-aside of thirty percent (30%). This incentive was met and is implemented with the FY2022/FY2023 Broward County funds which equates to \$992,410. Broward County's current strategies funded by the SHIP Program are purchase assistance, minor home repair, special needs/barrier free, new construction single family infill homes, foreclosure prevention assistance, disaster repair mitigation, rental rehabilitation assistance, and multifamily rental new construction. Revise the foreclosure prevention assistance to include payment of homeowner's insurance premiums emphasis on homeowners participating in the County's home repair programs. Support Broward County Affordable Housing Trust Fund Account funding of Multifamily Rental New Construction programs to ensure there are additional units set-aside for households with disabled persons in addition to adhering to existing ADA requirements. Staff is evaluating this incentive using the FHFC requirements in conjunction with the County's gap financing program which is funded by the Affordable Housing Trust Fund.

- Support Broward County Affordable Housing Trust Fund Account funding of Multifamily Rental New Construction programs to ensure there are additional units set-aside for households with disabled persons in addition to adhering to existing ADA requirements. Note: Staff is evaluating this incentive using the FHFC requirements in conjunction with the County's gap financing program which is funded by the Affordable Housing Trust Fund.
- Support changes to the Florida Housing Finance Corporation rules governing the Low-Income Housing Tax Credit Program (LIHTC) and State Apartment Incentive Loan Program (SAIL) to increase set-asides in the Multifamily Rental New Construction Program for disabled individuals. This set-aside would be in addition to the ADA requirements of five percent (5%), and to adopt a Universal Design for accessibility units which fosters "age-in-place" concept. Support Broward County Affordable Housing Trust Fund Account funding of Multifamily Rental New Construction programs to ensure there are additional units set-aside for households with disabled persons in addition to adhering to existing ADA requirements. **Note:** Staff is evaluating this incentive using the FHFC requirements in conjunction with the County's gap financing program which is funded by the Affordable Housing Trust Fund.
- Homeowner's Insurance - Support Legislative advances that supports funding to owner-occupied homestead single family and multi-unit property owners' homes with assistance to pay insurance premiums and/or homeowner's assessment fees as a grant.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

As the Lead Agency for Broward County's HOME Consortium, the County continuously works to ensure that this organization employs a comprehensive and inclusive policies addressing housing and community development issues and needs pertinent to this jurisdiction.

Broward County adjusts its funding priorities as needed in order to address underserved needs. If necessary, this will occur within the parameters of citizen participation requirements.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Broward County implements and evaluates Lead-Based Paint regulation through its application process. Each applicant is screened through the application process by determining whether the house was built prior to 1978. All homes built prior to 1978 are inspected either by the County's Department of Natural Resources Protection or by a consultant. Homes are evaluated through visual assessment, paint testing or risk assessment (or lead hazard screen). If incidents are reported, the County will fund lead testing through the County's CDBG and/or HOME Housing Rehabilitation programs.

The Residential Lead-Based Paint Hazard Reduction Act of 1992, also known as Title X of the Housing and Community Development Act of 1992, amended the Lead-Based Paint Poisoning Prevention Act of 1971 (Lead Act), which established the current Federal Lead-Based Paint requirements. This lead-based paint regulation requirement implements sections 1012 and 1013 of the Act. This regulation is found under title 24 of the Code of Federal Regulations as part 35 (24 CFR 35.105). HUD issued this regulation to protect young children from poisoning hazards of lead-based paint in housing that is either financially assisted or sold utilizing federal government resources. The regulation, which took effect September 15, 2000, increased requirements in current lead-based paint regulations. It does not apply to housing built after January 1, 1978, when lead-based paint was banned from residential use. A pamphlet, "Protect Your Family from Lead in Your Home" is provided to each applicant, explaining to them, the effects of lead poisoning on children and adults. All homes receiving CDBG and/or HOME funds that meet the criteria for Lead-Based Paint are being tested.

More attention is placed on eliminating lead dust and the regulation outlines clean-up and final clearance procedures. Occupants must receive notification of lead-based paint hazards. In general, for homes built prior to January 1, 1978, all lead-based paint must be either stabilized or removed; and dust testing must be performed after the paint has been disturbed to ensure that a house is lead-safe.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Broward County continued inter-departmental coordination with Broward County Health and Human Services Division and inter-agency coordination with area non-profit agencies to foster and encourage services to prevent homelessness, as well as promote job growth and economic development in an effort to reduce the number of poverty level families within its jurisdiction.

Whenever possible, during construction projects, the County encourages Small Business and Section 3 Businesses to apply. Rehabilitation can assist in reducing cost burden. Whenever possible the County uses Energy Star and Water Sense certified products. Purchase/down payment assistance helps homeowners get into a long-term, stable, affordable living environment. All of these lower insurance and other costs which can be used for sustainable essentials.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Broward County continued to stay abreast of local socio-economic and market trends so that actions were coordinated with established partners to ensure that there is always a pathway present to meet the changing needs and priorities.

The County also coordinates with the CoC and Broward County Housing Authority (the local PHA). As the lead agency in the HOME Consortium and the entity that allocates pivotal resources, the County works diligently within this local network of institutions to ensure that resources are coordinated for delivery in the most equitable and leveraged manner possible.

Actions it plans to take during the next year to address obstacles to meeting underserved needs, foster and maintain affordable housing, evaluate and reduce lead-based paint hazards, reduce the number of poverty-level families, develop institutional structure, and enhance coordination between public and private housing and social service agencies. The County addresses these needs through its Annual Action Plan.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

In an effort to enhance coordination between public and private housing and social services agencies, Broward County continues to foster and maintain affordable housing efforts countywide. This includes coordination among all providers which is essential to improving the conditions and addressing service gaps for Broward County residents. Actions planned to enhance coordination between public and private housing and social service agencies include:

- Award CDBG funds to eligible projects for housing and social services.
- Encourage agencies to work together to apply for CDBG/HOME funds to leverage resources to the fullest extent.
- Continue working with agencies to address issues of poverty and homelessness.
- Continue to attend and be involved in meetings, events and training opportunities for housing and social service agencies.
- Continue to conduct outreach at public events on fair housing.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Housing Opportunities Project for Excellence, Inc. (HOPE) is a private fair housing, non-profit, Florida, corporation established in 1988, dedicated to eliminating housing discrimination and promoting fair housing. HOPE's mission is to fight housing discrimination in Miami-Dade and Broward Counties and to ensure equal housing opportunities throughout Florida. HOPE is the only private, full-service fair housing organization in Miami-Dade and Broward counties engaged in testing for fair housing law violations and pursuing the enforcement of meritorious claims.

Broward County is actively engaged in promoting fair housing for its residents. The county in coordination with CIVITAS developed the 2020 Analysis of Impediments to Fair Housing Choice. The county's fair housing program is decisively designed to affirmatively further fair housing objectives of Title VI of the Civil Rights Act of 1964, Title VIII of the Civil Rights Act of 1968, as amended, and other relevant federal, state, and local fair housing laws. The county is committed to prohibiting discrimination in housing based on a person's race, color, religion, sex, familial status, national origin, age, or disability.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Please see the attached Monitoring Plan Summary and Monitoring List.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Broward County provided for public comment regarding completion of its Consolidated Annual Performance and Evaluation Report. The report was available for public review and comments from Monday, December 11, 2023 through Tuesday, December 26, 2023.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There will be no changes in the jurisdiction's program objectives. Our primary goals will continue to be serving residents through housing rehabilitation and purchase assistance, public services and capital improvements.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Please see Monitoring Project List for FY2022 - CR-00 Administration (Attachment 5).

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

- Broward County contracts with H.O.P.E., Inc. to provide an affirmative marketing and fair housing workshop in both pre-proposal workshops for the FY2022-2023 Universal Cycle NOFA.
- Broward County is an annual sponsor of the H.O.P.E., Inc. Annual Fair Housing Celebration
- All HOME funded entities are required to comply with the Affirmative Marketing Policy, attached in their funding Agreement as Exhibit "E," as it relates to marketing the Project to Income Eligible Households. This language is included below for ease of reference.
- Broward County provides funding annually to HOPE, Inc. to provide affirmative marketing and fair housing activities.

"Describe actions taken to establish and oversee a minority outreach program within its jurisdiction to ensure inclusion, to the maximum extent possible, of minority and women, and entities owned by minorities and women, including without limitation, real estate firms, construction firms, appraisal firms, management firms, financial institutions, investment banking firms, underwriters, accountants, and providers of legal services, in all contracts, entered into by the participating jurisdiction with such persons or entities, public and private, in order to facilitate the activities of the participating jurisdiction to provide affordable housing under the HOME program or any other Federal housing law applicable to such jurisdiction."

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Utilizing the PR09 Receipt Fund Type Detail Report, a total of \$412,209.32 in program income was utilized to assist households with Purchase Assistance for IDIS Activities 2281-2286, 2328-2331, 2336 and 2337.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable

housing). 24 CFR 91.320(j)

Broward County continued its Home Repair program to maintain the housing stock. It also continued the Purchase Assistance program to increase the availability of affordable housing to low to moderate income residents. Housing projects accounted for approximately \$3,390,248 of the total expenditures of CDBG and HOME. Program Income generated by these programs is used to assist additional home owners and home buyers.

During this timeframe, Broward County's commitment to affordable housing was solidified by providing other non-federal funding sources such as an affordable housing trust fund and Land Use Mitigation Account(LUMA) funds for rental housing. As a result of these additional non-federal funds (from FY 2017-2019), the County was able to not only meet the projected 252 units, but exceed the projected number for a total of 414 affordable housing rental units freeing up the federal funds to address other top priority needs such as Purchase Assistance/Down payment Assistance and Housing Rehabilitation. Additionally, the City of Wilton Manors uses general funds to assist 120% - 140% AMI.

HOME funds are matched by housing finance bonds and State Housing Initiatives Partnership (SHIP) funds. Millions in multi-family apartment complex development resources are leveraged by SHIP and/or HOME funds when used as local match to 9% Low Income Housing Tax Credit funds which create affordable housing units. A total of \$941,369 of SHIP funds were utilized to assist a total of 21 households; 11 with purchase assistance, 4 with housing rehabilitation, 4 with special needs, 3 with rental assistance and 3 new construction. The Broward Housing Finance Corporation is the Housing Finance Authority, their mission is to alleviate and remedy the housing and investment capital shortages in Broward County and therefore, prevent the recurrence of slum conditions, stimulate employment and commerce, and be consistent with sound planning in the County. This is addressed through the Multi-Family Properties, Multi-Family Housing Bond Program, Single Family Construction Plan, Single Family Bond Program and the Mortgage Credit Certificate Program.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	6	0	0	0	0
Total Labor Hours	9,962				
Total Section 3 Worker Hours	2,396				
Total Targeted Section 3 Worker Hours	0				

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	6				
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name BROWARD COUNTY
Organizational DUNS Number 066938358
UEI
EIN/TIN Number 596000531
Identify the Field Office SOUTH FLORIDA
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance

ESG Contact Name

Prefix Mr
First Name Ralph
Middle Name
Last Name Stone
Suffix
Title Director

ESG Contact Address

Street Address 1 110 NE 3rd Street
Street Address 2 Suite 300
City Fort Lauderdale
State FL
ZIP Code 33301-1801
Phone Number 9543574900
Extension
Fax Number
Email Address Rstone@broward.org

ESG Secondary Contact

Prefix	Ms
First Name	Yvette
Last Name	Lopez
Suffix	
Title	Manager, Housing Finance & Community Redevelopment Division
Phone Number	9543574930
Extension	
Email Address	Ylopez@broward.org

2. Reporting Period—All Recipients Complete

Program Year Start Date	10/01/2022
Program Year End Date	09/30/2023

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name
City
State
Zip Code
DUNS Number
UEI
Is subrecipient a victim services provider
Subrecipient Organization Type
ESG Subgrant or Contract Award Amount

The County has not received the client level detail for the ESG program due to the HMIS vendor not being able to produce the reports. HUD has given an extension on submitting ESG reports due to this issue.

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Household Information for Homeless Prevention Activities

The County has not received the client level detail for the ESG program due to the HMIS vendor not being able to produce the reports. HUD has given an extension on submitting ESG reports due to this issue.

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Rapid Re-Housing Activities

The County has not received the client level detail for the ESG program due to the HMIS vendor not being able to produce the reports. HUD has given an extension on submitting ESG reports due to this issue.

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Shelter Information

The County has not received the client level detail for the ESG program due to the HMIS vendor not being able to produce the reports. HUD has given an extension on submitting ESG reports due to this issue.

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Household Information for Persons Served with ESG

The County has not received the client level detail for the ESG program due to the HMIS vendor not being able to produce the reports. HUD has given an extension on submitting ESG reports due to this issue.

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nighths available	
Total Number of bed - nights provided	
Capacity Utilization	

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention			

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
Subtotal			

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Street Outreach			
HMIS			
Administration			

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2020	2021	2022

Table 29 - Total ESG Funds Expended

11f. Match Source

	2020	2021	2022
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2020	2021	2022

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

FY22 HOME Match Report

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification			Match Contributions for Federal Fiscal Year (yyyy) 2022/2023	
1. Participant No. (assigned by HUD) M-22-DC-12021	2. Name of the Participating Jurisdiction Broward County, FL		3. Name of Contact (person completing this report) Angela Bauldree, Fiscal Manager	
5. Street Address of the Participating Jurisdiction 110 NE 3rd Street			4. Contact's Phone Number (include area code) 954-357-4944	
6. City Ft Lauderdale	7. State FL	8. Zip Code 33301		

Part II Fiscal Year Summary		
1. Excess match from prior Federal fiscal year	\$ 57,485,145.89	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$ 12,601,122.00	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$ 70,086,267.89
4. Match liability for current Federal fiscal year		\$ 344,420.31
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$ 69,741,847.58

Part III Match Contribution for the Federal Fiscal Year								
1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
SHIP "NON" (non adm)	7/1/2023	6,119,792.00						6,119,792.00
RI "NON"	11/7/2022	1,234,330.00						1,234,330.00
SBII "NON"	4/24/2023	2,561,000.00						2,561,000.00
VV "NON"	12/28/2022	2,561,000.00						2,561,000.00
COUNTY "NON"	10/1/2022	125,000.00						125,000.00

Name of the Participating Jurisdiction Federal Fiscal Year (yyyy)

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

- Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]
2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
 3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
 4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]
 5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
 6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
 7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
 8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.
 9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.
- Ineligible forms of match include:**
1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
 2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
 3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
 4. Sweat equity [§92.220(b)(4)]
 5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
 6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
 7. Administrative costs

2022 Monitoring Plan Summary and Accomplishments for Compliance Monitoring

Monitoring Plan Summary

The Broward County Housing Finance and Community Redevelopment Division Monitoring Plan is applicable for all Community Planning and Development (CPD) grant programs such as the Community Development Block Grant Program (CDBG), the HOME Investment Partnerships Program (HOME) and the Emergency Shelter Grant Program (ESGP). This plan includes standards and procedures that will be used to monitor Division funded activities in the major categories of Housing, Living Environment, and Economic Opportunities as prioritized in the FY 2015–2019 Five Year Consolidated Plan. The extent to which barriers to affordable housing can be removed, minority business outreach initiatives are effective, and Broward County Comprehensive Plan requirements will also be monitored for performance purposes.

In-house staff monitors the timely expenditure of CPD grant program funds on an on-going basis. Monthly Progress Reports, reimbursement requests and IDIS draw downs are tracked and documented regularly to ensure that HUD expenditure rates are met. If expenditure rates fall below the norm, staff contacts sub-recipients immediately to try to resolve any impediments to getting CDBG funds spent in a timely manner. If a sub-recipient cannot move forward in a timely manner due to circumstances beyond their control, funds will then be reprogrammed and used for activities where they can be expended in a more expeditious manner following the County's substantial change procedures.

Broward County identified the major categories of Housing, Living Environment, and Economic Opportunities as high priorities in the Consolidated Plan. Most of the activities implemented under these categories are carried out by sub-recipients. The sub-recipients are either non-profit organizations or governmental organizations. These major categories cover all of the grant programs, CDBG, HOME, and ESG. Actions to be taken toward monitoring performance in meeting goals and objectives are as noted:

1. Staff conducts desk monitoring during all stages of each project based on a combination of risk analysis and random sample. Documented desk monitoring includes the following: a detailed review of the sub-recipient's agreement, including national objectives, eligible activities, cost reasonableness, citizen and public participation and certifications; requests for payment; ERR; procurement and contracting; acquisition; construction bids/contracts; labor standards, weekly payrolls employee reviews; Section 3; housing rehabilitation guidelines; home ownership assistance guidelines; monthly progress reports; sub-recipient agreements' closeout reports and audits. After a document such as a monthly progress report is desk monitored, the sub-recipient is notified in writing, as to whether the document is in compliant or what corrective actions are needed with a date for such to be completed.
2. Desk reviews of affordable housing activities are also completed annually to ensure affordability is being met. Staff review files on properties assisted with CDGB or HOME funds for activities such as Down Payment Assistance to ensure the property is still owner occupied and Homesteaded. Verification of ownership is conducted for the affordability period of assistance provided.

3. Broward County Housing Finance and Community Redevelopment Division also conducts on-site monitoring visits to non-profit organizations and governmental organizations. Additionally, the frequency of an on-site visit may be based on risk analysis which takes into account the following: prior desk and on-site monitoring of both the specific project being reviewed and prior projects; the knowledge and experience of the administrative staff; staff turnover; the date of the last on-site visit; the nature and complexity of project undertaken; project revisions; audit concerns and complaints. During the on-site monitoring, samples of files are reviewed and the project sites are visited to ensure conformance with the information in the inter-agency agreement.

Monitoring Unit and Fiscal Management Section staff carries out periodic monitoring and evaluation activities as deemed necessary. Fiscal monitoring visits cover the following:

1. Financial management of governmental activities will be reviewed for compliance with applicable requirements of 24 CFR 85.21 entitled "Standards for Financial Management Systems"; 24 CFR 85.26 "Non-Federal Audits"; 24 CFR 85.42 "Retention and Access Requirements for Records".

Financial requirements for non-profit entities will be reviewed for compliance with requirements of 2 CFR 215.21-Standards for Financial Management Systems.

2. Procurement procedures will be examined to determine compliance with 24 CFR 85.36 (governmental entities) and 24 CFR Part 84 (non-profits).
3. Allowable costs will be checked by a review of expenditures for compliance with the sub-recipient agreement and 24 CFR 225 (governmental entities) and 24 CFR 230 (non-profit organizations).
4. All sub-recipients expending grant funds from Broward County are required to provide an organization-wide annual financial statements prepared in accordance with generally accepted accounting principles and audited by an Independent Certified Public Accountant licensed by the State of Florida. Subrecipient shall comply with the audit requirements of 29 CFR Part 99 - Audits of States, Local Government, and Non-Profit Organizations and Statement of Financial Accounting Standards (SFAS) No. 116 and No. 117, as applicable. This report will be used as an essential tool in the monitoring of sub-recipients.
5. Prior to receipt of any grant funds, new recipients will be visited to ensure that they have an adequate accounting system in place with proper controls to account for all grant funds and to safeguard County assets.

Programmatic, on-site monitoring will be conducted by Monitoring Unit staff utilizing both fiscal and programmatic monitoring checklists based on the project or activity funded. These checklists are an attachment to the Monitoring Plan. Subrecipients will be monitored at least once per year. Additional monitoring visits may be conducted if needed. Monitoring visits may be conducted for new sub-recipients when they are initially funded. They will also be monitored once sufficient progress has been made with their scope of services so that a valid judgment can be made, yet early enough to avoid major problems. Monitoring Unit staff will:

1. Analyze sub-recipients to determine strengths and weaknesses.
2. Monitor real performance vs. sub-recipient agreement activities timetable.

3. Make sure all documents/reports are submitted to the Community Development Division in a timely manner.
4. Review client files for eligibility as applicable.
5. Ensure that corrective actions are taken to resolve deficiencies and program weaknesses.
6. Ensure that sub-recipients are engaged in minority business outreach efforts and comply equal opportunity requirements.
7. Ensure that activities funded comply with Broward County Comprehensive Plan.

Following the monitoring visit, a monitoring report listing the results of the visit is submitted to the Division Director for his comments. This report will include all findings, concerns and corrective actions. Once the Division Director has had the opportunity to provide his comments on the monitoring report, a Monitoring Letter is presented to the sub-recipient under the Director's signature outlining findings, concerns, and specific recommendations for improvement along with accompanying deadlines as appropriate.

At the end of each project, effectiveness reviews are done, comparing actual accomplishments with projections in the Scope of Services of the agreement with Broward County.

Accomplishments for Compliance Monitoring FY22/23 CAPER

FEDERAL FUNDED

HOME

Consortium Files Reviewed	23	
Multi Family Rental Projects monitored	17	
Affordability Reviews (write off review)	355	(301 Compliant/54 Non Compliant)

CDBG

City/Subrecipient monitoring's	15	
Affordability Reviews (write off review)	474	(256 Compliant/218 Non Compliant)

ESG

Subrecipient monitoring's	2	
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NSP

Multi Family Rental Projects monitored	2	
Affordability Reviews (write off review)	56	(51 Compliant/5 Non Compliant)

DRI

Affordability Reviews (write off review)	46	(39 Compliant/7 Non Compliant)
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STATE FUNDED

Affordability Reviews (write off review)	191	(174 Compliant/17 Non Compliant)
Multi-Family State reports reviewed	10	

► Report Run History

Report Options

Name	
Description	
Provider Type	<input checked="" type="radio"/> <u>Provider</u> <input type="radio"/> <u>Reporting Group</u>
Provider *	Central Homeless Assistance Center (PROGRAM) (6) <input type="radio"/> <u>This provider AND its subordinates</u> <input checked="" type="radio"/> <u>This provider ONLY</u>
Program Date Range *	10/01/2022 to 09/30/2023
Entry/Exit Types *	<input type="checkbox"/> <u>Basic</u> <input type="checkbox"/> <u>Basic Center</u> <input checked="" type="checkbox"/> <u>HUD</u> <input type="checkbox"/> <u>PATH</u> <input type="checkbox"/> <u>Quick Call</u> <input type="checkbox"/> <u>RHY</u> <input type="checkbox"/> <u>Standard</u> <input type="checkbox"/> <u>Transitional Living</u> <input type="checkbox"/> <u>VA</u> <input type="checkbox"/> <u>HPRP (Retired)</u>

ESG CAPER Report Results - Date Ran: 12/07/2023 04:56:50 PM - Report ID: 177873

4a - Project Identifiers in HMIS

#	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	All
Organization Name	Org. ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project? (SSO)	Project IDs of Affiliation	CoC Codes	Geocodes	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	Total Active Clients	Total Active Households												
Broward Partnership for the Homeless (AGENCY)	5	Central Homeless Assistance Center (PROGRAM)	6	Emergency Shelter - Entry Exit (HUD)				FL-601	120954	False	WellSky Community Services	2022-10-01	2023-09-30	506	452												

Showing 1-1 of 1

5a - Report Validation Table

Report Validation Table	Count of Clients for DQ	Count of Clients
1. Total Number of Persons Served	506	506
2. Number of Adults (age 18 or over)	456	456
3. Number of Children (under age 18)	50	50
4. Number of Persons with Unknown Age	0	0
5. Number of Leavers	419	419
6. Number of Adult Leavers	385	385
7. Number of Adult and Head of Household Leavers	385	385
8. Number of Stayers	87	87
9. Number of Adult Stayers	71	71
10. Number of Veterans	6	6
11. Number of Chronically Homeless Persons	118	118
12. Number of Youth Under Age 25	37	37
13. Number of Parenting Youth Under Age 25 with Children	2	2
14. Number of Adult Heads of Household	452	452
15. Number of Child And Unknown-Age Heads of Household	0	0

16. Heads of Households and Adult Stayers in the Project 365 Days or More	2	2
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6a - Data Quality: Personally Identifiable Information					
Data Element	Client Doesn't Know/Client Refused	Information Missing	Data Issues	Total	% of Error Rate
Name (3.1)	0	0	0	0	0%
SSN (3.2)	5	0	2	7	1%
Date of Birth (3.3)	0	0	0	0	0%
Race (3.4)	0	0		0	0%
Ethnicity (3.5)	0	0		0	0%
Gender (3.6)	0	0		0	0%
Overall Score				7	1%

6b - Data Quality: Universal Data Elements		
Data Element	Error Count	% of Error Rate
Veteran Status (3.7)	0	0%
Project Start Date (3.10)	0	0%
Relationship to Head of Household (3.15)	0	0%
Client Location (3.16)	0	0%
Disabling Condition (3.8)	0	0%

6c - Data Quality: Income and Housing Data Quality		
Data Element	Error Count	% of Error Rate
Destination (3.12)	253	60%
Income and Sources (4.2) at Start	3	1%
Income and Sources (4.2) at Annual Assessment	0	0%
Income and Sources (4.2) at Exit	3	1%

	Count of total records	Missing time in institution (3.917.2)	Missing time in housing (3.917.2)	Approximate Date started (3.917.3) DK/R/missing	Number of times (3.917.4) DK/R/missing	DK/R/missing	% of records unable to calculate
ES, SH, Street Outreach	0			0	0	0	0%
TH	0	0	0	0	0	0	0%
PH (all)	0	0	0	0	0	0	0%
Total	0						0%

6e - Data Quality: Timeliness			
Time For Record Entry	Number of Project Start Records	Number of Project Exit Records	
0 days	311	161	
1 - 3 days	94	185	

4 - 6 days	1	30
7 - 10 days	0	11
11+ days	4	32

6f - Data Quality: Inactive Records: Street Outreach and Emergency Shelter

			% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	0%
Bed Night (All clients in ES - NBN)	0	0	0%

7a - Number of Persons Served

	Total			With Only Children	Unknown Household Type
Adults	456	425	31		0
Children	50		50	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	506	425	81	0	0
For PSH and RRH - the total persons served who moved into housing	0	0	0	0	0

7b - Point-in-Time Count of Households on the Last Wednesday

	Total			With Only Children	Unknown Household Type
January	129	96	33	0	0
April	121	85	36	0	0
July	104	71	33	0	0
October	121	91	30	0	0

8a - Number of Households Served

	Total			With Only Children	Unknown Household Type
Total Households	452	425	27	0	0
For PSH and RRH - the total persons served who moved into housing	0	0	0	0	0

8b - Point-in-Time Count of Households on the Last Wednesday

	Total		With Children and Adults		Unknown Household Type
January	106	95	11	0	0
April	98	85	13	0	0
July	82	71	11	0	0
October	99	89	10	0	0

9a - Number of Persons Contacted

	All Persons Contacted	First Contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0

6-9 Times	0	0	0	0	
10+ Times	0	0	0	0	
Total Persons Contacted	0	0	0	0	
9b - Number of Persons Engaged					
	All Persons Contacted	First Contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine	
Once	0	0	0	0	
2-5 Times	0	0	0	0	
6-9 Times	0	0	0	0	
10+ Times	0	0	0	0	
Total Persons Engaged	0	0	0	0	
Rate of Engagement	0.00	0.00	0.00	0.00	
10a - Gender of Adults					
	Total	Without Children	With Children and Adults	Unknown Household Type	
Male	254	250	4	0	
Female	198	172	26	0	
No Single Gender	1	0	1	0	
Questioning	0	0	0	0	
Transgender	3	3	0	0	
Client Doesn't Know/Client Refused	0	0	0	0	
Data not collected	0	0	0	0	
Subtotal	456	425	31	0	
10b - Gender of Children					
	Total	With Children and Adults	With Only Children	Unknown Household Type	
Male	26	26	0	0	
Female	24	24	0	0	
No Single Gender	0	0	0	0	
Questioning	0	0	0	0	
Transgender	0	0	0	0	
Client Doesn't Know/Client Refused	0	0	0	0	
Data not collected	0	0	0	0	
Subtotal	50	50	0	0	
10c - Gender of Persons Missing Age Information					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0

Female	0	0	0	0	0
No Single Gender	0	0	0	0	0
Questioning	0	0	0	0	0
Transgender	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Subtotal	0	0	0	0	0

10d - Gender by Age Ranges

Male	280	26	20	220	14	0	0
Female	222	24	17	173	8	0	0
No Single Gender	1	0	1	0	0	0	0
Questioning	0	0	0	0	0	0	0
Transgender	3	0	0	3	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data not collected	0	0	0	0	0	0	0

Under 5	18		18	0	0
5 - 12	27		27	0	0
13 - 17	5		5	0	0
18 - 24	38	35	3		0
25 - 34	108	99	9		0
35 - 44	107	93	14		0
45 - 54	129	124	5		0
55 - 61	52	52	0		0
62 +	22	22	0		0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
	506	425	81		

12a - Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	116	102	14	0	0
Black, African American, or African	384	319	65	0	0

13a1 - Physical and Mental Health Conditions at Start					
12b - Ethnicity					
13a1 - Physical and Mental Health Conditions at Start					
Total					
Data not collected					
Client Doesn't Know/Client Refused					
Hispanic/Latin(a)(o)(x)					
Non-Hispanic/Non-Latin(a)(o)(x)					
Total					
Without Children and Adults					
With Children and Adults					
With Only Children					
Unknown Household Type					
Asian or Asian American	2	2	0	0	0
American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Native Hawaiian or Pacific Islander	0	0	0	0	0
Multiple Races	4	2	2	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	506	425	81	0	0
13b1 - Physical and Mental Health Conditions of Leavers					
Total Persons					
Adults in HH and Adults					
Children in HH and Adults					
Unknown Household Type					
Mental Health Disorder	160	151	9	0	0
Alcohol Use Disorder	21	20	1	0	0
Drug Use Disorder	35	33	2	0	0
Both Alcohol and Drug Use Disorders	43	43	0	0	0
Chronic Health Condition	34	30	4	0	0
HIV/AIDS	14	13	1	0	0
Development Disability	18	9	1	8	0
Physical Disability	50	47	2	1	0
13c1 - Physical and Mental Health Conditions of Stayers					
Total					
Mental Health Disorder					
Alcohol Use Disorder					
Drug Use Disorder					
Both Alcohol and Drug Use Disorders					
Chronic Health Condition					
HIV/AIDS					
Development Disability					
Physical Disability					
Mental Health Disorder	134	126	8	0	0
Alcohol Use Disorder	19	19	0	0	0
Drug Use Disorder	26	25	1	0	0
Both Alcohol and Drug Use Disorders	40	40	0	0	0
Chronic Health Condition	29	27	2	0	0
HIV/AIDS	12	11	1	0	0
Development Disability	15	8	0	7	0
Physical Disability	45	42	2	1	0

	Total Persons	Without Children	Adults in HH with Children and Adults	Children in HH with Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	28	27	1	0	0	0
Alcohol Use Disorder	2	1	1	0	0	0
Drug Use Disorder	9	8	1	0	0	0
Both Alcohol and Drug Use Disorders	3	3	0	0	0	0
Chronic Health Condition	6	4	2	0	0	0
HIV/AIDS	3	3	0	0	0	0
Development Disability	3	1	1	1	0	0
Physical Disability	5	5	0	0	0	0

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	72	60	12	0	0
No	384	365	19	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
	456	425	31		

14b - Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	30	27	3	0	0
No	39	30	9	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	3	3	0	0	0
Total	72	60	12	0	0

15 - Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	20	18	2	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Place not meant for habitation	395	369	26	0	0
Safe Haven	3	2	1	0	0
Host Home (non-crisis)	1	1	0	0	0
Subtotal	419	390	29	0	0
Institutional Settings					
Psychiatric hospital or other psychiatric facility	1	1	0	0	0

Substance abuse treatment facility or detox center	0	0	0	0	0
		0	0	0	0
Jail, prison, or juvenile detention facility	7	7	0	0	0
Foster care home or foster care group home	0	0	0	0	0
	0	0	0	0	0
	8	8	0	0	
Other Locations					
Permanent Housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	9	8	1	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other housing subsidy (including RRH)	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	1	1	0	0	0
Staying or living in a friend's room, apartment or house	4	3	1	0	0
Staying or living in a family member's room, apartment or house	11	11	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	4	4	0	0	0
Subtotal	29	27	2	0	0
Total	456	425	31	0	0

16 - Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No Income	293	1	204
\$1 - 150	1	0	0
\$151 - \$250	0	0	0
\$251 - \$500	5	0	4
\$501 - \$1000	62	1	61
\$1001 - \$1500	27	0	30
\$1501 - \$2000	28	0	37

\$2001 +	37	0	46
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	3	0	3
Number of adult stayers not yet required to have an annual assessment		69	
Number of adult stayers without required annual assessment		0	
	456	71	385

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	96	0	120
Unemployment Insurance	1	0	1
Supplemental Security Income (SSI)	36	1	39
Social Security Disability Insurance (SSDI)	30	0	28
VA Service - Connected Disability Compensation	0	0	0
VA Non-Service Connected Disability Pension	0	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
Temporary Assistance for Needy Families (TANF)	0	0	0
General Assistance (GA)	1	0	2
Retirement Income from Social Security	3	0	3
Pension or retirement income from a former job	1	0	1
Child Support	5	0	3
Alimony and other spousal support	1	0	1
Other Source	7	1	5
Adults with Income Information at Start and Annual Assessment/Exit		2	0

19b - Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition										UK: Total Adults	UK: percent with Disabling Condition by Source
Earned Income	40	65	105	38%	2	8	10	20%	0	0	0	0%
Supplemental Security Income (SSI)	26	8	34	76%	2	2	4	50%	0	0	0	0%
Social Security Disability Insurance (SSDI)	22	3	25	88%	1	2	3	33%	0	0	0	0%
VA Service - Connected Disability Compensation	0	0	0	0%	0	0	0	0%	0	0	0	0%
Private Disability	0	0	0	0%	0	0	0	0%	0	0	0	0%

Insurance												
Worker's Compensation	0	0	0	0%	0	0	0	0%	0	0	0	0%
Temporary Assistance for Needy Families (TANF)	0	0	0	0%	0	0	0	0%	0	0	0	0%
Retirement Income from Social Security	3	0	3	100%	0	0	0	0%	0	0	0	0%
Pension or retirement income from a former job	0	1	1	0%	0	0	0	0%	0	0	0	0%
Child Support	0	0	0	0%	1	2	3	33%	0	0	0	0%
Other Source	4	2	6	67%	0	3	3	0%	0	0	0	0%
No Sources	93	93	186	50%	4	4	8	50%	0	0	0	0%
Unduplicated Total Adults	172	171	343		8	16	24		0	0	0	

20a - Type of Non-Cash Benefit Source

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	122	1	107
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	4	0	3
TANF Child Care Services	0	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	2	0	2
Other Source	3	0	2

21 - Health Insurance

	At Start	At Annual Assessment for Stayers	
MEDICAID	162	2	133
MEDICARE	33	0	30
State Children's Health Insurance Program	5	0	1
Veteran's Administration (VA) Medical Services	1	0	1
Employer-Provided Health Insurance	18	0	16
Health Insurance obtained through COBRA	0	0	0
Private Pay Health Insurance	11	0	10
State Health Insurance for Adults	37	0	29
Indian Health Services Program	1	0	1
Other	35	0	27
No Health Insurance	245	0	205
Client doesn't know/Client refused	0	0	0
Data not collected	7	0	6
Number of stayers not yet required to have an annual assessment		85	

1 Source of Health Insurance	225	2	184		
More than 1 Source of Health Insurance	36	0	30		
22a2 - Length of Participation - ESG Projects					
	Total	Leavers	Stayers		
0-7 days	60	57	3		
8 to 14 days	35	32	3		
15 to 21 days	36	33	3		
22 to 30 days	35	29	6		
31 to 60 days	76	63	13		
61 to 90 days	54	40	14		
91 to 180 days	98	73	25		
181 to 365 days	77	59	18		
366 to 730 Days (1-2 Yrs)	34	33	1		
731 to 1,095 Days (2-3 Yrs)	1	0	1		
1,096 to 1,460 Days (3-4 Yrs)	0	0	0		
1,461 to 1,825 Days (4-5 Yrs)	0	0	0		
More than 1,825 Days (>5 Yrs)	0	0	0		
Data not collected	0	0	0		
Total	506	419	87		
22c - Length of Time between Project Start Date and Housing Move-in Date					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 Days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	0	0	0	0	0
Average length of time to housing	0	0	0	0	0
Persons who were exited without move-in	0	0	0	0	0
Total	0	0	0	0	0
22d - Length of Participation by Household Type					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household

					Type
7 days or less	60	58	2	0	0
8 to 14 days	35	35	0	0	0
15 to 21 days	36	33	3	0	0
22 to 30 days	35	35	0	0	0
31 to 60 days	76	67	9	0	0
61 to 90 days	54	44	10	0	0
91 to 180 days	98	87	11	0	0
181 to 365 days	77	43	34	0	0
366 to 730 Days (1-2 Yrs)	34	22	12	0	0
731 to 1,095 Days (2-3 Yrs)	1	1	0	0	0
1,096 to 1,460 Days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 Days (4-5 Yrs)	0	0	0	0	0
More than 1,825 Days (>5 Yrs)	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	506	425	81	0	0

22e - Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total			With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 Days (1-2 Yrs)	0	0	0	0	0
731 days or more	0	0	0	0	0
Total (persons moved into housing)	0	0	0	0	0
Not yet moved into housing	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total Persons	0	0	0	0	0

23c - Exit Destination - All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations					
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing subsidy	0	0	0	0	0
Owned by client, with ongoing subsidy	1	1	0	0	0

Rental by client, no ongoing subsidy	18	18	0	0	
Rental by client, with VASH subsidy	0	0	0	0	
Rental by client with GPD TIP subsidy	0	0	0	0	
Rental by client, other ongoing subsidy	0	0	0	0	
Permanent Housing (other than RRH) for formerly homeless persons	0	0	0	0	
Staying or living with family, permanent tenure	20	20	0	0	
Staying or living with friends, permanent tenure	3	3	0	0	
Rental by client, with RRH or equivalent subsidy	0	0	0	0	
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	
	0	0	0	0	
	42	42			
Temporary Destinations					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	8	8	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	8	8	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment or house)	13	7	6	0	0
Staying or living with friends, temporary tenure (e.g., room apartment or house)	5	4	1	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	13	7	6	0	0
Safe Haven	4	4	0	0	0
Hotel or motel paid for without emergency shelter voucher	2	2	0	0	0
Host Home (non-crisis)	0	0	0	0	0
	53	40	13		
Institutional Settings					
Foster care home or foster care group home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	2	2	0	0	0
Substance abuse treatment facility or detox center	3	3	0	0	0
Hospital or other residential non-psychiatric medical facility	4	4	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	5	5	0	0	0
	14	14			
Other Destinations					
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Deceased	1	1	0	0	0
Other	2	2	0	0	0

Client Doesn't Know/Client Refused	19	12	7	0	0
Data Not Collected (no exit interview completed)	234	225	9	0	0
Subtotal	257	241	16	0	0
Total	419	361	58	0	0
Total persons exiting to positive housing destinations	0	0	0	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	0%	0%	0%	0%	0%

24 - Homeless Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project entry	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project entry	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless - moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

25a - Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	1	1	0	0
Non-Chronically Homeless Veteran	5	5	0	0
Not a veteran	450	419	31	0
Client doesn't know/Client refused	0	0	0	0
Data not collected	0	0	0	0
Total	456	425	31	0

26b - Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	118	105	13	0	0

	388	320	68	0	
	0	0	0	0	0
Total	506	425	81	0	0

► Report Run History

Report ID	Date Ran (Run-time)	Report Type	Name	User Creating	Running Provider	Running User	Report Status
178030	12/11/2023 09:09:41 AM (0.00 mins)	EsgCaper		Guiomar Troncone	Family Success Broward ESG - Rapid Re-Housing (PROGRAM)	Guiomar Troncone	Running
178026	12/11/2023 08:51:21 AM (0.05 mins)	EsgCaper		Guiomar Troncone	Family Success Broward ESG - Rapid Re-Housing (PROGRAM)	Guiomar Troncone	Completed
177883	12/07/2023 05:19:31 PM (0.04 mins)	EsgCaper		Guiomar Troncone	Family Success Broward ESG - Rapid Re-Housing (PROGRAM)	Guiomar Troncone	Completed
177864	12/07/2023 04:34:22 PM (0.04 mins)	EsgCaper		Guiomar Troncone	Family Success Broward ESG - Rapid Re-Housing (PROGRAM)	Guiomar Troncone	Completed
177863	12/07/2023 04:34:15 PM (0.05 mins)	EsgCaper		Guiomar Troncone	Family Success Broward ESG - Rapid Re-Housing (PROGRAM)	Guiomar Troncone	Completed

Showing 1-5 of 6

Report Options

Name

Description

Provider Type Provider Reporting Group

Provider * Family Success Broward ESG - Rapid Re-Housing (PROGRAM) (83)
 This provider AND its subordinates This provider ONLY

Program Date Range * 10/01/2022 to 09/30/2023

Entry/Exit Types * Basic Basic Center HUD PATH Quick Call RHY Standard Transitional Living HPRP (Retired)

ESG CAPER Report Results - Date Ran: 12/11/2023 09:09:41 AM - Report ID: 178030

4a - Project Identifiers in HMIS

#	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	All
Organization Name	Org. ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project? (SSO)	Project IDs of Affiliation	CoC Codes	Geocodes	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	Total Active Clients	Total Active Households												
Family Success (AGENCY)	67	Family Success Broward ESG - Rapid Re-Housing (PROGRAM)	83	PH - Rapid Re-Housing (HUD)				FL-601	129011	False	WellSky Community Services	2022-10-01	2023-09-30	76	27												

Showing 1-1 of 1

5a - Report Validation Table

Report Validation Table	Count of Clients for DQ	Count of Clients
1. Total Number of Persons Served	76	76
2. Number of Adults (age 18 or over)	39	39
3. Number of Children (under age 18)	37	37
4. Number of Persons with Unknown Age	0	0
5. Number of Leavers	76	76
6. Number of Adult Leavers	39	39

7. Number of Adult and Head of Household Leavers	39	39
8. Number of Stayers	0	0
9. Number of Adult Stayers	0	0
10. Number of Veterans	2	2
11. Number of Chronically Homeless Persons	8	8
12. Number of Youth Under Age 25	2	2
13. Number of Parenting Youth Under Age 25 with Children	0	0
14. Number of Adult Heads of Household	27	27
15. Number of Child And Unknown-Age Heads of Household	0	0
16. Heads of Households and Adult Stayers in the Project 365 Days or More	0	0

6a - Data Quality: Personally Identifiable Information

Data Element	Client Doesn't Know/Client Refused	Information Missing	Data Issues	Total	% of Error Rate
Name (3.1)	0	0	0	0	0%
SSN (3.2)	0	0	0	0	0%
Date of Birth (3.3)	0	0	0	0	0%
Race (3.4)	0	0		0	0%
Ethnicity (3.5)	0	0		0	0%
Gender (3.6)	0	0		0	0%
Overall Score				0	0%

6b - Data Quality: Universal Data Elements

Data Element	Error Count	% of Error Rate
Veteran Status (3.7)	0	0%
Project Start Date (3.10)	0	0%
Relationship to Head of Household (3.15)	0	0%
Client Location (3.16)	0	0%
Disabling Condition (3.8)	0	0%

6c - Data Quality: Income and Housing Data Quality

Data Element	Error Count	% of Error Rate
Destination (3.12)	0	0%
Income and Sources (4.2) at Start	0	0%
Income and Sources (4.2) at Annual Assessment	0	0%
Income and Sources (4.2) at Exit	0	0%

6d - Data Quality: Chronic Homelessness

Entering into project type	Count of total records	Missing time in Institution	Missing time in housing	Approximate Date started	Number of times (3.917.4)	Number of months	% of records unable to
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	(3.917.2)	(3.917.2)	(3.917.3) DK/R/missing	DK/R/missing	(3.917.5) DK/R/missing	calculate
ES, SH, Street Outreach	0		0	0	0	0%
TH	0	0	0	0	0	0%
PH (all)	39	0	0	0	0	0%
Total	39					0%

6e - Data Quality: Timeliness

Time For Record Entry	Number of Project Start Records	Number of Project Exit Records
0 days	5	2
1 - 3 days	13	0
4 - 6 days	6	0
7 - 10 days	0	0
11+ days	52	74

6f - Data Quality: Inactive Records: Street Outreach and Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	0%
Bed Night (All clients in ES - NBN)	0	0	0%

7a - Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	39	15	24		0
Children	37		37	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	76	15	61	0	0
For PSH and RRH - the total persons served who moved into housing	71	10	61	0	0

7b - Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	4	0	4	0	0
April	0	0	0	0	0
July	0	0	0	0	0
October	11	3	8	0	0

8a - Number of Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	27	12	15	0	0
For PSH and RRH - the total persons served who moved into housing	24	9	15	0	0

8b - Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	1	0	1	0	0
April	0	0	0	0	0
July	0	0	0	0	0
October	5	3	2	0	0

9a - Number of Persons Contacted

	All Persons Contacted	First Contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

9b - Number of Persons Engaged

	All Persons Contacted	First Contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

10a - Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	12	6	6	0
Female	27	9	18	0
No Single Gender	0	0	0	0
Questioning	0	0	0	0
Transgender	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data not collected	0	0	0	0
Subtotal	39	15	24	0

10b - Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	21	21	0	0

Female	16	16	0	0
No Single Gender	0	0	0	0
Questioning	0	0	0	0
Transgender	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data not collected	0	0	0	0
Subtotal	37	37	0	0

10c - Gender of Persons Missing Age Information					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	0	0	0	0	0
No Single Gender	0	0	0	0	0
Questioning	0	0	0	0	0
Transgender	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Subtotal	0	0	0	0	0

10d - Gender by Age Ranges							
	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/Client Refused	Data not collected
Male	33	21	2	8	2	0	0
Female	43	16	6	19	2	0	0
No Single Gender	0	0	0	0	0	0	0
Questioning	0	0	0	0	0	0	0
Transgender	0	0	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data not collected	0	0	0	0	0	0	0
Subtotal	76	37	8	27	4	0	0

11 - Age					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	7		7	0	0
5 - 12	20		20	0	0
13 - 17	10		10	0	0
18 - 24	8	4	4		0
25 - 34	8	2	6		0
35 - 44	11	0	11		0

45 - 54	7	5	2		0
55 - 61	1	1	0		0
62 +	4	3	1		0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	76	15	61	0	0

12a - Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	15	6	9	0	0
Black, African American, or African	61	9	52	0	0
Asian or Asian American	0	0	0	0	0
American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Native Hawaiian or Pacific Islander	0	0	0	0	0
Multiple Races	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	76	15	61	0	0

12b - Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latin(a)(o)(x)	58	11	47	0	0
Hispanic/Latin(a)(o)(x)	18	4	14	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	76	15	61	0	0

13a1 - Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children and Adults	Children in HH with Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	6	3	2	1	0	0
Alcohol Use Disorder	0	0	0	0	0	0
Drug Use Disorder	2	2	0	0	0	0
Both Alcohol and Drug Use Disorders	1	1	0	0	0	0
Chronic Health Condition	4	1	3	0	0	0
HIV/AIDS	0	0	0	0	0	0
Development Disability	2	0	1	1	0	0
Physical Disability	4	1	1	2	0	0

13b1 - Physical and Mental Health Conditions of Leavers

	Total Persons	Without Children	Adults in HH with Children and Adults	Children in HH with Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	6	3	2	1	0	0
Alcohol Use Disorder	0	0	0	0	0	0
Drug Use Disorder	2	2	0	0	0	0
Both Alcohol and Drug Use Disorders	1	1	0	0	0	0
Chronic Health Condition	4	1	3	0	0	0
HIV/AIDS	0	0	0	0	0	0
Development Disability	2	0	1	1	0	0
Physical Disability	4	1	1	2	0	0

13c1 - Physical and Mental Health Conditions of Stayers

	Total Persons	Without Children	Adults in HH with Children and Adults	Children in HH with Children and Adults	With Only Children	Unknown Household Type
Mental Health Disorder	0	0	0	0	0	0
Alcohol Use Disorder	0	0	0	0	0	0
Drug Use Disorder	0	0	0	0	0	0
Both Alcohol and Drug Use Disorders	0	0	0	0	0	0
Chronic Health Condition	0	0	0	0	0	0
HIV/AIDS	0	0	0	0	0	0
Development Disability	0	0	0	0	0	0
Physical Disability	0	0	0	0	0	0

14a - Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	3	1	2	0	0
No	36	14	22	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	39	15	24	0	0

14b - Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	1	0	1	0	0
No	2	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	3	1	2	0	0

15 - Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	6	2	4	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Place not meant for habitation	26	11	15	0	0
Safe Haven	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	32	13	19	0	0
Institutional Settings					
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Subtotal	0	0	0	0	0
Other Locations					
Permanent Housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	1	0	1	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other housing subsidy (including RRH)	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	4	2	2	0	0
Staying or living in a friend's room, apartment or house	1	0	1	0	0
Staying or living in a family member's room, apartment or house	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	1	0	1	0	0
Subtotal	7	2	5	0	0

Total	39	15	24	0	0
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16 - Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No Income	2	0	2
\$1 - 150	1	0	1
\$151 - \$250	0	0	0
\$251 - \$500	0	0	0
\$501 - \$1000	3	0	3
\$1001 - \$1500	2	0	3
\$1501 - \$2000	4	0	4
\$2001 +	26	0	25
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	1	0	1
Number of adult stayers not yet required to have an annual assessment		0	
Number of adult stayers without required annual assessment		0	
Total Adults	39	0	39

17 - Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	27	0	27
Unemployment Insurance	0	0	0
Supplemental Security Income (SSI)	8	0	8
Social Security Disability Insurance (SSDI)	4	0	3
VA Service - Connected Disability Compensation	0	0	0
VA Non-Service Connected Disability Pension	0	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
Temporary Assistance for Needy Families (TANF)	0	0	0
General Assistance (GA)	0	0	0
Retirement Income from Social Security	3	0	3
Pension or retirement income from a former job	0	0	0
Child Support	2	0	2
Alimony and other spousal support	0	0	0
Other Source	1	0	1

19b - Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: percent with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: percent with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: percent with Disabling Condition by Source
Earned Income	3	8	11	27%	1	15	16	6%	0	0	0	0%
Supplemental Security Income (SSI)	2	0	2	100%	3	2	5	60%	0	0	0	0%
Social Security Disability Insurance (SSDI)	2	0	2	100%	1	0	1	100%	0	0	0	0%
VA Service - Connected Disability Compensation	0	0	0	0%	0	0	0	0%	0	0	0	0%
Private Disability Insurance	0	0	0	0%	0	0	0	0%	0	0	0	0%
Worker's Compensation	0	0	0	0%	0	0	0	0%	0	0	0	0%
Temporary Assistance for Needy Families (TANF)	0	0	0	0%	0	0	0	0%	0	0	0	0%
Retirement Income from Social Security	2	0	2	100%	1	0	1	100%	0	0	0	0%
Pension or retirement income from a former job	0	0	0	0%	0	0	0	0%	0	0	0	0%
Child Support	0	0	0	0%	1	1	2	50%	0	0	0	0%
Other Source	0	0	0	0%	0	1	1	0%	0	0	0	0%
No Sources	0	1	1	0%	0	1	1	0%	0	0	0	0%
Unduplicated Total Adults	6	9	15		5	17	22		0	0	0	

20a - Type of Non-Cash Benefit Source

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	10	0	9
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	2	0	2
TANF Child Care Services	1	0	1
TANF Transportation Services	1	0	1
Other TANF-Funded Services	1	0	1
Other Source	1	0	1

21 - Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
MEDICAID	44	0	44
MEDICARE	7	0	7
State Children's Health Insurance Program	3	0	3

Veteran's Administration (VA) Medical Services	0	0	0
Employer-Provided Health Insurance	4	0	4
Health Insurance obtained through COBRA	0	0	0
Private Pay Health Insurance	4	0	4
State Health Insurance for Adults	1	0	1
Indian Health Services Program	0	0	0
Other	1	0	1
No Health Insurance	13	0	13
Client doesn't know/Client refused	0	0	0
Data not collected	0	0	0
Number of stayers not yet required to have an annual assessment		0	
1 Source of Health Insurance	62	0	62
More than 1 Source of Health Insurance	1	0	1

22a2 - Length of Participation - ESG Projects

	Total	Leavers	Stayers
0-7 days	0	0	0
8 to 14 days	1	1	0
15 to 21 days	2	2	0
22 to 30 days	0	0	0
31 to 60 days	50	50	0
61 to 90 days	19	19	0
91 to 180 days	4	4	0
181 to 365 days	0	0	0
366 to 730 Days (1-2 Yrs)	0	0	0
731 to 1,095 Days (2-3 Yrs)	0	0	0
1,096 to 1,460 Days (3-4 Yrs)	0	0	0
1,461 to 1,825 Days (4-5 Yrs)	0	0	0
More than 1,825 Days (>5 Yrs)	0	0	0
Data not collected	0	0	0
Total	76	76	0

22c - Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	71	10	61	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0

22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 Days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	71	10	61	0	0
Average length of time to housing	0	0	0	0	0
Persons who were exited without move-in	5	5	0	0	0
Total	76	15	61	0	0

22d - Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	1	1	0	0	0
15 to 21 days	2	2	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	50	9	41	0	0
61 to 90 days	19	3	16	0	0
91 to 180 days	4	0	4	0	0
181 to 365 days	0	0	0	0	0
366 to 730 Days (1-2 Yrs)	0	0	0	0	0
731 to 1,095 Days (2-3 Yrs)	0	0	0	0	0
1,096 to 1,460 Days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 Days (4-5 Yrs)	0	0	0	0	0
More than 1,825 Days (>5 Yrs)	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	76	15	61	0	0

22e - Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	10	0	10	0	0
31 to 60 days	1	1	0	0	0
61 to 180 days	32	6	26	0	0
181 to 365 days	9	2	7	0	0

366 to 730 Days (1-2 Yrs)	5	0	5	0	0
731 days or more	1	1	0	0	0
Total (persons moved into housing)	58	10	48	0	0
Not yet moved into housing	5	5	0	0	0
Data Not Collected	13	0	13	0	0
Total Persons	76	15	61	0	0

23c - Exit Destination - All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations					
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing subsidy	0	0	0	0	0
Owned by client, with ongoing subsidy	1	1	0	0	0
Rental by client, no ongoing subsidy	75	14	61	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, other ongoing subsidy	0	0	0	0	0
Permanent Housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Subtotal	76	15	61	0	0
Temporary Destinations					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment or house)	0	0	0	0	0
Staying or living with friends, temporary tenure (e.g., room apartment or house)	0	0	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	0	0	0	0	0

Institutional Settings

Foster care home or foster care group home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	0	0	0	0	0
Other Destinations					
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	0	0	0	0	0
Subtotal	0	0	0	0	0
Total	76	15	61	0	0
Total persons exiting to positive housing destinations	76	15	61	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	100%	100%	100%	0%	0%

24 - Homeless Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start—Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start—With the subsidy they had at project entry	0	0	0	0	0
Able to maintain the housing they had at project start—With an on-going subsidy acquired since project entry	0	0	0	0	0
Able to maintain the housing they had at project start—Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit—With on-going subsidy	0	0	0	0	0
Moved to new housing unit—Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless - moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

25a - Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	0	0	0	0
Non-Chronically Homeless Veteran	2	2	0	0
Not a veteran	37	13	24	0
Client doesn't know/Client refused	0	0	0	0
Data not collected	0	0	0	0
Total	39	15	24	0

26b - Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	8	3	5	0	0
Not Chronically Homeless	68	12	56	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data not collected	0	0	0	0	0
Total	76	15	61	0	0

Haggerty, Patrick

From: Kyle Jenkins <kyle.jenkins@civitassc.com>
Sent: Friday, December 8, 2023 2:45 PM
To: Haggerty, Patrick
Cc: Lopez, Yvette
Subject: Fwd: WellSky Community Services HMIS Report Updates

External Email Warning

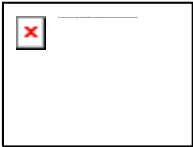
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Report Suspicious

Patrick,

See the email notice sent to clients of WellSky about the further delay to the FY 2024 ESG CAPER report showing the report will be ready by December 28th.

Kyle Jenkins
Civitas LLC.
(843) 446-6007
www.civitassc.com



From: WellSky Housing & Community Services <info@wellsky.com>
Sent: Monday, November 27, 2023 5:40 PM
To: Clint Johnson <cjohnson@echousing.org>
Subject: WellSky Community Services HMIS Report Updates



WellSky important update

WellSky Community Services HMIS Report Updates

We will release several updates to Community Services over the next few months that will each include various updates to several reports. These updates are necessary to align the reports with the FY2024 HMIS Data Dictionary changes that were released in Community Services 5.15.0. Our Solutions Management and Engineering Teams have met to carefully review the remaining work and have projected the following release timeline:

- CoC APR – December 28, 2023
- ESG CAPER – December 28, 2023
- PATH Annual Report – January 25, 2024
- CE APR – February 15, 2024

We will provide another update in Mid-December to update you on this timeline. Please note that LSA flag file investigations and/or corrections could impact these delivery dates.

We are still assessing the scope of the remaining changes for the System Performance Measures Reports and will communicate an estimated delivery date in an upcoming announcement.

We have communicated this timeline to the SNAPS Office at HUD and the Technical Assistance firm responsible for the HMIS Data Lab.

Please create a case in the Support Hub If you have any questions.



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